USER DAY 2022

We are The Power People

We are The NAV People

We are The 365 People

WELCOME!

Paul White - CEO

We are The Power People

We are The NAV People

We are The 365 People

THANK YOU!

HOUSE KEEPING

Smell Smoke?

Toilets

Breakout Rooms

Refreshments

Lunch

Check-In

Dinner

Badges

AGENDA

10:20	Welcome & Introduction
10:30	Keynote Part 1
	Comfort Break
	Keynote Part 2
12:30	Lunch
13:30	Afternoon Sessions 1
14:45	Afternoon Sessions 2
16:00	Afternoon Sessions 3
17:00	Kyle D. Evans & beers!
17:45	Wrap up & Close
18:00	Drinks
19.30	Dinner & Entertainment

DON'T FORGET TO RATE YOUR SESSIONS IN THE USER DAY APP

SCS
Sofa • Carpet • Specialists
Company Shop Group
Drennan
Dunster House
Robinsons Brewery
Harrison Est.1994
LB
Commercial
NMBS
Notcutts
Garden Inspiration Since 1897
The DRH Collection
Credenhill
Compression Hosiery Specialist
Paragon
Customer Communications
Everards of Leicestershire
hobbycraft
vgc
Ross
Quality Protective & Safety Wear
Punch
Topps Tiles
Hereford Cider Makers
Westons
1880
Tioga
Sarnia Yachts
Sue Ryder
Converse
Pharma Group
Liberation
Brewing Co
W&CO
Van Hage
garden centres
daa
selco
Builders Warehouse
Tom Dixon
MILA
Quality & service | It's in our DNA
Meech
J.W. Lees
Manchester
Rod Barlow
Consulting
Thatchers
What cider's supposed to taste like
Footasylum
De Beers
gev
HCL
TH White
Group
SpanSet
Weleda
Since 1921
Equip
Outdoor Technologies UK Ltd
Burtonsafes
The Sure Defence
BluetreeGroup
Pearce Seeds
GB Railfreight
Whitehouse Leisure International
improva
Christeyns
Landauer
Furniture Village
Fuller's
Chiswick
DeltaSimons
Protecting people and planet
St Austell
Est. Brewery 1851
eden.co.uk
CA Cummins
Cummins-Allison Corp.
Donald Russell
Inverurie, Aberdeenshire
murray
work smarter
DOOA
Beauty
Datalex
Brigade
Webbs
M&C
Est. 1879
National Trust
hu
housing units
the home department store
world of books
DOM
St Giles Hotels
Haygrove
わさび
wasabi
sushi & bento
ARI
Aer Rianta International
troy
ESG
eurosonic group
Laleham
Health & Beauty
ChickenCycleKit
Beaverbrooks
loaf
iosh
JT
LloydsPharmacy
Clinical Homecare
Parkingeye
bambino
mio
PAK
complete protection
DATEK
Harding Retail
Ann Summers
corptel
specialists in communications
nutri
ADVANCED
Ryman
DRAYCIR
Ellisons
ESP
Empiric Student Property
Booths
Food, Wine and Grocery
Network Plus
SOTECH
quadralene
Intelligent Decontamination
SOLVENTIS
World Class Chemical Solutions
BCA
Doric FPD
Food Packaging and Decorations
XPERT/BEAUTY
Vestey Foods
INFOPRO
digital
HAL•LEONARD
joule
Manufacturing Excellence
Rapha
Dalebrook
WOLDMARSH
OMEX
JOSEPH
FLAIR RUGS

AGR
Dynamics

MobileNAV
ERP anywhere

TASKLET
FACTORY

NODE4

Continia

Pen
Mobile Solutions

NETSTOCK
Make better inventory decisions

TrueCommerce
Do business in every direction

sana

adyen

AURES

patchworks

ANVEO
MOBILE APP
WEB PORTALS
EDI

Jet
from insightsoftware

Microsoft

TNP

We are
The NAV People
The 365 People

NAVISION	1995 - 2006
NAV	2006 - 2019
365 BC	2019 - Date

We are The Power People

POWER BI
POWER APPS
POWER AUTOMATE
POWER VIRTUAL AGENTS

We are
The NAV People
The 365 People

We are
The Power People

We are The Power People

We are The NAV People

We are The 365 People

+

NODE4

KEYNOTE TIME

Ian Humphries

We are The Power People

We are The NAV People

We are The 365 People

welcome

/ˈwɛlkəm/

Noun:

Greeting, Salutations, Hail, Hospitality, Red Carpet, Fáilte

welcome

/ˈwɛlkəm/

Noun:

Greeting, Salutations, Hail, Acceptance, Hospitality, Red Carpet, Fáilte

Adjective:

Wanted, Appreciated, Desirable, Accepted, Refreshing, Favourable, Propitious, Cheering

propitious

/prəˈpɪʃəs/

Adjective:

giving or indicating a good chance of success; favourable.
the timing for such a meeting seemed propitious"

“When it's time, it’s time … and it's time”

Jim Leyland

AP AUTOMATION
Save time & improve accuracy
TEAMS
Better collaboration
TASKLET FACTORY
WMS AUTOMATION
Do much more with less
YOUR
Navision, NAV or Business Central
POWER APPS
Improve Efficiency
PORTALS & BOTS
Get people to self serve
POWER BI
Action driven reporting
POWER AUTOMATE
Automate tasks

KEYNOTE

PART 1

Business Central. The Update
Things we love in the BC world

PART 2

The new interconnected world
Things we love in the Power World

KEYNOTE

PART 1

Business Central. The Update
Things we love in the BC world

Also, a brief interval in case you need a comfort break

PART 2

The new interconnected world
Things we love in the Power World

BUSINESS CENTRAL

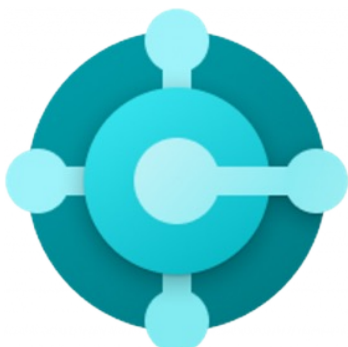
THE UPDATE

MARATHON
NFL
PARTY WITH YOUR FRIENDS AT THE 25 SUPER BOWL

SNICKERS

Opal Fruits
ORIGINAL

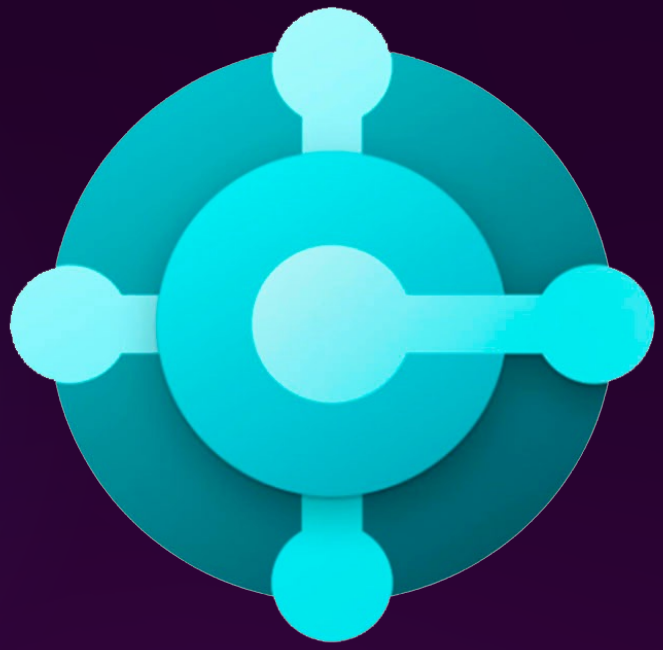
Starburst
FRUITY CHEWS
Bursting with Fruit Juice
Starburst
Strawberries
45 g



Microsoft Dynamics 365

Business Central

A QUICK LOOK AT BUSINESS CENTRAL



3 WAYS TO HAVE BUSINESS CENTRAL

- Our Azure Managed Service
- Hosted on your Servers
- SaaS - Controlled by Microsoft

3 WAYS TO HAVE BUSINESS CENTRAL

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- Our Azure Managed Service
- Hosted on your Servers
- SaaS - Controlled by Microsoft

SaaS

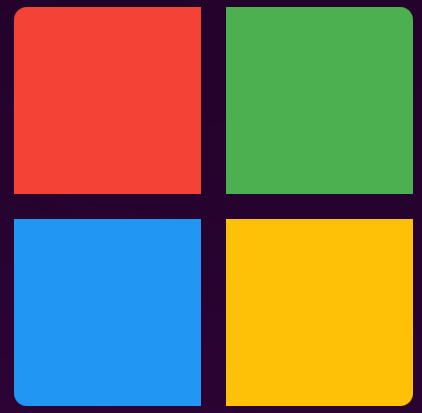
BENEFITS

- Hosting cost included
- Don’t need think about where it is
- 6 Monthly auto-upgrades
- Some features are SaaS only
- It’s the future

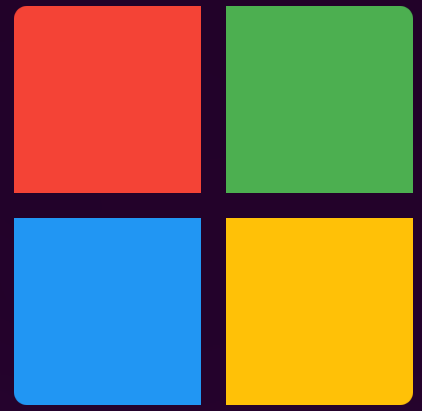
SaaS
BENEFITS

- Plan to go there...
- Even if not now...
- Be ready

IMPORTANT MICROSOFT THINGS



UNIVERSAL CODE INITIATIVE



IMPORTANT THING 1:

The goal:

Encouraging partners to write SaaS compliant code even if not on SaaS

UNIVERSAL CODE INITIATIVE

IMPORTANT THING 1:

Fees for non-compliant code

Year	Code has modified Base Objects	Code is not Cloud Optimised
2022	$0	$0
2023	$75	$0
2024	$125	$75
2025	$250	$175

* Per User Per Year

EVERY TEAMS USER GETS READ ONLY ACCESS TO BC

IMPORTANT THING 2:

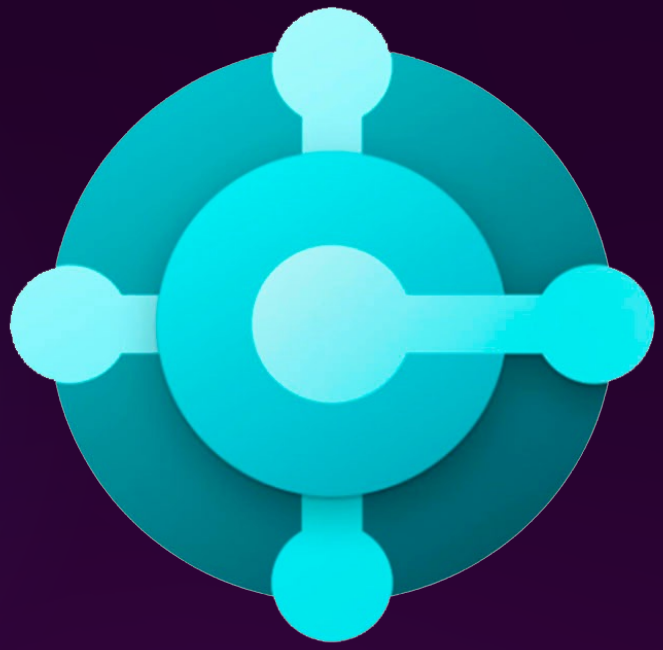
- Hot off the press
- Announced by Microsoft yesterday
- We'll show a little bit of why this is cool later

SECURE YOUR MODS PROPERLY

IMPORTANT THING 3:

- In Business Central you no longer definitely have your source code
- Inability to access source code will not prevent you from running code but may inhibit your ability to choose who supports your solution in the future

BUSINESS CENTRAL LAND UPDATE



BUSINESS CENTRAL
2022 WAVE 1 THEMES (BC-20)

ADAPT FASTER

- Cloud Optimised
- Streamline onboarding
- Contextual help pane
- Easier permission management
- Global coverage
- Security/Privacy

PERFORM BETTER

- Faster page load
- Performance of key scenarios
- In Client Performance Profiler
- Bi-Directional sync with D365 Sales
- Instant Power Automate flow

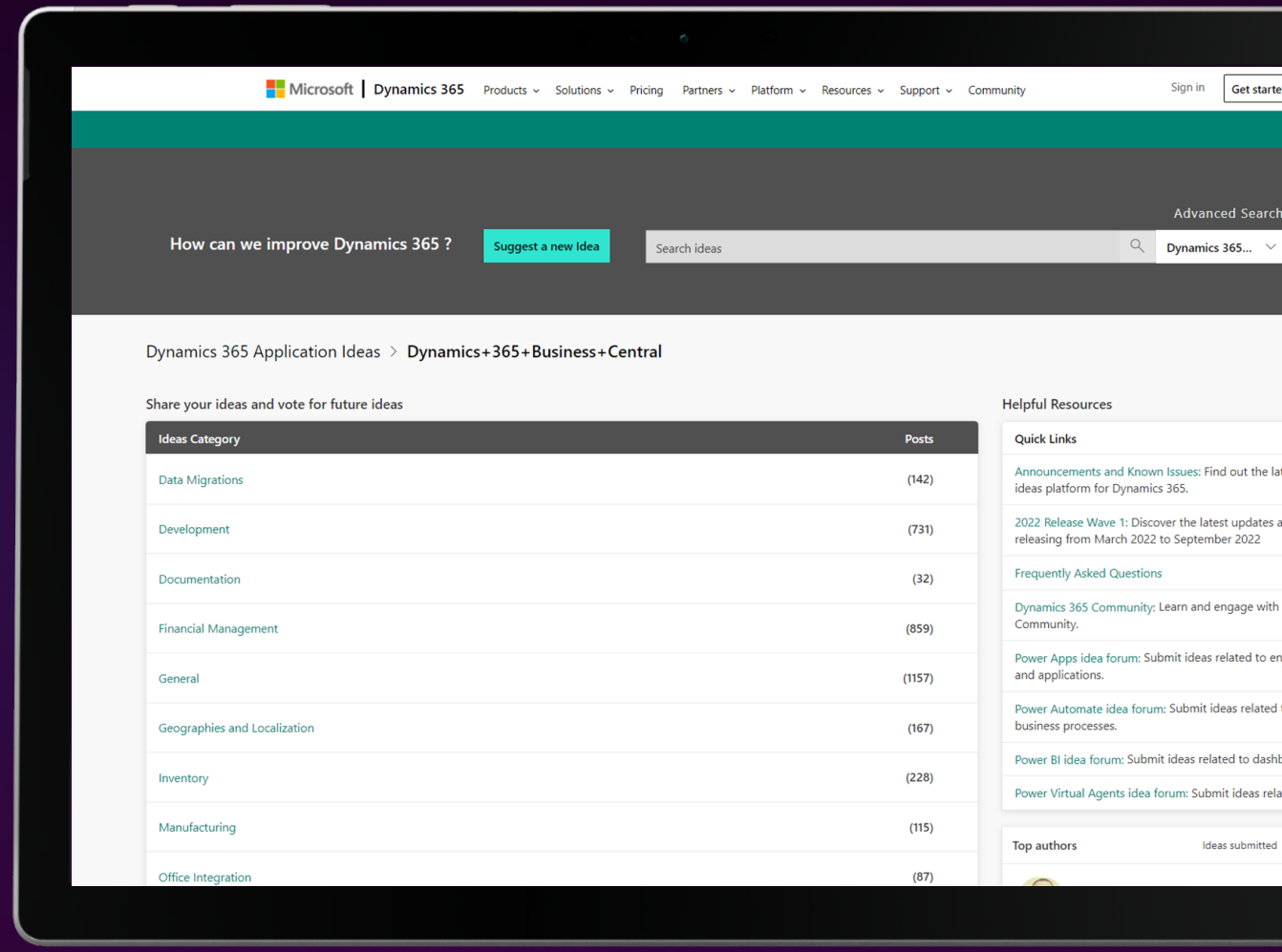
WORK SMARTER

- Teams integration
- Excel report layouts
- Share files through OneDrive
- Shopify connector
- Best of breed accounting for SMBs
- Supply chain top requested capabilities

BC IDEAS

AKA.MS/BCIDEAS

- Of all the headline new features
- More than half came from BC Ideas



How can we improve Dynamics 365 ?

Suggest a new Idea

Search ideas

Advanced Search

Dynamics 365...

Share your ideas and vote for future ideas

Ideas Category	Posts
Data Migrations	(142)
Development	(731)
Documentation	(32)
Financial Management	(859)
General	(1157)
Geographies and Localization	(167)
Inventory	(228)
Manufacturing	(115)
Office Integration	(87)

Helpful Resources

Quick Links

Announcements and Known Issues: Find out the latest updates to our ideas platform for Dynamics 365.

2022 Release Wave 1: Discover the latest updates and new features releasing from March 2022 to September 2022

Frequently Asked Questions

Dynamics 365 Community: Learn and engage with our Dynamics 365 Community.

Power Apps idea forum: Submit ideas related to entities, views, forms and applications.

Power Automate idea forum: Submit ideas related to workflows and business processes.

Power BI idea forum: Submit ideas related to dashboards and reporting.

Power Virtual Agents idea forum: Submit ideas related to bots.

Top authors

Ideas submitted

Ideas implemented

CLIENT ENHANCEMENTS

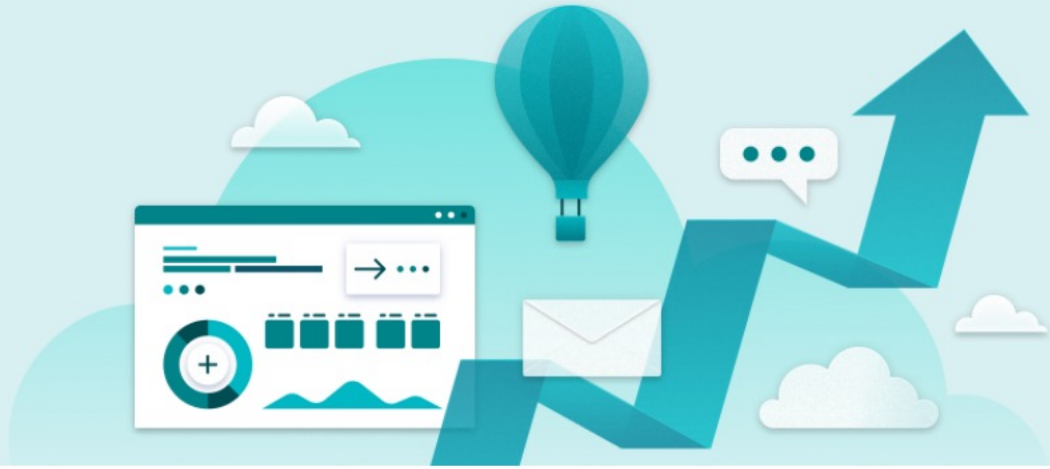
BETTER DEPARTMENTS MENUS

Get started

Hi, meet Business Central!

You're all set to try out our demo company, Cronus. Go explore on your own, or take a quick tour first.

Show demo tours



Activities

Sales This Month	Overdue Sales Invoice Amount	Overdue Purch. Invoice Amount	Sales Invoices Predicted Overdue
£1,237	£39,754	£35,196	0
See more	See more	See more	See more

Ongoing Sales

Sales Quotes	Sales Orders	Sales Invoices
3	5	7

Ongoing Purchases

Purchase Orders	Ongoing Purc... Invoices	Purch. Invoices... Next Week
7	4	0

Payments

Unprocessed Payments	Average Collec... Days	Outstanding V... Invoices
1	5.8	13

Scan documents

Create Incomin... from Camera

Incoming Documents

My Incoming Documents

Get started

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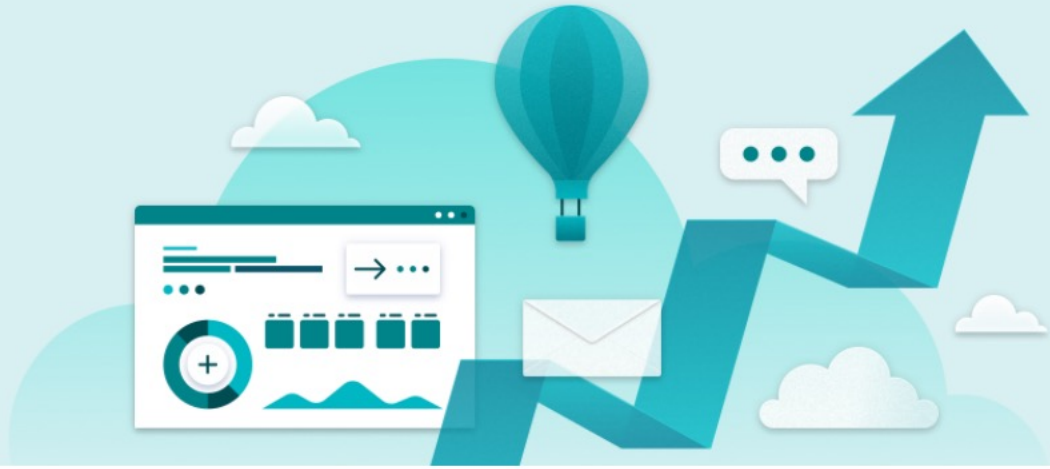

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Unprocessed Payments	Average Collec... Days	Outstanding V... Invoices
1	5.8	13

Scan documents

Create Incomin... from Camera

Incoming Documents

My Incoming Documents

My Business Central

Business Manager

Home (5)
- Customers
- Vendors
- Items
- Bank Accounts
- Chart of Accounts

Purchasing (13)
- Vendors
- Incoming Documents
- Item Charges
- Purchase Quotes
- Purchase Orders
- Blanket Purchase Orders
- Purchase Invoices
- Purchase Credit Memos
- Purchase Return Orders
- Posted Purchase Invoices
- Posted Purchase Credit Memos
- Posted Purchase Receipts
- Posted Purchase Return Shipments

Finance (18)
- General Journals
- Chart of Accounts
- G/L Account Categories
- G/L Budgets
- Fixed Assets
- Account Schedules
- Intrastat Journals
- Sales Budgets
- Purchase Budgets
- Sales Analysis Reports
- Purchase Analysis Reports
- Inventory Analysis Reports
- VAT Returns
- Currencies
- Employees
- VAT Statements
- Dimensions
- Posted General Journals

Cash Management (13)
- Cash Flow Forecasts
- Chart of Cash Flow Accounts
- Cash Flow Manual Revenues
- Cash Flow Manual Expenses
- Cash Receipt Journals
- Payment Journals
- Bank Accounts
- Bank Acc. Statements
- Payment Recon. Journals
- Direct Debit Collections
- Payment Terms
- Bank Deposits
- Bank Account Reconciliations

Sales (16)
- Customers
- Items
- Item Charges
- Sales Quotes
- Sales Orders
- Blanket Sales Orders
- Sales Invoices
- Sales Credit Memos
- Sales Return Orders
- Reminders
- Finance Charge Memos
- Posted Sales Invoices
- Posted Sales Credit Memos
- Posted Sales Return Receipts
- Issued Reminders
- Issued Finance Charge Memos

Company Hub
> Explore
Home (2)
Setup (3)

Manufacturing
> Explore
Product Design (6)
Capacities (6)
Planning (8)
Operations (10)
Costing (6)
Setup (11)

Sales And Marketing
> Explore
Sales (8)
Order Processing (13)
Marketing (8)
Inventory & Pricing (6)
Sales - Dataverse (10)
Setup (16)

System Administration
> Explore
General (8)
Data (6)
Users (8)
Workflow (11)
Services (16)
Microsoft 365 (3)
RapidStart (8)

Project
> Explore
Jobs (10)

Service
> Explore
Contracts (12)
Planning & Dispatching (4)
Order Processing (16)
Setup (15)

Finance
> Explore
General Ledger (11)
Cash Management (11)
Cost Accounting (9)
Receivables (13)
Payables (9)
Fixed Assets (9)
Inventory (7)
Setup (11)

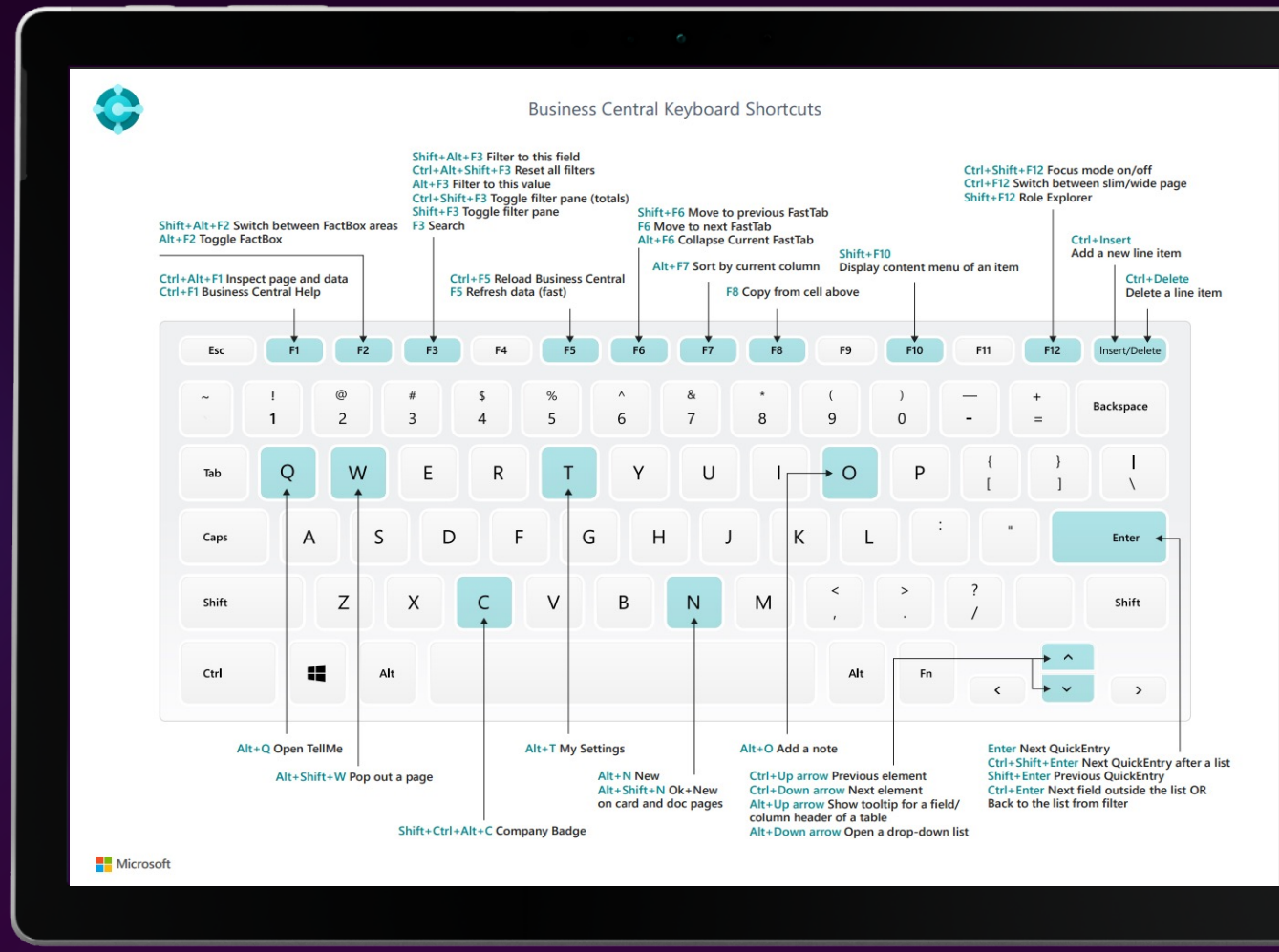
Purchasing
> Explore
Purchasing (15)
Planning (16)
Inventory & Costing (8)
Setup (17)

Warehouse
> Explore
Orders & Contacts (12)
Planning & Operations (17)
Goods Handling (5)
Inventory (6)
Assembly (9)
Warehouse (8)

Human Resources
> Explore
Employees (3)
Setup (11)

Resource
> Explore
Resources (9)
Time Sheets (4)

IMPROVED STUFF ON KEYBOARD ENTRY



CRONUS UK Ltd. | Finance | Cash Management | Sales | Purchasing

Customers | Vendors | Items | Bank Accounts | Chart of Accounts

Insight from last month

The largest posted sales invoice was for £15,853

Actions

- Sales Quote
- Sales Order
- Sales Invoice
- Purchase Quote
- Purchase Order
- Purchase Invoice
- Find entries...
- New
- Payments
- Reports
- Excel Reports

Get started: Thank you for trying Business Central! Resume

Activities

Sales This Month	Overdue Sales Invoice Amount	Overdue Purch. Invoice Amount	Sales Invoices Predicted Overdue
£1,237	£39,754	£35,196	0
See more	See more	See more	See more

Ongoing Sales

Sales Quotes	Sales Orders	Sales Invoices
5	8	7

Ongoing Purchases

Purchase Orders	Ongoing Purc... Invoices	Purch. Invoices... Next Week
8	4	0

Payments

Unprocessed Payments	Average Collec... Days	Outstanding V... Invoices
1	5.8	13

Scan documents

Incoming Documents

My Incoming Documents
1

Help

Search here...

About this task or page

Learn more about your current task or page Business Manager

Go to Microsoft Docs

Related resources from Microsoft Docs

- Sorting, Searching, and Filtering Lists
- Entering dates and times in Business Central
- Set Up Document-Specific Email Content

Show more...

Other resources

- Help & Support
- Keyboard Shortcuts
- Community

Microsoft Business Applications Launch Event: Join us April 6 for an inside look at what's new across Dynamics 365 and Microsoft Power Platform in the 2022 release wave 1. Register now >

Filter by title

- Manage Attachments, Links, and Notes on Cards and Documents
- Use Word Templates for Bulk Communication
- Change Basic Settings
- Switch to Another Company or Environment
- Manage Notifications
- Performance Tips for Business Users
- Warnings and Error Messages
- Personalize Business Central
- Run and Print Reports
- Change the Look of Externally-Facing Documents
- Sharing Business Data
- Accessibility, Keyboard Shortcuts, and Touch Gestures
  - Accessibility
  - Keyboard Shortcuts
  - Keyboard Quick Reference - PC Only
  - Touch and Pen Gestures
- Troubleshoot: Access Camera and Location
- Intelligent Insights (online only)
- Frequently Asked Questions
- Help and Support
- Business Functionality
- Business Intelligence and reporting
- Security, Privacy, Compliance
- Development and Administration

Download PDF

Keyboard Shortcuts

Article • 03/31/2022 • 15 minutes to read • 7 contributors

This article provides an overview of some of the shortcut key combinations that you can use when you're working with Business Central.

For an overview of the most popular keyboard shortcuts, see Keyboard Shortcuts (PC only).

Tip

For a graphical view of the most used shortcuts, choose the following image and download the PDF file.

Overview

Keyboard shortcuts aid accessibility and can make it easier and more efficient to navigate to different areas and elements on a page. They're supported by most web browsers, however, the behavior may vary slightly.

Note

The keyboard shortcuts described here refer to the U.S. keyboard layout. The layout of the keys on other keyboards may not correspond exactly to the keys on a U.S. keyboard.

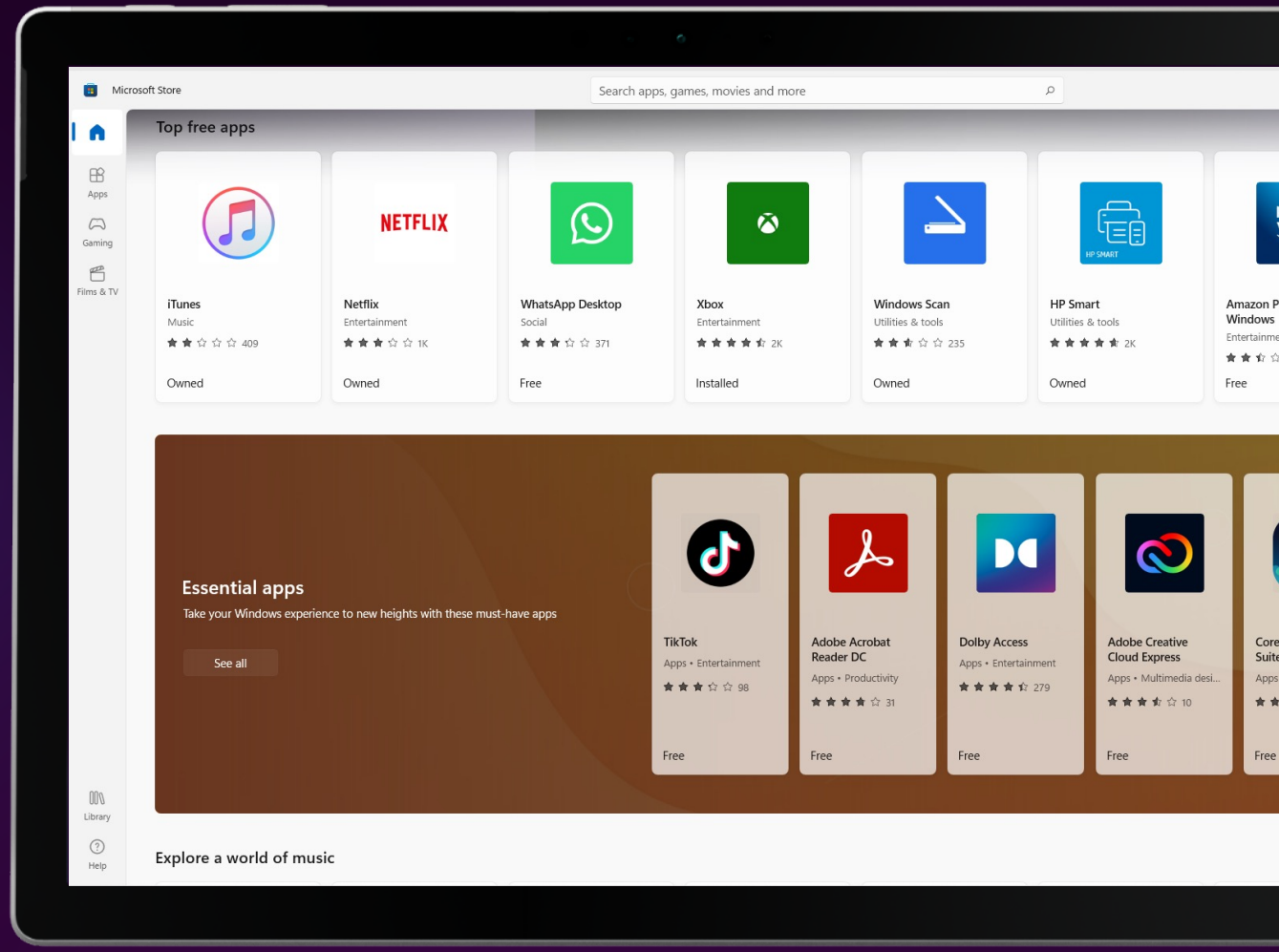
Most of the shortcuts are the same whether the operating system is Windows or macOS. However, some shortcuts differ for macOS. These shortcuts are indicated with brackets in the following sections.

