# WHAT'S NEW IN BUSINESS CENTRAL

Paul Cartwright



<sup>we</sup> The NAV People

The 365 People

# AGENDA

- Client
- Application
- Microsoft 365
- Technical





# #HEADLINE CHANGES IN BC20









# % FROM BCIDEAS









## IF YOU WANT TO INFLUENCE BUSINESS CENTRAL VOTE FOR IDEAS

## AKA.MS/BCIDEAS









## CLIENT

The tools we use to access functionality



<sup>we</sup> The NAV People



### EXPORT REPORT DATA SETS TO EXCEL AND EXCEL REPORT LAYOUTS

 Dynamics 365 Busine	ess Central		SandboxBC20
CRONUS UK	Ltd. Finance ~	Cash Management $\lor$ Sales $\lor$ Purchasing $\lor$ $\equiv$	
Items: All $\checkmark$		Inventory Valuation $\square \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ $	12 T
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1906-S	ATHENS Mobile Pede	Stari O XML Document	PCS
1908-S	LONDON Swivel Chai	Endi O Microsoft Word Document	PCS
1920-S	ANTWERP Conference	O Microsoft Excel Document (data and layout)	PCS
1925-W	Conference Bundle 1	Microsoft Excel Document (data only)	PCS
1928-S	AMSTERDAM Lamp	⊖ Schedule	PCS
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1953-W	Guest Section 1	× Inventory Posting Group · · · · · · RESALE v	PCS
1960-S	ROME Guest Chair, g	× Statistics Group	PCS
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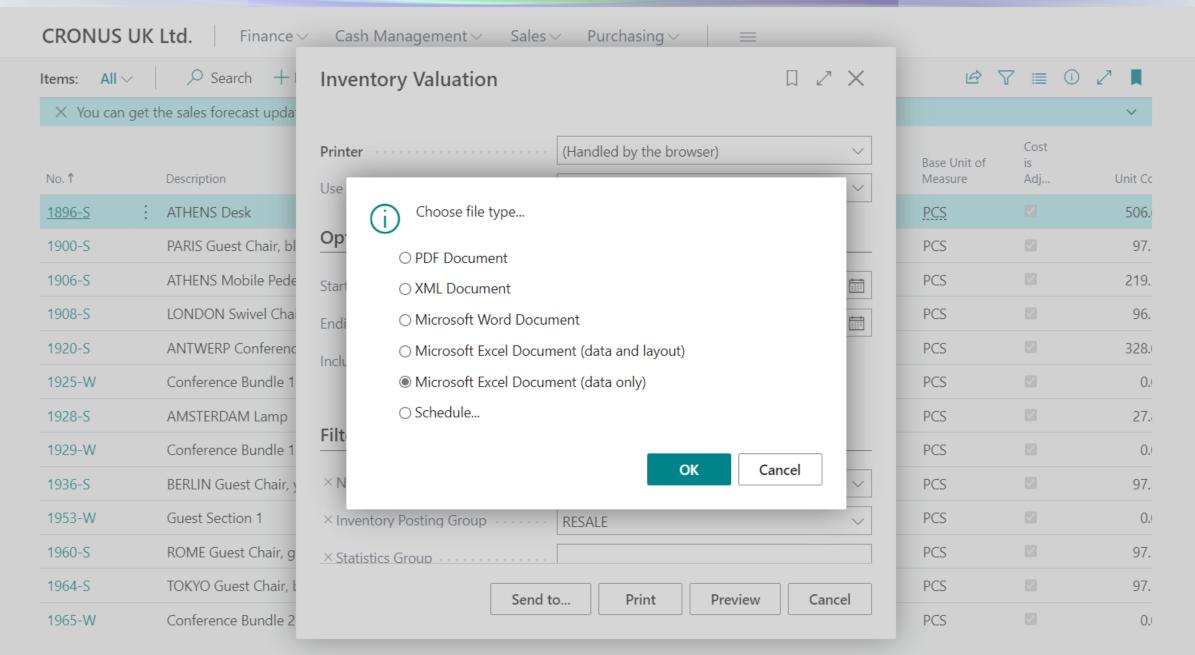


Dynamics 365 Business Central

SandboxBC20 🔎 🗘

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3	1900-S	PARIS Guest Chair, black	PCS	RESALE	0.00	0.	0.00	0.		8,872.50		
4	1908-S	LONDON Swivel Chair, blue	PCS	RESALE	864.90	9.	864.90	9.		5,093.30		
5	1920-S	ANTWERP Conference Table	PCS	RESALE	1,968.00	6.	1,968.00	б.		21,320.00		

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3 1900-S	PARIS Guest Chair, black	PCS	RESALE	0.00	0.	0.00	0.	8,872.50	
1908-S	LONDON Swivel Chair, blue	PCS	RESALE	864.90	9.	864.90	9.	5,093.30	
5 1920-S	ANTWERP Conference Table	PCS	RESALE	1,968.00	6.	1,968.00		21,320.00	
5 1928-S	AMSTERDAM Lamp	PCS	RESALE	222.40	8.	222.40	8.	3,669.60	
7 1936-S	BERLIN Guest Chair, yellow	PCS	RESALE	975.00	10.	975.00	10.	19,305.00	
3 1960-S	ROME Guest Chair, green	PCS	RESALE	195.00	2.	195.00	2.	8,190.00	
9 1964-S	TOKYO Guest Chair, blue	PCS	RESALE	390.00	4.	390.00	4.	5,655.00	
0 1968-S	MEXICO Swivel Chair, black	PCS	RESALE	961.00	10.	961.00	10.	8,168.50	
1 1972-S	MUNICH Swivel Chair, yellow	PCS	RESALE	0.00	0.	0.00	0.	7,976.30	
2 1980-S	MOSCOW Swivel Chair, red	PCS	RESALE	0.00	0.	0.00	0.	4,516.70	
3 1988-S	SEOUL Guest Chair, red	PCS	RESALE	487.50	5.	487.50	5.	5,265.00	
4 1996-S	ATLANTA Whiteboard, base	PCS	RESALE	0.00	0.	0.00	0.	75,670.40	
5 2000-S	SYDNEY Swivel Chair, green	PCS	RESALE	961.00	10.	961.00	10.	9,706.10	
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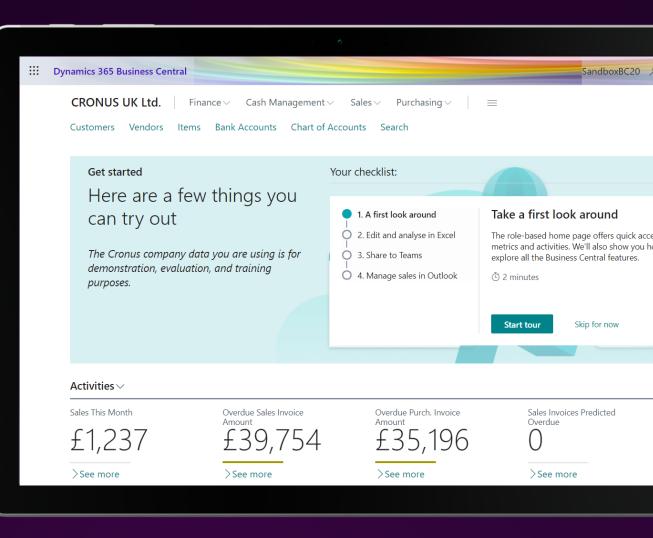