In this article

- Overview
- General Keyboard Shortcuts
- Keyboard Shortcuts in Lists
- Keyboard Shortcuts in Cards and Documents

Show more

BUSINESS CENTRAL DESKTOP APP



We are The Power People

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We are The 365 People

Microsoft Store

Search apps, games, movies and more

Apps

Gaming

Films & TV

Library

Help

Top free apps

See all

iTunes
Music
409
Owned

Netflix
Entertainment
1K
Owned

WhatsApp Desktop
Social
371
Free

Xbox
Entertainment
2K
Installed

Windows Scan
Utilities & tools
235
Owned

HP Smart
Utilities & tools
2K
Owned

Amazon Prime Video for Windows
Entertainment
210
Free

iCloud
Productivity
215
Free

Essential apps

Take your Windows experience to new heights with these must-have apps

See all

TikTok
Apps • Entertainment
98
Free

Adobe Acrobat Reader DC
Apps • Productivity
31
Free

Dolby Access
Apps • Entertainment
279
Free

Adobe Creative Cloud Express
Apps • Multimedia desi...
10
Free

CorelDRAW Graphics Suite
Apps • Multimedia desi...
20
Free

Disney+
Apps • Entertainment
318
Free

Explore a world of music

See all

Apps
Gaming
Films & TV

Dynamics 365 Business Central

Microsoft Corporation

Install

-- ★ Average | 0 Ratings

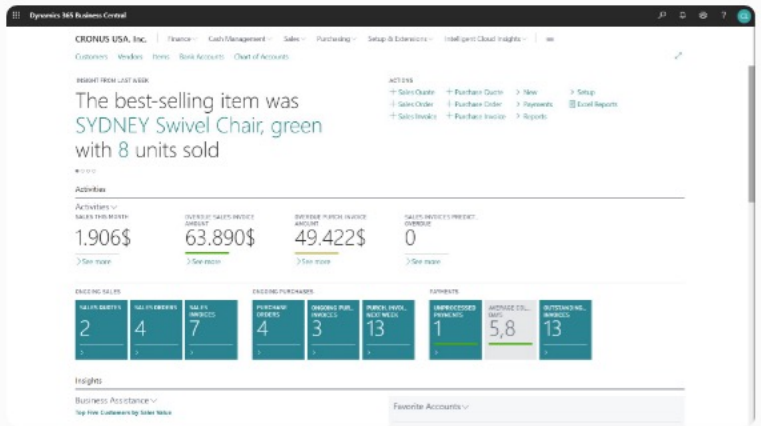
This is a legacy desktop app for Microsoft Dynamics 365 Business Central on-premises and online. Learn about the transition to a...

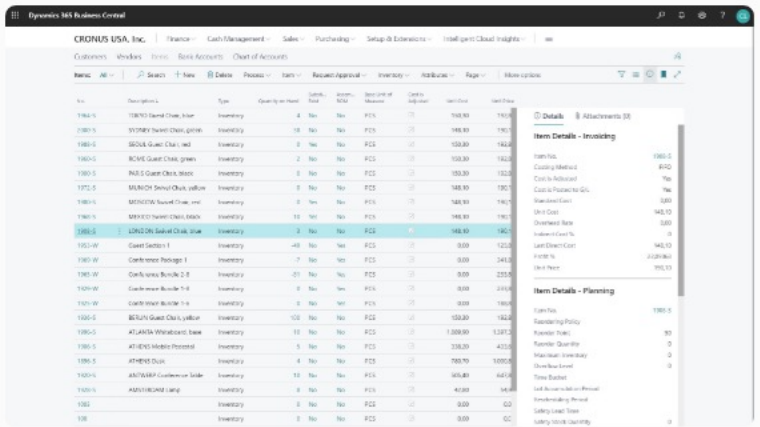
Business

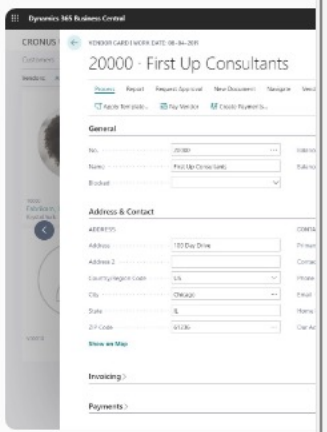
PEGI 3
Age Rating: PEGI. PEGI 3

Library
Help

Screenshots







Description

This is a legacy desktop app for Microsoft Dynamics 365 Business Central on-premises and online. Learn about the transition to a new one: https://aka.ms/bcpwa

Dynamics 365 Business Central is a comprehensive business management solution that helps small and midsized companies connect their finance, sales, service, and operations teams within a single easy-to-use application. Accelerate deployment and adoption with step-by-step onboarding guidance, contextual next best action intelligence, and interoperability with familiar Microsoft 365. Confidently move to the cloud to optimize digital business processes and unlock the insights needed to adapt faster, work smarter, and perform better. With every day and every minute bringing something new, be equipped for what's next and unlock limitless possibilities with Business Central. Remember that it also puts flexibility at the core of your business, enabling you to start quickly, grow at your own pace, and adapt in real time. Work with a Dynamics 365 partner to easily tailor and extend the application to meet your unique business or industry-specific needs.

Work smarter
Empower people to be more collaborative, more productive, and more impactful with actionable insights and interoperability to Microsoft 365, including Teams, Word, Excel, and Outlook....

Show more

Ratings and reviews

☆ ☆ ☆ ☆ ☆ How would you rate Dynamics 365 Business Central?

See all

Get started

Hi, ready to set up your business?

We've prepared a few activities to get you and your team quickly started.

Get started

Activities

Sales This Month	Overdue Sales Invoice Amount	Overdue Purch. Invoice Amount	Sales Invoices Predicted Overdue
£375	£300	£0	0
See more	See more	See more	See more

Ongoing Sales

Sales Quotes	Sales Orders	Sales Invoices
1	2	0

Ongoing Purchases

Purchase Orders	Ongoing Purc... Invoices	Purch. Invoices... Next Week
1	0	0

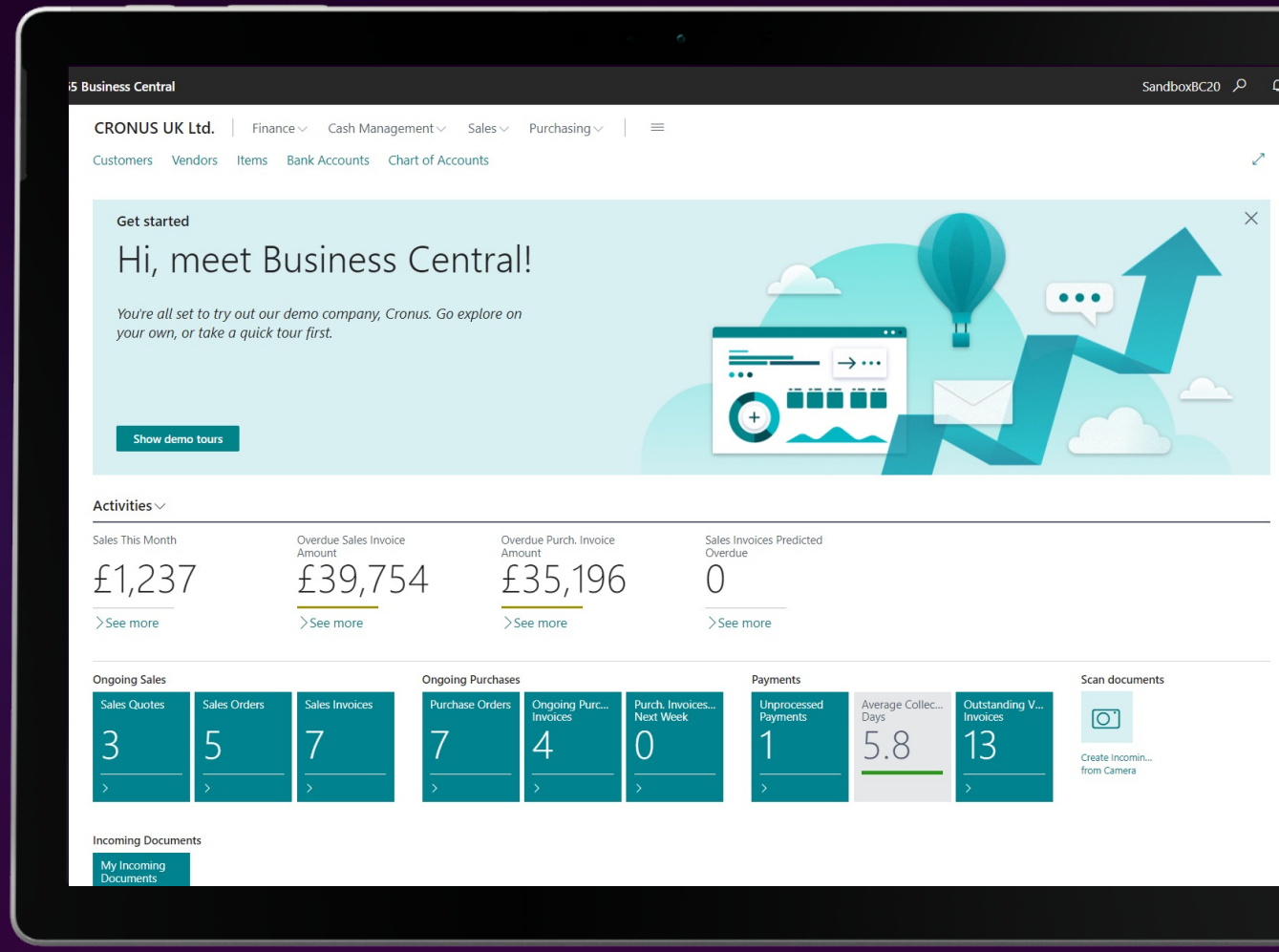
Payments

Unprocessed Payments	Average Collec... Days	Outstanding V... Invoices
0	0.0	1

Scan documents

Create Incomin... from Camera

GUIDED TOUR

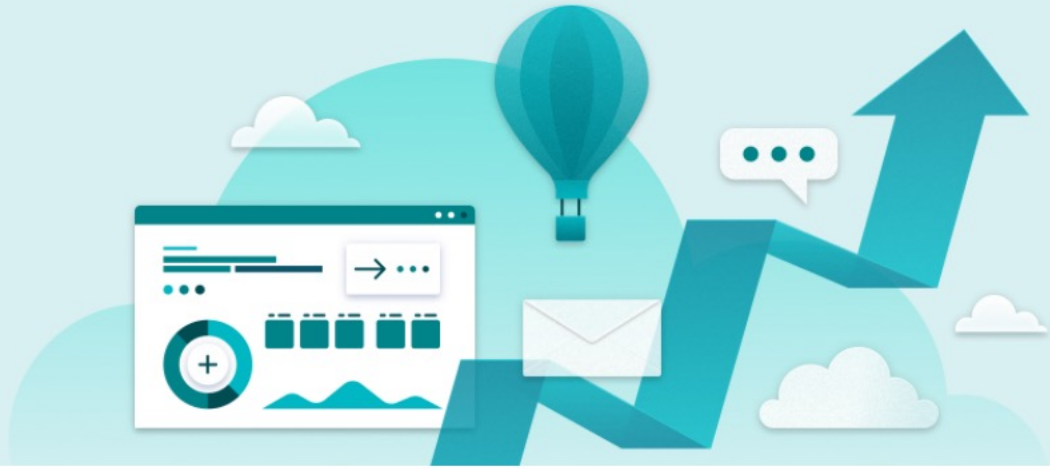

5 Business Central
SandboxBC20
CRONUS UK Ltd.
Finance
Cash Management
Sales
Purchasing
Customers
Vendors
Items
Bank Accounts
Chart of Accounts
Get started
Hi, meet Business Central!
You're all set to try out our demo company, Cronus. Go explore on your own, or take a quick tour first.
Show demo tours
Activities
Sales This Month
£1,237
See more
Overdue Sales Invoice Amount
£39,754
See more
Overdue Purch. Invoice Amount
£35,196
See more
Sales Invoices Predicted Overdue
0
See more
Ongoing Sales
Sales Quotes
3
Sales Orders
5
Sales Invoices
7
Ongoing Purchases
Purchase Orders
7
Ongoing Purc... Invoices
4
Purch. Invoices... Next Week
0
Payments
Unprocessed Payments
1
Average Collec... Days
5.8
Outstanding V... Invoices
13
Scan documents
Create Incomin... from Camera
Incoming Documents
My Incoming Documents

Get started

Hi, meet Business Central!

You're all set to try out our demo company, Cronus. Go explore on your own, or take a quick tour first.

Show demo tours



Activities

Sales This Month	Overdue Sales Invoice Amount	Overdue Purch. Invoice Amount	Sales Invoices Predicted Overdue
£1,237	£39,754	£35,196	0
See more	See more	See more	See more

Ongoing Sales

Sales Quotes	Sales Orders	Sales Invoices
3	5	7

Ongoing Purchases

Purchase Orders	Ongoing Purc... Invoices	Purch. Invoices... Next Week
7	4	0

Payments

Unprocessed Payments	Average Collec... Days	Outstanding V... Invoices
1	5.8	13

Scan documents

Create Incomin... from Camera

Incoming Documents

My Incoming Documents

Sales Invoices: All | Search | New | Delete | Release | Posting | Invoice | Navigate | More options

No. ↑	Sell-to Customer No.	Sell-to Customer Name	External Document No.	Sell-to Contact	Posting Date	Location Code	Assigned User ID	Due D
102199	10000	Adatum Corporation		Robert Townes	04/04/2022			04/0
102200	10000	Adatum Corporation		Robert Townes	01/05/2022			01/0
102201	20000	Trey Research		Helen Ray	03/04/2022			17/0
102202	30000	School of Fine Art		Meagan Bond	05/04/2022			30/0
102203	30000	School of Fine Art		Meagan Bond	13/05/2022			31/0
102204	40000	Alpine Ski House		Ian Deberry	01/05/2022			01/0
102205	50000	Relecloud		Jesse Homer	02/04/2022			16/0

Details | Attachments (0)

nHanced Information

nHanced FactBox

Related Enh. Workflows	0
Process History	0
Enhanced Workflows	0

Customer Statistics

Customer No.	10000
Balance (LCY)	-100.00
Balance (LCY) As Vendor	0.00
Sales	
Outstanding Orders (LCY)	14,895.12
Shipped Not Invd. (LCY)	0.00
Outstanding Invoices (LCY)	14,092.20
Service	
Outstanding Serv. Orders (LCY)	0.00
Serv Shipped Not Invoiced(L...	0.00
Outstanding Serv.Invoices(LCY)	0.00
Payments	

About sales invoices

Sales invoices appear in this list until they are finalised and posted. After an invoice is posted, find it again in the Posted Sales Invoices list.

Learn more

Take a tour

Sales Invoices: All | Search | New | Delete | Release | Posting | Invoice | Navigate | More options

No.	Sell-to Customer No.	Sell-to Customer Name	External Document No.	Sell-to Contact	Posting Date	Location Code	Assigned User ID	Due D
				Robert Townes	04/04/2022			04/0
				Robert Townes	01/05/2022			01/0
				Helen Ray	03/04/2022			17/0
				Meagan Bond	05/04/2022			30/0
				Meagan Bond	13/05/2022			31/0
				Ian Deberry	01/05/2022			01/0
102205	50000	Relecloud		Jesse Homer	02/04/2022			16/0

Number (No.) is set automatically

This invoice number is only used until posting. At that time, the posted sales invoice gets the final number that your customer will see.

1 of 5 — Next

Details | Attachments (0)

nHanced Information

nHanced FactBox

Related Enh. Workflows	0
Process History	0
Enhanced Workflows	0

Customer Statistics

Customer No.	10000
Balance (LCY)	-100.00
Balance (LCY) As Vendor	0.00
Sales	
Outstanding Orders (LCY)	14,895.12
Shipped Not Invd. (LCY)	0.00
Outstanding Invoices (LCY)	14,092.20
Service	
Outstanding Serv. Orders (LCY)	0.00
Serv Shipped Not Invoiced(L...	0.00
Outstanding Serv.Invoices(LCY)	0.00
Payments	

No.	Sell-to Customer No.	Sell-to Customer Name	External Document No.			Code	Assigned User ID	Due D
102199	10000	Adatum Corporation						04/0
102200	10000	Adatum Corporation						01/0
102201	20000	Trey Research						17/0
102202	30000	School of Fine Art						30/0
102203	30000	School of Fine Art		Meagan Bond	13/05/2022			31/0
102204	40000	Alpine Ski House		Ian Deberry	01/05/2022			01/0
102205	50000	Relecloud		Jesse Homer	02/04/2022			16/0

Post an invoice

You post an invoice when you've completed all its details. This action posts the selected invoice, and you can later send it to the customer if needed.

2 of 5 Back Next

Details | Attachments (0)

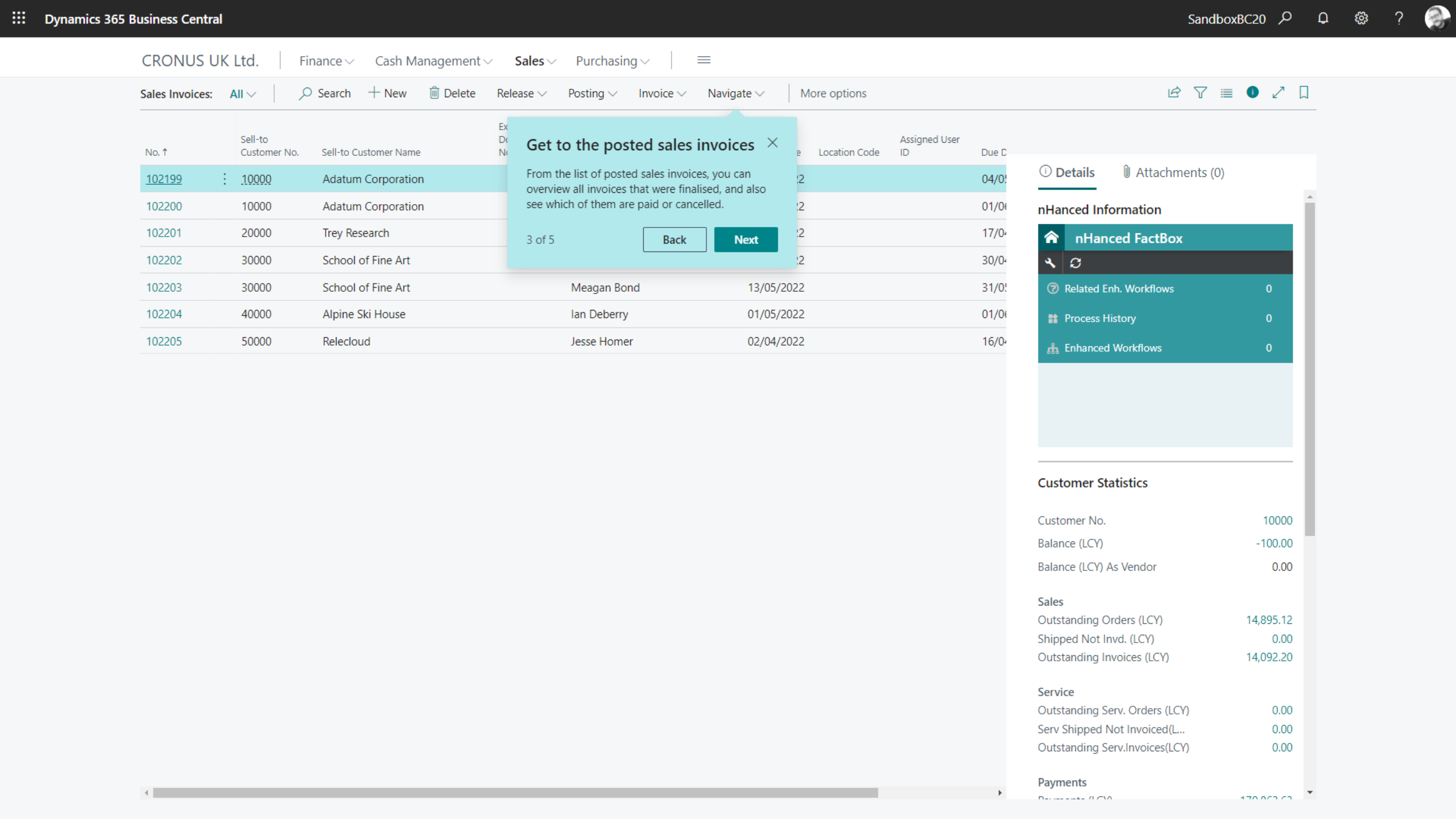
nHanced Information

nHanced FactBox

Related Enh. Workflows	0
Process History	0
Enhanced Workflows	0

Customer Statistics

Customer No.	10000
Balance (LCY)	-100.00
Balance (LCY) As Vendor	0.00
Sales	
Outstanding Orders (LCY)	14,895.12
Shipped Not Invd. (LCY)	0.00
Outstanding Invoices (LCY)	14,092.20
Service	
Outstanding Serv. Orders (LCY)	0.00
Serv Shipped Not Invoiced(L...	0.00
Outstanding Serv.Invoices(LCY)	0.00
Payments	


Dynamics 365 Business Central
SandboxBC20
CRONUS UK Ltd.
Finance
Cash Management
Sales
Purchasing
Sales Invoices: All
Search
New
Delete
Release
Posting
Invoice
Navigate
More options
No.
Sell-to Customer No.
Sell-to Customer Name
Location Code
Assigned User ID
102199 10000 Adatum Corporation
102200 10000 Adatum Corporation
102201 20000 Trey Research
102202 30000 School of Fine Art
102203 30000 School of Fine Art Meagan Bond 13/05/2022
102204 40000 Alpine Ski House Ian Deberry 01/05/2022
102205 50000 Relecloud Jesse Homer 02/04/2022
Get to the posted sales invoices
From the list of posted sales invoices, you can overview all invoices that were finalised, and also see which of them are paid or cancelled.
3 of 5
Back
Next
Details
Attachments (0)
nHanced Information
nHanced FactBox
Related Enh. Workflows 0
Process History 0
Enhanced Workflows 0
Customer Statistics
Customer No. 10000
Balance (LCY) -100.00
Balance (LCY) As Vendor 0.00
Sales
Outstanding Orders (LCY) 14,895.12
Shipped Not Invd. (LCY) 0.00
Outstanding Invoices (LCY) 14,092.20
Service
Outstanding Serv. Orders (LCY) 0.00
Serv Shipped Not Invoiced(L... 0.00
Outstanding Serv.Invoices(LCY) 0.00
Payments

Sales Invoices: All | Search | New | Delete | Release | Posting | Invoice | Navigate | More options

Narrow down the list

Use the Views menu to show only what matches certain criteria. You can define your own views and save them using the Filter pane.

4 of 5 | Back | Next

No.			Sell-to Contact	Posting Date	Location Code	Assigned User ID	Due D
102199			Robert Townes	04/04/2022			04/0
102200			Robert Townes	01/05/2022			01/0
102201			Helen Ray	03/04/2022			17/0
102202			Meagan Bond	05/04/2022			30/0
102203	30000	School of Fine Art	Meagan Bond	13/05/2022			31/0
102204	40000	Alpine Ski House	Ian Deberry	01/05/2022			01/0
102205	50000	Relecloud	Jesse Homer	02/04/2022			16/0

Details | Attachments (0)

nHanced Information

nHanced FactBox

Related Enh. Workflows	0
Process History	0
Enhanced Workflows	0

Customer Statistics

Customer No.	10000
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Outstanding Serv. Orders (LCY)	0.00
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Outstanding Serv.Invoices(LCY)	0.00
Payments	

Sales Invoices: All | Search | New | Delete | Release | Posting | Invoice | Navigate | More options

No. ↑	Sell-to Customer No.	Sell-to Customer Name	External Document No.	Sell-to Contact	Posting Date	Location Code	Assigned User ID
102199	10000	Adatum Corporation		Robert Townes	04/04/2022		
102200	10000	Adatum Corporation		Robert Townes	01/05/2022		
102201	20000	Trey Research		Helen Ray	03/04/2022		
102202	30000	School of Fine Art		Meagan Bond	05/04/2022		
102203	30000	School of Fine Art		Meagan Bond	13/05/2022		31/0
102204	40000	Alpine Ski House		Ian Deberry	01/05/2022		01/0
102205	50000	Relecloud		Jesse Homer	02/04/2022		16/0

See details in FactBoxes

View attachments and details for the line you select in the list. You can personalise which FactBoxes are shown so they are relevant to your work.

5 of 5 | Back | Got it

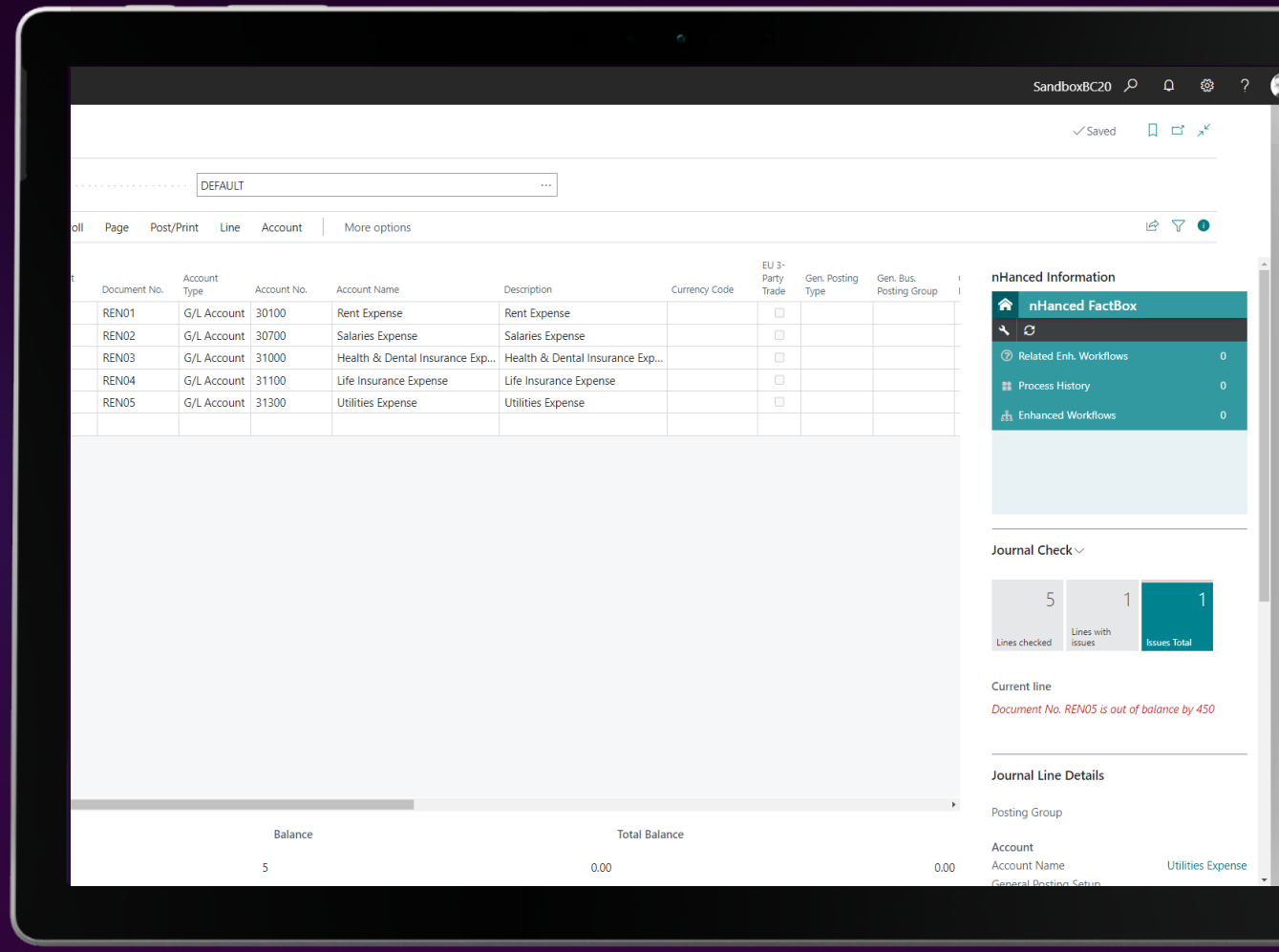
Related Enh. Workflows 0
Process History 0
Enhanced Workflows 0

Customer Statistics

Customer No.	10000
Balance (LCY)	-100.00
Balance (LCY) As Vendor	0.00
Sales	
Outstanding Orders (LCY)	14,895.12
Shipped Not Invd. (LCY)	0.00
Outstanding Invoices (LCY)	14,092.20
Service	
Outstanding Serv. Orders (LCY)	0.00
Serv Shipped Not Invoiced(L...	0.00
Outstanding Serv.Invoices(LCY)	0.00
Payments	

APPLICATION ENHANCEMENTS

CHECK DOCUMENTS & JOURNALS WHILE YOU WORK



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General Journals

Saved

Batch Name DEFAULT

Manage Process Payroll Page Post/Print Line Account More options

Posting Date	Document Type	Document No.	Account Type	Account No.	Account Name	Description	Currency Code	EU 3-Party Trade	Gen. Posting Type	Gen. Bus. Posting Group
11/04/2022		REN01	G/L Account	30100	Rent Expense	Rent Expense				
11/04/2022		REN02	G/L Account	30700	Salaries Expense	Salaries Expense				
11/04/2022		REN03	G/L Account	31000	Health & Dental Insurance Exp...	Health & Dental Insurance Exp...				
11/04/2022		REN04	G/L Account	31100	Life Insurance Expense	Life Insurance Expense				
→ 11/04/2022		REN05	G/L Account	31300	Utilities Expense	Utilities Expense				

Number of Lines	Balance	Total Balance
5	0.00	0.00

nHanced Information

nHanced FactBox

Related Enh. Workflows 0

Process History 0

Enhanced Workflows 0

Journal Check

Lines checked	Lines with issues	Issues Total
5	1	1

Current line

Document No. REN05 is out of balance by 450

Journal Line Details

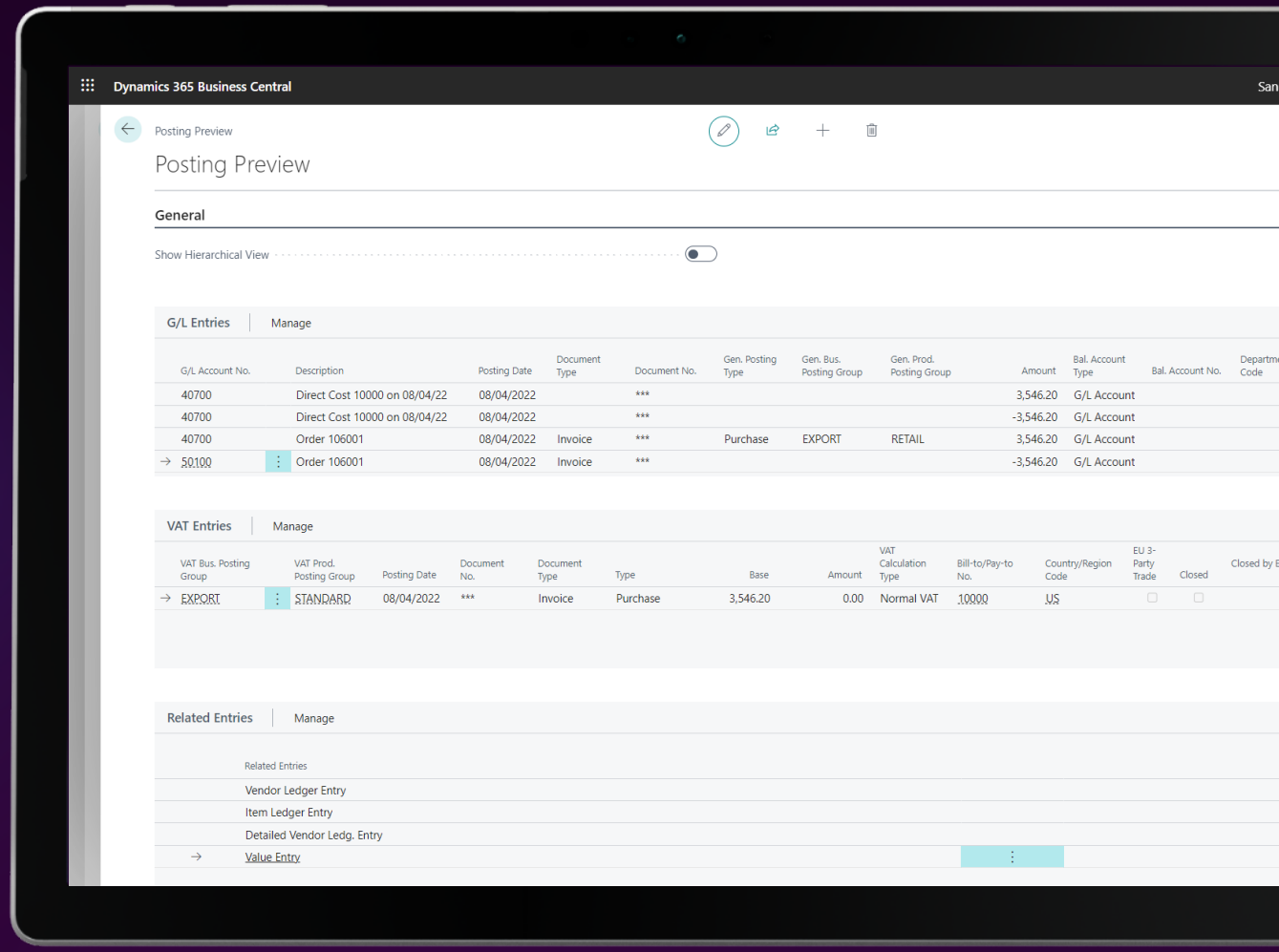
Posting Group

Account

Account Name Utilities Expense

General Posting Setup

PRETTIER AND MORE DETAILED PREVIEW POSTING



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Posting Preview

General

Show Hierarchical View

G/L Entries | Manage

G/L Account No.	Description	Posting Date	Document Type	Document No.	Gen. Posting Type	Gen. Bus. Posting Group	Gen. Prod. Posting Group	Amount	Bal. Account Type	Bal. Account No.	Department Code	Customergroup Code
40700	Direct Cost 10000 on 08/04/22	08/04/2022		***				3,546.20	G/L Account			
40700	Direct Cost 10000 on 08/04/22	08/04/2022		***				-3,546.20	G/L Account			
40700	Order 106001	08/04/2022	Invoice	***	Purchase	EXPORT	RETAIL	3,546.20	G/L Account			
→ 50100	Order 106001	08/04/2022	Invoice	***				-3,546.20	G/L Account			