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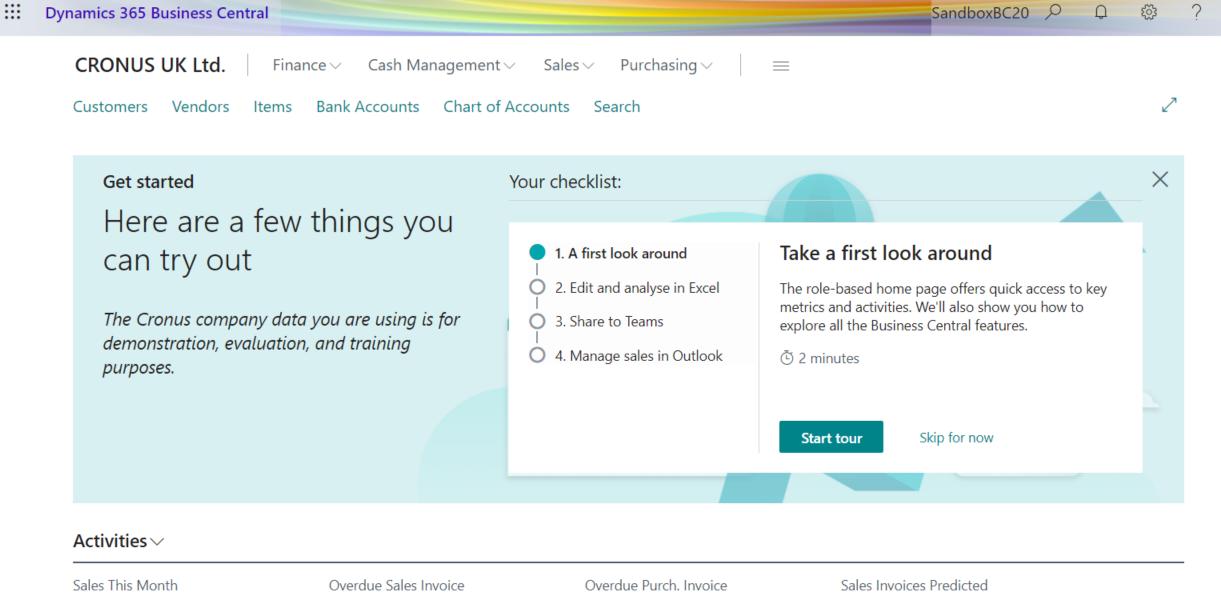
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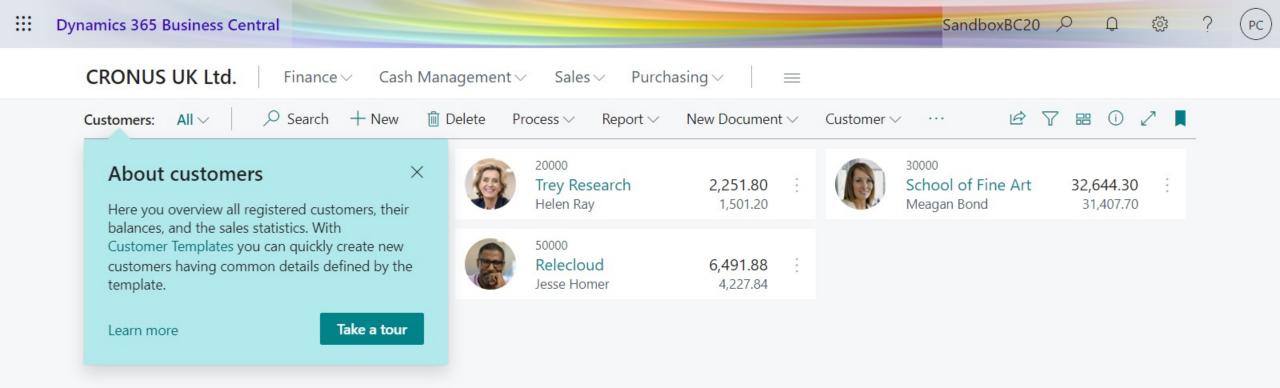
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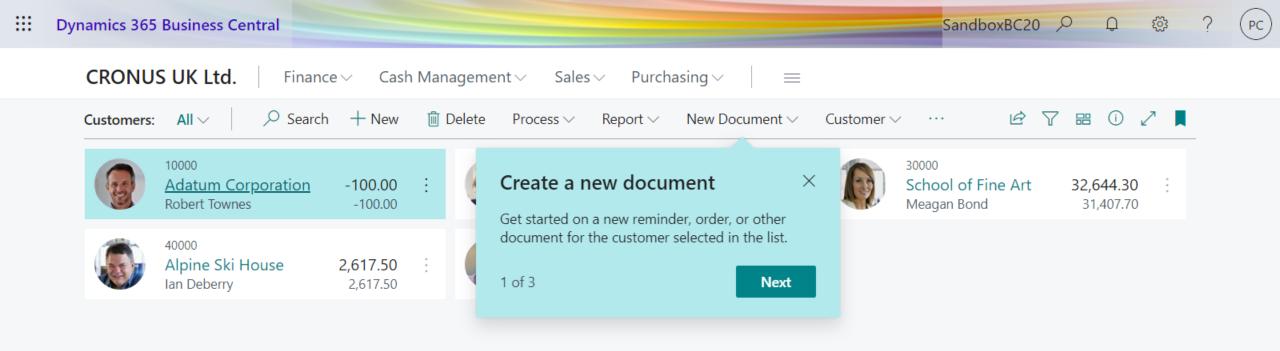
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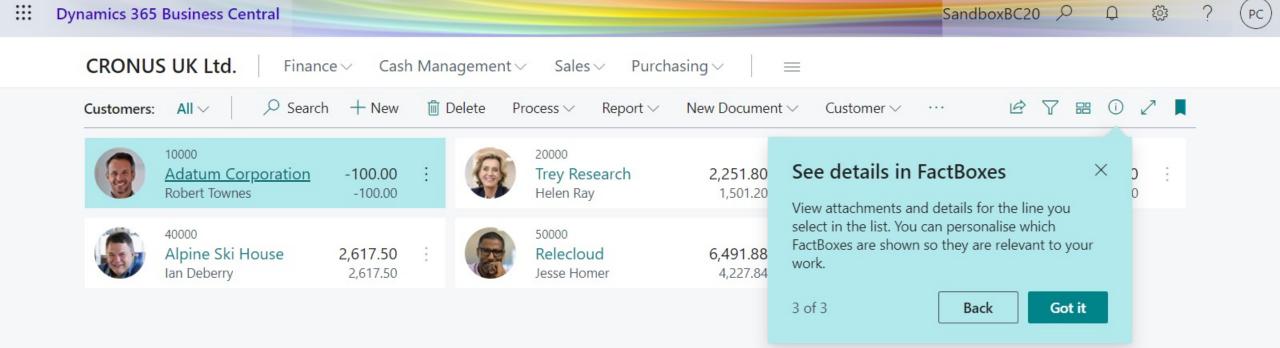




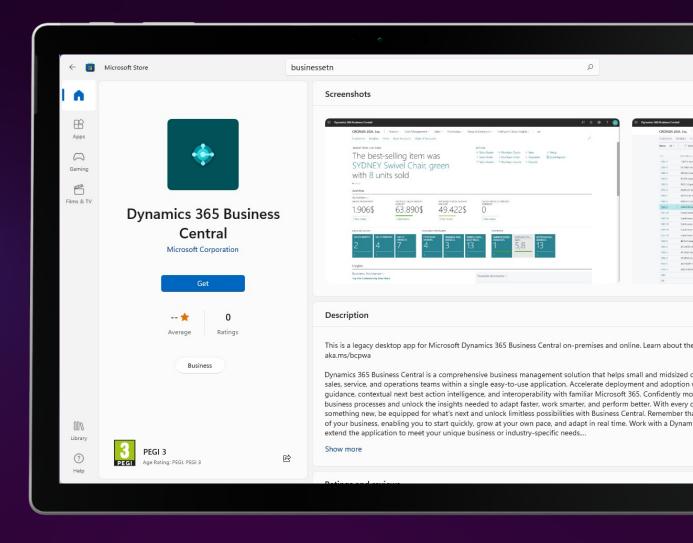
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### NEW DESKTOP APP









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#### Screenshots

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#### Description

This is a legacy desktop app for Microsoft Dynamics 365 Business Central on-premises and online. Learn about the transition to a new one: https://aka.ms/bcpwa

Dynamics 365 Business Central is a comprehensive business management solution that helps small and midsized companies connect their finance, sales, service, and operations teams within a single easy-to-use application. Accelerate deployment and adoption with step-by-step onboarding guidance, contextual next best action intelligence, and interoperability with familiar Microsoft 365. Confidently move to the cloud to optimize digital business processes and unlock the insights needed to adapt faster, work smarter, and perform better. With every day and every minute bringing something new, be equipped for what's next and unlock limitless possibilities with Business Central. Remember that it also puts flexibility at the core of your business, enabling you to start quickly, grow at your own pace, and adapt in real time. Work with a Dynamics 365 partner to easily tailor and extend the application to meet your unique business or industry-specific needs....

#### Show more

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### PEEK AT RELATED DATA

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City Guildford		4			•			
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Postcode GU2 7YQ Show on Map	Attachments	manage					TICLY	
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Invoicing >	$\rightarrow$ <u>TNP's A</u>	nnual User Day 2019	. <u>pdf</u>			:	Sell-to Customer Sales History	
						Close	Customer No.	50000
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Code 1	Name	Record	Language	
$\rightarrow$ event	Customer Event	Customer	English (United Kingdom)	Related Entities ~
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### **Cronus**<sup>®</sup>

Phone No. +44 0207 123 4567 Fax No. +44 0207 123 4568

Dear «Contact»,

We are excited to inform you that our company will organise an amazing User Day event in Nottingham.

In 2018, the world of Microsoft technology was extraordinary as we watched our beloved Dynamics NAV regenerate into the awe-inspiring Dynamics 365 Business Central. Keeping you up-to-speed, this 2019's extravaganza promised to:

- Explore Dynamics 365 Business Central it just keeps getting better!
- See many ways to make your old NAV do so much more. (It's not all about the new stuff!)
- Teach you about the wonders of Power BI and Office 365
- Provide an array of afternoon sessions covering the old, the new and the futuristic prepare to stand spellbound with amazement!