VAT Entries | Manage

VAT Bus. Posting Group	VAT Prod. Posting Group	Posting Date	Document No.	Document Type	Type	Base	Amount	VAT Calculation Type	Bill-to/Pay-to No.	Country/Region Code	EU 3-Party Trade	Closed	Closed by Entry No.	Internal Ref. No.
→ EXPORT	STANDARD	08/04/2022	***	Invoice	Purchase	3,546.20	0.00	Normal VAT	10000	US	☐	☐	0	

Related Entries | Manage

Related Entries	No. of Entries
Vendor Ledger Entry	1
Item Ledger Entry	1
Detailed Vendor Ledg. Entry	1
→ Value Entry	1

Posting Preview

Posting Preview

Saved

General

Show Hierarchical View

G/L Entries | Manage

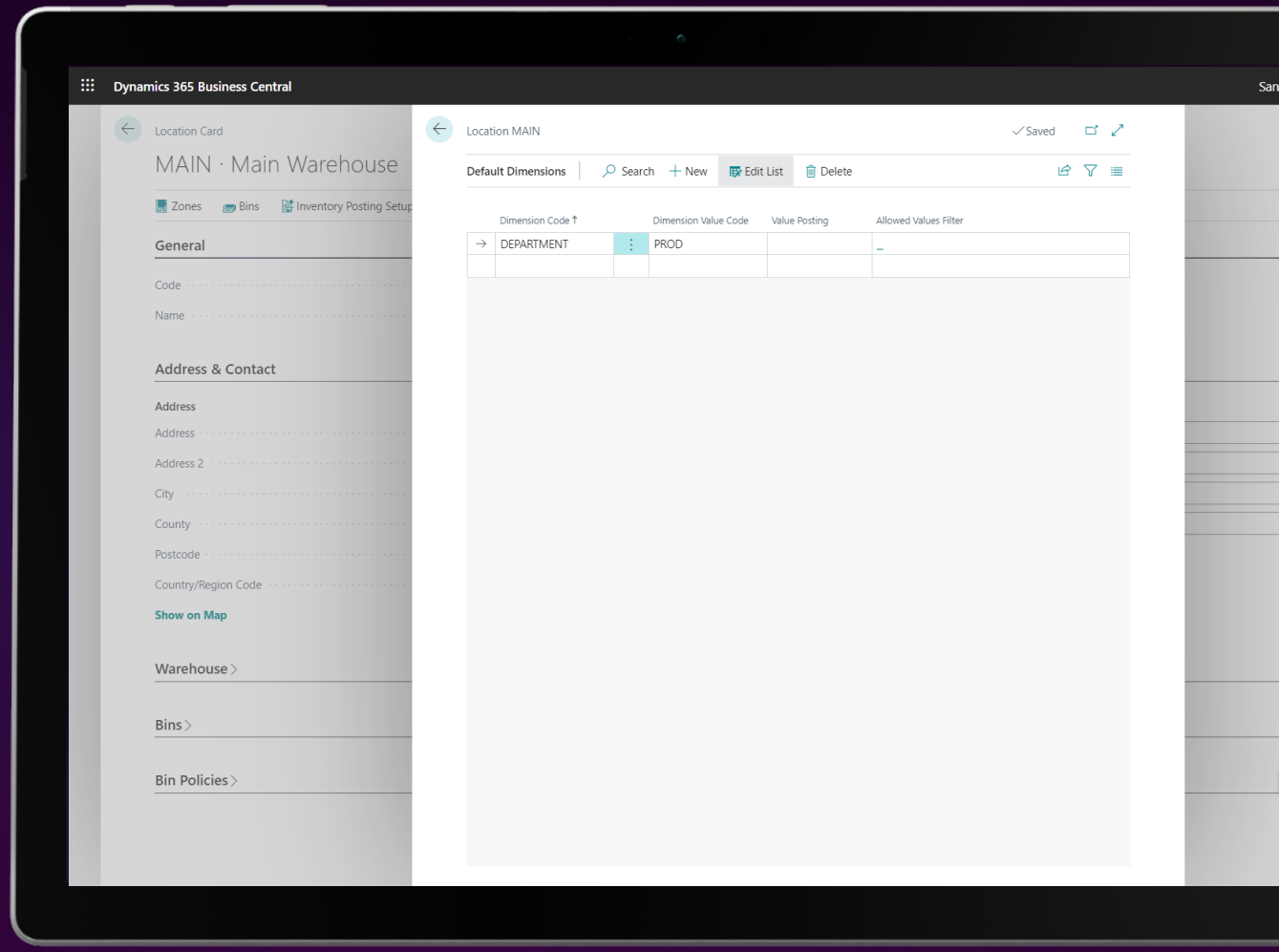
G/L Account No.	Description	Posting Date	Document Type	Document No.	Gen. Posting Type	Gen. Bus. Posting Group	Gen. Prod. Posting Group	Amount	Bal. Account Type	Bal. Account No.	Department Code	Customergroup Code
40700	**Inventory**							**3,546.20**	G/L Account			
40700	Direct Cost 10000 on 08/04/22	08/04/2022		***				3,546.20	G/L Account			
40700	Direct Cost 10000 on 08/04/22	08/04/2022		***				-3,546.20	G/L Account			
40700	Order 106001	08/04/2022	Invoice	***	Purchase	EXPORT	RETAIL	3,546.20	G/L Account			
50100	**Accounts Payable**							**-3,546.20**	G/L Account			
50100	Order 106001	08/04/2022	Invoice	***				-3,546.20	G/L Account			

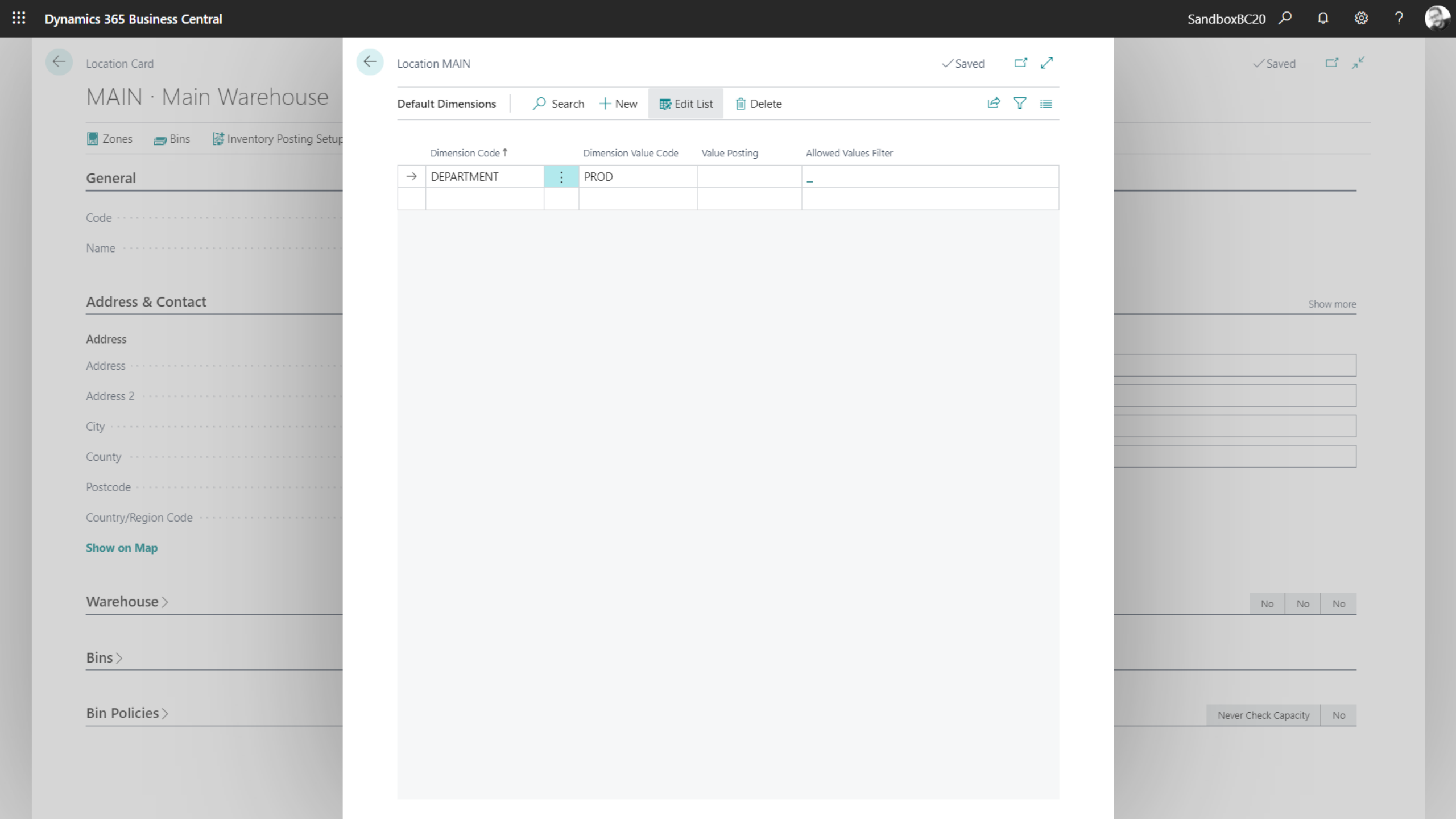
VAT Entries

Related Entries | Manage

Related Entries	No. of Entries
Vendor Ledger Entry	1
Item Ledger Entry	1
Detailed Vendor Ledg. Entry	1
Value Entry	1

DEFAULT DIMENSIONS ON LOCATIONS




Dynamics 365 Business Central
SandboxBC20
Location Card
MAIN · Main Warehouse
Zones
Bins
Inventory Posting Setup
General
Code
Name
Address & Contact
Address
Address
Address 2
City
County
Postcode
Country/Region Code
Show on Map
Warehouse
Bins
Bin Policies
Location MAIN
Saved
Default Dimensions
Search
New
Edit List
Delete
Dimension Code
Dimension Value Code
Value Posting
Allowed Values Filter
DEPARTMENT
PROD
Saved
Show more
No
No
No
Never Check Capacity
No

Dynamics 365 Application Ideas > Dynamics 365 Business Central > **Suggest a New Idea**

Idea name *

Default Dimensions on Locations - needs to include transfer orders

Product *

Dynamics 365 Business Central

Category *

Inventory

Idea Description *

Normal Normal

When creating Transfer Orders can the Default Location Dimensions be used for the Shipping of the Transfer Order and the Receiving of the Transfer Order.

Submit

1

Vote

Default Dimensions on Locations - needs to include transfer orders

Tom Bevan on 4/6/2022 5:55:55 PM

Flag this idea

When creating Transfer Orders can the Default Location Dimensions be used for the Shipping of the Transfer Order and the Receiving of the Transfer Order.

Category: Inventory

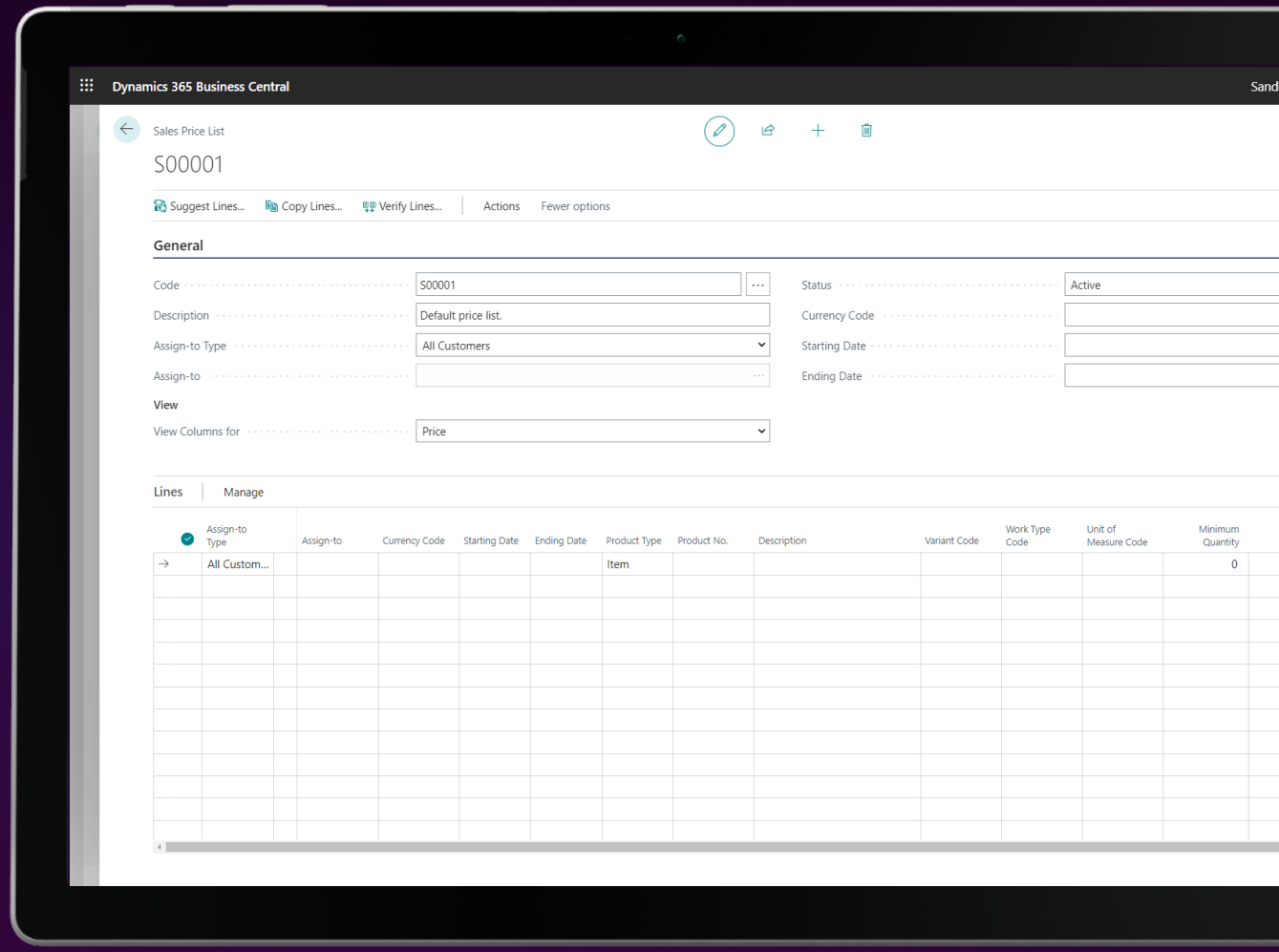
Post A Comment

STATUS DETAILS NEW

Post a Comment

Normal Normal

SALES, PURCHASE AND JOB PRICE LISTS



Sales Price List

S00001

Saved

Suggest Lines... Copy Lines... Verify Lines... | Actions Fewer options

General

Show more

Code	S00001	Status	Active
Description	Default price list.	Currency Code	
Assign-to Type	All Customers	Starting Date	
Assign-to		Ending Date	

View

View Columns for: Price

Lines

Manage

Assign-to Type	Assign-to	Currency Code	Starting Date	Ending Date	Product Type	Product No.	Description	Variant Code	Work Type Code	Unit of Measure Code	Minimum Quantity	Unit Price	Allow Line Disc.	Allow Invo... Disc.
All Custom...					Item						0	0.00	☑	☑

Sales Price List

S00001

Suggest Lines... | Copy Lines... | Verify Lines... | Actions | Fewer options

Saved

General

Show more

Code	S00001	Status	Active
Description	Default price list.	Currency Code	
Assign-to Type	All Customers		
Assign-to			

View

View Columns for	Price & Discount

Edit - Price Lines - Create new

Product Type	Item
Product Filter	VERSION(1) SORTING(Field1) WHERE(Fiel...

Options

Minimum Quantity	10
Adjustment Factor	1.1
Rounding Method	99

OK | Cancel

Lines

Manage

Assign-to Type	Assign-to	Currency Code	Starting Date	Ending Date					Unit of Measure Code	Minimum Quantity	Defines	Unit Price	Allow Line Disc.
All Custom...									PCS	0	Price	649.40	☑
All Custom...									PCS	0	Price	125.10	☑
All Custom...									PCS	0	Price	281.40	☑
All Custom...									PCS	0	Price	123.30	☑
All Custom...									PCS	0	Price	420.40	☑
All Custom...					Item	1925-W	Conference Bundle 1-6		PCS	0	Price	122.50	☑
All Custom...					Item	1928-S	AMSTERDAM Lamp		PCS	0	Price	35.60	☑
All Custom...					Item	1929-W	Conference Bundle 1-8		PCS	0	Price	151.70	☑
All Custom...					Item	1936-S	BERLIN Guest Chair, yellow		PCS	0	Price	125.10	☑
All Custom...					Item	1953-W	Guest Section 1		PCS	0	Price	81.60	☑
All Custom...					Item	1960-S	ROME Guest Chair, green		PCS	0	Price	125.10	☑
All Custom...					Item	1964-S	TOKYO Guest Chair, blue		PCS	0	Price	125.10	☑
All Custom...					Item	1965-W	Conference Bundle 2-8		PCS	0	Price	151.70	☑

Sales Price List

S00001

Saved

Suggest Lines... Copy Lines... Verify Lines... | Actions Fewer options

General

Show more

Code	S00001	Status	Active
Description	Default price list.	Currency Code	
Assign-to Type	All Customers	Starting Date	
Assign-to		Ending Date	

View

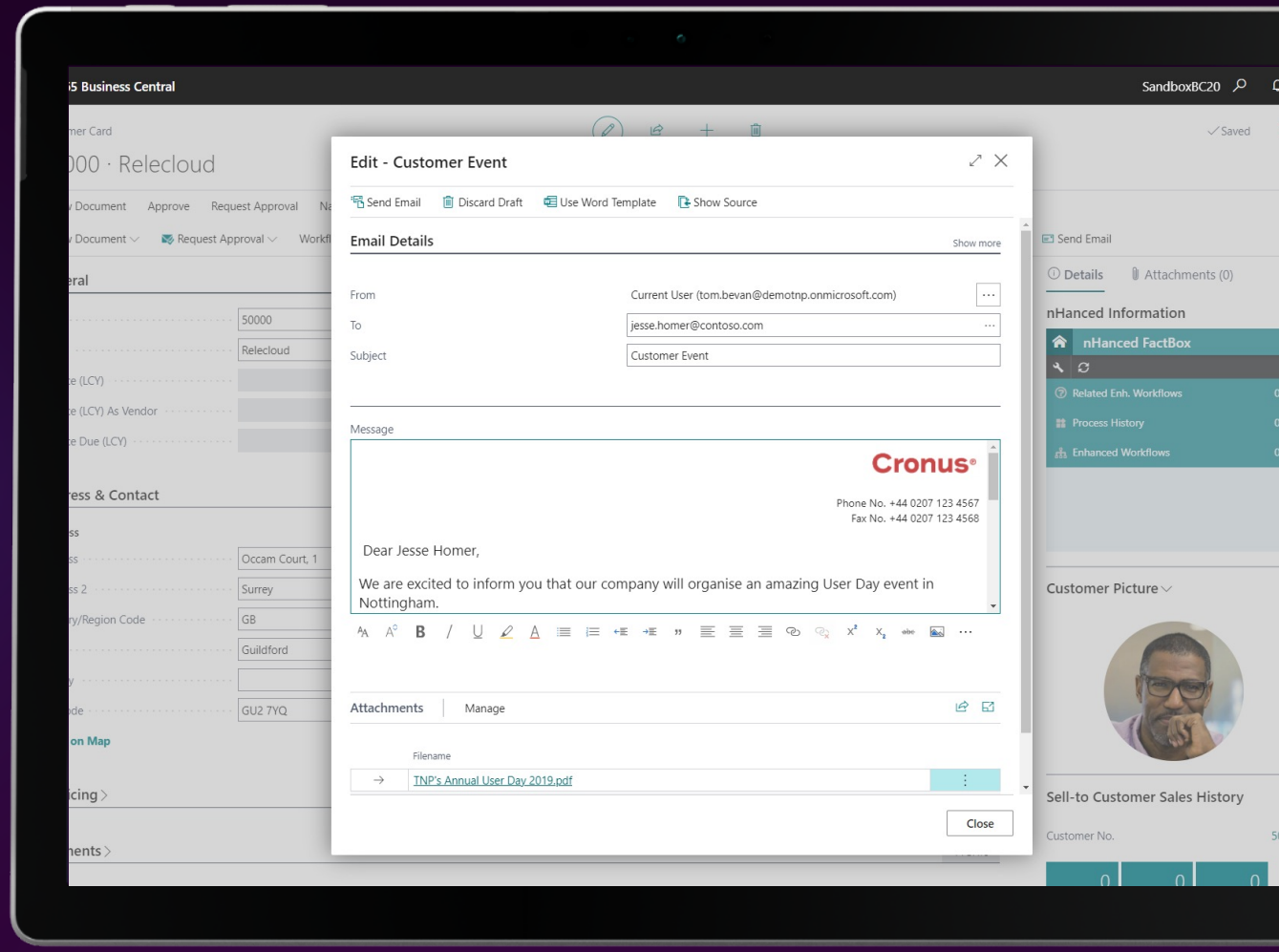
View Columns for: Price & Discount

Lines

Manage

Assign-to Type	Assign-to	Currency Code	Starting Date	Ending Date	Product Type	Product No.	Description	Variant Code	Work Type Code	Unit of Measure Code	Minimum Quantity	Defines	Unit Price	Allow Line Disc.
All Custom...					Item	1906-S	ATHENS Mobile Pedestal			PCS	0	Price	**281.40**	☑
All Custom...					Item	1908-S	LONDON Swivel Chair, blue			PCS	0	Price	**123.30**	☑
All Custom...					Item	1920-S	ANTWERP Conference Table			PCS	0	Price	**420.40**	☑
All Custom...					Item	1925-W	Conference Bundle 1-6			PCS	0	Price	**122.50**	☑
All Custom...					Item	1928-S	AMSTERDAM Lamp			PCS	0	Price	**35.60**	☑
All Custom...					Item	1929-W	Conference Bundle 1-8			PCS	0	Price	**151.70**	☑
All Custom...					Item	1936-S	BERLIN Guest Chair, yellow			PCS	0	Price	**125.10**	☑
All Custom...					Item	1953-W	Guest Section 1			PCS	0	Price	**81.60**	☑
All Custom...					Item	1960-S	ROME Guest Chair, green			PCS	0	Price	**125.10**	☑
All Custom...					Item	1964-S	TOKYO Guest Chair, blue			PCS	0	Price	**125.10**	☑
All Custom...					Item	1965-W	Conference Bundle 2-8			PCS	0	Price	**151.70**	☑
All Custom...					Item	1968-S	MEXICO Swivel Chair, black			PCS	0	Price	**123.30**	☑
All Custom...					Item	1969-W	Conference Package 1			PCS	0	Price	**221.80**	☑

COMPOSE EMAILS WITH WORD TEMPLATES



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Customer Card

50000 · Relecloud

New Document Approve Request Approval Na

New Document Request Approval Workfl

General

No. 50000
Name Relecloud
Balance (LCY)
Balance (LCY) As Vendor
Balance Due (LCY)

Address & Contact

Address

Address Occam Court, 1
Address 2 Surrey
Country/Region Code GB
City Guildford
County
Postcode GU2 7YQ

Show on Map

Invoicing

Payments

Saved

Send Email

Details Attachments (0)

nHanced Information

nHanced FactBox

Related Enh. Workflows 0
Process History 0
Enhanced Workflows 0

Customer Picture

Sell-to Customer Sales History

Customer No. 50000

0 0 0

Edit - Customer Event

Send Email Discard Draft Use Word Template Show Source

Email Details

Show more

From Current User (tom.bevan@demotnp.onmicrosoft.com)
To jesse.homer@contoso.com
Subject Customer Event

Message

Cronus

Phone No. +44 0207 123 4567
Fax No. +44 0207 123 4568

Dear Jesse Homer,

We are excited to inform you that our company will organise an amazing User Day event in Nottingham.

Attachments | Manage

Filename
TNP's Annual User Day 2019.pdf

Close

Dynamics 365 Business Central

SandboxBC20

Customer Card

Saved

50000 · Relecloud

New Document | Approve | Request Approval | Na

New Document | Request Approval | Workfl

General

No. 50000

Name Relecloud

Balance (LCY)

Balance (LCY) As Vendor

Balance Due (LCY)

Address & Contact

Address

Address Occam Court, 1

Address 2 Surrey

Country/Region Code GB

City Guildford

County

Postcode GU2 7YQ

Show on Map

Invoicing

Payments

Edit - Customer Event

Send Email | Discard Draft | Use Word Template | Show Source

Email Details

Show more

From

To

Subject

Message

Dear Jesse Ho

We are excited

Nottingham.

ronus®

4 0207 123 4567

4 0207 123 4568

t in

Attachments

Filename

TNP's Annual User Day 2019.pdf

Close

Apply Word Template

Code	Name	Entity
EVENT	Customer Event	Customer

New Template | Finish

Send Email

Details | Attachments (0)

nHanced Information

nHanced FactBox

Related Enh. Workflows 0

Process History 0

Enhanced Workflows 0

Customer Picture

Sell-to Customer Sales History

Customer No. 50000

0 | 0 | 0

Word Templates

Saved

Search New Edit List Delete Process

Code	Name	Record	Language
EVENT	Customer Event	Customer	English (United Kingdom)
MEMO	Vendor Memo	Vendor	English (United Kingdom)
THANKSNOTE	Contact Thanks Note	Contact	English (United Kingdom)

Related Entities

Name	Field Prefix
Customer	CUSTO

Cronus®

Phone No. +44 0207 123 4567
Fax No. +44 0207 123 4568

Dear «Contact»,

We are excited to inform you that our company will organise an amazing User Day event in Nottingham.

In 2018, the world of Microsoft technology was extraordinary as we watched our beloved Dynamics NAV regenerate into the awe-inspiring Dynamics 365 Business Central. Keeping you up-to-speed, this 2019's extravaganza promised to:

- Explore Dynamics 365 Business Central – it just keeps getting better!
- See many ways to make your old NAV do so much more. (It's not all about the new stuff!)
- Teach you about the wonders of Power BI and Office 365
- Provide an array of afternoon sessions covering the old, the new and the futuristic - prepare to stand spellbound with amazement!

Don't forget to step right up and meet our fabulous partners. Plus, if you decide to stay for the evening there'll be a great party with dinner, music & entertainment!

We look forward to seeing you there.

Thank you.

Customer Card

50000 · Relecloud

New Document Approve Request Approval Na

New Document Request Approval Workfl

General

No. 50000
Name Relecloud
Balance (LCY)
Balance (LCY) As Vendor
Balance Due (LCY)

Address & Contact

Address

Address Occam Court, 1
Address 2 Surrey
Country/Region Code GB
City Guildford
County
Postcode GU2 7YQ

Show on Map

Invoicing

Payments

Saved

Send Email

Details Attachments (0)

nHanced Information

nHanced FactBox

Related Enh. Workflows 0
Process History 0
Enhanced Workflows 0

Customer Picture

Sell-to Customer Sales History

Customer No. 50000

0 0 0

Edit - Customer Event

Send Email Discard Draft Use Word Template Show Source

Email Details

Show more

From Current User (tom.bevan@demotnp.onmicrosoft.com)
To jesse.homer@contoso.com
Subject Customer Event

Message

Cronus

Phone No. +44 0207 123 4567
Fax No. +44 0207 123 4568

Dear Jesse Homer,

We are excited to inform you that our company will organise an amazing User Day event in Nottingham.

Attachments | Manage

Filename
TNP's Annual User Day 2019.pdf

Close

Favourites
Folders
Inbox 567
Drafts 7
Sent Items
Deleted Items 354
Junk Email 2
Archive
Notes
Conversation History
RSS Feeds
New folder
Groups
Customer Somadis 1
Customer Zanlan Corp 1
Customer Paramount Studios 1
CASE000068An Item that was br... 1
Customer Candoxy Canada Inc 1
More
New group
Discover groups
Manage groups

Focused Other Filter

Tom Bevan
Customer Event 12:50
Phone No. +44 0207 123 4567 Fax N...

This week

Tom Bevan
Receipt No: 00000P00... Mon 12:26
The NAV | 365 People Store Beacon ...

Tom Bevan
Receipt No: 00000P00... Mon 11:46
The NAV | 365 People Store Beacon ...

Tom Bevan
Receipt No: 00000P00... Mon 11:37
The NAV | 365 People Store Beacon ...

Last week

Microsoft 365 Message center
Major update from Messa... Fri 01/04
Enablement of combined security inf...

Microsoft on behalf of your organiza...
Congratulations! Microsof... Fri 01/04
Congratulations! Microsoft Dynamic...

Tom Bevan
Order Fri 01/04
Hi, Could I order 3 x TOKYO Guest C...
Purchase Order....

Microsoft
You've renewed your Offic... Fri 01/04
Your subscription was renewed on 0...

Tom Bevan
Receipt No: 00000P00... Mon 28/03
The Queen's Gallery Shop Buckingha...

Tom Bevan

Customer Event

Tom Bevan
Wed 06/04/2022 12:50
To: Tom Bevan

Cronus

Phone No. +44 0207 123 4567
Fax No. +44 0207 123 4568

Dear Jesse Homer,

We are excited to inform you that our company will organise an amazing User Day event in Nottingham.

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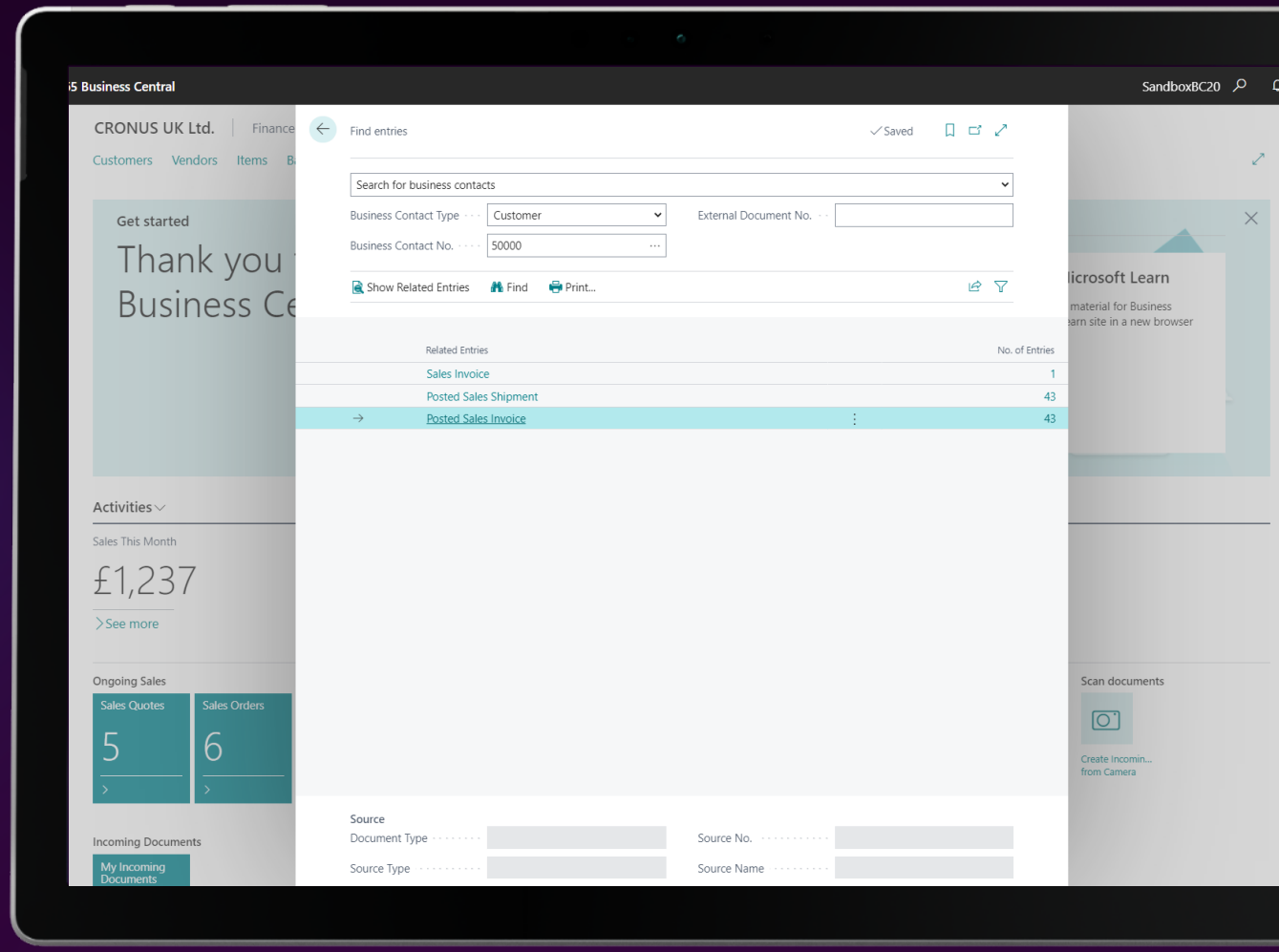
We look forward to seeing you there.