Don't forget to step right up and meet our fabulous partners. Plus, if you decide to stay for the evening there'll be a great party with dinner, music & entertainment!

We look forward to seeing you there.

Thank you.

(D), Focus 💷 🔳 🛱 - -----+ 110%

### IMPROVED NAVIGATE/FIND ENTRIES

<pre># Openeds 365 Business Central Customers Vendors Items Get started Thank you Business Cental Tupe Get onem Sets This Mone Ef 1, 2, 23, 7, Sets more Congaing Sate Sets Conce Sets Conc</pre>		0		
Customers Vendos items is Get started Thank you Business Cet Activities - Sites This Month f 1,2337 See more Cogoing Sales Togoing S	iii Dynamics 365 Business Central			
Sales This Month       £ 1, 2, 3, 7, >see more         Corgoing Sales       Sales Outers         Sales Couters       Sales Couters         6       Sales Couters			√Saved [] ⊏ ∠ <sup>2</sup>	
Related Entries       No. of Entries         Sales Invoice       1         →       Posted Sales Shipment       43         →       Posted Sales Invoice       1         Activities >       5       6       5	Thank you	Business Contact No. · · · · 50000 · · · ·		licrosoft Le
Activities ~ Sates This Month £1,237 > See more Ongoing Sates Sates Quotes 5 6 Create Incomini Create Incomini Create Incomini Create Incomini Create Incomini Create Incomini	Business Ce	Sales Invoice Posted Sales Shipment	1	arn site in a ne
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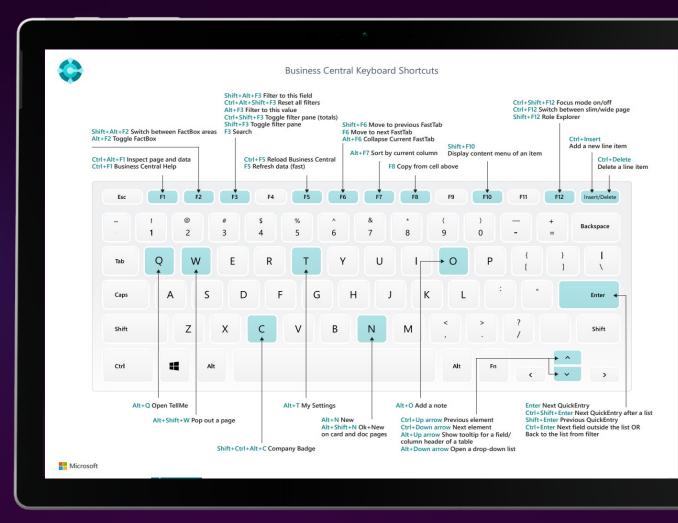






CRONUS UK Ltd.   Finance $\leftarrow$	Find entries	√ Save	ed 🗍 🗗 🖉	
Customers Vendors Items Ba			2	
	Search for business contacts		~	
Get started	Business Contact Type · · · Customer 🗸	External Document No.		×
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Activities ~				
Sales This Month				
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>See more				
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Incoming Documents	Document Type · · · · · ·	Source No.		
My Incoming Documents	Source Type	Source Name		

### IMPROVED SPEED OF KEYBOARD ENTRY









## CLIENT

- Export Report Data Sets to Excel
- Excel Report Layouts
- Copy Link from Share Menu
- Guided Tours
- New Desktop App
- Peek at Related Data
- Compose Emails with Word Templates
- Improved Navigate/Find Entries
- Improved Speed of Keyboard Entry







## APPLICATION

The functionality you use to run your business



The NAV People



## APPLICATION FINANCE



<sup>We we</sup> The NAV People



### BLOCK VAT AND GENERAL POSTING SETUPS

			<b>6</b>						
 Dynar	mics 365 Business Cer	ntral						SandboxBC2	20 \$
$\leftarrow$	General Posting Setup							√ Sav	ved
	> Search + New	w 📑 Edit List	前 Delete 🛛 🖉 Edit 🛛 💿 Vie	iew Blocked			More o	ptions	ļ
	Show All Accounts · · ·		(	Specifies if this combination of	of genera p and ger	al business eneral product			
	Gen. Bus. Posting Group ↑	Gen. Prod. Posting Group †	Description	Blocked V	View All Acc on	Sales Account	Sales Credit Memo Account	Sales Line Disc. Account	Sale
		ZERO				*			
	DOMESTIC	MANUFACT				*			
	DOMESTIC	RAW MAT				*			
	DOMESTIC	RETAIL				10200	10200	10300	10
	DOMESTIC	SERVICES				10100	10100	10300	10
	DOMESTIC	ZERO				10200	10200	10300	10
	EU	RETAIL				10200	10200	10300	10
	EU	SERVICES				10100	10100	10300	10
	EU	ZERO				10200	10200	10300	10
	EXPORT	RETAIL				10200	10200	10300	10
	EXPORT	SERVICES				10100	10100	10300	10
	EVPORT	7500		0	0	40000	40000	40200	40

https://businesscentral.dynamics.com/SandboxBC20?page=30&company=CRONUS UK Ltd.&dc=0&bookmark=23%3bGwAAAAJ7%2fzEAOAA5ADYALQBT&runinframe=1#







General Posting Setup									✓Sav	ed 🗍 🗗	7
									ptions	67	=
Show All Accounts					Specifies if thi combination of posting group posting group <i>Learn more</i>	of genera and gei	al business neral product				
Gen. Bus. Posting Group ↑	Gen. Prod. Posting Group ↑	Description			Blocked V	View All Acc on	Sales Account	Sales Credit Memo Account	Sales Line Disc. Account	Sales Inv. Disc. Account	Sa Di Ac
	ZERO						*				
DOMESTIC	MANUFACT						*				
DOMESTIC	RAW MAT						*				
DOMESTIC	RETAIL						10200	10200	10300	10300	
DOMESTIC	SERVICES						10100	10100	10300	10300	
DOMESTIC	ZERO						10200	10200	10300	10300	
EU	RETAIL						10200	10200	10300	10300	
EU	SERVICES						10100	10100	10300	10300	
EU	ZERO						10200	10200	10300	10300	
EXPORT	RETAIL						10200	10200	10300	10300	
EXPORT	SERVICES						10100	10100	10300	10300	

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# CHANGE DEFAULT BANK ACCOUNT ON SALES AND SERVICE DOCUMENTS

H	Dynan	nics 365 Business Centra	al						SandboxBC20	۶
	$\leftarrow$	Sales Order				+	۱.		~2	save
		101001 · Adatum Corporation								
		Process Release Po	sting Prepare	Order Rec	uest Approval Prir	nt/Send Nav	vigate Actio	ons Related	Fewer options	
		Туре	No.	ltem Reference No.	Description		Location Code	Quantity	Qty. to Assemble to Order	R
		$\rightarrow$ Item	: 1996-S		ATLANTA Whiteboa	ard, base		12		
		Subtotal Excl. VAT (GBP)		10,880.40 Tot			Total Excl. VAT (GBP)			
		Inv. Discount Amount Excl.	V		0.00	Total VAT (G	5BP) · · · · · · · · · · · ·			
		Invoice Discount %			0	Total Incl. V	AT (GBP)			
		Company Bank Account O	Code	_						
		Specifies the bank account		formation when th	e document is					
		printed. Learn more				Daymont So	ervice	No paymar	nt service is made a	
						Payment se	ivice	no paymer	it service is made a	ivai
		Company Bank Account Co			$\checkmark$					
		Prices Including VAT								
								0.1150		







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### Sales Order

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### 101001 · Adatum Corporation

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	Туре			No.	ltem Reference No.	Description		Locati	on Code		Quantity	Qty. to Assemble to Order	Reserved Quant	*
$\rightarrow$	Item		÷	1996-S		ATLANTA Wh	iteboard, base				12			
													►.	

Subtotal Excl. VAT (GBP)	10,880.40
Inv. Discount Amount Excl. V	0.00
Invoice Discount %	0

Total Excl. VAT (GBP)	10,880.40
Total VAT (GBP)	2,176.08
Total Incl. VAT (GBP)	13,056.48

Company Bank Account Code	
Specifies the bank account to use f printed.	or bank information when the document is
Learn more	
Company Bank Account Code	
Prices Including VAT	

Show	more

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Payment Service ..... No payment service is made available.