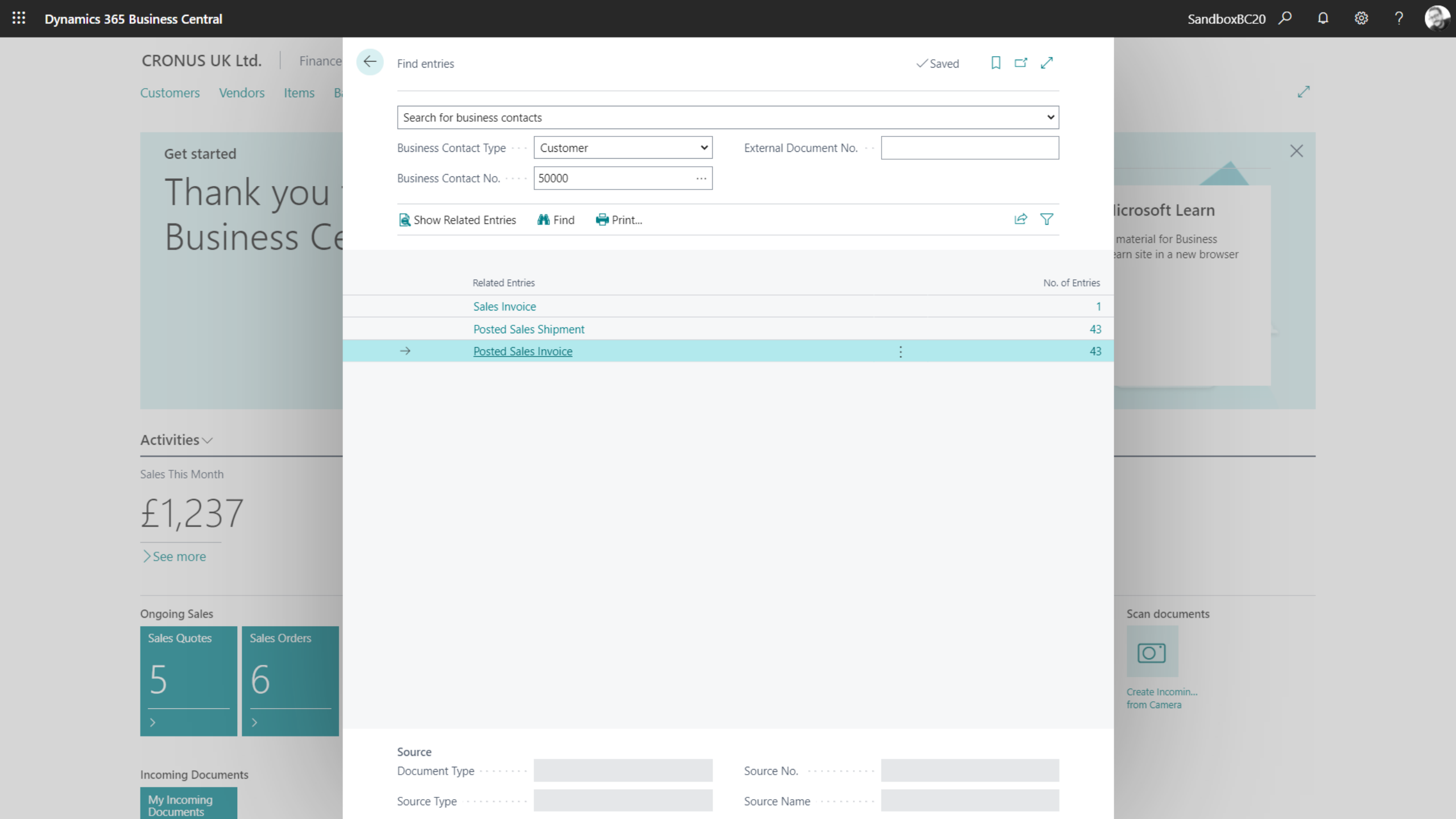
Thank you.

Cronus Team

Reply | Forward

FIND DOCUMENTS & ENTRIES MUCH MORE EASILY




Dynamics 365 Business Central
SandboxBC20
CRONUS UK Ltd.
Finance
Customers
Vendors
Items
Get started
Thank you
Business Ce
Activities
Sales This Month
£1,237
See more
Ongoing Sales
Sales Quotes
5
Sales Orders
6
Incoming Documents
My Incoming Documents
Find entries
Saved
Search for business contacts
Business Contact Type
Customer
External Document No.
Business Contact No.
50000
Show Related Entries
Find
Print...
Related Entries
No. of Entries
Sales Invoice
1
Posted Sales Shipment
43
Posted Sales Invoice
43
Source
Document Type
Source No.
Source Type
Source Name
Microsoft Learn
material for Business
earn site in a new browser
Scan documents
Create Incomin...
from Camera

Posted Sales Invoices

Posted Sales Invoices: All | Search | Manage | Process | Invoice | Navigate | Correct | Print/Send | More options

No.	Customer No.	Customer Name	Currency Code	Due Date	Amount	Amount Including VAT	Remaining Amount	Location Code	No. Printed	Closed
103197	50000	Relecloud		14/04/2022	1,886.70	2,264.04	2,264.04		0	No
103192	50000	Relecloud		26/03/2022	2,814.00	3,376.80	0.00		0	Yes
103188	50000	Relecloud		22/03/2022	246.60	295.92	0.00		0	Yes
103184	50000	Relecloud		14/03/2022	1,761.60	2,113.92	2,113.92		0	No
103179	50000	Relecloud		23/02/2022	3,060.60	3,672.72	0.00		0	Yes
103171	50000	Relecloud		14/02/2022	1,761.60	2,113.92	2,113.92		0	No
103166	50000	Relecloud		26/01/2022	1,688.40	2,026.08	0.00		0	Yes
103162	50000	Relecloud		22/01/2022	246.60	295.92	0.00		0	Yes
103154	50000	Relecloud		30/12/2021	420.40	504.48	0.00		0	Yes
103151	50000	Relecloud		26/12/2021	562.80	675.36	0.00		0	Yes
103147	50000	Relecloud		22/12/2021	123.30	147.96	0.00		0	Yes
103142	50000	Relecloud		29/11/2021	1,341.20	1,609.44	0.00		0	Yes
103138	50000	Relecloud		25/11/2021	1,688.40	2,026.08	0.00		0	Yes
103135	50000	Relecloud		21/11/2021	246.60	295.92	0.00		0	Yes
103131	50000	Relecloud		31/10/2021	1,341.20	1,609.44	0.00		0	Yes
103126	50000	Relecloud		26/10/2021	2,814.00	3,376.80	0.00		0	Yes
103122	50000	Relecloud		22/10/2021	246.60	295.92	0.00		0	Yes
103116	50000	Relecloud		29/09/2021	1,216.10	1,459.32	0.00		0	Yes
103112	50000	Relecloud		25/09/2021	844.20	1,013.04	0.00		0	Yes
103109	50000	Relecloud		21/09/2021	123.30	147.96	0.00		0	Yes
103105	50000	Relecloud		31/08/2021	1,636.50	1,963.80	0.00		0	Yes
103100	50000	Relecloud		26/08/2021	1,969.80	2,363.76	0.00		0	Yes
103096	50000	Relecloud		22/08/2021	246.60	295.92	0.00		0	Yes

Details | Attachments (0)

nHanced Information

nHanced FactBox

Related Enh. Workflows	0
Process History	0
Enhanced Workflows	0

Incoming Document Files

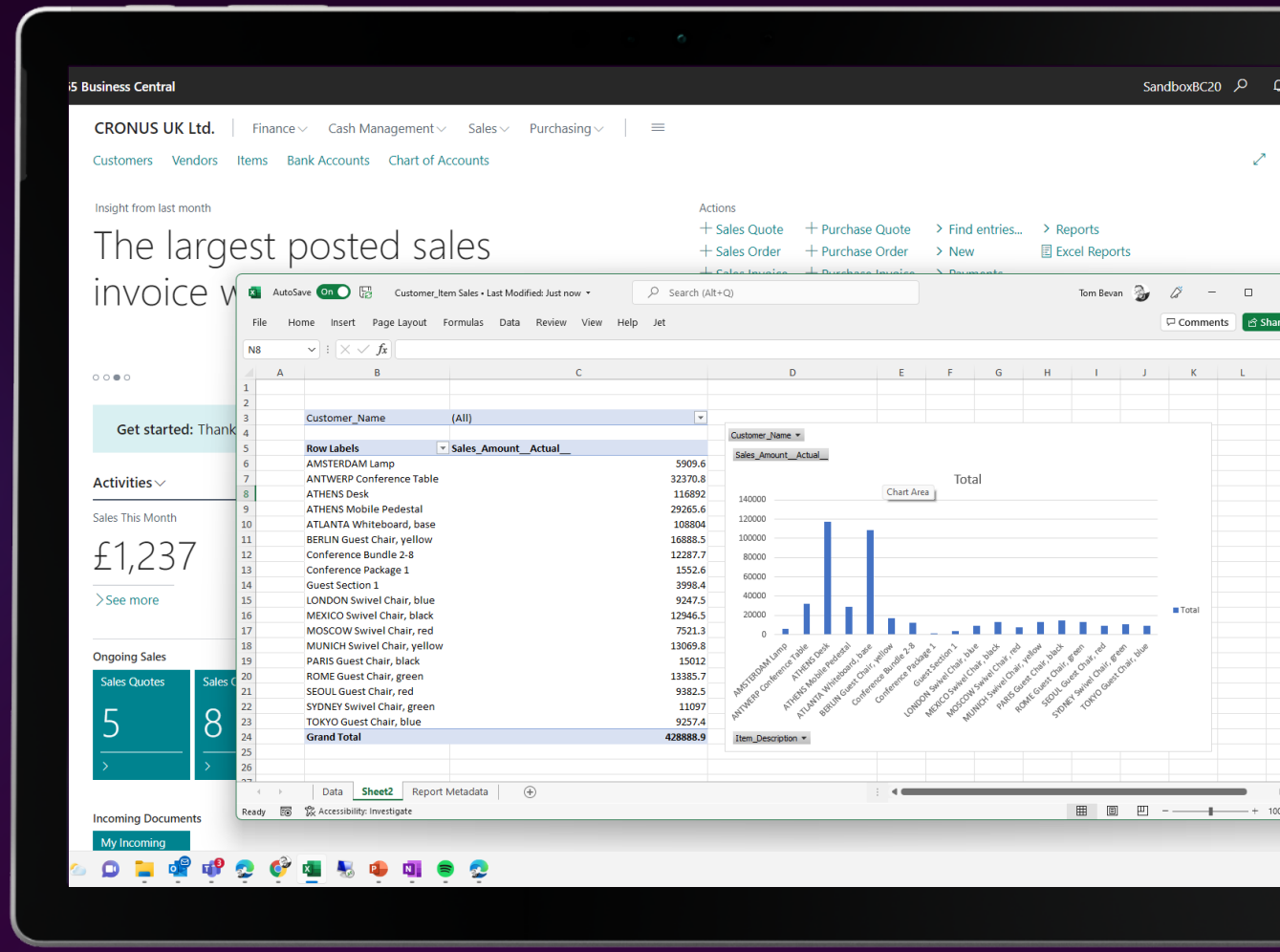
Name	Type

(There is nothing to show in this view)

Related G/L Entries

G/L Account No.	G/L Account Name	Amount
10200	Income, Product...	-1,886...
20100	Cost of Materials	984.00

USE EXCEL TO DESIGN REPORT LAYOUTS



We are The Power People

We are The NAV People

We are The 365 People

Dynamics 365 Business Central

SandboxBC20

CRONUS UK Ltd. | Finance | Cash Management | Sales | Purchasing

Customers | Vendors | Items | Bank Accounts | Chart of Accounts

Insight from last month

The largest posted sales invoice w

Actions

Sales Quote | Purchase Quote | Find entries... | Reports

Sales Order | Purchase Order | New | Excel Reports

Get started: Thank

Activities

Sales This Month

£1,237

See more

Ongoing Sales

Sales Quotes 5

Sales 8

Incoming Documents

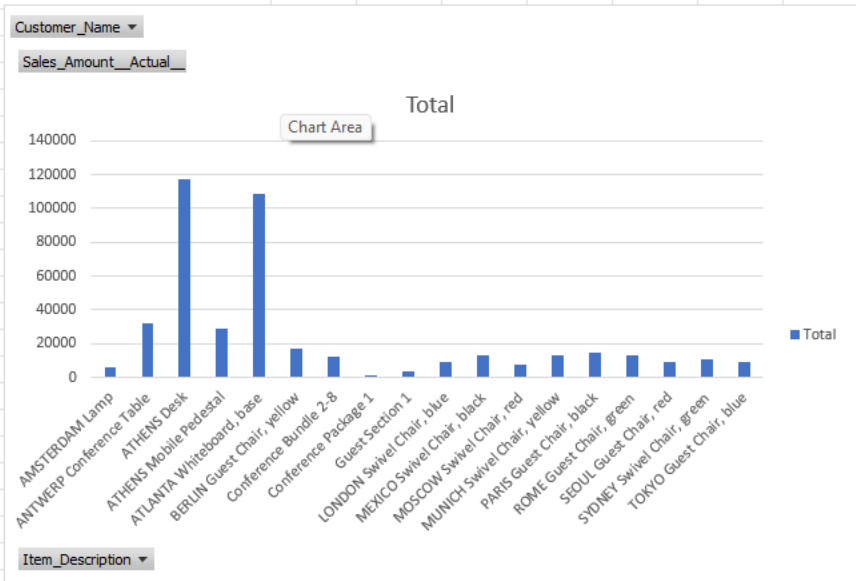
My Incoming

AutoSave On | Customer_Item Sales • Last Modified: Just now | Search (Alt+Q) | Tom Bevan

File | Home | Insert | Page Layout | Formulas | Data | Review | View | Help | Jet | Comments | Share

N8

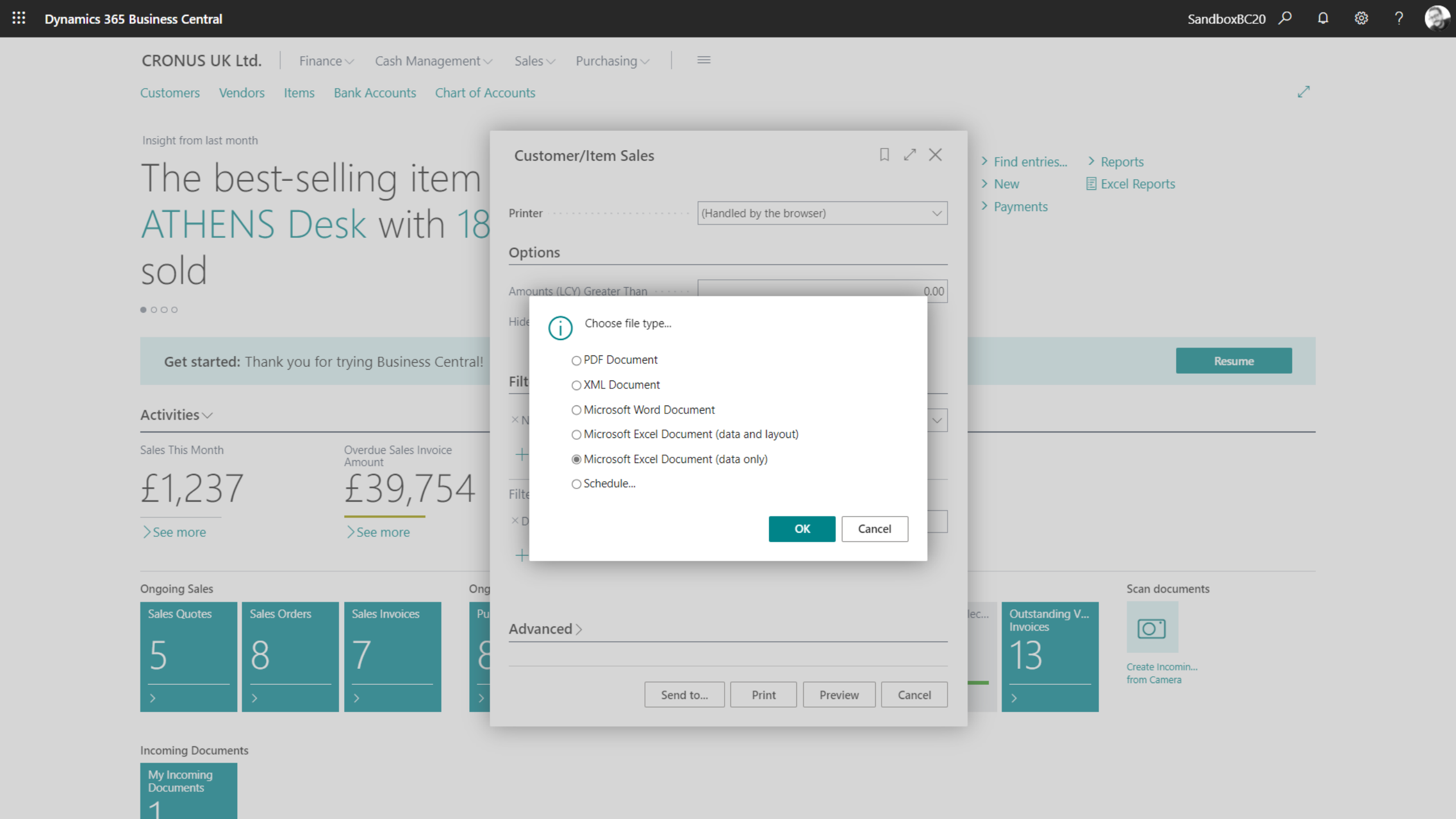
	A	B	C
3		Customer_Name	(All)
5		Row Labels	Sales_Amount__Actual__
6		AMSTERDAM Lamp	5909.6
7		ANTWERP Conference Table	32370.8
8		ATHENS Desk	116892
9		ATHENS Mobile Pedestal	29265.6
10		ATLANTA Whiteboard, base	108804
11		BERLIN Guest Chair, yellow	16888.5
12		Conference Bundle 2-8	12287.7
13		Conference Package 1	1552.6
14		Guest Section 1	3998.4
15		LONDON Swivel Chair, blue	9247.5
16		MEXICO Swivel Chair, black	12946.5
17		MOSCOW Swivel Chair, red	7521.3
18		MUNICH Swivel Chair, yellow	13069.8
19		PARIS Guest Chair, black	15012
20		ROME Guest Chair, green	13385.7
21		SEOUL Guest Chair, red	9382.5
22		SYDNEY Swivel Chair, green	11097
23		TOKYO Guest Chair, blue	9257.4
24		Grand Total	428888.9



Data | Sheet2 | Report Metadata

Ready | Accessibility: Investigate | 100%

14:27
01/04/2022


Dynamics 365 Business Central
SandboxBC20
CRONUS UK Ltd.
Finance
Cash Management
Sales
Purchasing
Customers
Vendors
Items
Bank Accounts
Chart of Accounts
Insight from last month
The best-selling item
ATHENS Desk with 18
sold
Find entries...
Reports
New
Excel Reports
Payments
Get started: Thank you for trying Business Central!
Resume
Activities
Sales This Month
£1,237
See more
Overdue Sales Invoice Amount
£39,754
See more
Ongoing Sales
Sales Quotes
5
Sales Orders
8
Sales Invoices
7
Outstanding V... Invoices
13
Scan documents
Create Incomin... from Camera
Incoming Documents
My Incoming Documents
1
Customer/Item Sales
Printer
(Handled by the browser)
Options
Amounts (LCY) Greater Than
0.00
Choose file type...
PDF Document
XML Document
Microsoft Word Document
Microsoft Excel Document (data and layout)
Microsoft Excel Document (data only)
Schedule...
OK
Cancel
Advanced
Send to...
Print
Preview
Cancel

AutoSave On | Customer_Item Sales • Last Modified: 6m ago | Search (Alt+Q) | Tom Bevan

File Home Insert Page Layout Formulas Data Review View Help Jet | Comments | Share

Undo | Clipboard (Paste, Cut, Copy, Format Painter) | Font (Calibri, 11) | Alignment (Wrap Text, Merge & Center) | Number (General) | Styles (Conditional Formatting, Format as Table, Normal, Bad, Good, Neutral) | Cells (Insert, Delete, Format) | Editing (AutoSum, Fill, Clear, Sort & Filter, Find & Select) | Analysis (Analyze Data) | Sensitivity

L26

Customer_Name	(All)

Row Labels	Sales_Amount__Actual__
AMSTERDAM Lamp	5909.6
ANTWERP Conference Table	32370.8
ATHENS Desk	116892
ATHENS Mobile Pedestal	29265.6
ATLANTA Whiteboard, base	108804
BERLIN Guest Chair, yellow	16888.5
Conference Bundle 2-8	12287.7
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MOSCOW Swivel Chair, red	7521.3
MUNICH Swivel Chair, yellow	13069.8
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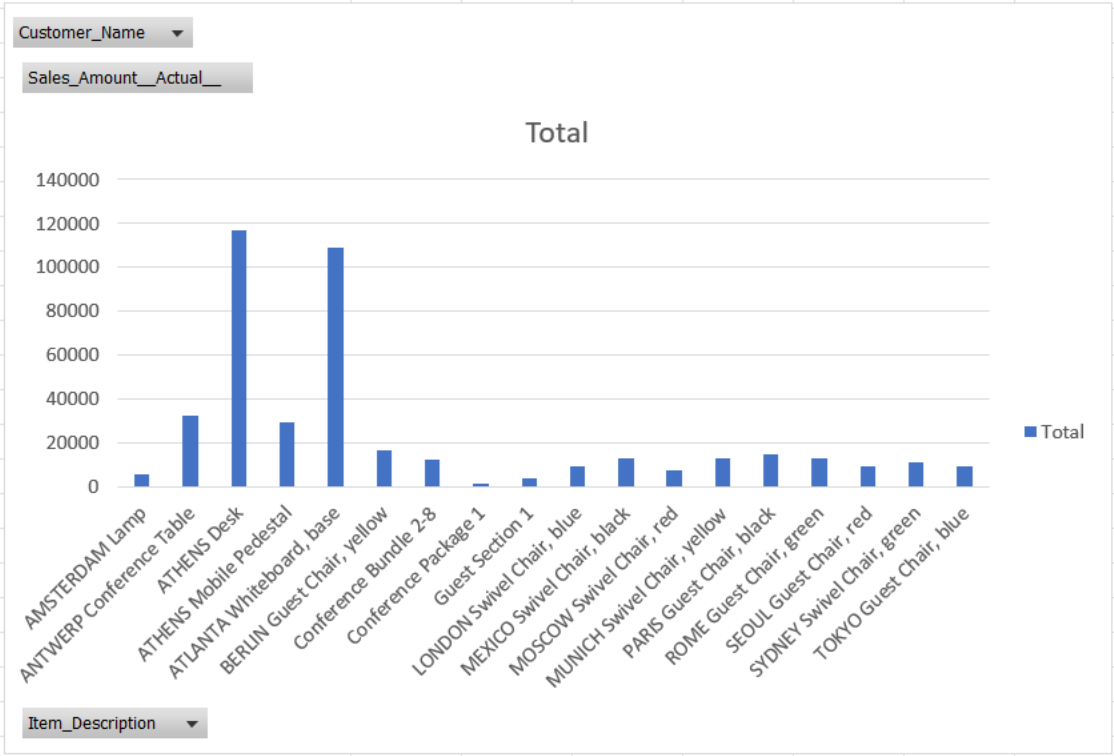
ROME Guest Chair, green	13385.7
SEOUL Guest Chair, red	9382.5
SYDNEY Swivel Chair, green	11097
TOKYO Guest Chair, blue	9257.4
Grand Total	**428888.9**

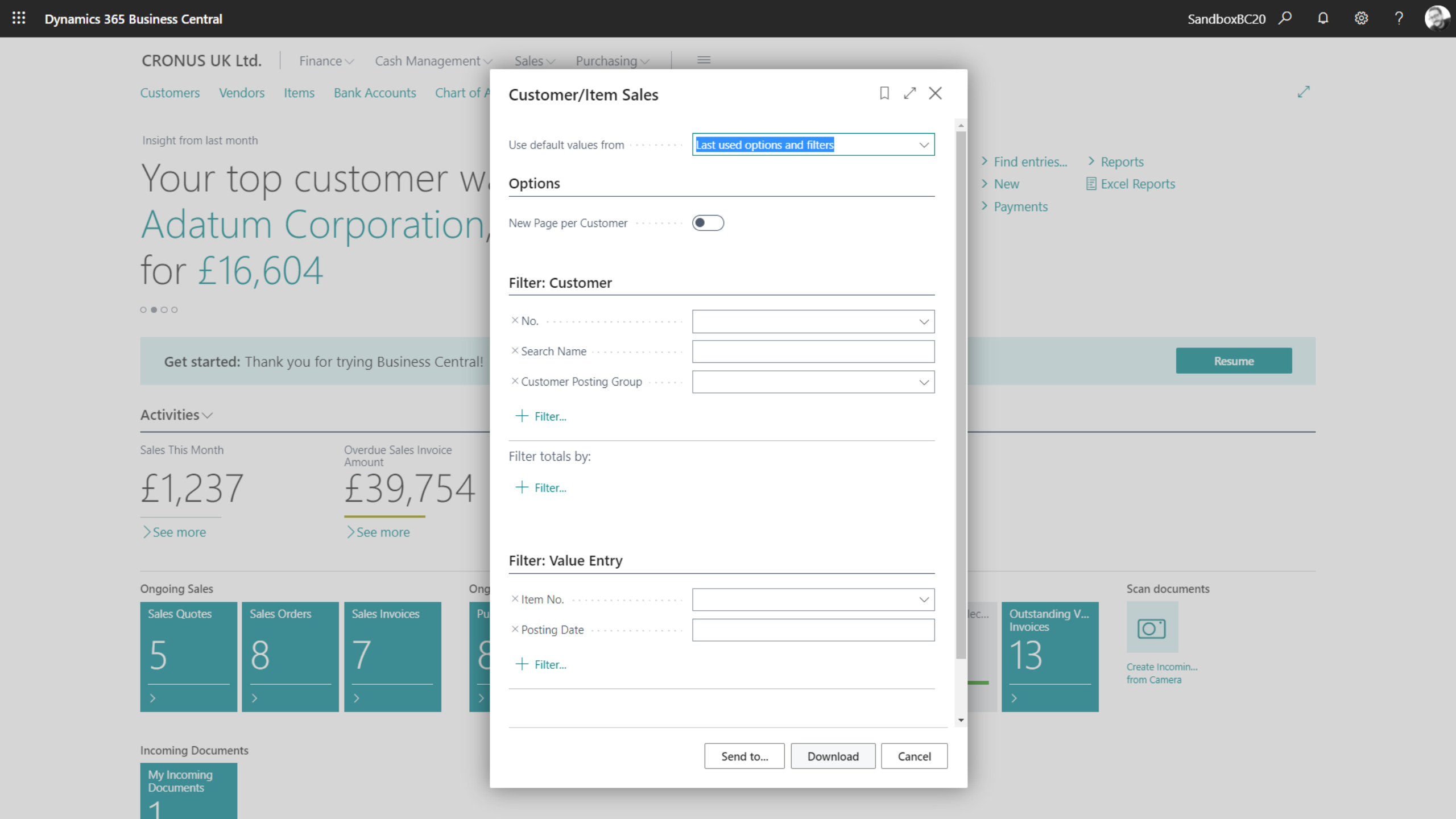


Data | Sheet2 | Report Metadata

Ready | Accessibility: Investigate | 130%

Report Layouts: All | Search | Manage | New Layout | Edit Info | Run Report | Set Default | Export Layout | Replace Layout

Report ID	Report Name	Layout Name	Description	Extension	Type
110	Customer - Labels	./CustomerLabels.rdlc	./CustomerLabels.rdlc	Base Application by Microsoft	RDLC
111	Customer - Top 10 List	./CustomerTop10List.rdlc	./CustomerTop10List.rdlc	Base Application by Microsoft	RDLC
112	Sales Statistics	./SalesStatistics.rdlc	./SalesStatistics.rdlc	Base Application by Microsoft	RDLC
113	Customer/Item Sales	./CustomerItemSales.rdlc	./CustomerItemSales.rdlc	Base Application by Microsoft	RDLC
113	Customer/Item Sales	CustItemSales	Customer Item Sales		Excel
114	Salesperson - Sales Statistics	./SalespersonSalesStatistics.rdlc	./SalespersonSalesStatistics.rdlc	Base Application by Microsoft	RDLC
115	Salesperson - Commission	./SalespersonCommission.rdlc	./SalespersonCommission.rdlc	Base Application by Microsoft	RDLC
116	Statement	./Statement.rdlc	./Statement.rdlc	Base Application by Microsoft	RDLC
117	Reminder	./Reminder.rdlc	./Reminder.rdlc	Base Application by Microsoft	RDLC
118	Finance Charge Memo	./FinanceChargeMemo.rdlc	./FinanceChargeMemo.rdlc	Base Application by Microsoft	RDLC
119	Customer - Sales List	./CustomerSalesList.rdlc	./CustomerSalesList.rdlc	Base Application by Microsoft	RDLC
120	Aged Accounts Receivable	./AgedAccountsReceivable.rdlc	./AgedAccountsReceivable.rdlc	Base Application by Microsoft	RDLC
121	Customer Balance to Date	./CustomerBalancetoDate.rdlc	./CustomerBalancetoDate.rdlc	Base Application by Microsoft	RDLC
122	Reminder - Test	./ReminderTest.rdlc	./ReminderTest.rdlc	Base Application by Microsoft	RDLC
123	Finance Charge Memo - Test	./FinanceChargeMemoTest.rdlc	./FinanceChargeMemoTest.rdlc	Base Application by Microsoft	RDLC
124	Sales Invoice Nos.	./SalesInvoiceNos.rdlc	./SalesInvoiceNos.rdlc	Base Application by Microsoft	RDLC
125	Sales Credit Memo Nos.	./SalesCreditMemoNos.rdlc	./SalesCreditMemoNos.rdlc	Base Application by Microsoft	RDLC
126	Reminder Nos.	./ReminderNos.rdlc	./ReminderNos.rdlc	Base Application by Microsoft	RDLC
127	Finance Charge Memo Nos.	./FinanceChargeMemoNos.rdlc	./FinanceChargeMemoNos.rdlc	Base Application by Microsoft	RDLC
128	Customer Document Nos.	./CustomerDocumentNos.rdlc	./CustomerDocumentNos.rdlc	Base Application by Microsoft	RDLC
129	Customer - Trial Balance	./CustomerTrialBalance.rdlc	./CustomerTrialBalance.rdlc	Base Application by Microsoft	RDLC
130	EC Sales List	./ECSalesList.rdlc	./ECSalesList.rdlc	Base Application by Microsoft	RDLC
202	Sales Document - Test	./SalesDocumentTest.rdlc	./SalesDocumentTest.rdlc	Base Application by Microsoft	RDLC
208	Sales - Shipment	./SalesShipment.rdlc	./SalesShipment.rdlc	Base Application by Microsoft	RDLC
209	Sales Reservation Avail.	./SalesReservationAvail.rdlc	./SalesReservationAvail.rdlc	Base Application by Microsoft	RDLC
210	Blanket Sales Order	./BlanketSalesOrder.rdlc	./BlanketSalesOrder.rdlc	Base Application by Microsoft	RDLC
211	Customer - Payment Receipt	./CustomerPaymentReceipt.rdlc	./CustomerPaymentReceipt.rdlc	Base Application by Microsoft	RDLC
212	Sales Prepmt. Document Test	./SalesPrepmtDocumentTest.rdlc	./SalesPrepmtDocumentTest.rdlc	Base Application by Microsoft	RDLC


Dynamics 365 Business Central
SandboxBC20
CRONUS UK Ltd.
Finance
Cash Management
Sales
Purchasing
Customers
Vendors
Items
Bank Accounts
Chart of A
Insight from last month
Your top customer w
Adatum Corporation,
for £16,604
Find entries...
Reports
New
Excel Reports
Payments
Get started: Thank you for trying Business Central!
Resume
Activities
Sales This Month
£1,237
See more
Overdue Sales Invoice Amount
£39,754
See more
Ongoing Sales
Sales Quotes
5
Sales Orders
8
Sales Invoices
7
Outstanding V... Invoices
13
Scan documents
Create Incomin... from Camera
Incoming Documents
My Incoming Documents
1
Customer/Item Sales
Use default values from
Last used options and filters
Options
New Page per Customer
Filter: Customer
No.
Search Name
Customer Posting Group
Filter...
Filter totals by:
Filter...
Filter: Value Entry
Item No.
Posting Date
Filter...
Send to...
Download
Cancel

Insight from last month

The largest posted sales invoice was for £15,853

Actions

- Sales Quote
- Sales Order
- Sales Invoice
- Purchase Quote
- Purchase Order
- Purchase Invoice
- Find entries...
- New
- Payments
- Reports
- Excel Reports

Get started: Thank you for trying Business Central! Resume

Activities

Sales This Month	Overdue Sales Invoice Amount	Overdue Purch. Invoice Amount	Sales Invoices Predicted Overdue
£1,237	£39,754	£35,196	0
See more	See more	See more	See more

Ongoing Sales

Sales Quotes	Sales Orders	Sales Invoices
5	8	7

Ongoing Purchases

Purchase Orders	Ongoing Purc... Invoices	Purch. Invoices... Next Week
8	4	0

Payments

Unprocessed Payments	Average Collec... Days	Outstanding V... Invoices
1	5.8	13

Scan documents

Incoming Documents

My Incoming Documents: 1

Downloads

Customer_Item Sales (2).xlsx
Cancelled

What do you want to do with Customer_Item Sal...
Open Save as

AutoSave On | Customer_Item Sales • Last Modified: 6m ago | Search (Alt+Q) | Tom Bevan

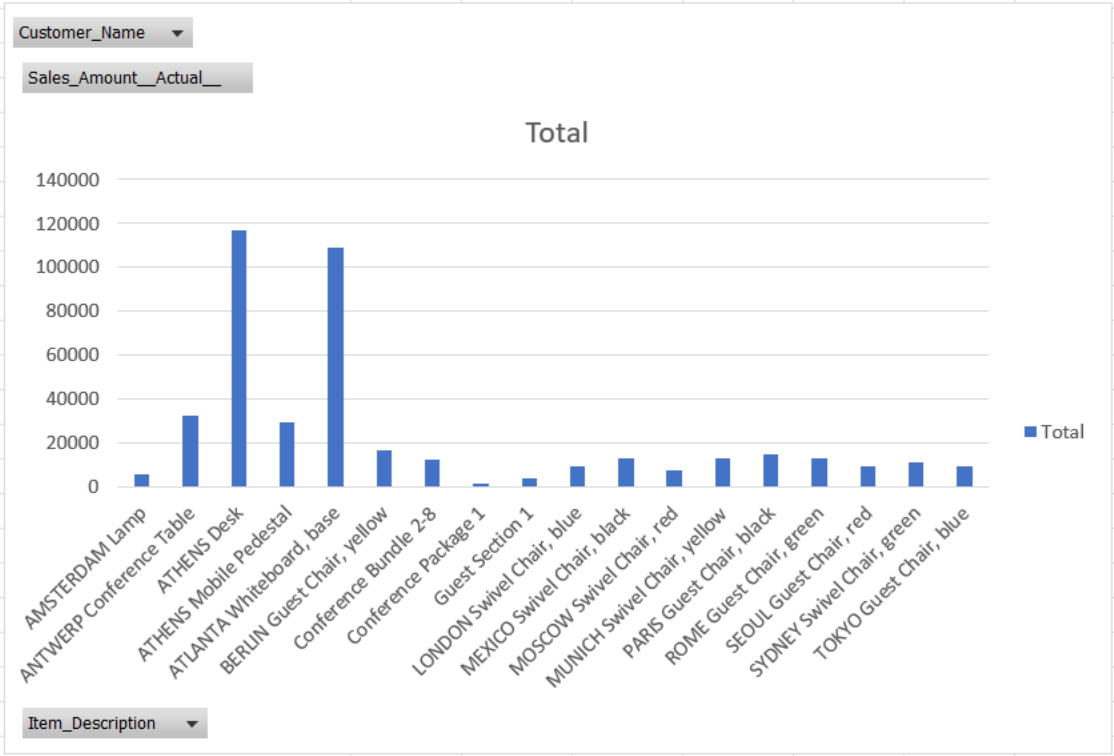
File Home Insert Page Layout Formulas Data Review View Help Jet | Comments | Share

Undo | Clipboard (Paste, Cut, Copy, Format Painter) | Font (Calibri, 11) | Alignment (Wrap Text, Merge & Center) | Number (General) | Styles (Conditional Formatting, Format as Table, Normal, Bad, Good, Neutral) | Cells (Insert, Delete, Format) | Editing (AutoSum, Fill, Clear, Sort & Filter, Find & Select) | Analysis (Analyze Data) | Sensitivity

L26

Customer_Name	(All)

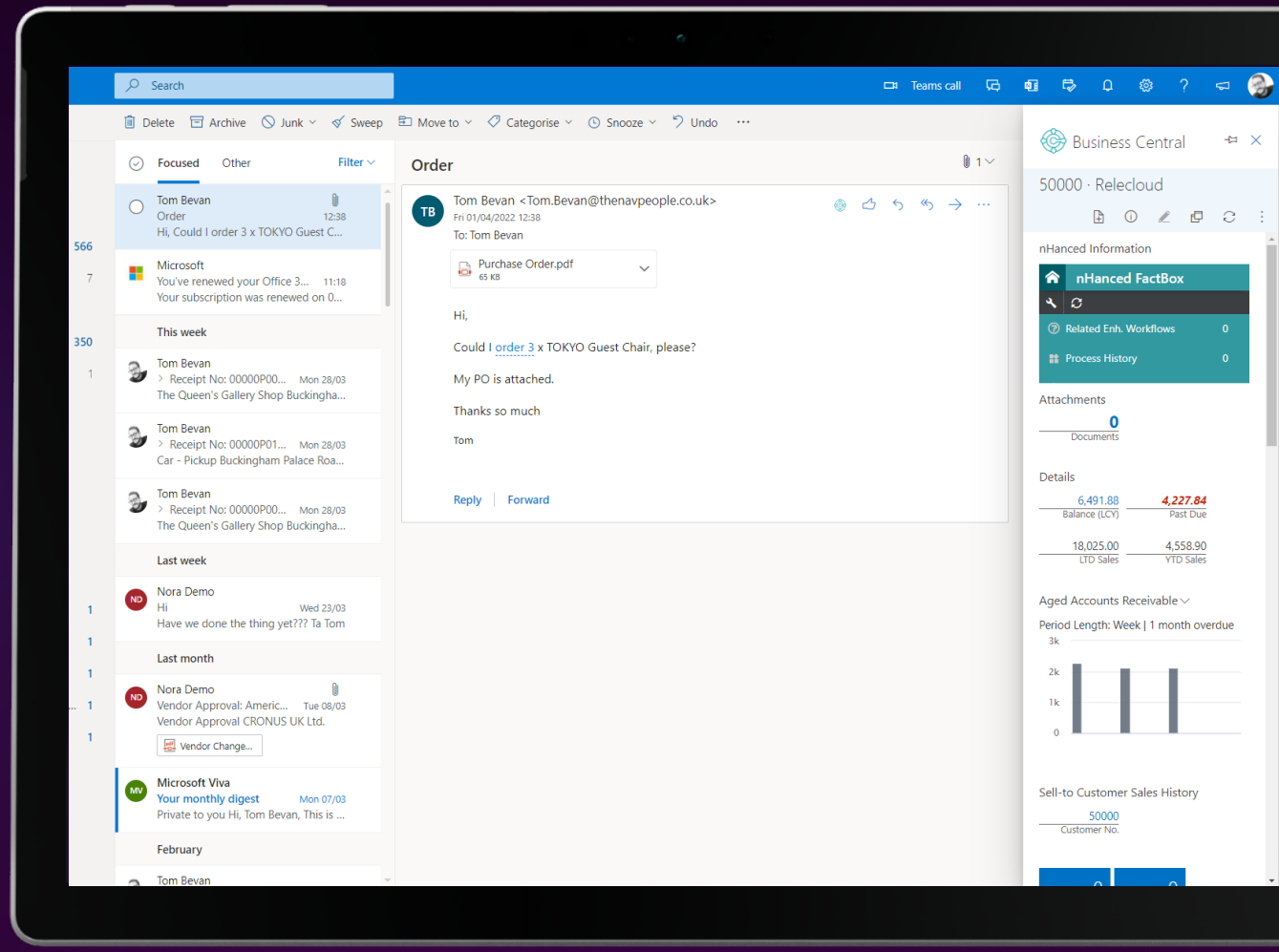
Row Labels	Sales_Amount__Actual__
AMSTERDAM Lamp	5909.6
ANTWERP Conference Table	32370.8
ATHENS Desk	116892
ATHENS Mobile Pedestal	29265.6
ATLANTA Whiteboard, base	108804
BERLIN Guest Chair, yellow	16888.5
Conference Bundle 2-8	12287.7
Conference Package 1	1552.6
Guest Section 1	3998.4
LONDON Swivel Chair, blue	9247.5
MEXICO Swivel Chair, black	12946.5
MOSCOW Swivel Chair, red	7521.3
MUNICH Swivel Chair, yellow	13069.8
PARIS Guest Chair, black	15012
ROME Guest Chair, green	13385.7
SEOUL Guest Chair, red	9382.5
SYDNEY Swivel Chair, green	11097
TOKYO Guest Chair, blue	9257.4
Grand Total	**428888.9**



Data | Sheet2 | Report Metadata

Ready | Accessibility: Investigate | 130%

OUTLOOK ADD-IN
ADD ATTACHMENTS TO BC RECORDS



We are The Power People

We are The NAV People

We are The 365 People

Outlook

Search

Teams call

New message

Delete Archive Junk Sweep Move to Categorise Snooze Undo

Favourites

Folders

Inbox 566

Drafts 7

Sent Items

Deleted Items 350

Junk Email 1

Archive

Notes

Conversation History

RSS Feeds

New folder

Groups

Customer Somadis 1

Customer Zanlan Corp 1

Customer Paramount Studios 1

CASE000068An Item that was br... 1

Customer Candoxy Canada Inc 1

More

New group

Discover groups

Manage groups

Focused Other Filter

Tom Bevan
Order 12:38
Hi, Could I order 3 x TOKYO Guest C...

Microsoft
You've renewed your Office 3... 11:18
Your subscription was renewed on 0...

This week

Tom Bevan
Receipt No: 00000P00... Mon 28/03
The Queen's Gallery Shop Buckingha...

Tom Bevan
Receipt No: 00000P01... Mon 28/03
Car - Pickup Buckingham Palace Roa...

Tom Bevan
Receipt No: 00000P00... Mon 28/03
The Queen's Gallery Shop Buckingha...

Last week

Nora Demo
Hi Wed 23/03
Have we done the thing yet??? Ta Tom

Last month

Nora Demo
Vendor Approval: Americ... Tue 08/03
Vendor Approval CRONUS UK Ltd.
Vendor Change...

Microsoft Viva
Your monthly digest Mon 07/03
Private to you Hi, Tom Bevan, This is ...

February

Tom Bevan

Order

1

Tom Bevan <Tom.Bevan@thenavpeople.co.uk>
Fri 01/04/2022 12:38
To: Tom Bevan

Purchase Order.pdf
65 KB

Hi,

Could I order 3 x TOKYO Guest Chair, please?

My PO is attached.

Thanks so much

Tom

Reply | Forward

Business Central

50000 · Relecloud

nHanced Information

nHanced FactBox

Related Enh. Workflows 0

Process History 0

Attachments

0
Documents

Details

6,491.88
Balance (LCY)

4,227.84
Past Due

18,025.00
LTD Sales

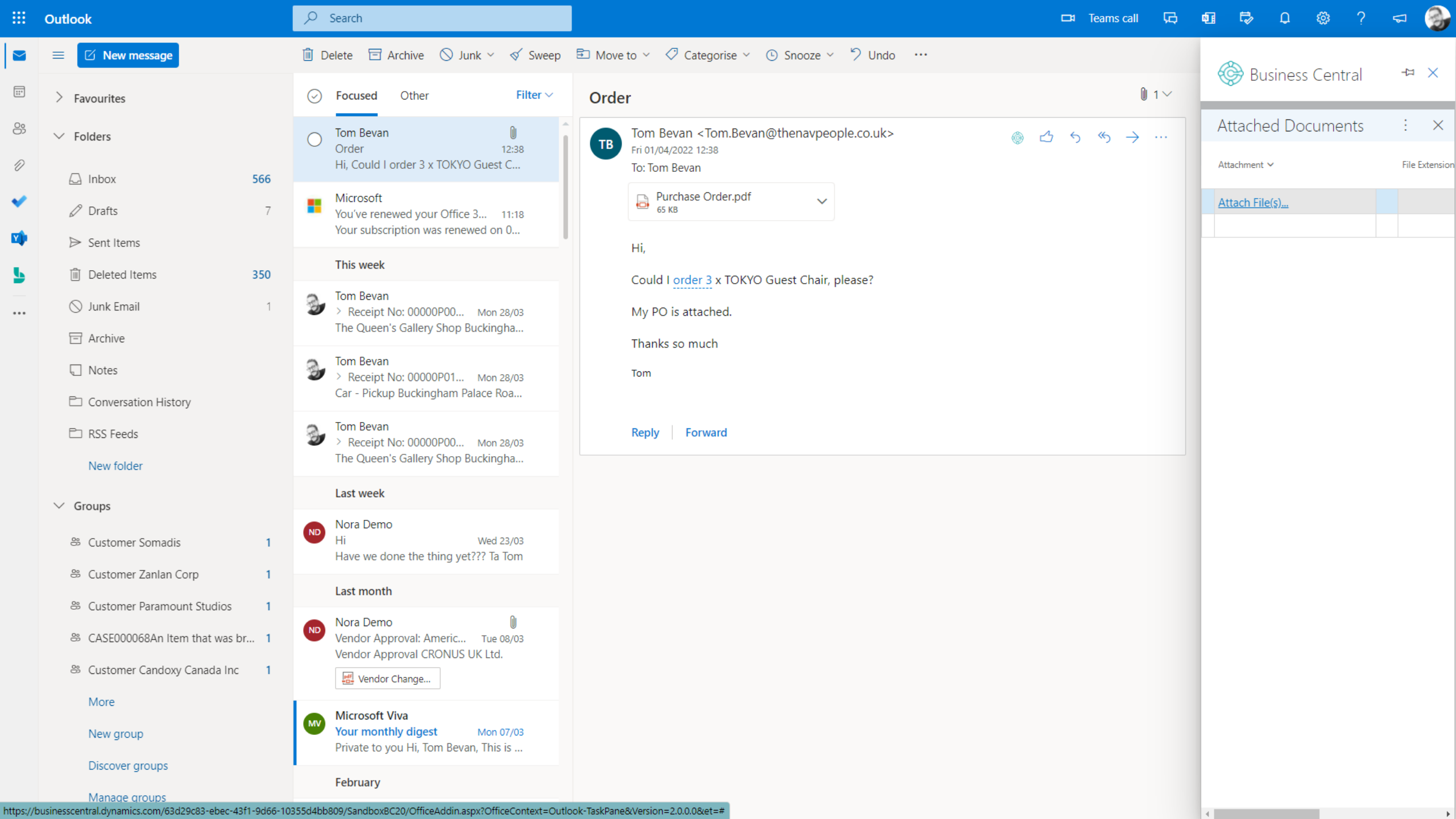
4,558.90
YTD Sales

Aged Accounts Receivable

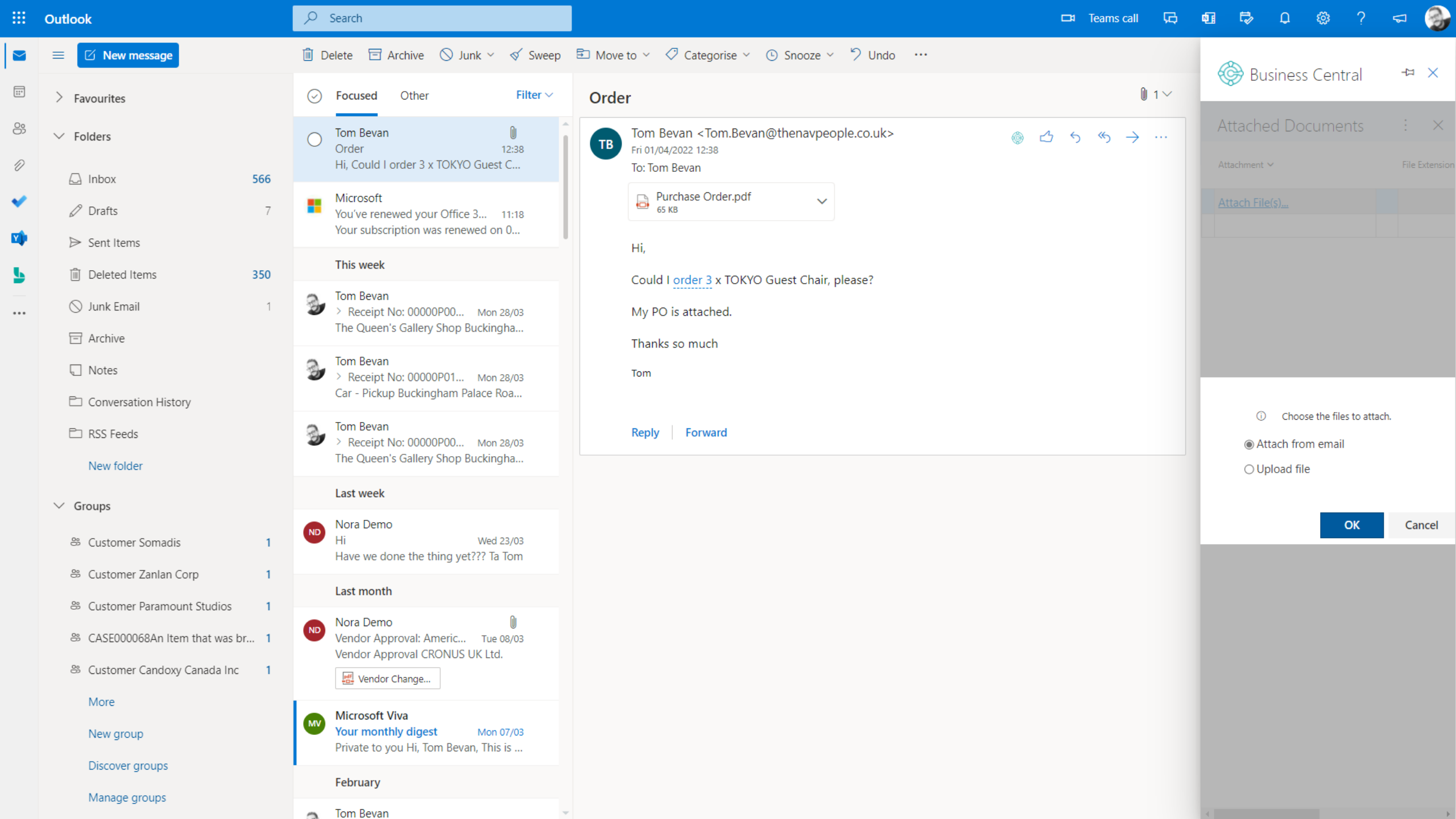
Period Length: Week | 1 month overdue

Sell-to Customer Sales History

50000
Customer No.



https://businesscentral.dynamics.com/63d29c83-ebec-43f1-9d66-10355d4bb809/SandboxBC20/OfficeAddin.aspx?OfficeContext=Outlook-TaskPane&Version=2.0.0.0&et=#


Outlook
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Teams call
New message
Delete
Archive
Junk
Sweep
Move to
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More
New group
Discover groups
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Microsoft
You've renewed your Office 3...
11:18
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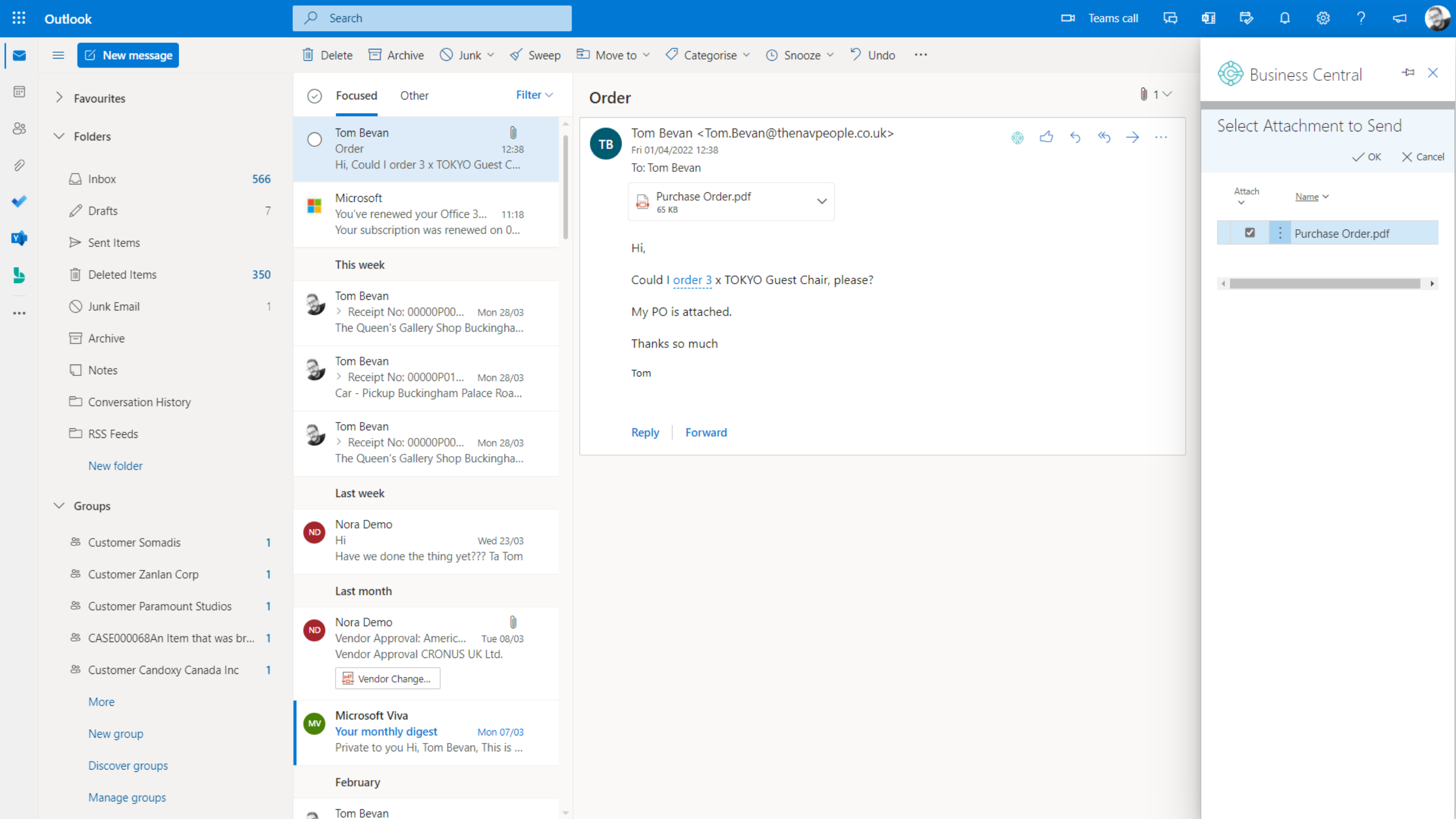
Attached Documents
Attachment
File Extension
Attach File(s)...
Choose the files to attach.
Attach from email
Upload file
OK
Cancel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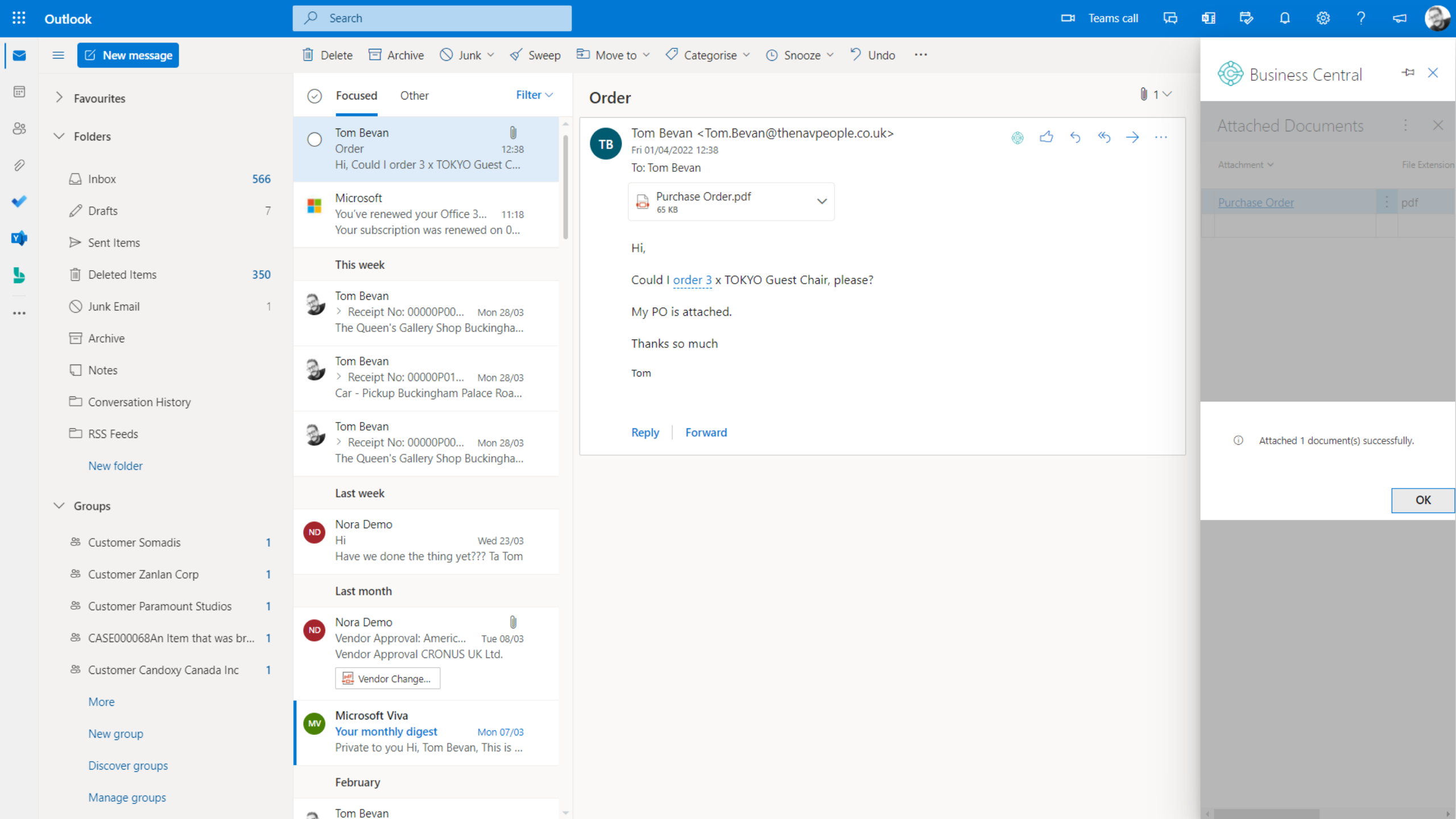
Select Attachment to Send
OK
Cancel
Attach
Name
Purchase Order.pdf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Attached 1 document(s) successfully.
OK

Outlook

Search

Teams call

New message

Delete | Archive | Junk | Sweep | Move to | Categorise | Snooze | Undo | ...

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50000 · Relecloud

nHanced

- Sales Quote
- Sales Invoice
- Sales Order
- Sales Credit Memo
- Reminder

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Business Central

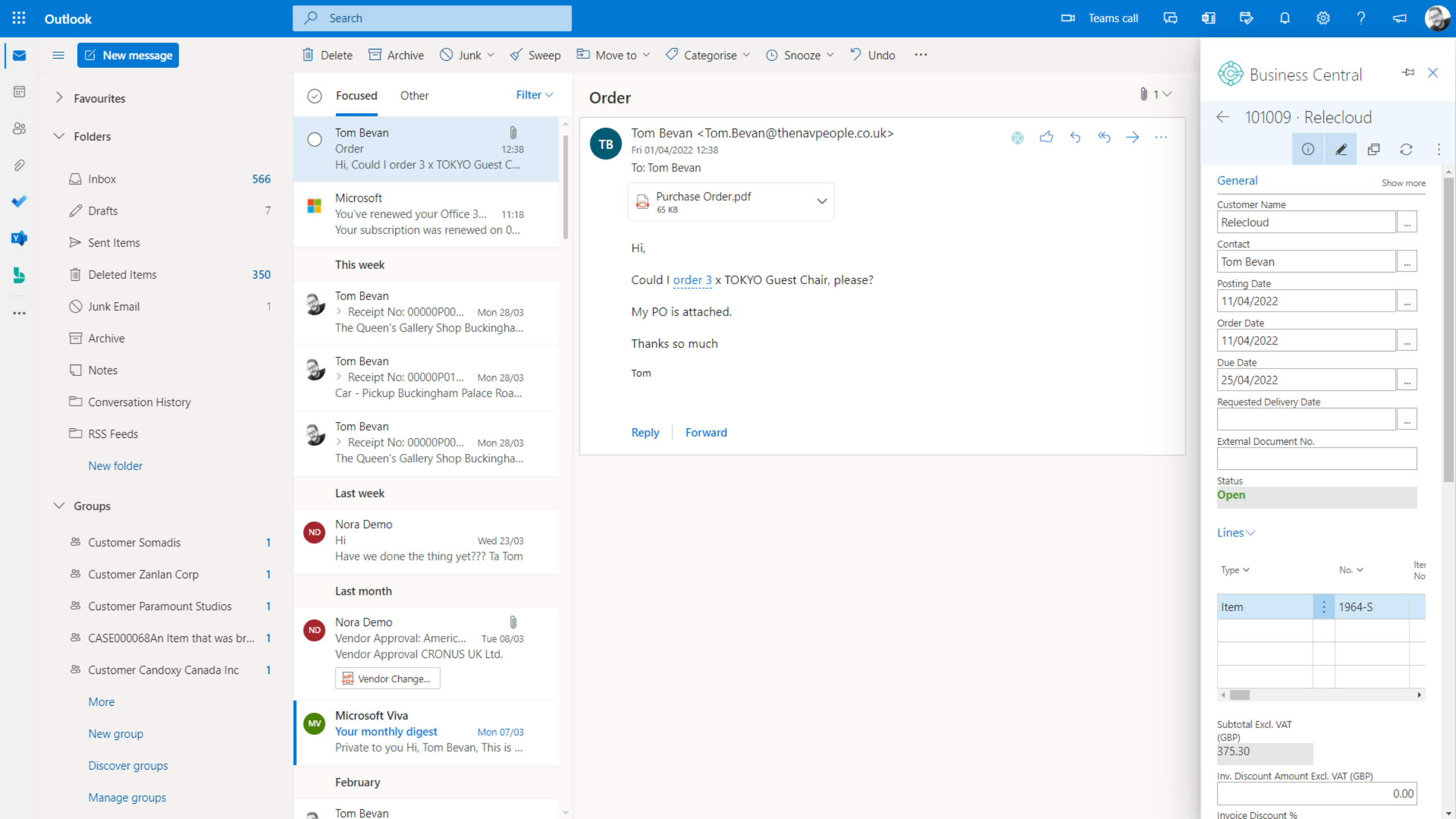
Suggested Line Items

We think we've found one or more items that match the text in the email. Would you like to add them as line items in the document?

Add	Item	Description
☑	1964-S	TOKYO Guest
☐	1953-W	Guest Section
☐		

Do not show this message again

☐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Forward
Business Central
101009 · Relecloud
General
Show more
Customer Name
Relecloud
Contact
Tom Bevan
Posting Date
11/04/2022
Order Date
11/04/2022
Due Date
25/04/2022
Requested Delivery Date
External Document No.
Status
Open
Lines
Type
No.
Item
1964-S
Subtotal Excl. VAT (GBP)
375.30
Inv. Discount Amount Excl. VAT (GBP)
0.00
Invoice Discount %

PERFORMANCE ENHANCEMENTS

efficient troubleshooting in cloud

AL Profiler in VS Code

Analyse execution time and find performance issues in AL code

AL Debugger

Debug code in sandbox environment

AL Snapshot debugger

Capture code execution in production and debug it offline

Page Inspector

Investigate page data and extensions

Effective Permissions

Verify user permissions and entitlements

Report Dataset in Excel

Verify report dataset in Excel

Database statistics

Analyse DB locking and missing indices

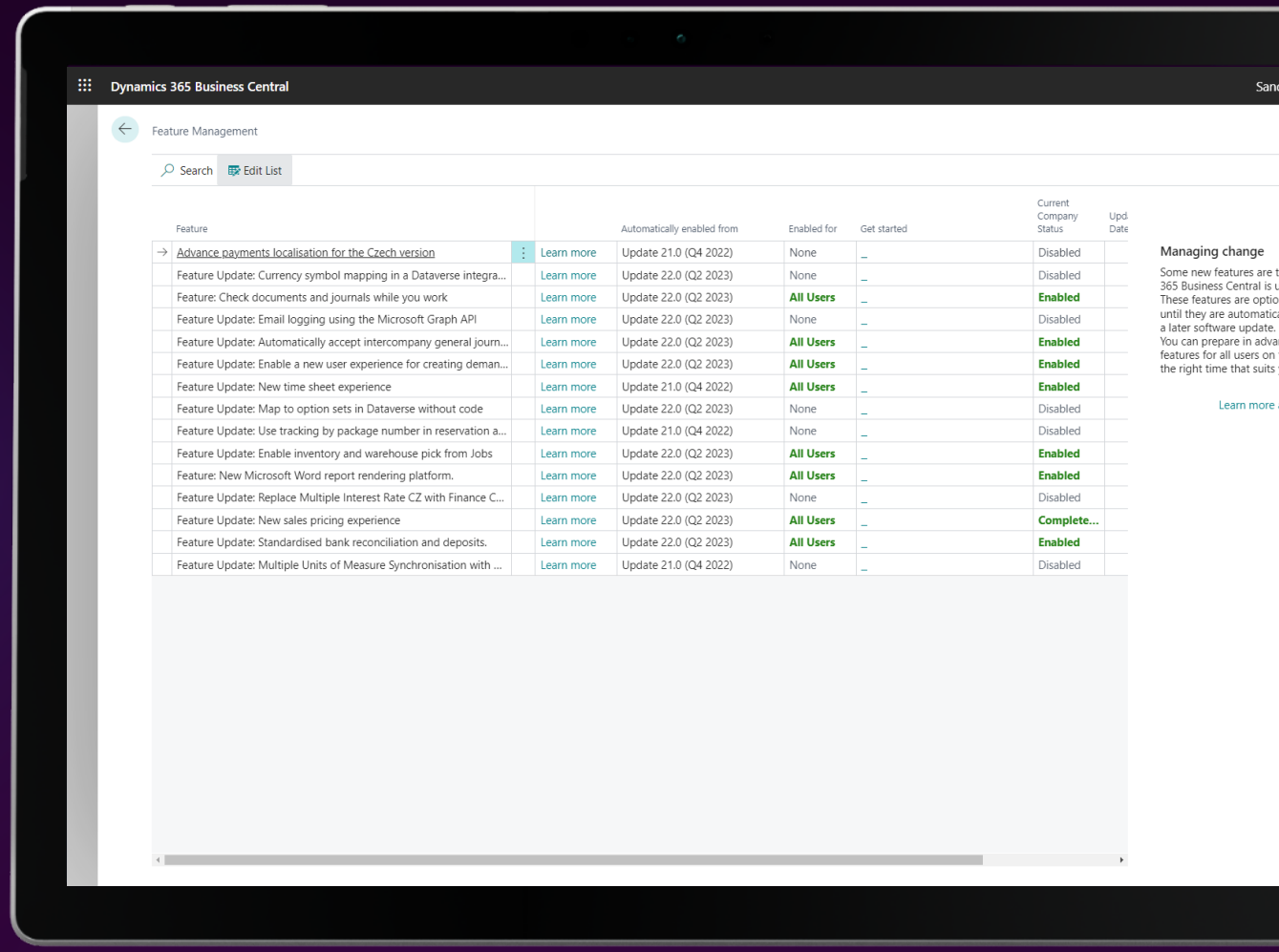
Tables Information page

Investigate table sizes, setup retention policies and run data compression

Event Recorder

Investigate fired events

FEATURE MANAGEMENT



We are The Power People
We are The NAV People
We are The 365 People

Feature Management

Saved

Search | Edit List

Feature		Automatically enabled from	Enabled for	Get started	Current Company Status	Upd. Date
Advance payments localisation for the Czech version	Learn more	Update 21.0 (Q4 2022)	None	_	Disabled	
Feature Update: Currency symbol mapping in a Dataverse integra...	Learn more	Update 22.0 (Q2 2023)	None	_	Disabled	
Feature: Check documents and journals while you work	Learn more	Update 22.0 (Q2 2023)	**All Users**	_	**Enabled**	
Feature Update: Email logging using the Microsoft Graph API	Learn more	Update 22.0 (Q2 2023)	None	_	Disabled	
Feature Update: Automatically accept intercompany general journ...	Learn more	Update 22.0 (Q2 2023)	**All Users**	_	**Enabled**	
Feature Update: Enable a new user experience for creating deman...	Learn more	Update 22.0 (Q2 2023)	**All Users**	_	**Enabled**	
Feature Update: New time sheet experience	Learn more	Update 21.0 (Q4 2022)	**All Users**	_	**Enabled**	
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Feature Update: Enable inventory and warehouse pick from Jobs	Learn more	Update 22.0 (Q2 2023)	**All Users**	_	**Enabled**	
Feature: New Microsoft Word report rendering platform.	Learn more	Update 22.0 (Q2 2023)	**All Users**	_	**Enabled**	
Feature Update: Replace Multiple Interest Rate CZ with Finance C...	Learn more	Update 22.0 (Q2 2023)	None	_	Disabled	
Feature Update: New sales pricing experience	Learn more	Update 22.0 (Q2 2023)	**All Users**	_	**Complete...**	
Feature Update: Standardised bank reconciliation and deposits.	Learn more	Update 22.0 (Q2 2023)	**All Users**	_	**Enabled**	
Feature Update: Multiple Units of Measure Synchronisation with ...	Learn more	Update 21.0 (Q4 2022)	None	_	Disabled	

Managing change

Some new features are turned off when Dynamics 365 Business Central is updated to a newer version. These features are optional for a period of time until they are automatically enabled for all users in a later software update.
You can prepare in advance by enabling these features for all users on the right environment at the right time that suits your schedule.