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# BLOCKING DELETION OF G/L ACCOUNTS

		• • •		
ynamics 365 Business	Central			SandboxBC20
<del>~</del>			十 道	√ Saved
General l	edger Setup			
General Postin	g VAT Bank Journal Te	mplates More options		
Check G/L Acc. De	letion After · · 01/04/2022	Ē	Posting Preview Type	Extended
Block Deletion of (	5/L Accounts ·		SEPA Non-Euro Export	
Check G/L Accoun	t Usage · · · · · · •		SEPA Export w/o Bank Acc. D	
Mark Cr. Memos a	s Correctio		Journal Templ. Name Mandat	
EMU Currency			Enable Data Check	
LCY Code	GBP			
Dimensions				
Global Dimension	1 Code · · · · · DEPARTMENT		Global Dimension 2 Code	CUSTOMERGROUP
Background P	osting >			
Reporting >				







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### General Ledger Setup

General Posting VAT Bank Journal Templates More opti	ions
Check G/L Acc. Deletion After 01/04/2022	Posting Preview Type · · · · · Extended
Block Deletion of G/L Accounts	SEPA Non-Euro Export
Check G/L Account Usage · · · · ·	SEPA Export w/o Bank Acc. D
Mark Cr. Memos as Correctio 🔹 💽	Journal Templ. Name Mandat 🔹 💽
EMU Currency	Enable Data Check
LCY Code GBP	
Dimensions	Show more
Global Dimension 1 Code · · · · · DEPARTMENT	Global Dimension 2 Code · · · · · CUSTOMERGROUP
Background Posting >	

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Reporting >

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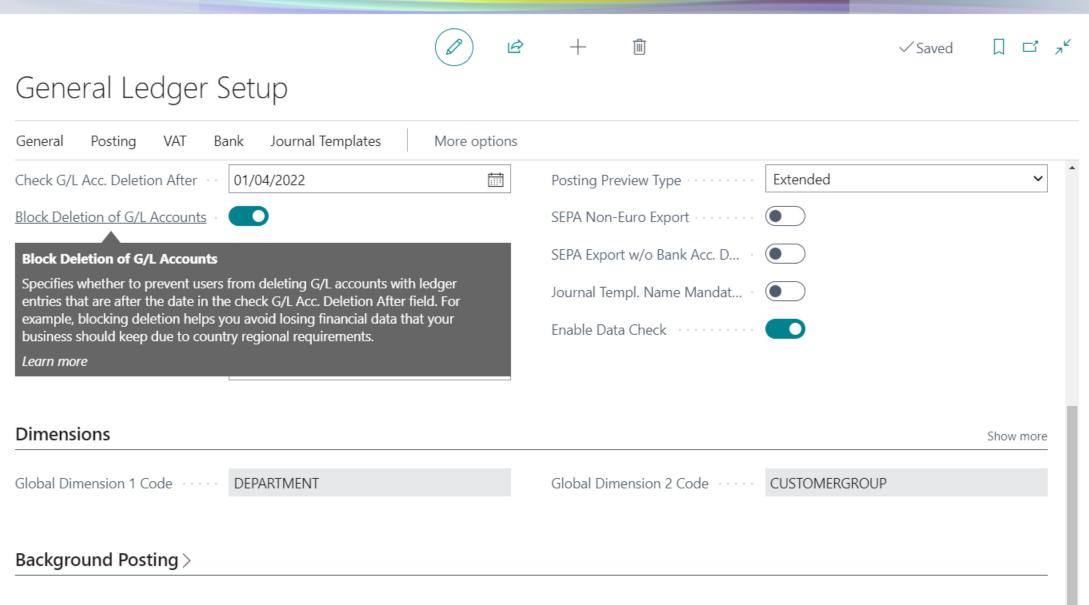
General Ledger Setup

General Posting VAT Bank Journal Templates	More options			
Check G/L Acc. Deletion After 01/04/2022		Posting Preview Type	Extended	~
Check G/L Acc. Deletion After		SEPA Non-Euro Export		
Specifies if and when general ledger accounts can be deleted. If y date, G/L accounts with entries on or after this date can be deleted		SEPA Export w/o Bank Acc. D		
confirmation by the user. This setting is only valid when "Block De accounts" is set to No		Journal Templ. Name Mandat		
Learn more		Enable Data Check		
LCY Code GBP				
Dimensions				Show more
Global Dimension 1 Code · · · · · DEPARTMENT		Global Dimension 2 Code	CUSTOMERGROUP	
Background Posting >				
Reporting >				

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Reporting >

# AUTO-ACCEPT TRANSACTION FOR INTERCOMPANY JOURNALS

			· 0			
 Dynan	nics 365 Business Central					SandboxBC20
$\leftarrow$				È	+ 🛍	√ Saved
	Intercompany Set	up				
	General					
	IC Partner Code				Auto. Send Transactions	
	IC Inbox Type	Database		~	Default IC Gen. Jnl. Template	INTERCOMP
	IC Inbox Details				Default IC Gen. Jnl. Batch	DEFAULT
					Default IC Gen. Jnl. Batch Specifies journal batch that wiil be transactions arrive in the intercom Learn more	e used to create journal line as soor pany inbox.







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Intercompany Setup

#### General

IC Partner Code		] 4	Auto. Send Transactions		
IC Inbox Type	Database 🗸	] [	Default IC Gen. Jnl. Template	INTERCOMP	$\sim$
IC Inbox Details		] [	Default IC Gen. Jnl. Batch	DEFAULT	$\sim$
			Default IC Gen. Jnl. Batch		
			Specifies journal batch that wiil be u transactions arrive in the intercompa	ised to create journal line as soon as any inbox.	
			Learn more		

# MORE CONTROL OVER DEFERRALS POSTING

nics 365 Business Central				SandboxBC20
			+ 1	√ Save
General Ledger S	Setup	$\bigcirc$		
General Posting VAT B	ank Journal Templates	More options		
General				
Allow Posting From		İ	Unit-Amount Rounding Preci	
Allow Posting To		Ē	Unit-Amount Decimal Places	2:5
Allow Deferral Posting From		ţ.	Mark Cr. Memos as Correctio	
Allow Deferral Posting To		ţ.	LCY Code	GBP
Allow Deferral Posting To			Local Currency Symbol	£
Specifies the last date on which de allowed.	eferral posting to the company b	ooks is	Local Currency Description	Pound Sterling
Learn more			VAT Rounding Type	Nearest
Amount Rounding Precision (		0.01	VAT Tolerance %	
Amount Decimal Places (LCY)			Bank Account Nos.	BANK







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General Ledger Setup				
General Posting VAT Bank Journal Templates More	options			
General				Show more
Allow Posting From		Unit-Amount Rounding Preci		0.00001
Allow Posting To		Unit-Amount Decimal Places	2:5	
Allow Deferral Posting From		Mark Cr. Memos as Correctio		
Allow Deferral Posting To		LCY Code	GBP	
Allow Deferral Posting To		Local Currency Symbol	£	
Specifies the last date on which deferral posting to the company books is allowed.		Local Currency Description	Pound Sterling	
Learn more		VAT Rounding Type	Nearest	~
Amount Rounding Precision (	0.01	VAT Tolerance %		0
Amount Decimal Places (LCY) 2:2		Bank Account Nos.	BANK	$\sim$

#### Dimensions >

Rackaround Posting

### Dynamics 365 Business Central

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SandboxBC20 🔎 🗘 🐯 ?

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User	Dî		Allow Posting From	Allow Posting To	Allow Deferral Posting From	Allow Deferral Posting To V	Regi Time	Salespers./Pu Code	Sales Resp. Ctr. Filter	Purchase Resp. Ctr. Filter	Service Resp. Ctr. Filter	Tin She Ad	eet	E-N
	MIN 🗸	÷				Allow Deferr		- To						ita
PAU	CARTW					Specifies the user is allowe the company.	last date d to post	on which the						ра

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### Deferral Template Card

#### General

Deferral Code	UTILITY	Deferral Account	20100	~
Description	Utilities			

#### **Deferral Schedule**

Deferral % · · · · · · · · · · · · · · · · · ·	100	No. of Periods	12
Calc. Method	Straight-Line 🗸	Period Desc.	
Start Date	Beginning of Next Calendar Year $\checkmark$		
	Posting Date Beginning of Period End of Period Beginning of Next Period Beginning of Next Calendar Year		

# PREVIEW POSTING FOR PAYMENT RECONCILIATION JOURNALS

Dyn	ami	cs 365 Busin	ess Central						SandboxBC20
¢	P	ayment Recon	ciliation Journal						~
		imes One or m	ore lines must be review	ed before posting, l	because they were	matched autom	atically with rules	that require	e review. Review applicat
	Ν	Manage Pro	ocess Manual Applica	tion Review	View Posting	Line	More options		
		🍓 Post Paym	nents and Rle Bank Acco	ount 👪 Post P	ayments Only	🔯 Preview Pos	sting		
		Date	Transaction Text		Amount	Applied	Difference	Docume	Match Details V
		10/03/2022	107196		-1.626.24	-1,626.24		108196	Status
		10/03/2022	Wide World Importers		-1,180.00	-1,180.00		108197	Match Confidence
	:	11/03/2022	107198		-864.90	-864.90		108198	
	•	29/01/2022	102169		600.48	600.48		103169	Related Party
		31/01/2022	School of Fine Art		6,936.79	6,936.79		103170	Related Party Matched Related Name
		31/01/2022	102171		2,113.92	2,113.92		103171	Related Name
						_,			Document Number
									Document No./Ext. Doc
									Document Number
									Amount Matching Det
									Amount Incl. Tolerance
									No. of Open Ledger En
								۱.	Within Amount Toleran
	Ν	Number of Li	Fo:: • • • • • • 6	Transaction	Cr3,671.1	Ba: · · 1;00	00.00 St · ·	5,980:05	Outside Amount Tolera
	6		With the other	5,980.05	D 9.651.19	Ba 6.98			
			·vvi · · · · · · · · · · · · · · · · · ·		D	Ba 0,96	50.05		