Learn more about feature management.
See the Release Plan

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After you enable this feature for all users, you cannot turn it off again. This is because the feature may include changes to your data and may initiate an upgrade of some database tables as soon as you enable it.

We strongly recommend that you first enable and test this feature on a sandbox environment that has a copy of production data before doing this on a production environment.

For detailed information about the impact of enabling this feature, you should choose No and use the Learn more link.

Are you sure you want to enable this feature?

Yes | No

BUSINESS CENTRAL ROADMAP

2022 release wave 2 investment areas

Seamless service operation
Performance
Resource governance

Continued fundamentals investments
Security
Privacy
Compliance

Onboarding
New in-app extension experience
Improvement to onboarding framework

Navigation
Action bar improvements

Reporting
Improved Excel report layouts

Power Platform
New features for connector
Improved Dataverse capabilities

Finance and Supply Chain enhancements

Teams
Pin as Tab

Developer Tools
Productivity and performance

Administration
Improved permissions management
New Delegated Admin capabilities
Telemetry (dashboards)
Communication & notifications

Geographic expansion

Service fundamentals
Seamless service
Onboarding
Teams—integration
Power BI

Finance + Supply Chain enhancements
Dataverse
Administration
Developer Tools
Geographic expansion

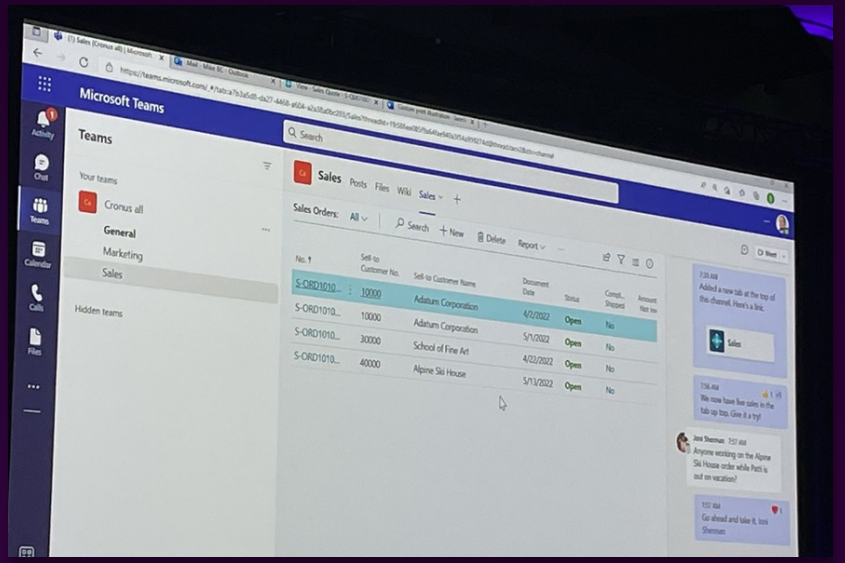
October 2021

April 2022

October 2022

HOT OFF THE PRESS

- Photo from Directions US conference this week
- BC is now properly in Teams
- Every Teams user automatically have will have included read only BC access



"HOW DO I GET TO BRISTOL??"

"OH I WOULDN'T START FROM HERE IF I WAS YOU"

"HOW DO I GET TO BUSINESS CENTRAL??"

"OH I WOULDN'T START FROM YOUR SYSTEM IF I WAS YOU"

START FROM STANDARD

Often Very Old, Very Modified Systems

START FROM STANDARD

START FROM MODIFIED

Like all your mods and data - likely less than 5 years old

START FROM STANDARD

START FROM MODIFIED

TEMPORARY BRIDGE

Business Central along side NAV as transition

THOUGHTS ON UPGRADING TO BC

- Don’t if you don’t want to... You don’t have to
- The more time you have to do it - the better
- Modification isn’t a dirty word

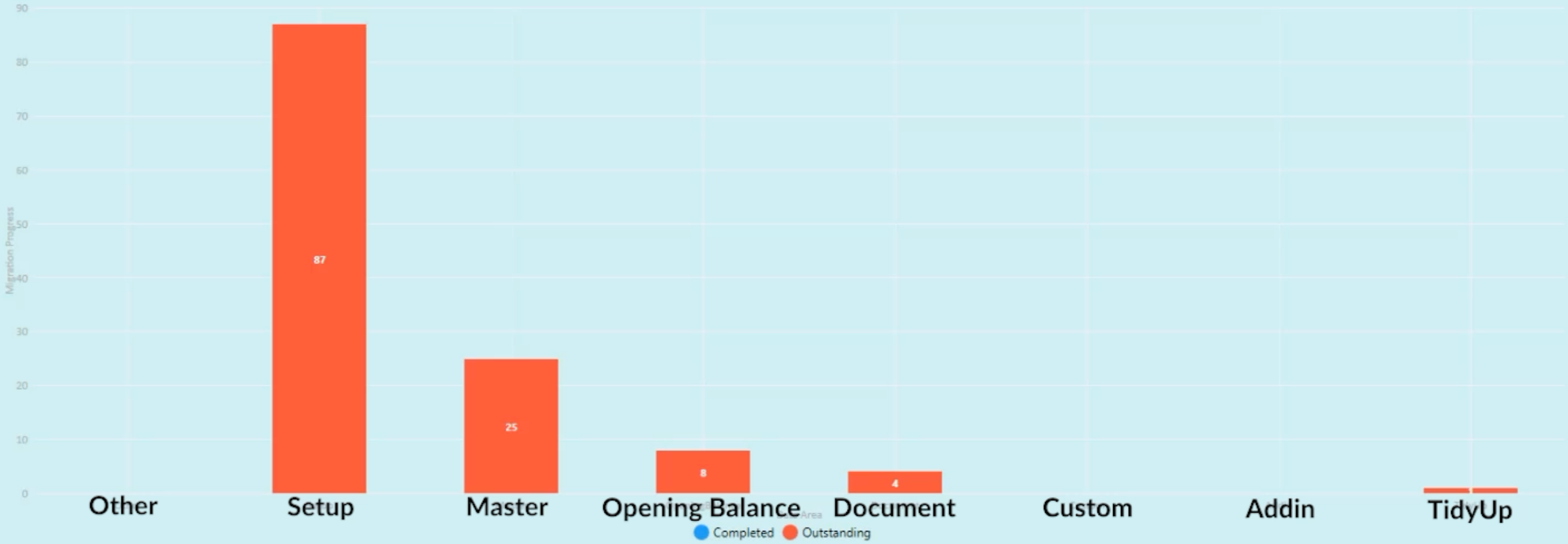
UPGRADE TOOL

- Seeing your data in BC quickly is good !
- Helps you understand what starting from standard looks like

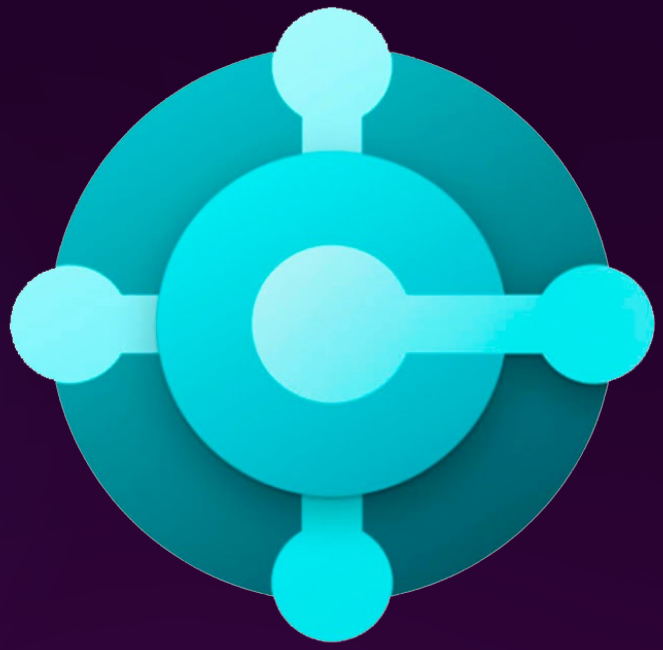
Business Central Upgrade Toolkit User Day Demo

Welcome to the Business Central Upgrade Toolkit by The 365 People.

125 Tables | 0 % | 10 minutes | 0 Error(s)



A FEW MORE NICE BUSINESS CENTRAL THINGS



KEYNOTE PART 2

We are The Power People

We are The NAV People

We are The 365 People

We are The Power People

We are The NAV People

We are The 365 People

RADIO
MEDIA
PHONE
VOICE
DAB station list
BBC Radio 1
BBC Radio 1Xtra
BBC Radio 2
(FM)
BBC Radio 3
BBC Radio 4
BBC Radio 4Extra
NAV
APP
CAR
MENU

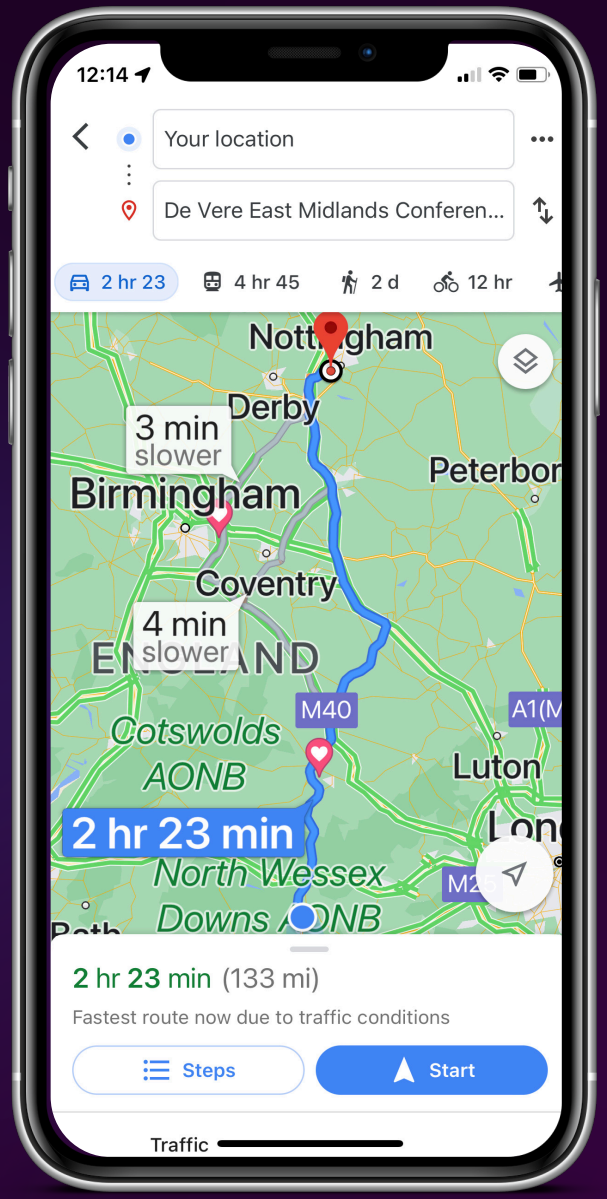
RADIO
MEDIA
PHONE
VOICE
NAV
APP
CAR
MENU
Enter address/POI
Droitwich
WR9 9AY, England (United Kingdom)
Pinchington Lane/Equine Way
RG14 7 England, Newbury, England (United Kingdom)
1 2 3 4 5 6 7 8 9 0 -
Q W E R T Y U I O P
§&# A S D F G H J K L &
Z X C V B N M

RADIO
MEDIA
PHONE
VOICE
Contacts
Find
Adams, Rosie
Allan, Fergus
(Mobile)
Anastasiou, Natasa
(Mobile)
Andy
(Mobile)
Angell, Paul
NAV
APP
CAR
MENU

We are The Power People

We are The NAV People

We are The365People



We are The Power People

We are The NAV People

We are The365People

We are The Power People

We are The NAV People

We are The365People

RADIO
MEDIA
PHONE
VOICE
Home
Recently Pla...
Search
Library
13:20
4G
Loading...
Please wait
NAV
APP
CAR
MENU
LO
LO
OFF
AUTO
MENU
SYNC
MAX A/C
A/C

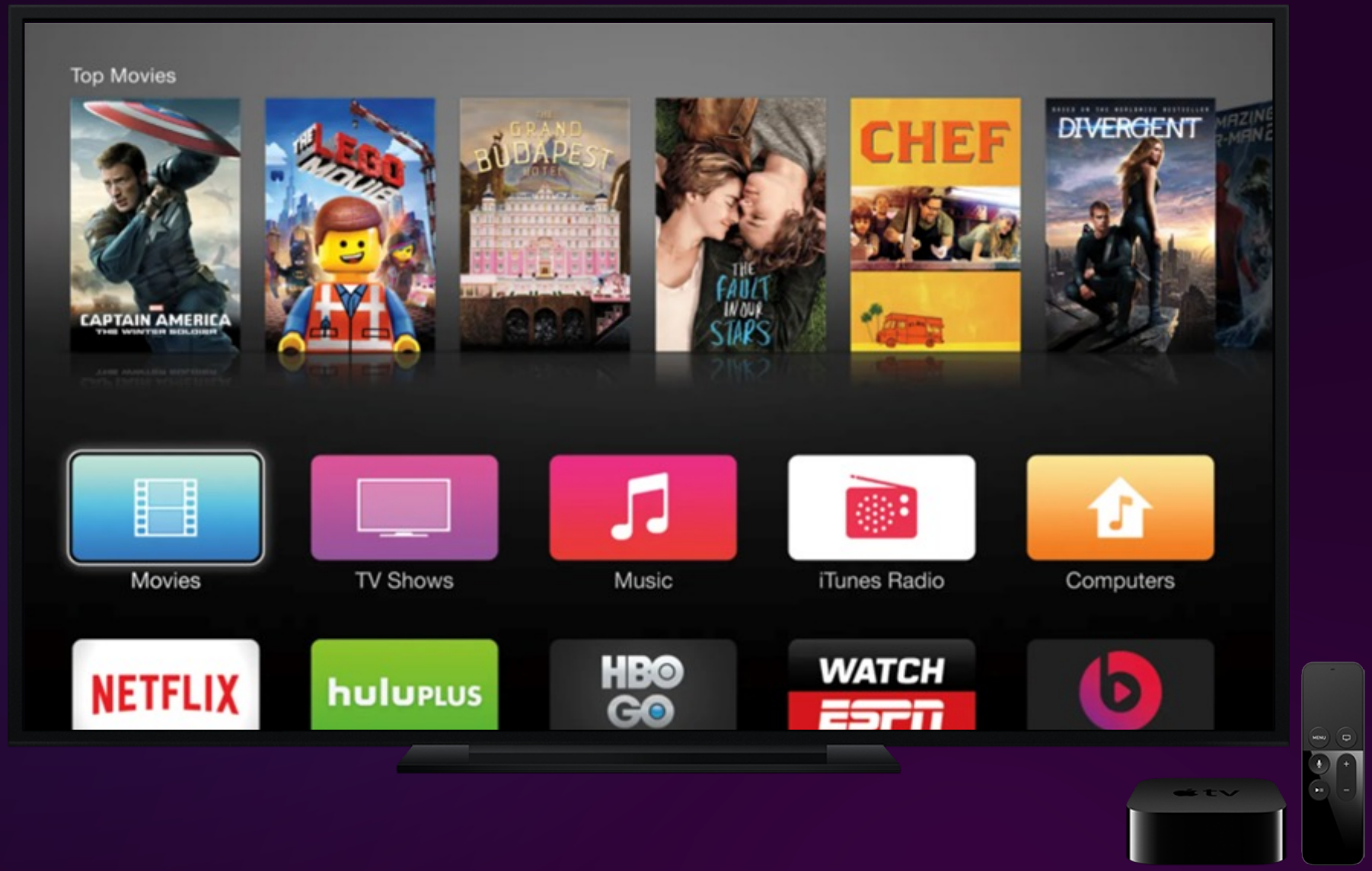
RADIO
MEDIA
PHONE
VOICE
NAV
APP
CAR
MENU
11:06
TUE
22
Calendar
Settings
Absolute
Audible
Google Maps
Spotify
TuneIn Radio
WhatsApp

RADIO
MEDIA
PHONE
VOICE
NAV
APP
CAR
MENU
Back
11:45
4G
Liverpool
Sheffield
2 hr 24 min
Birmingham
2 hr 28 min
Cambridge
London
Bristol
Cardiff
Southampton
Brighton
De Vere East Midlands Conference Centre
14:09
arrival
2:24
hrs
133
mi
More Routes
Start

RADIO
MEDIA
PHONE
VOICE
NAV
APP
CAR
MENU
Home
Recently Pla...
Search
Library
11:07
4G
new
Playlist
Deep House 2022
Playlist • by Selected.
RHCP
Playlist
Interstellar: Original Motion

RADIO
MEDIA
PHONE
VOICE
NAV
APP
CAR
MENU
Favourites
Recents
Contacts
Keypad
Voicemail
11:30
4G
Ask Siri to Make a Call
A
A • Z #
Rosie Adams
Fergus Allan
Natasa Anastasiou

Freeview
001 BBC ONE
Tue 19 Apr 13:27
Wed 20 Apr
20:30
21:00
21:30
BBC ONE
BBC TWO
ITV1
Channel 4
Channel 5
ITV2
BBC THREE
BBC FOUR
ITV3
Mr Bean
Rod Stewart: For One Night Only
Pg Up
Pg Down
-24
+24
OLD TV
Only 30ish channels


Top Movies
CAPTAIN AMERICA
THE WINTER SOLDIER
THE LEGO MOVIE
THE GRAND BUDAPEST HOTEL
THE FAULT IN OUR STARS
CHEF
DIVERGENT
Movies
TV Shows
Music
iTunes Radio
Computers
NETFLIX
huluPLUS
HBO GO
WATCH ESPN

THE INTEGRATED CAR

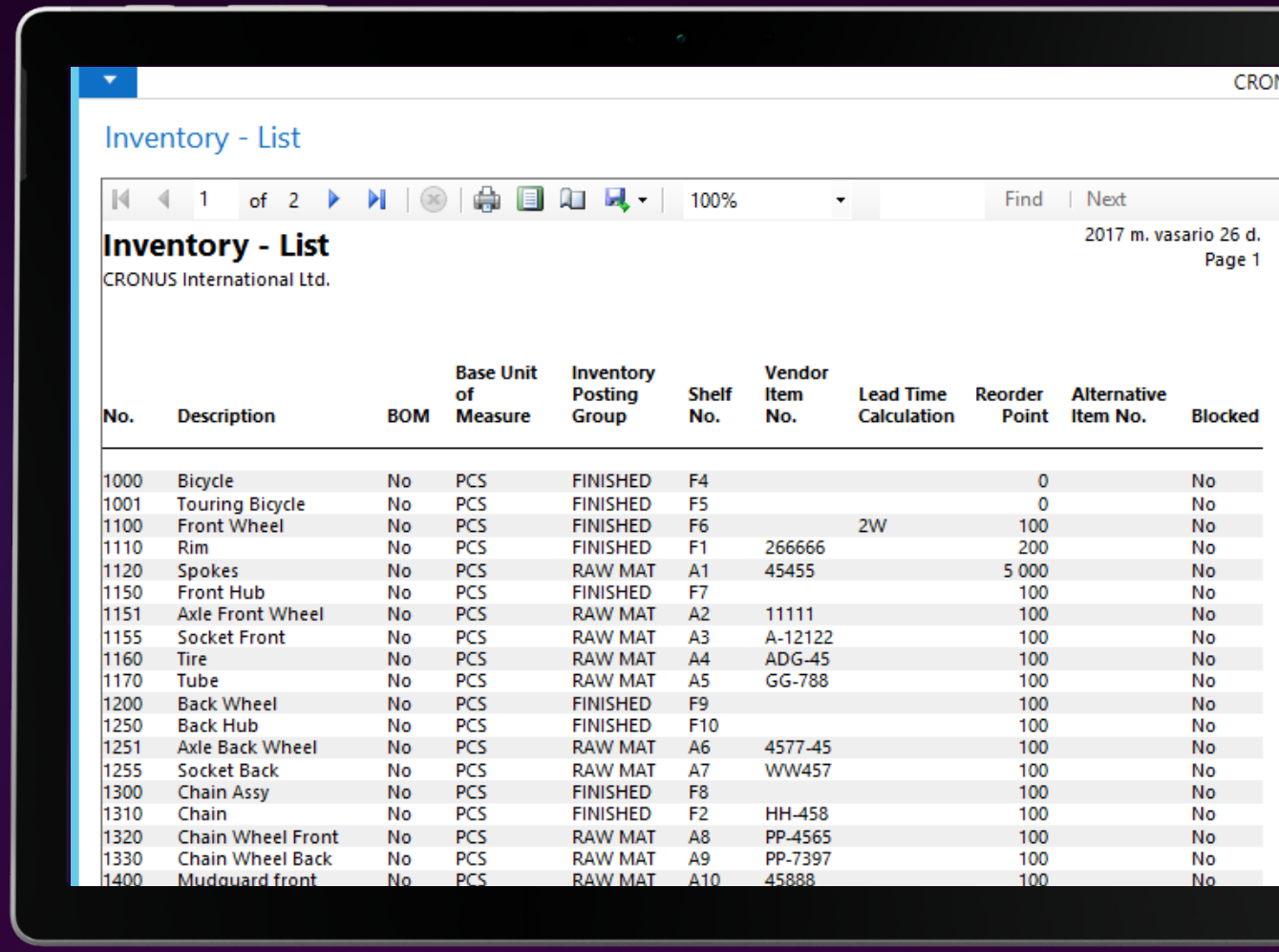
androidauto

Apple CarPlay™

THE INTEGRATED ERP

OUR EXPECTATIONS HAVE CHANGED

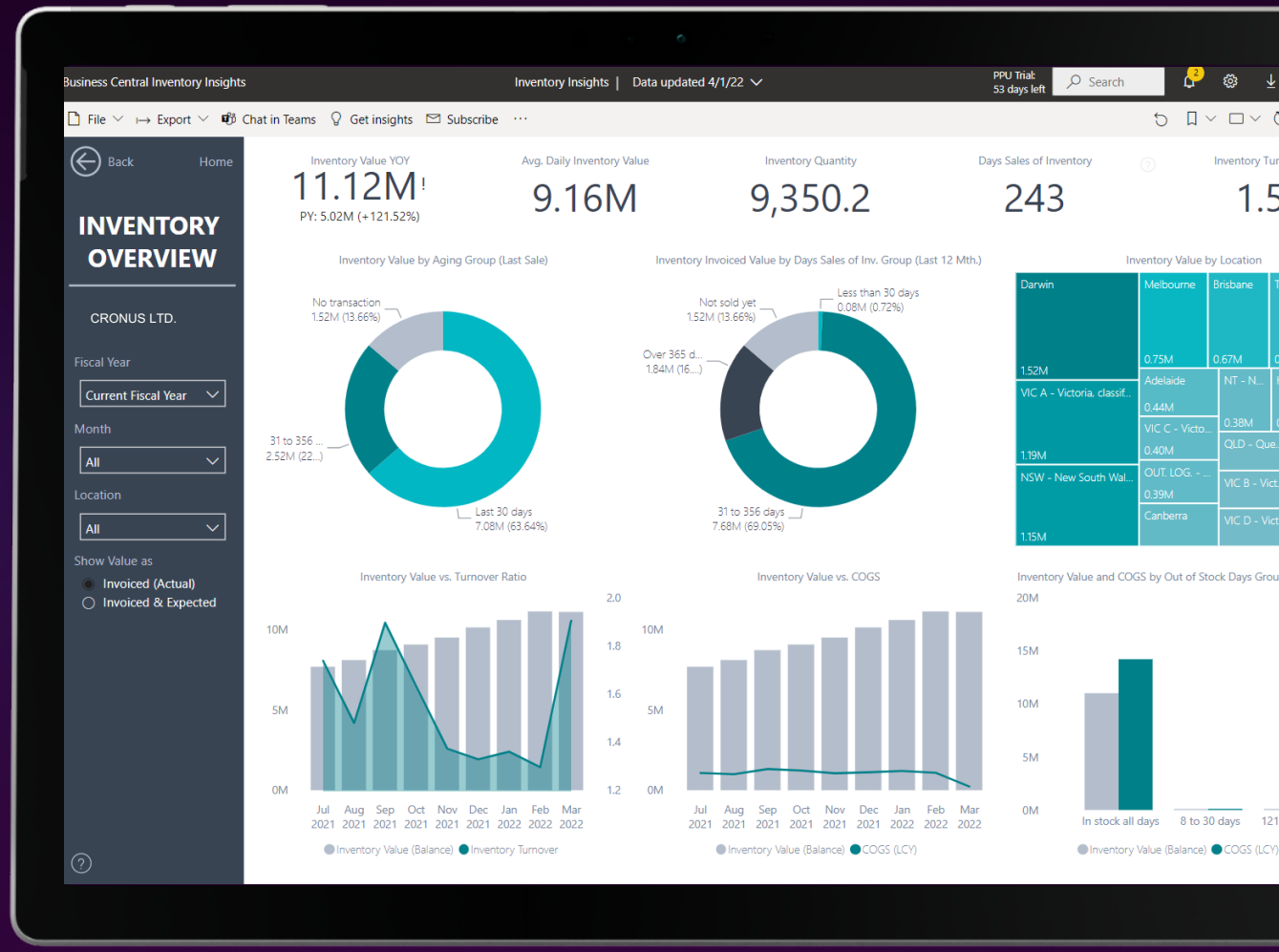
Reporting and Data



No.	Description	BOM	Base Unit of Measure	Inventory Posting Group	Shelf No.	Vendor Item No.	Lead Time Calculation	Reorder Point	Alternative Item No.	Blocked
1000	Bicycle	No	PCS	FINISHED	F4			0		No
1001	Touring Bicycle	No	PCS	FINISHED	F5			0		No
1100	Front Wheel	No	PCS	FINISHED	F6		2W	100		No
1110	Rim	No	PCS	FINISHED	F1	266666		200		No
1120	Spokes	No	PCS	RAW MAT	A1	45455		5 000		No
1150	Front Hub	No	PCS	FINISHED	F7			100		No
1151	Axle Front Wheel	No	PCS	RAW MAT	A2	11111		100		No
1155	Socket Front	No	PCS	RAW MAT	A3	A-12122		100		No
1160	Tire	No	PCS	RAW MAT	A4	ADG-45		100		No
1170	Tube	No	PCS	RAW MAT	A5	GG-788		100		No
1200	Back Wheel	No	PCS	FINISHED	F9			100		No
1250	Back Hub	No	PCS	FINISHED	F10			100		No
1251	Axle Back Wheel	No	PCS	RAW MAT	A6	4577-45		100		No
1255	Socket Back	No	PCS	RAW MAT	A7	WW457		100		No
1300	Chain Assy	No	PCS	FINISHED	F8			100		No
1310	Chain	No	PCS	FINISHED	F2	HH-458		100		No
1320	Chain Wheel Front	No	PCS	RAW MAT	A8	PP-4565		100		No
1330	Chain Wheel Back	No	PCS	RAW MAT	A9	PP-7397		100		No
1400	Mudguard front	No	PCS	RAW MAT	A10	45888		100		No

OUR EXPECTATIONS HAVE CHANGED

Reporting and Data



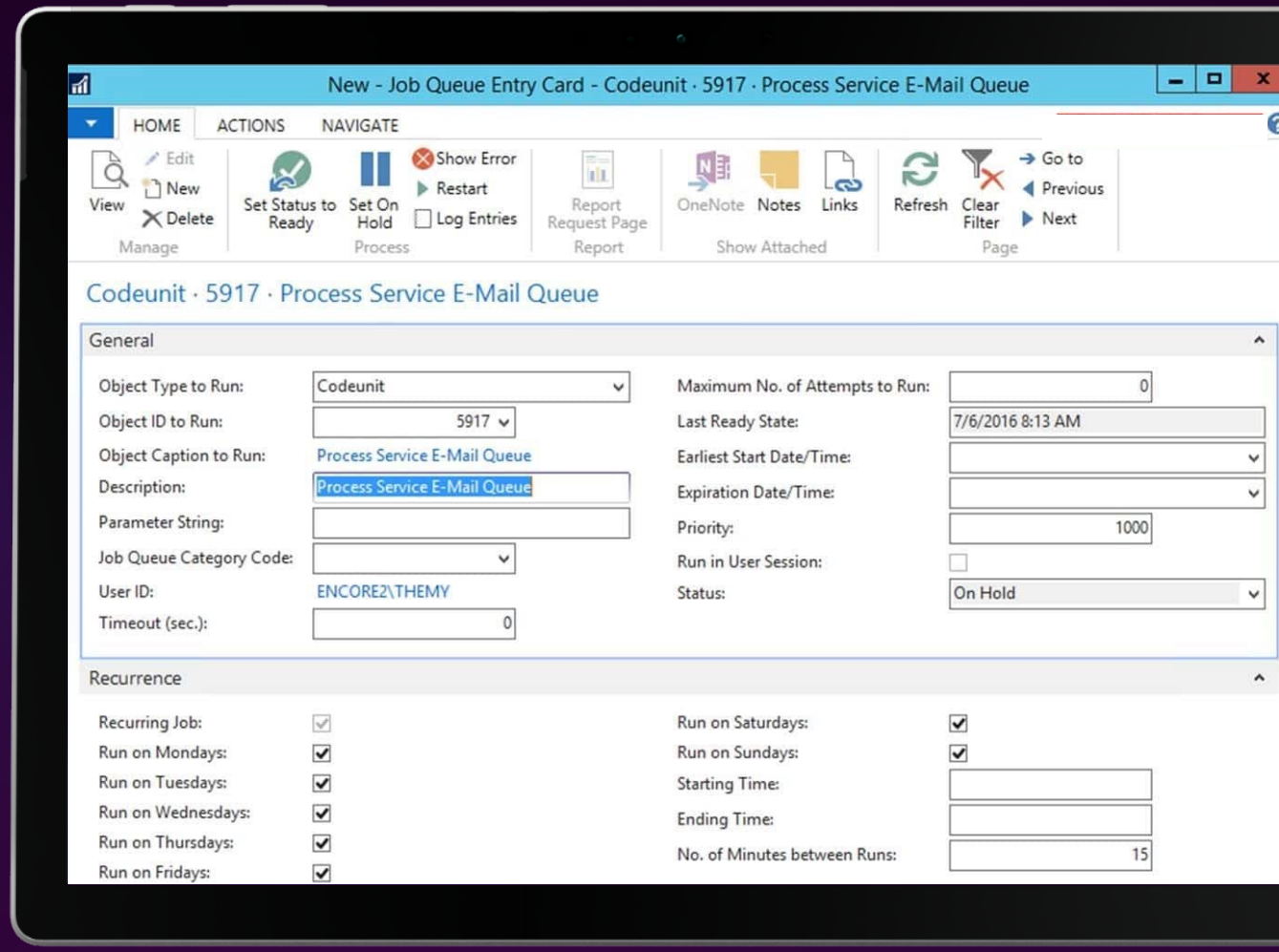
We are The Power People

We are The NAV People

We are The 365 People

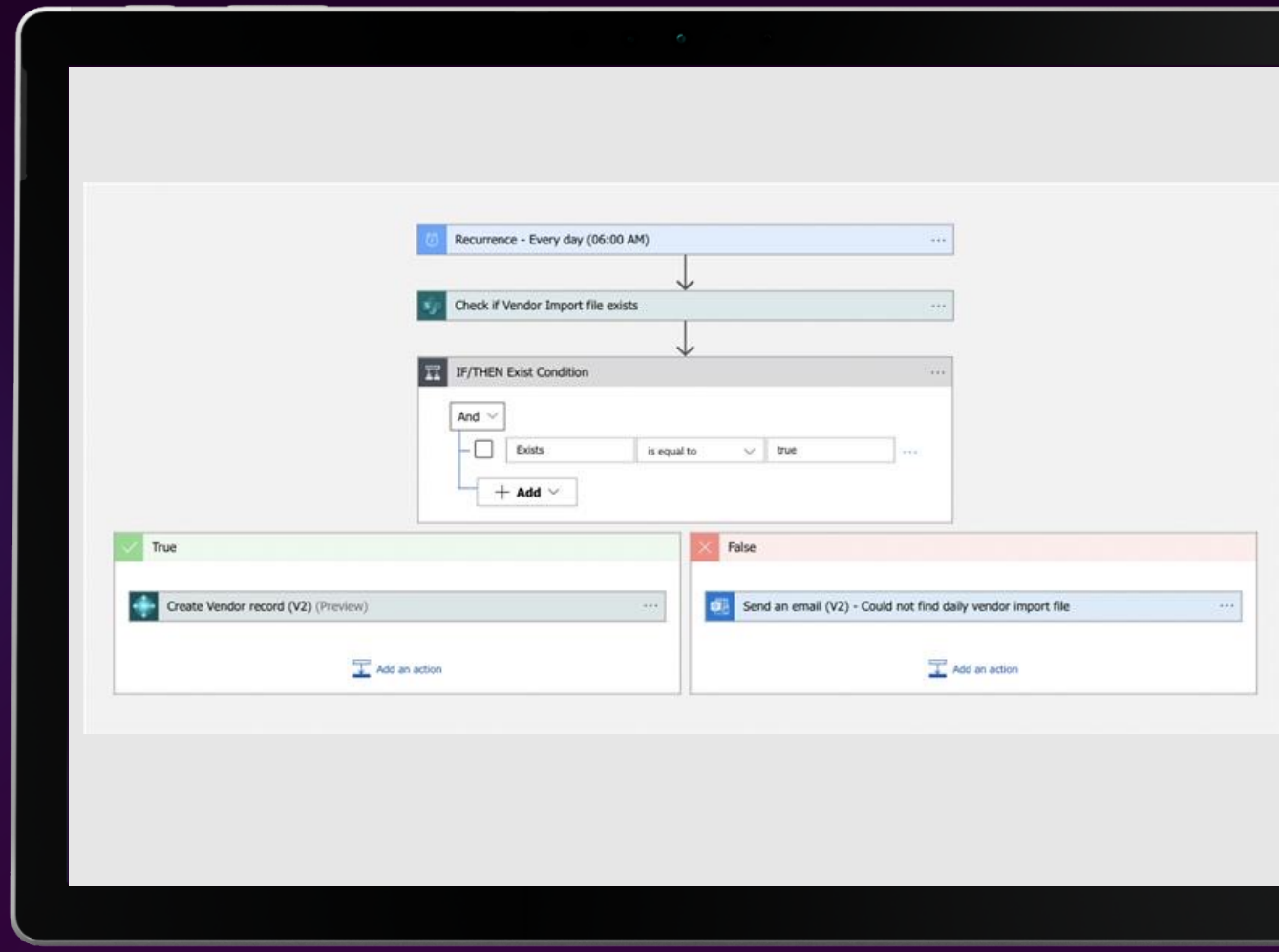
OUR EXPECTATIONS HAVE CHANGED

Automation and Processing



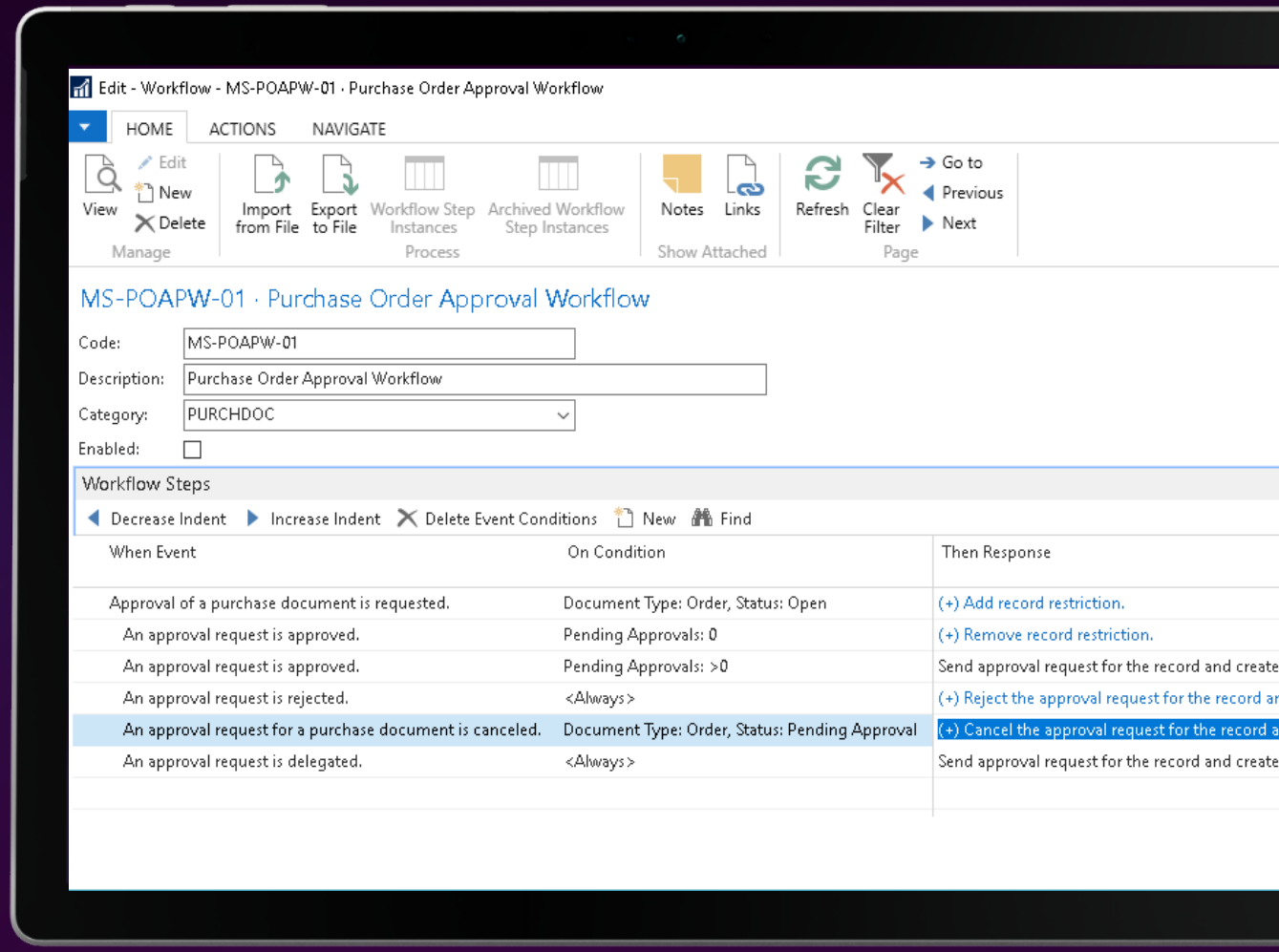
OUR EXPECTATIONS HAVE CHANGED

Automation and Processing



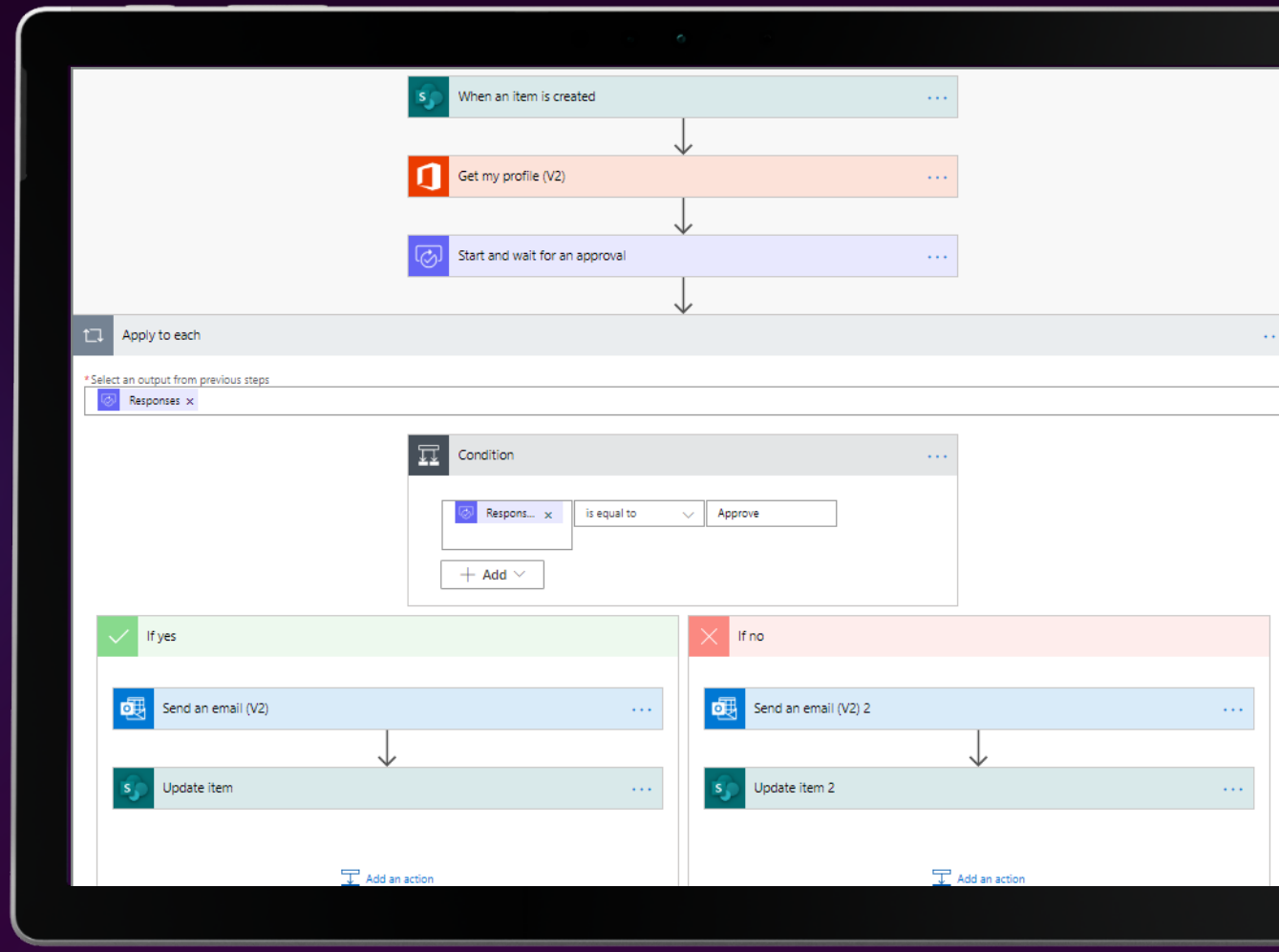
OUR EXPECTATIONS HAVE CHANGED

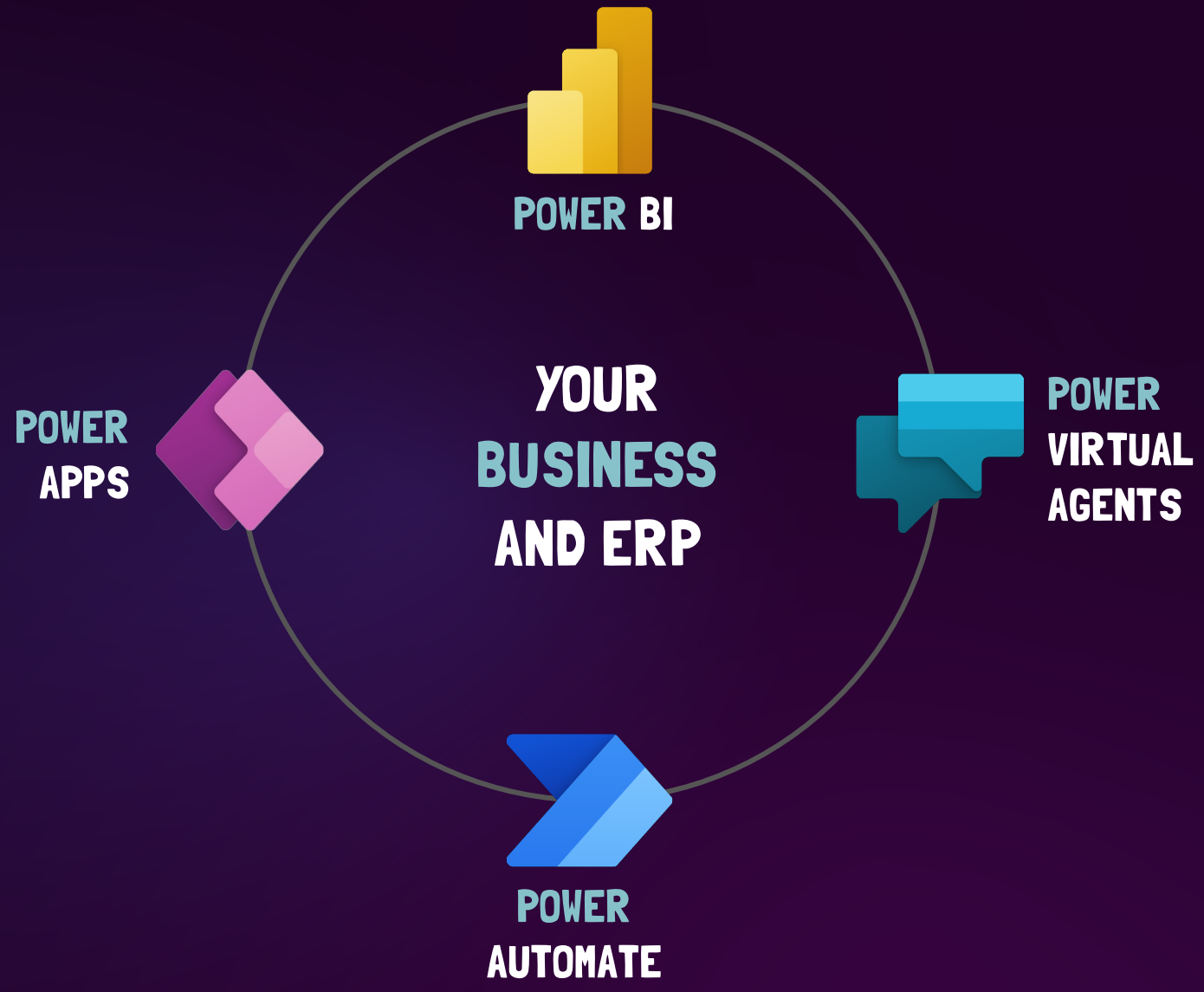
Workflow Management

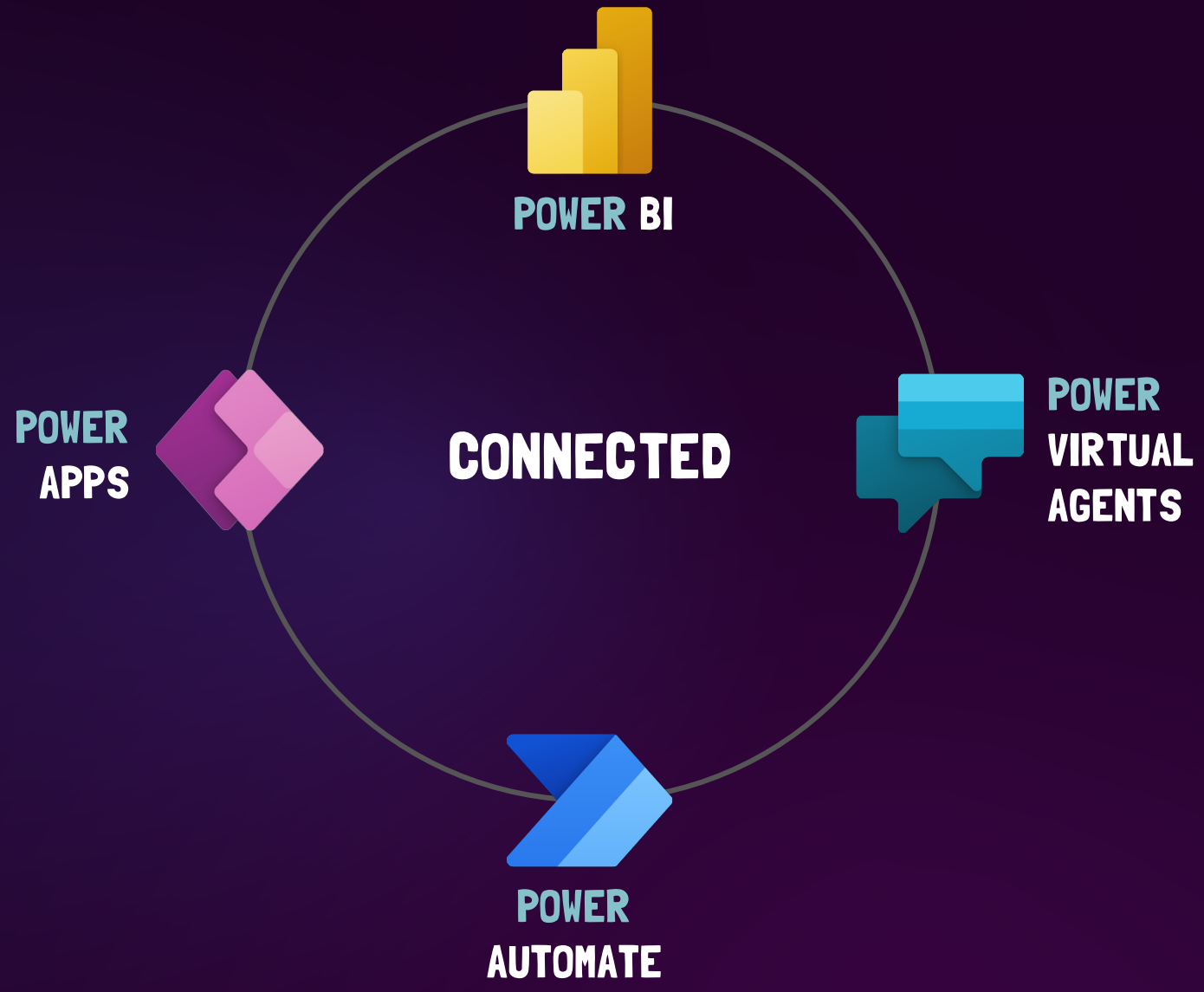


OUR EXPECTATIONS HAVE CHANGED

Workflow Management




POWER BI
POWER APPS
YOUR BUSINESS AND ERP
POWER VIRTUAL AGENTS
POWER AUTOMATE

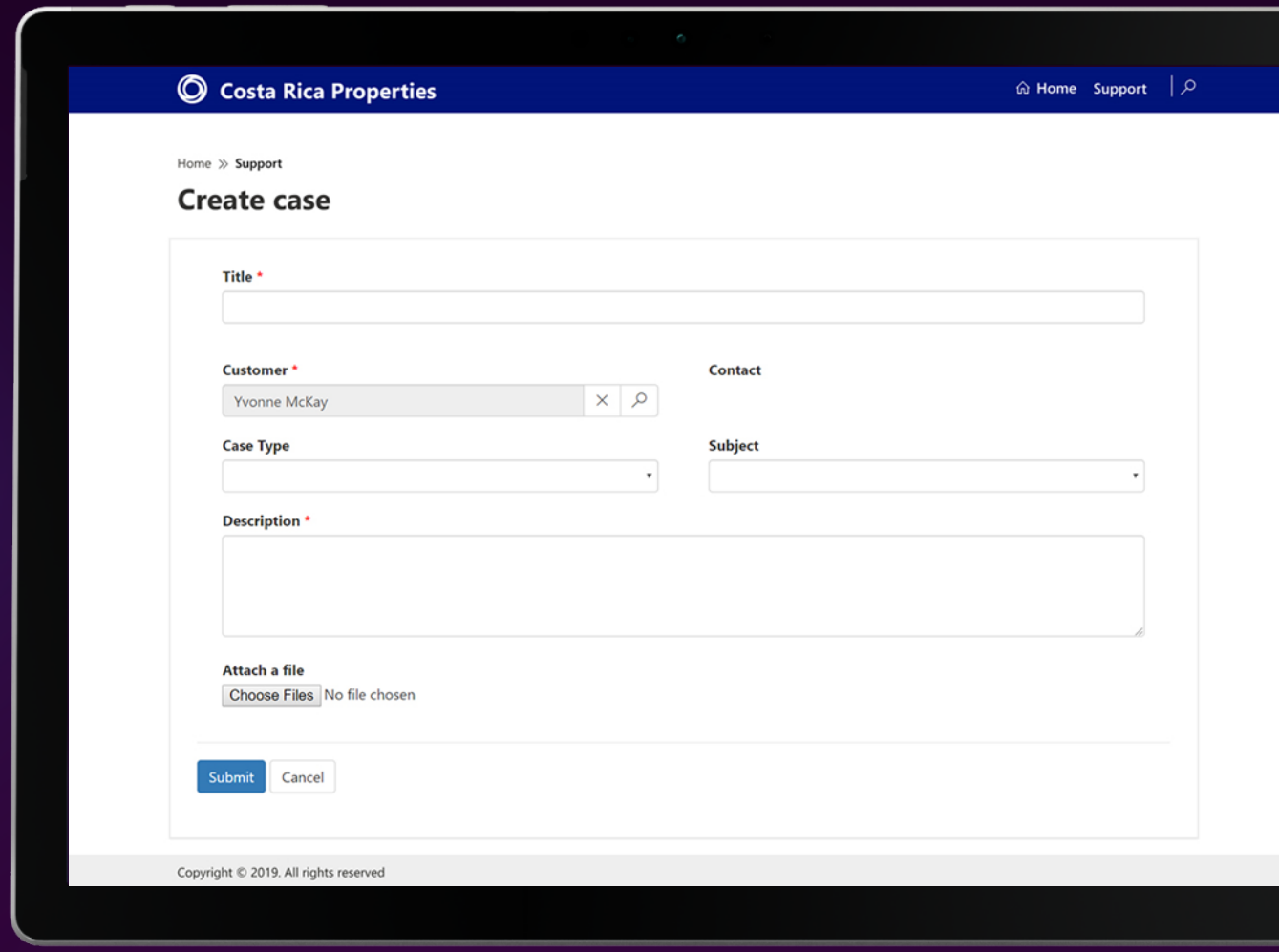

POWER BI
POWER APPS
CONNECTED
POWER VIRTUAL AGENTS
POWER AUTOMATE

POWER APPS

POWERAPPS

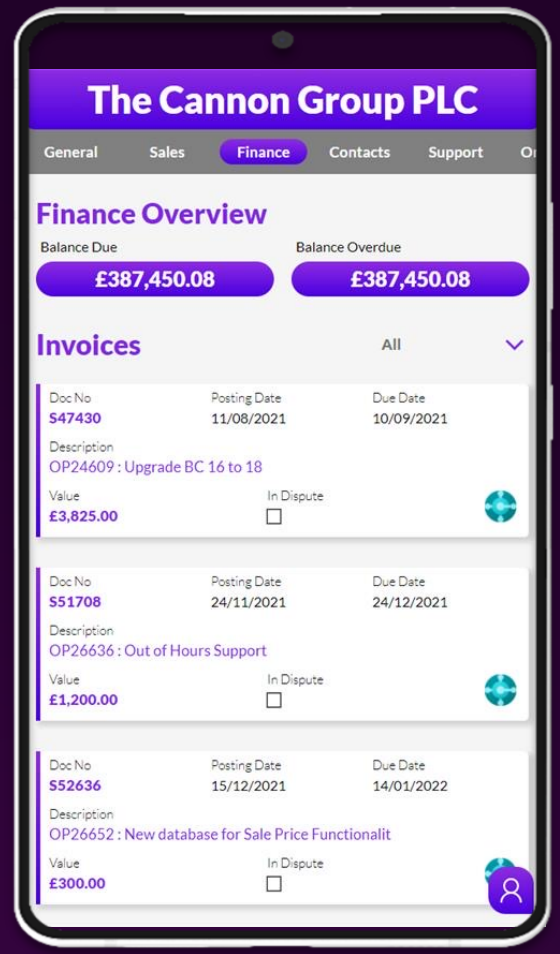
3 TYPES

- Model Driven
- Canvas Apps
- Portals



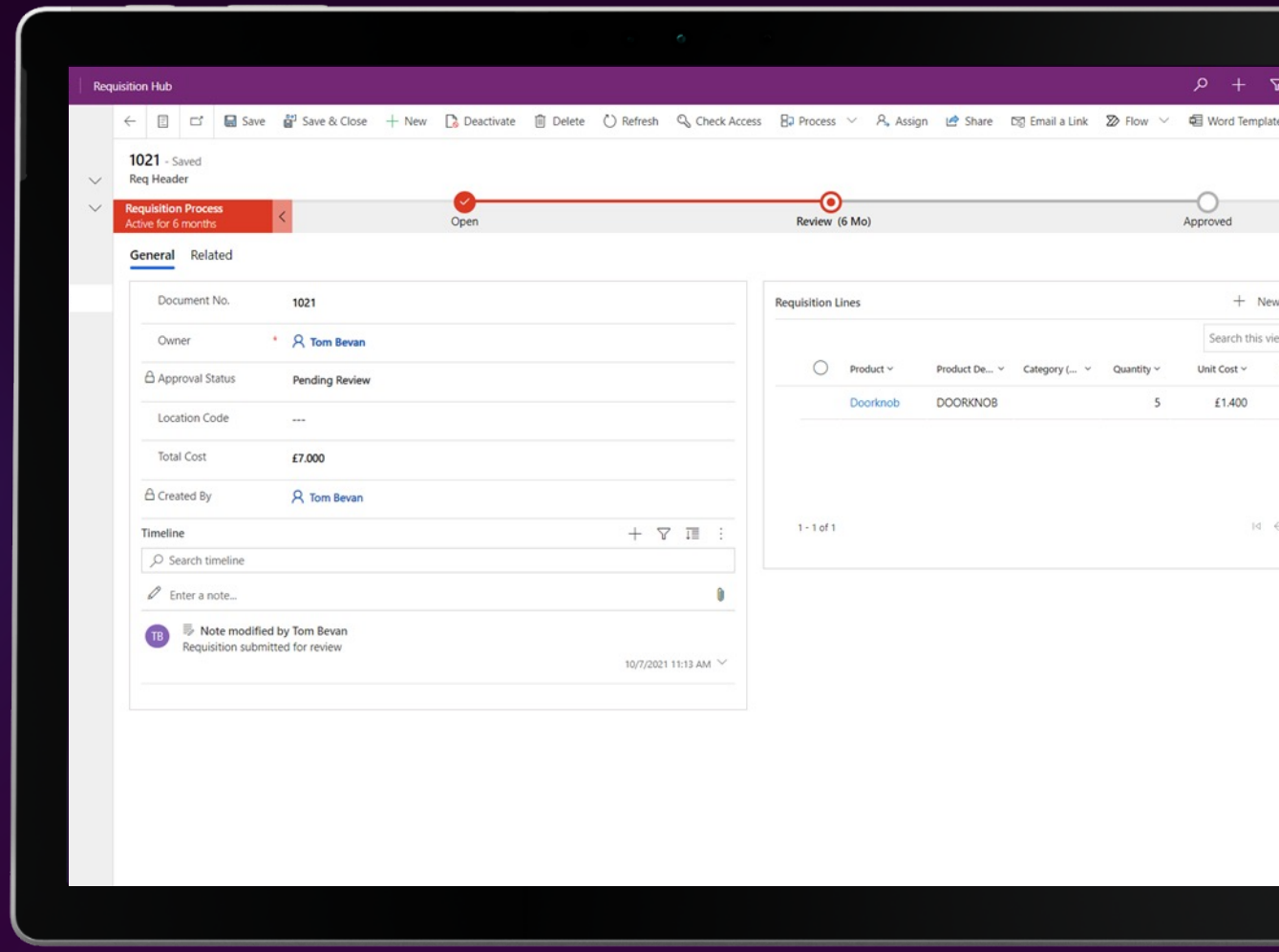
CANVAS APP DEMO

- Customer Success

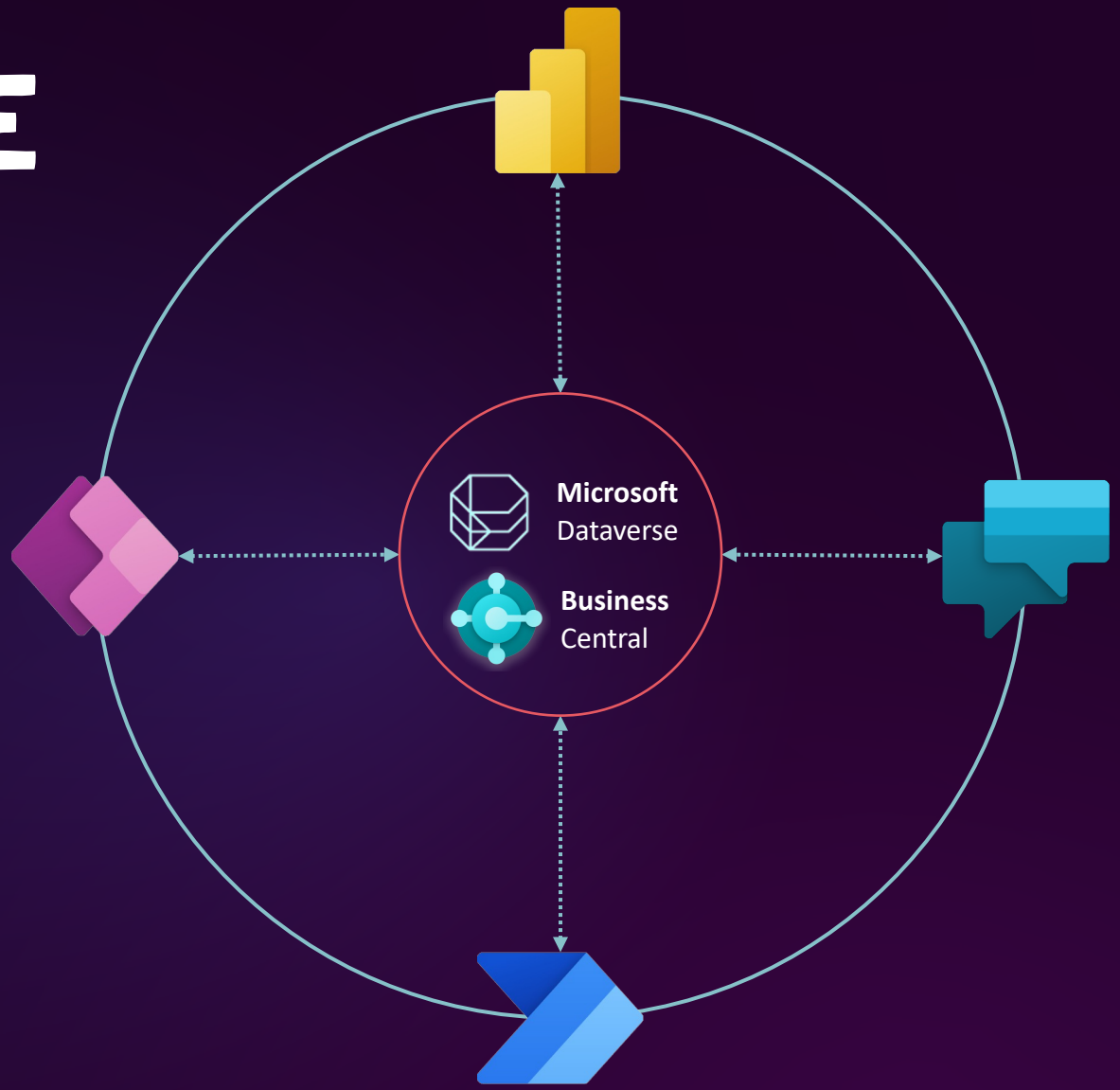


MODEL DRIVEN APP DEMO

- Asset Tracking



DATAVERSE



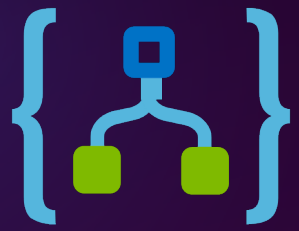
VIRTUAL TABLES DEMO

NYPLACE DEMO

POWER AUTOMATE

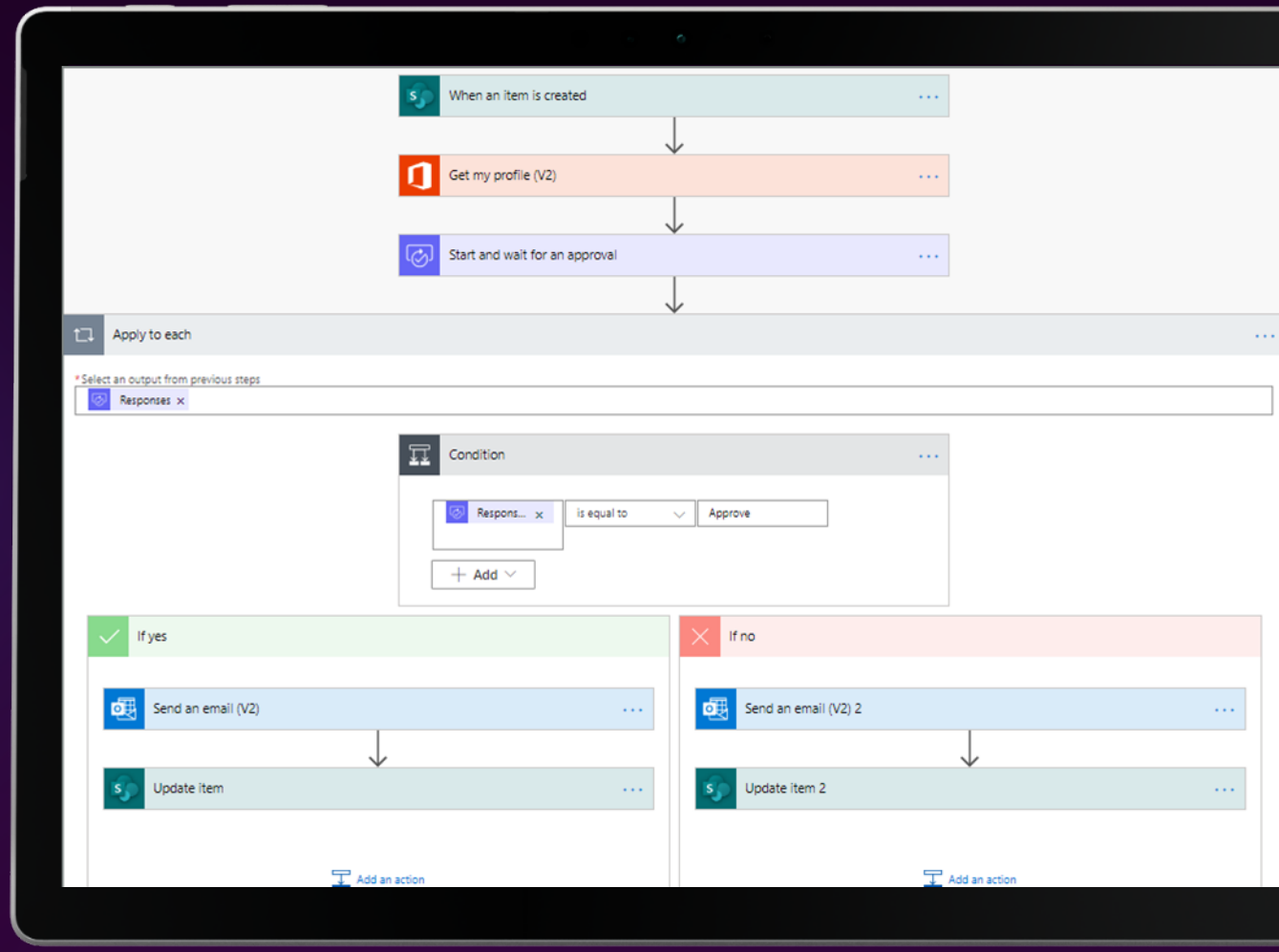
POWER AUTOMATE

AZURE LOGIC APPS

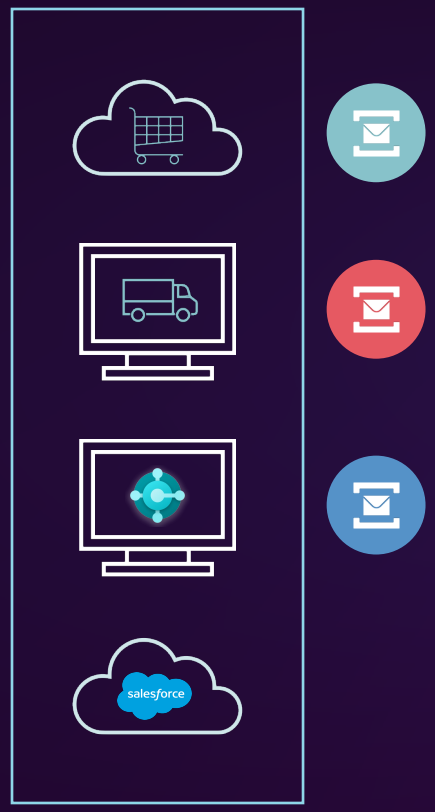


POWER AUTOMATE DESKTOP

POWER AUTOMATE DEMO

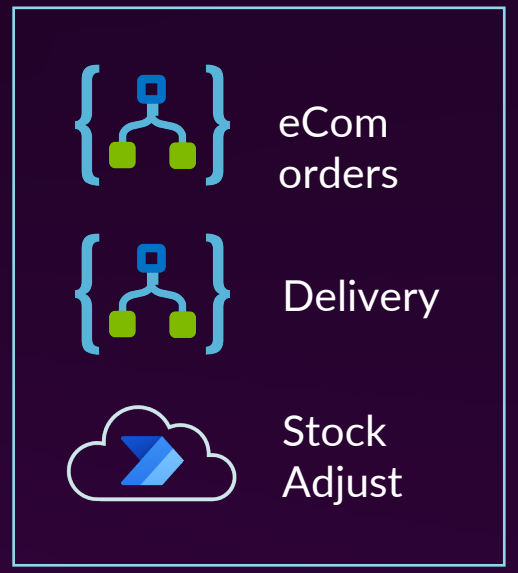


AZURE INTEGRATION SERVICES

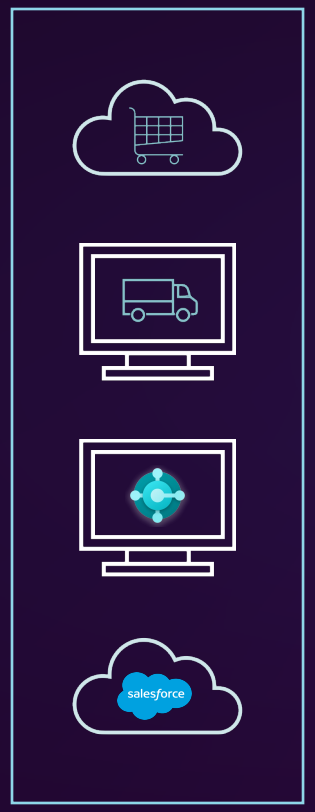


Originating System

Azure Service Bus Queue

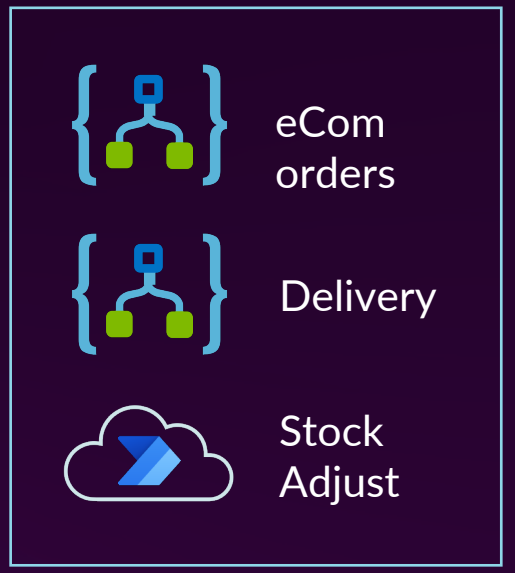


AZURE INTEGRATION SERVICES

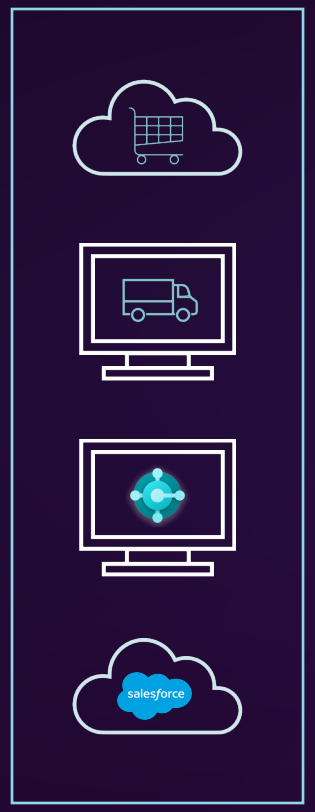


Originating System

Azure Service Bus Queue

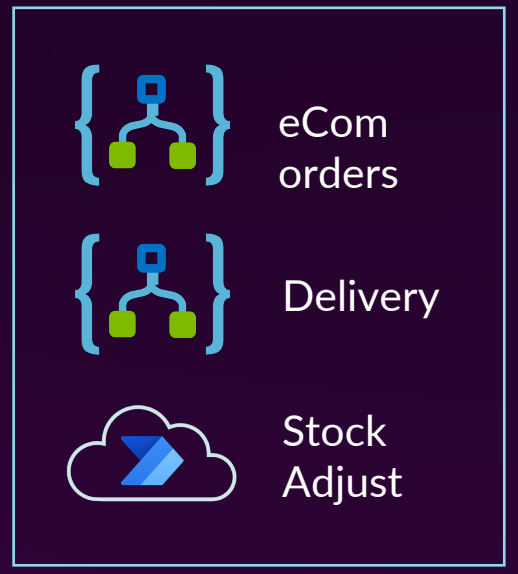


AZURE INTEGRATION SERVICES



Originating System

Azure Service Bus Queue



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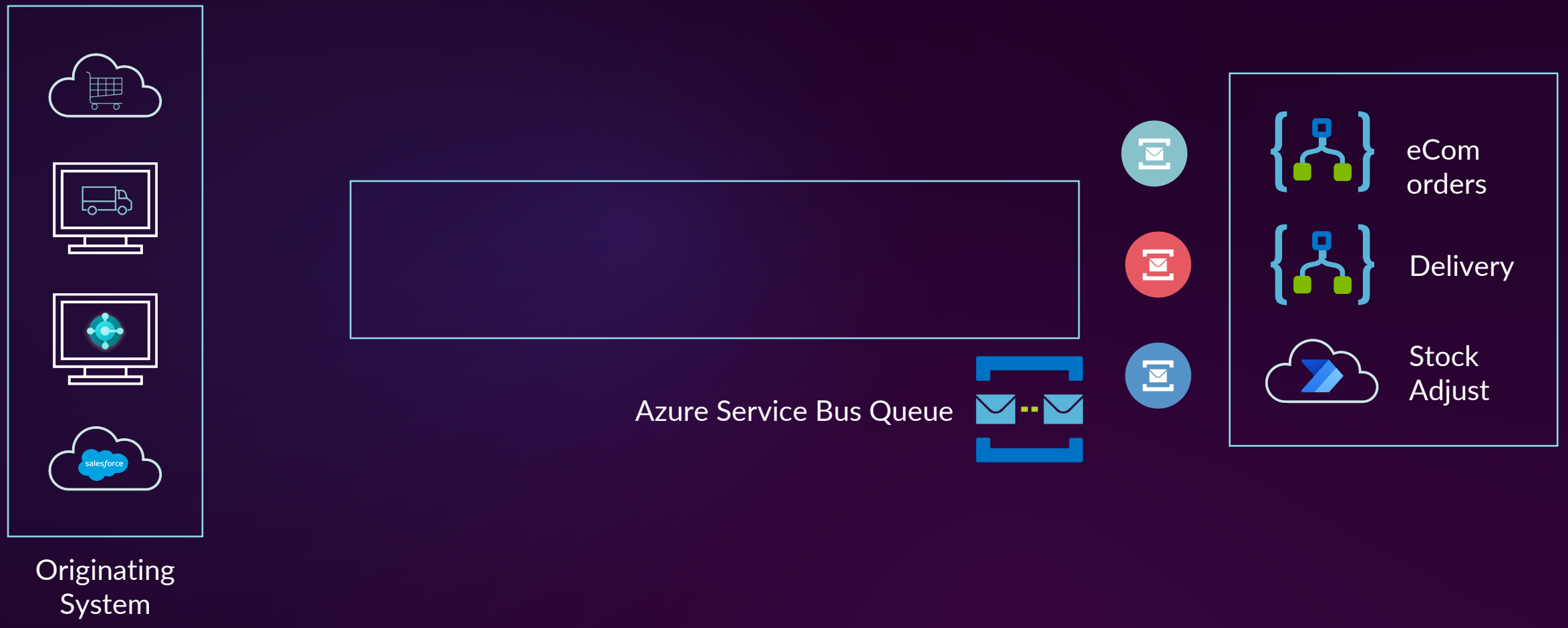

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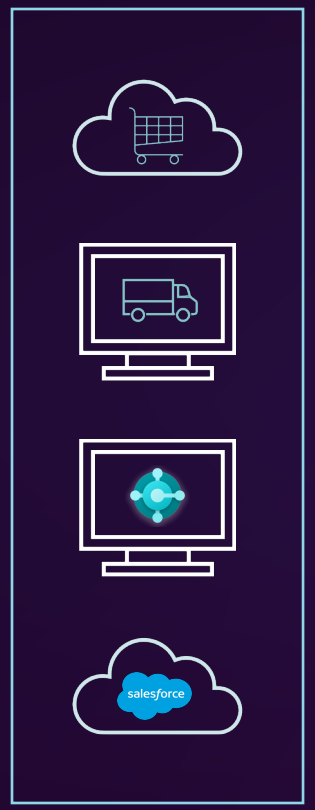
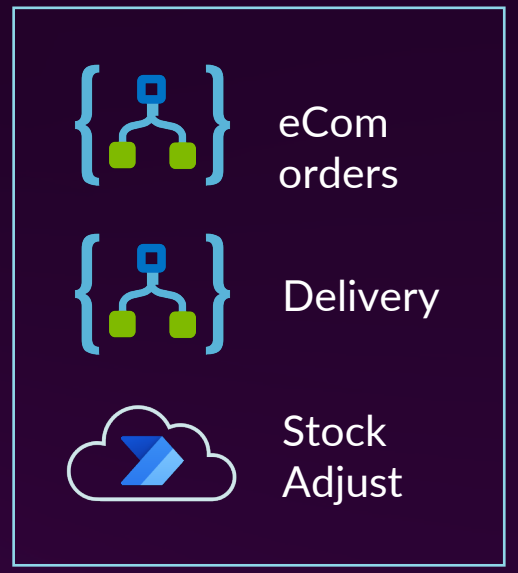


Originating System

Azure Service Bus Queue