Ν	Manage Pro	ocess Manual Applica	ation Review	View Posting	Line M	ore options			
ſ		nents and Rle Bank Acc		Payments Only	🔯 Preview Posti				-==
	Date	Transaction Text		Amount	Applied	Difference	Docume	Match Details ~	
	10/03/2022	107196		-1,626.24	-1,626.24		108196	Status	Matched Automatica
	10/03/2022	Wide World Importers		-1,180.00	-1,180.00		108197	Match Confidence	Mediu
÷	11/03/2022	107198		-864.90	-864.90		108198	Related Party	
	29/01/2022	102169		600.48	600.48		103169	Related Party Related Party Matched	
	31/01/2022	School of Fine Art		6,936.79	<mark>6</mark> ,936.79		103170	Related Name	Graphic Design Institu
	31/01/2022	102171		2,113.92	2,113.92		103171		
								Document Number Document No./Ext. Docume	en
								Document Number	1081
								Amount Matching Details	
								Amount Incl. Tolerance Mat	tc One Mat
								No. of Open Ledger Entries	Graphic Design Insti
							•	Within Amount Tolerance	

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# PRETTIER POSTING PREVIEW

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Dynar	nics 365 Business Central							SandboxBC20
$\leftarrow$	Posting Preview			Ŀ	+ 1			~5
	Posting Previe	5M						
	Show Hierarchical View							
	G/L Entries Mar	nage						
	G/L Account ⊗ No.	Description	Posting Date	Document Type	Docum No.	Gen. Posting Type	Gen. Bus. Posting Group	Gen. Prod. Posting Group
	$\rightarrow$ $\vee$ <u>10500</u>	Interest Income						
	10500	School of Fine Art	31/01/2022	Payment	***			
	> 40100	Checking account						
	> 40400	Accounts Receivable						
	<ul> <li>✓ 50100</li> </ul>	Accounts Payable						
	50100	107196	10/03/2022	Payment	***			
	50100	Wide World Importers	10/03/2022	Payment	***			
	50100	107198	11/03/2022	Payment	***			
	4							
	VAT Entries >							

**Related Entries** 





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#### ::: **Dynamics 365 Business Central**

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Posting Preview	+ 1	√ Saved
Posting Preview		
Show Hierarchical View		
G/L Entries Manage		16
	Gen.	

$\approx$		G/L Account No.		Description	Posting Date	Document Type	Docum No.	Gen. Posting Type	Gen. Bus. Posting Group	Gen. Prod. Posting Group	Amount
$\rightarrow$ $\sim$	/	10500	÷	Interest Income							0.01
		10500		School of Fine Art	31/01/2022	Payment	***				0.01
>	>	40100		Checking account							5,980.05
>	>	40400		Accounts Receivable							-9,651.20
$\sim$	/	50100		Accounts Payable							3,671.14
		50100		107196	10/03/2022	Payment	***				1,626.24
		50100		Wide World Importers	10/03/2022	Payment	***				1,180.00
		50100		107198	11/03/2022	Payment	***				864.90
•											Þ

VAT Entries >

Related Entries >

## IMPROVED ACCOUNT SCHEDULES FUNCTIONALITY

Dynam	nics 365 Business Central					Sandbox	BC20
$\leftarrow$	ACC-CAT - CASHFLOW						√s
	Acc. Schedule Overview	✓ Search Process	Column Perio	d More optio	าร		
	General >					ACC-CAT	Day
	Dimension Filters >						
	Row No.	Description			Amount	Amount until date	
	1000	BALANCE SHEET			_	_	
	1010				_	_	
	$\rightarrow$ <u>2000</u>	ASSETS			-532.32	228,663.13	
	3000	Liabilities			25.35	-84,087.05	
	4000	Equity			_	-89,723.14	
	4010	Income This Year			_	_	
	5000	LIABILITIES			25.35	-173,810.19	
					_	_	
	6000	INCOME STATEM	ENT		-	_	
	7000	Income			506.97	-405,421.94	
	8000	Cost of Goods Sol	d		_	320,569.00	
	9000	Expense			-	30,000.00	
	9900	NET INCOME			506.97	-54,852.94	





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 Dynar	nics 365 Business Central	SandboxB	C20 ×	o Û	ξ	() ()
$\leftarrow$	ACC-CAT - CASHFLOW		√ Save	ed 🗆	<b>ر ک</b>	Ľ
	Acc. Schedule Overview $\begin{subarray}{cc} \end{subarray} \end{subarray} Search Process Column Period More options \end{subarray}$			Ľ	3 ₹	7
	General >	ACC-CAT	Day	11/04/22	No	0
	Dimension Filters >					

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Row No.	Description	Amount	Amount until date	Entire Fiscal Year
1000	BALANCE SHEET	_	_	_
1010		_	_	_
$\rightarrow$ <u>2000</u>	ASSETS	 -532.32	228,663.13	60,664.86
3000	Liabilities	 25.35	-84,087.05	-47,585.25
4000	Equity	 _	-89,723.14	_
4010	Income This Year	_	_	_
5000	LIABILITIES	 25.35	-173,810.19	-47,585.25
		_	_	_
6000	INCOME STATEMENT	_	_	_
7000	Income	 506.97	-405,421.94	-95,218.61
8000	Cost of Goods Sold	 _	320,569.00	76,139.00
9000	Expense	 _	30,000.00	6,000.00
9900	NET INCOME	506.97	-54,852.94	-13,079.61

#### 503 .... SandboxBC20 Ω ? PC **Dynamics 365 Business Central** $\leftarrow$ Account Schedule C' x<sup>e</sup> ✓ Saved ACC-CAT Name ... $\mathbf{\nabla}$ B Process Manage Insert Actions Related Reports Fewer options Show Totalling Opp... Amount Row No. Description Row Type Show Italic Und... Totalling Bold Type Type Sign **BALANCE SHEET** ✓ $\Box$ 1000 Posting Ac... Net Change Net Amount Yes $\Box$ Net Change 1010 Posting Ac... Net Amount Yes $\Box$ $\Box$ ÷ ASSETS Net Change ✓ $\Box$ $\rightarrow$ 2000 Net Amount Yes $\Box$ Account ( 🗸 Assets ... Liabilities Posting Accounts 3000 Net Change Net Amount Yes $\Box$ $\Box$ .... Total Accounts 4000 Net Amount Yes $\Box$ $\Box$ Equity Net Change .... Formula Set Base For Percent 4010 Income This Year Net Change Net Amount Yes $\Box$ $\Box$ $\Box$ Cost Type ✓ 5000 LIABILITIES Yes $\Box$ Net Change Net Amount $\Box$ ... Cost Type Total Cash Flow Entry Accounts Net Change Net Amount Yes $\Box$ $\Box$ : Cash Flow Total Accounts Net Change 6000 **INCOME STATEMENT** Net Amount Yes ✓ $\Box$ $\Box$ Account Category 7000 Net Amount Yes Income ... Account Ca... Income Net Change $\square$ $\Box$ $\Box$ 8000 Cost of Goods Sold Net Amount Yes $\Box$ $\Box$ ... Account Ca... Cost of Goods Sold Net Change Net Change 9000 ... Account Ca... Expense Net Amount $\Box$ Yes $\Box$ $\Box$ $\Box$ Expense ✓ NET INCOME 7000..9000 Yes $\Box$ $\Box$ 9900 Formula Net Change Net Amount

:::	Dynamics 365 Business Central
	Dynamics 505 Dusiness Central

$\leftarrow$	Account Schedules

	Edit List 🛍 Delete <u>Process</u> Print/Send More of	ptions 🖻 🍸 📰
Cverview	Import Account Schedule         Import Account Schedule         Export Account Schedule	
ANALYSIS	Capital Structure	BAL ONLY
CASHFLOW	Calculation Of Cash Flow	CASHFLOW
I_CACYCLE	Data for Cash Cycle Chart	PERIODS
I_CASHFLOW	Data for Cash Flow Chart	PERIODS
I_INCEXP	Data for Income & Expense Chart	PERIODS
I_MINTRIAL	Data for Reduced Trial Balance Info Part	PERIODS
M-BALANCE	Balance Sheet	M-BALANCE
M-CASHFLOW	Cash Flow Statement	M-NETCHANG
M-INCOME	Income Statement	M-NETCHANG
M-RETAIND	Retained Earnings	M-NETCHANG
REVENUE	Revenues	BUDGANALYS REVENUE