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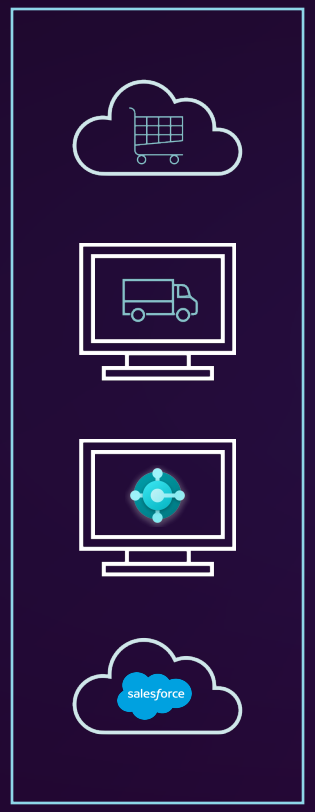

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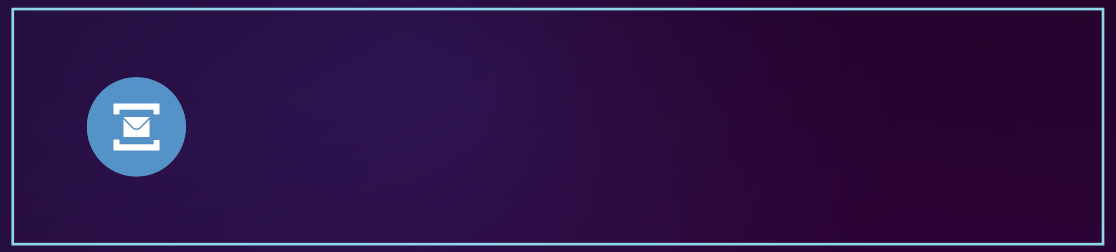
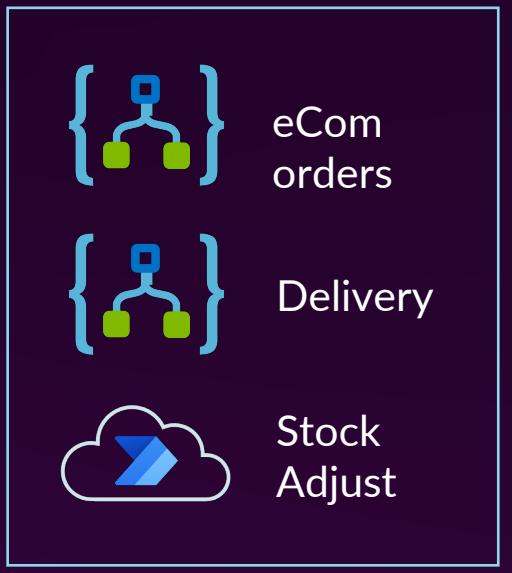
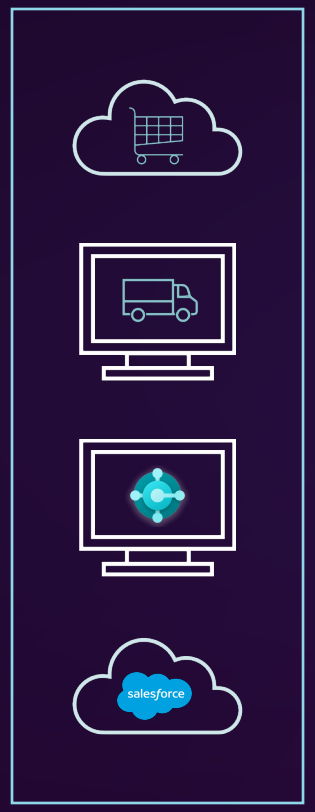


Azure Service Bus Queue

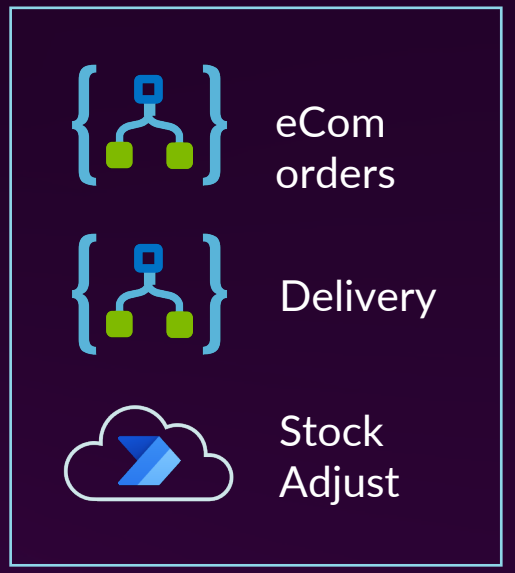


AZURE INTEGRATION SERVICES

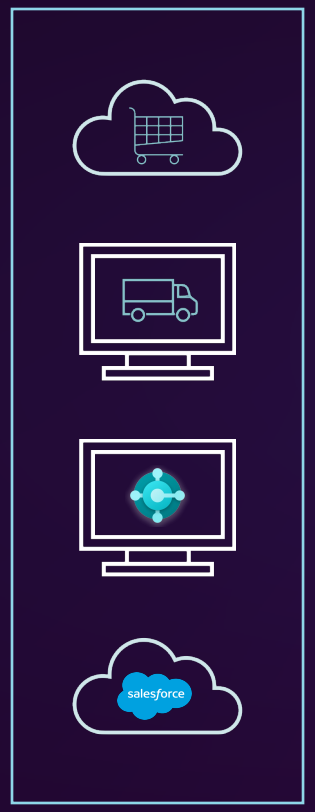


Originating System

Azure Service Bus Queue



AZURE INTEGRATION SERVICES



Originating System

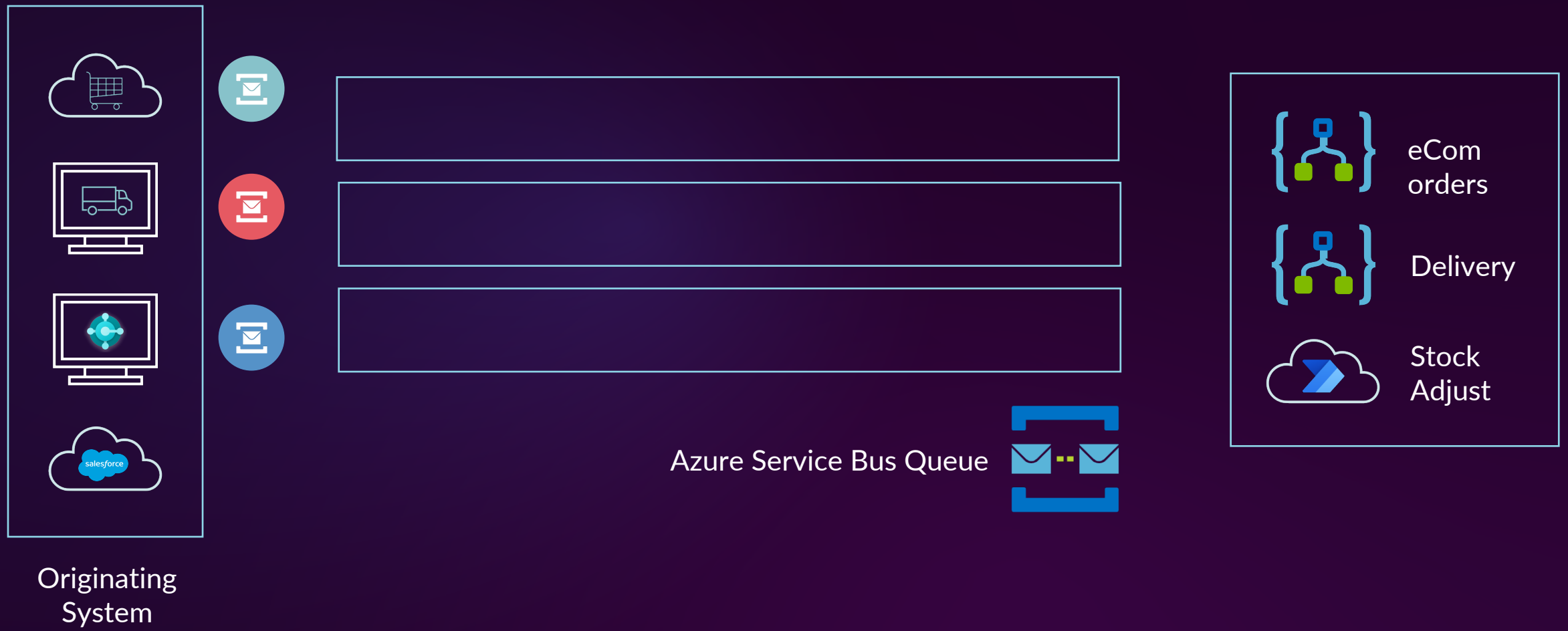
Azure Service Bus Queue

eCom orders

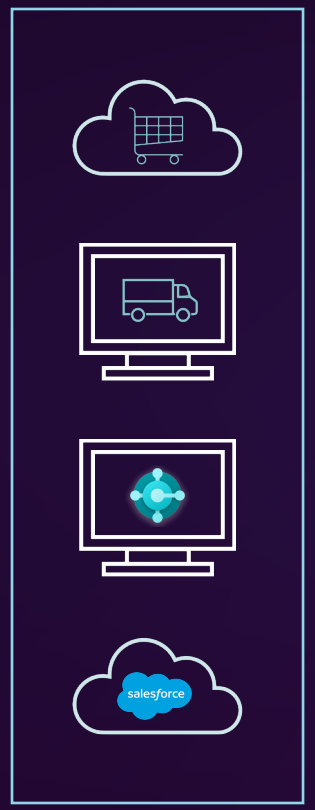
Delivery

Stock Adjust

AZURE INTEGRATION SERVICES



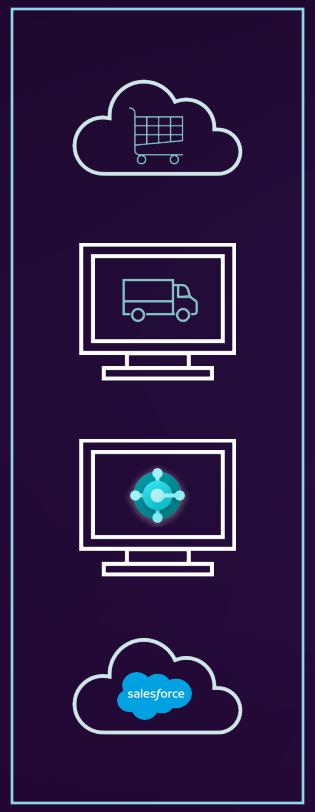
AZURE INTEGRATION SERVICES



Originating System

Azure Service Bus Queue

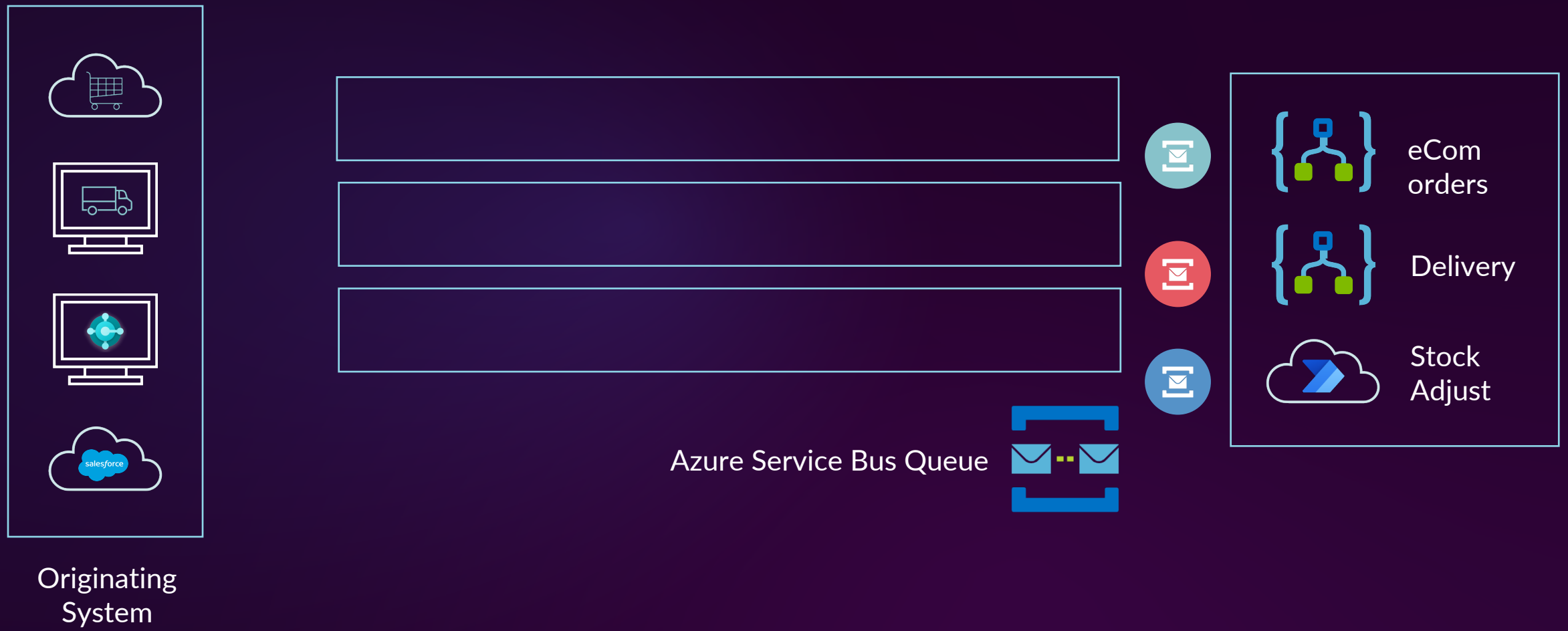
AZURE INTEGRATION SERVICES



Originating System

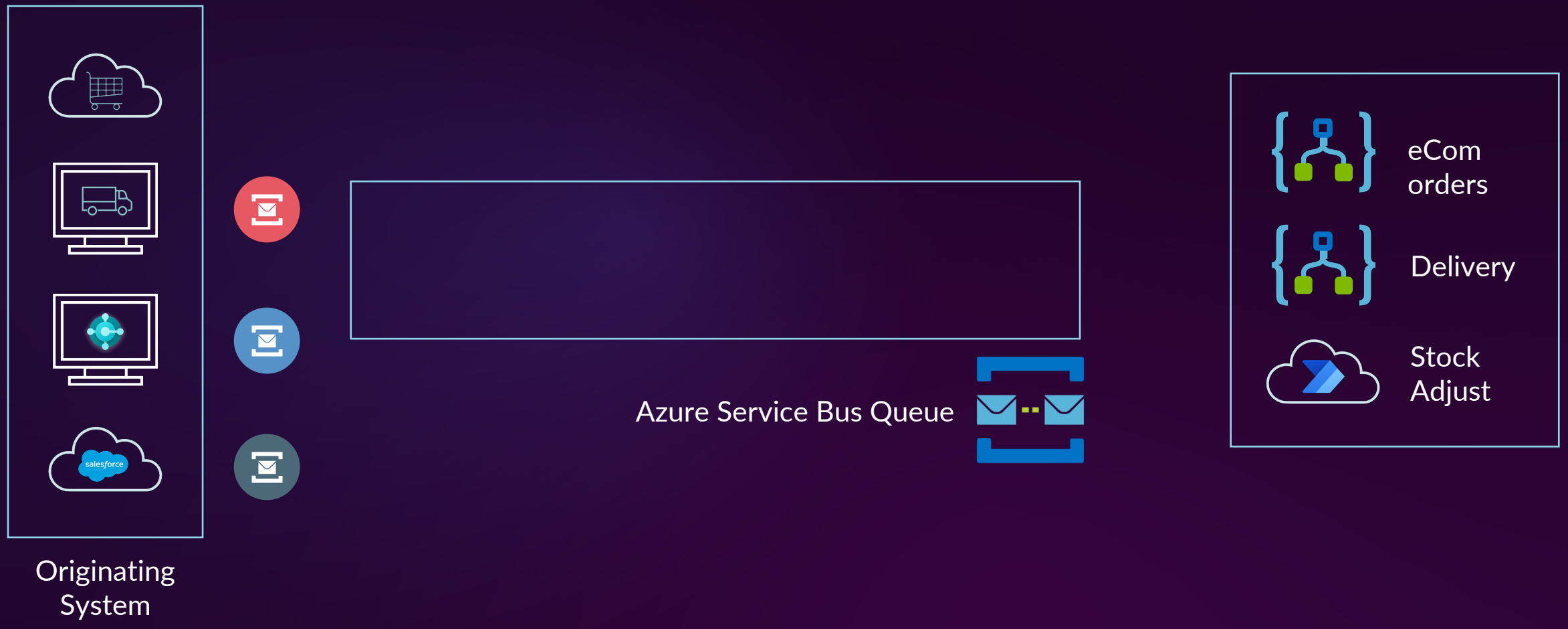
Azure Service Bus Queue

AZURE INTEGRATION SERVICES



Originating System

AZURE INTEGRATION SERVICES



AZURE INTEGRATION SERVICES DEMO

Announcements

POWER AUTOMATE DESKTOP DEMO

Automated Form Filling

POWER VIRTUAL AGENTS

POWER VIRTUAL AGENTS

Speech

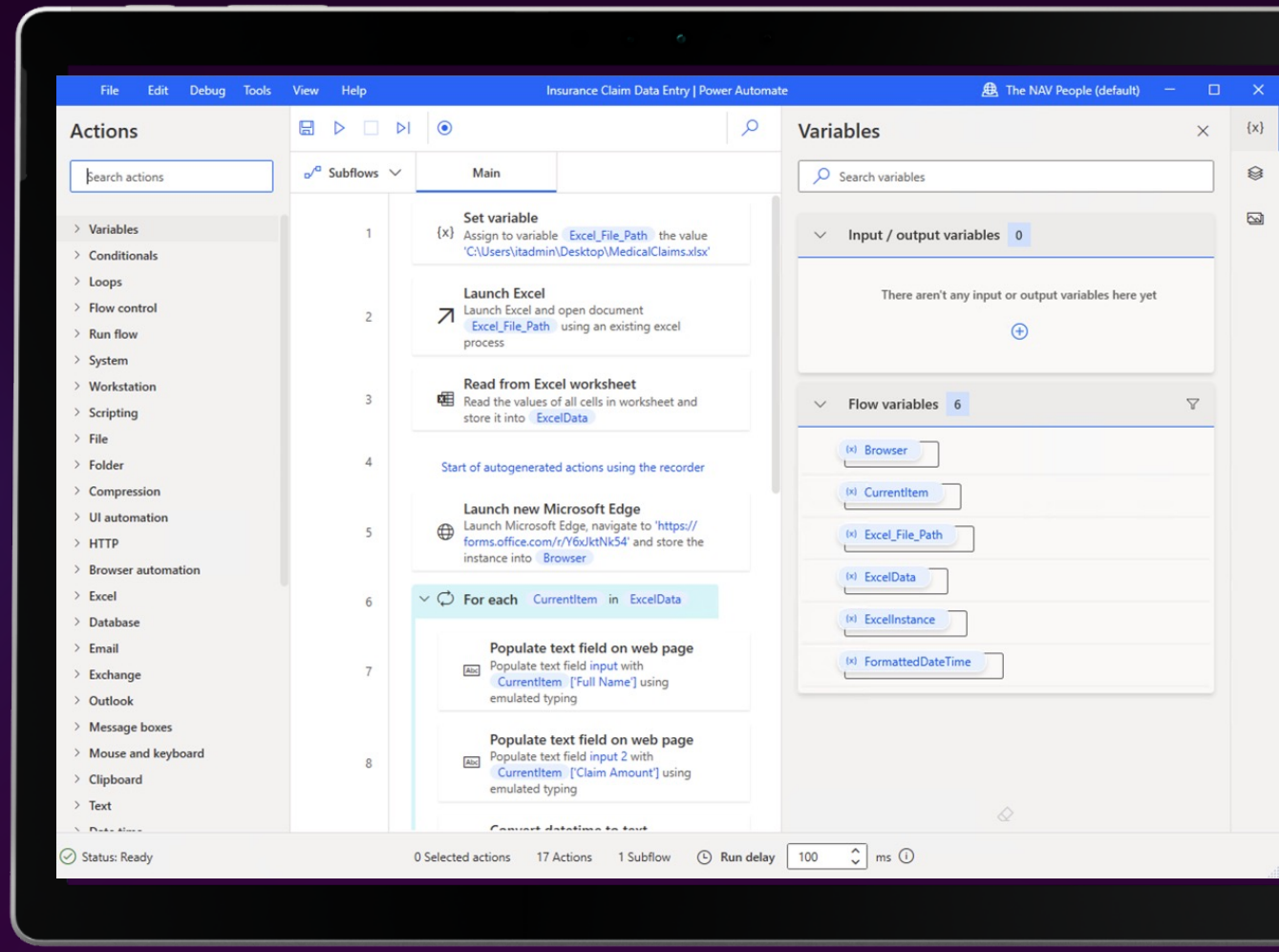
Search

Language

QnA Maker

Vision

POWER VIRTUAL AGENT DEMO



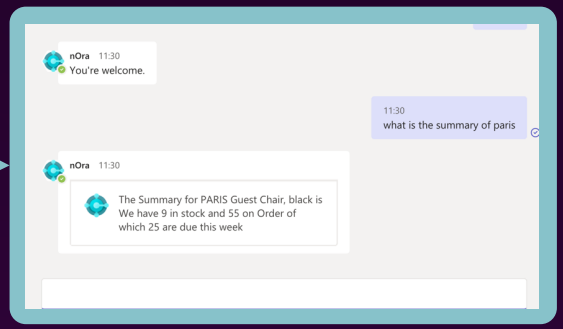
RE-INTRODUCING

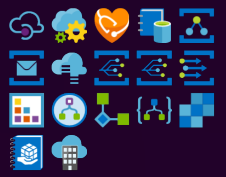
NORA

RE-INTRODUCING

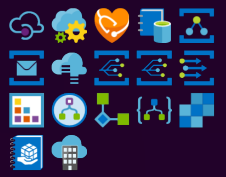
NORA DEMO

What did they say?
Did they mean something else?
What do I need to do ?
Where do I get that information?

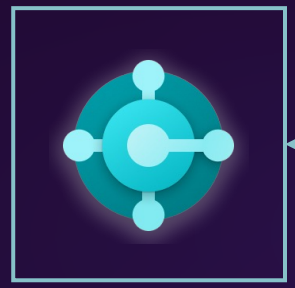




Azure Integration Technology



Azure Integration Technology



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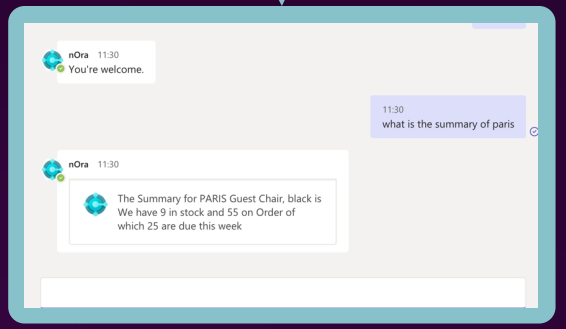

Azure Integration Technology

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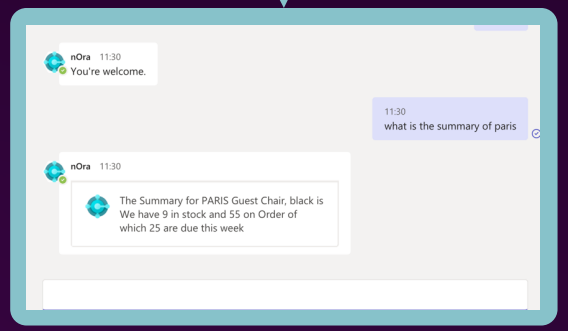

WHY DO I LOVE POWER BI?

Reuben Barry

We are The Power People
We are The NAV People
We are The 365 People

THE INTEGRATED ERP

THANK YOU