PC

# APPLICATION

- Block VAT and General Posting Setups
- Change default bank account on Sales and Service documents
- Blocking deletion of G/L Accounts
- Auto-accept transaction for intercompany journals
- More control over deferrals posting
- Preview Posting for Payment Reconciliation Journals
- Prettier Preview Posting
- Improved Account Schedules functionality











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# **BANK DEPOSITS**

	Dynar	nics 3	365 Business Ce	ntral								Sandbox	BC20
(	$\leftarrow$	Banl	c Deposit					+	Ē				√S
		BD	) 200003 (E	3NF	KDEPOSIT	)							
		Post	ing Bank Depo	osit									
		Gei	neral										
		No.			BD00003			Post a	s Lump Sum 🕚				
		Bank	Account No.		CHECKING		$\checkmark$	Docur	nent Date		11/04/2022		
		Tota	l Deposit Amount				7,100.00	Depar	tment Code		ADM		
		Diffe	erence				0.00	Custo	nergroup Code	9			
		Post	ing Date		11/04/2022			Currer	ncy Code				
		Line	es Manage	e N	lore options								
			Account Type		Account No.	Description		(	Ocument Date	Document Ty	/pe Docum	nent No.	(
		$\rightarrow$	Customer	÷	30000	School of Fine Art			11/04/2022	Payment	12323	32	
			G/L Account		40300	Petty Cash			11/04/2022	Payment	PC000	01	







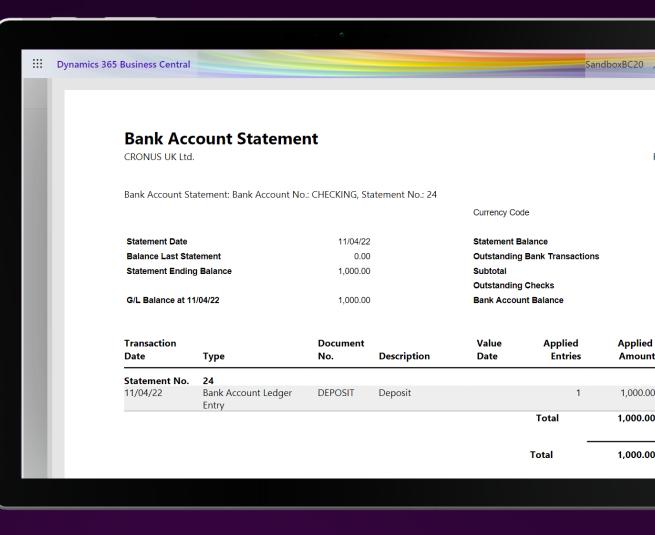
 $\leftarrow$ 

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#### È 圃 Bank Deposit +✓ Saved C' x<sup>e</sup> BD00003 (BNKDEPOSIT) (i) Bank Deposit Posting General BD00003 ... Post as Lump Sum iii Bank Account No. CHECKING Document Date 11/04/2022 $\sim$ Total Deposit Amount Department Code ADM 7,100.00 $\sim$ Customergroup Code Difference 0.00 $\sim$ İ Posting Date 11/04/2022 Currency Code B 63 Lines Manage More options Account Type Account No. Document Date Document Type Credit Amount Description Document No. : $\rightarrow$ Customer 30000 School of Fine Art 11/04/2022 Payment 123232 6,936.80 G/L Account 40300 Petty Cash 11/04/2022 Payment PC0001 163.20

# IMPROVED BANK ACCOUNT STATEMENT REPORT









### **Bank Account Statement**

CRONUS UK Ltd.

Bank Account Statement: Bank Account No.: CHECKING, Statement No.: 24

#### 05 April 2022 Page 1 PAUL.CARTWRIGHT

?

( PC )

Currency Code

Statement Date	11/04/22	Statement Balance	1,000.00
Balance Last Statement	0.00	Outstanding Bank Transactions	0.00
Statement Ending Balance	1,000.00	Subtotal	1,000.00
		Outstanding Checks	0.00
G/L Balance at 11/04/22	1,000.00	Bank Account Balance	1,000.00

Transaction Date	Туре	Document No.	Description	Value Date	Applied Entries	Applied Amount	Statement Amount
Statement No.	24						
11/04/22	Bank Account Ledger Entry	DEPOSIT	Deposit		1	1,000.00	1,000.00
					Total	1,000.00	1,000.00
					_		

Total 1,000.00 1,000.00

# APPLICATION BANK

- Bank Deposits
- Improved Bank Account Statement Report







# APPLICATION PRODUCTION & FORECASTING



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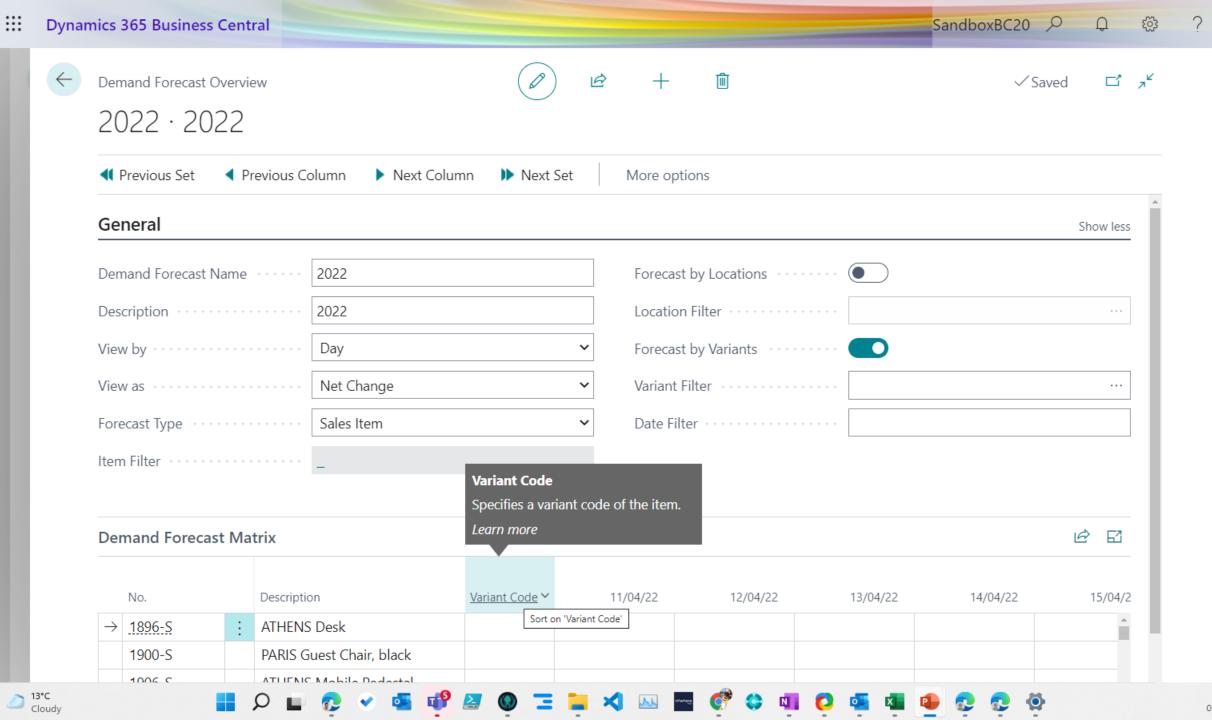
# DEMAND FORECASTS SUPPORT FOR VARIANTS

						· 0					
 Dynar	nics	365 Business C	Cent	ral							SandboxBC20
$\leftarrow$		nand Forecast Ov		9W		Ø	Ŀ	+	۱		√ Si
	-	Previous Set	Pr	revious Co	olumn 🕨 Next Col	lumn 🕨 Next S	Set	More opti	ions		
	Ge	neral									
	Den	nand Forecast Na	ame		2022			Forecast	by Locations		
	Des	cription · · · · ·			2022			Location	Filter		
	Viev	v by · · · · · · ·			Day		~	Forecast	by Variants		
	Viev	vas · · · · · · · · ·			Net Change		~	Variant F	ilter		
	Fore	ecast Type			Sales Item		~	Date Filt	er · · · · · · · · · · · · · · ·		
	lten	n Filter			-	Variant Code Specifies a vari	ant code c	of the item.			
	Der	mand Forecast	Ma	trix		Learn more					
		No.		Descriptio	'n	Variant Code Y		1/04/22	12/04/22	13/04/22	14/04/22
	$\rightarrow$	<u>1896-S</u>	÷	ATHENS		Sort o	n 'Variant Code	2'			
		1900-S			uest Chair, black						
8°C loudy		1006 0			Nobila Dadastal	2 🖉 🦉 \Xi	i ×		e 🦿 🗘 👖	0 5	单 😳 😳 🧔









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# FIXED QUANTITY IN PRODUCT BOMS

							0					
	Dynan	nics	365 Busines	s Cer	ntral						SandboxBC	20
	~		duction BOM P-BOM	20(	00 · Re	eservoir Assy.	Ø ¢		+ 🖻			√ Sa
		Pro	cess Prod.	BOM	Mo	re options						
L		Ge	neral									
		No.				SP-BOM2000		Ver	sion Nos.			
		Des	cription · · · ·			Reservoir Assy.		Act	ive Version			
		Unit	of Measure (	Code		PCS	$\sim$	Last	t Date Modified			
		Stat	us ·····			Certified	~					
l		Line	es Ma	anage	More op	tions			Unit of			Pe
			Туре		No.	Description	Quant	ity per	Measure Code	Length	Scrap %	Ro Co
			Item		SP-BOM20	01 Reservoir.		1	PCS	Length * Width	0	
			Item		SP-BOM20	02 Heating element.		1	PCS	Length * Width * Depth Weight	0	
			ltem		SP-BOM20			2	PCS	Fixed Quantity	0	
		$\rightarrow$	ltem	÷	SP-BOM20	04 Reservoir testing kit		1	PCS	Fixed Quantity 🗸	0	







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← Production BOM

### SP-BOM2000 · Reservoir Assy.

Process Prod. BOM More options			
General			Show more
No. SP-BOM2000	)	Version Nos.	$\sim$
Description Reservoir As	бу.	Active Version	
Jnit of Measure Code · · · · · · PCS	$\sim$	Last Date Modified	
Status Certified	~		
<b>_ines</b> Manage More options			<i>È</i> 2
Type No Descript		Unit of	Routing Link

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	Туре		No.	Description	Quantity per	Measure Code	Length	Scrap %	Code	
	Item		SP-BOM2001	Reservoir.	1	PCS	Length * Width	0	<b>^</b>	
	Item		SP-BOM2002	Heating element.	1	PCS	Length * Width * Depth Weight	0		
	Item		SP-BOM2003	Water tubing	2	PCS	Fixed Quantity	0		
$\rightarrow$	Item	÷	SP-BOM2004	Reservoir testing kit	1	PCS	Fixed Quantity 🗸 🗸	0		

# APPLICATION PRODUCTION & FORECASTING

- Demand Forecasts support for Variants
- Fixed Quantity in Product BOMs











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# DIFFERENT SELL-TO AND BILL-TO CUSTOMERS

Dynan	nics 365 Business Central			SandboxBC20
$\leftarrow$	Job Card		≥ + ı́	√ Sav
	JOB00010 · Recep	otion area remodel		
	Process Report WIP Na	vigate Job Print/Send Actions	Related Reports Fewer options	;
	General			
	No	JOB00010	Person Responsible	LINA
	Description	Reception area remodel	Blocked	
	Customer Name	School of Fine Art $\sim$	Last Date Modified	01/02/2020
	External Document No.		Project Manager	
	Tasks >			
	Bill-to			Open 0.
	Learn more		Ship-to	
	<u>Bill-to</u>	Default (Customer)	Ship-to	Default (Sell-to Address)
	Payment Terms		Contact · · · · · · · · · · · · · · · · · · ·	Meagan Bond
		JOBOOD · Recept Process Report WIP Na General No. Description Customer Name External Document No. Tasks > Posting > Bill-to Specifies the customer that the sale The same as the customer on the sale Customer that you specify in the fee Learn more Bill-to	Job Card   JOBO0010 · Reception area remodel   Process Report WIP Navigate Job Print/Send Actions   General   No.   JOB00010   Description   Reception area remodel   Customer Name   School of Fine Art   External Document No.     Tasks >     Posting >   Bill-to   Specifies the customer that the sales invoice will be sent to. Default (Customer): The same as the customer on the sales invoice. Another Customer: Any customer that you specify in the fields below.   Learn more	Job Card   JOB DODOTIO - Reception area remodel     Process   Report   WIP   No.   JOB00010   memory   Reception area remodel   Blocked   Blocked   Customer Name   School of Fine Art   External Document No.     Posting >   Bll-to   Specifies the customer that the sales invoice will be sent to. Default (Customer):   Tessme as the customer on the sales invoice. Another Customer: Any   ustomer name   Specifies the customer on the sales invoice. Another Customer: Any   ustomer that type sales invoice. Will be sent to. Default (Customer):   Tessme as the customer on the sales invoice. Another Customer: Any   ustomer mane   Ship-to   Ship-to







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ت م<sup>لا</sup>

### ← Job Card

### JOB00010 · Reception area remodel

Process Report WIP Navigate Job Print/Send Actions	Related Reports Fewer options	
General		Show more
No JOB00010	Person Responsible	$\sim$
Description · · · · · · · · Reception area remodel	Blocked	~
Customer Name $\cdots$ School of Fine Art $\checkmark$	Last Date Modified 01/02/2020	
External Document No.	Project Manager	~
Tasks >		
Posting > Bill-to		Open 0.00 0.00
Specifies the customer that the sales invoice will be sent to. Default (Customer): The same as the customer on the sales invoice. Another Customer: Any customer that you specify in the fields below.		Show more
Learn more	Ship-to	
Bill-to ↓ ↓ ↓ ↓ ↓ ↓ ↓ ↓ ↓ ↓ ↓ ↓ ↓ ↓ ↓ ↓ ↓ ↓ ↓	Ship-to	ldress) 🗸

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Contact · · · · · · · · · Meagan Bond

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# SUPPORT FOR INVENTORY AND WAREHOUSE PICKS

	Dynan	nics 365 Business Central			SandboxBC20							
	$\leftarrow$	Job Card JOB00010 · Recep	otion area remodel	<i>i</i> è + ₪	√ Sar							
		Process Report WIP Na	vigate Job Print/Send Action	ns Related Reports Fewer options								
		🖻 Copy 🗸 📓 WIP 🗸 🗎	Warehouse ~									
		No	Create Inventory Pick	Person Responsible	INA							
		Customer Name	School of Fine Art		01/02/2020							
<		External Document No.		Project Manager								
		Tasks >										
		Posting >			Open 0							
		Invoice and Shipping										
		Bill-to		Ship-to								
		Bill-to	Default (Customer)	✓ Ship-to · · · · · · · · · [	Default (Sell-to Address)							
https://bus	sinesscentral	dynamics.com/SandboxBC20?page=30&company=	CRONUS UK Ltd.&dc=0&bookmark=23%3bGwAAAAJ7%2fzEAC	OAA5ADYALQBT&runinframe=1#	Jaagan Pond							







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JOB00010 Reception area remodel 1240 Decorations and Furnishings

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J	ob	Planning Lines		🔎 Search	+ New	Edit List	前 Delete	Process	Report	Outlook N	lore options		☞ 7 ≡
		Job Task No. †		Туре	No.	Descripti	on		Location Code	Bin Code	Price Calculation Method	Cost Calculation Method	Quantity
	$\rightarrow$	1240	÷	Item	1900-S	PARIS C	Guest Chair, bla	ick	BIG	W-01-0001	Lowest Price	Lowest Price	1

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#### ? (PC)

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#### ← Job Card

JOB00010 · Reception area remodel

Process Report WIP Navigate Job Print/Send <u>Actions</u>	Related Reports Fewer options	Ū
🗈 Copy 🗸 🛛 🔛 WIP 🗸 📗 Warehouse 🗸		-H
No.       Image: Create Inventory Pick         Description       Image: Create Warehouse Pick         Description       Image: Create Warehouse Pick         Customer Name       School of Fine Art         External Document No.       Image: Create Warehouse Pick	Person Responsible LINA Blocked Last Date Modified	<ul> <li>✓</li> <li>✓</li> <li>✓</li> </ul>
Tasks >		
Posting >	Open	0.00 0.00
Invoice and Shipping		Show more
Bill-to	Ship-to	

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Bill-to	Default (Customer)	~	Ship-to	Default (Sell-to Address)	~
- https://businesscentral.dynamics.com/SandboxBC20?page=30&company=C	RONUS UK Ltd.&dc=0&bookmark=23%3bGwA/	AAAJ7%2fzEAOAA5AD	YALQBT&runinframe=1#	Maagan Dand	

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SandboxBC20 🔎 🗘

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Warehouse Pick		I B	+ 🖻	√ Saved	
Pick · Pl00000	7				
Process Print/Send P	ick Navigate	More options			
General				Details     Attachments (0)	
No. PI000	007	Assignment Date		Item Details - Warehouse	
ocation Code · · · · · BIG		Assignment Time		Item No.	1900-S
Breakbulk Filter		Sorting Method	~	Identifier Code	_
Assigned User ID	$\sim$			Base Unit of Measure	PCS
				Put-away Unit of Measure Co	
				Purch. Unit of Measure	PCS
ines Manage N	lore options		ie ei	Item Tracking Code	-
				Special Equipment Code	
Source Document Sour	ce No. Item No.	Description	Bin Code	Last Phys. Invt. Date	_
→ Job Usage : JOB	00010 <u>1900-S</u>	PARIS Guest Chair, black	W-04-0015	Net Weight	0.00
	00010 1900-S	PARIS Guest Chair, black	W-01-0001	Warehouse Class Code	

 $\leftarrow$ 



PC

JOB00010 Reception area remodel 1240 Decorations and Furnishings

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Job	Planning Lines			New 👿	dit List	前 Delete	Process	Report Outloo	ok More op	otions	r T	≡
	Job Task No. †		Quantity	Unit Co	st To	otal Cost	Unit Price	Line Amount	Qty. Picked	Qty. to Transfer to Journal	Invoiced Amount (LCY)	
$\rightarrow$	1240	÷	1	97.	50	97.50	125.10	125.10	1	1	0.00	

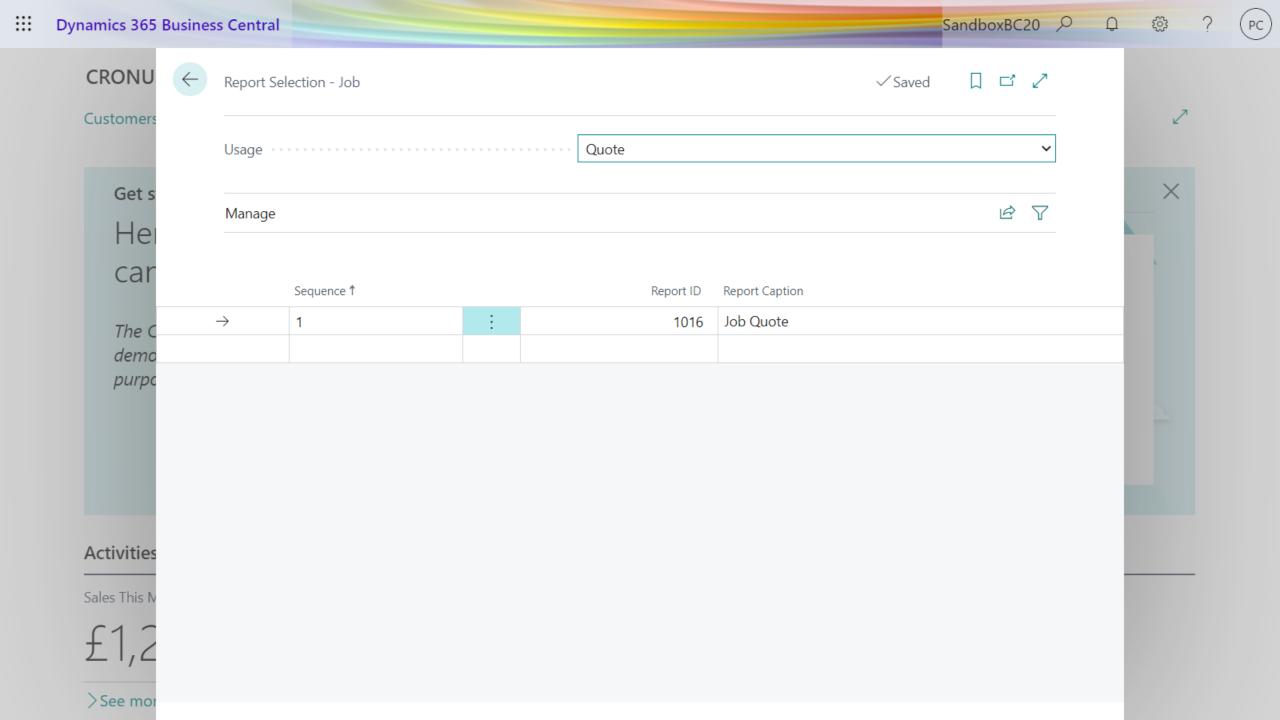
# REPORT SELECTIONS FOR JOB QUOTES

 Dynamics 365	Busines	ss Central							Sandb	oxBC	20
CRONU	$\leftarrow$	Report Sel	ection - Job					√ Saved	Д	С	2
Customers		Usage · ·			 Quote						~
Get s Hei		Manage								Ŀ	Y
car			Sequence †		R	eport ID	Report Caption				
The C demo		$\rightarrow$	1	÷		1016	Job Quote				
purpc											
Sales This N											
£1,2											









# APPLICATION JOBS

- Different Sell-to and Bill-to Customers
- Support for Inventory and Warehouse Picks
- Report Selections for Job Quotes



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# APPLICATION E-COMMERCE



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## SHOPIFY CONNECTOR SAAS ONLY

Start ~ Sell ~ Market ~ Manage ~

Pricing Learn - Log in

## The platform commerce is built on

Millions of the world's most successful brands trust Shopify to sell, ship and process payments anywhere.

Enter your email address

14-day free trial

Try Shopify free for 14 days, no credit card required. By entering your email, you agree to receive marketing emails from Shopify.

Image: Signal signa

Buddies<sup>14</sup>

#### Bring your business online

Create an ecommerce website backed by powerful tools that help you find customers, drive sales, and manage your day-to-day.

Expl







Start 🗸 🛛 Sell 🗸 🛛 Market 🗸 🛛 Manage 🗸

# The platform commerce is built on

Millions of the world's most successful brands trust Shopify to sell, ship and process payments anywhere.

Enter your email a	ddress
--------------------	--------

shopify

14-day free trial

Try Shopify free for 14 days, no credit card required. By entering your email, you agree to receive marketing emails from Shopify.

=		Buddies™	• <del>प्</del> र	
		2		Buddies™
Deyan Kenarn	iy			Show order summary - \$64.00
Last order Total sp 6 days ago \$156.	pent Average order		-0	Contact deyenkenerny@gmail.com
	Paid     Fulfilled	Cloud Vases	\$64.00	Ship to 9602 St Valler, Montreal QC H2S2P7, Canada
		IIIII		Method Canada Post Expedited Parcel - \$10.06 1 to 7 business days
	2			Payment
				) shop and
		Textured Cup	\$56.00	Pay now
\$1,268.60	have			

### Bring your business online

Create an ecommerce website backed by powerful tools that help you find customers, drive sales, and manage your day-to-day.

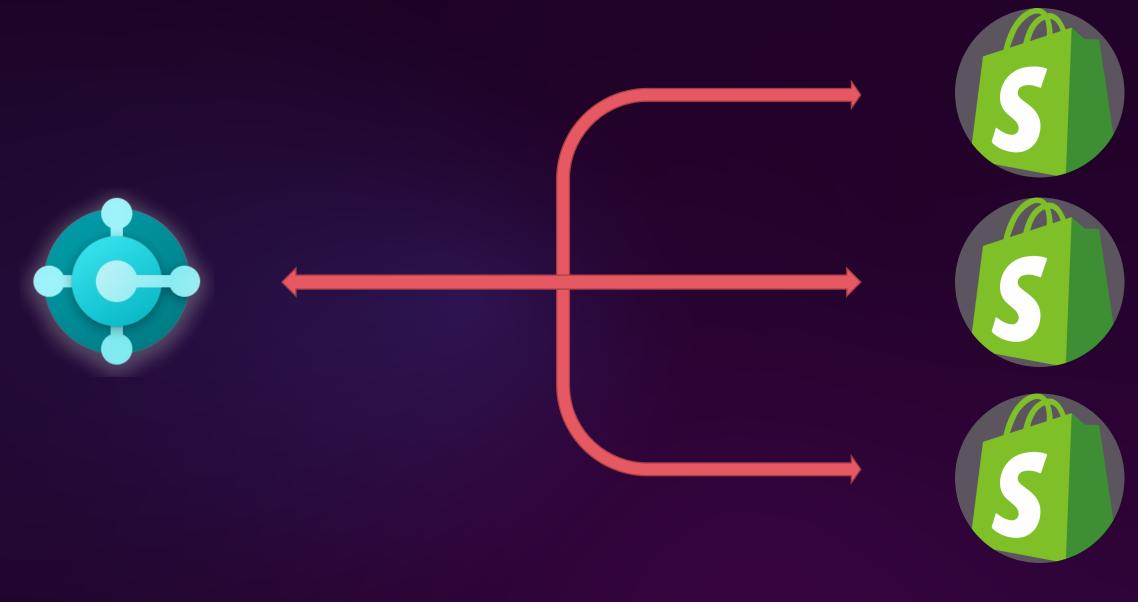
Explore more examples  $\rightarrow$ 





<sup>we</sup>The NAV People







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# APPLICATION E-COMMERCE

### Shopify Connector







# APPLICATION GENERAL



<sup>We we</sup> The NAV People



# CHECK DOCUMENTS AND JOURNALS WHILE YOU WORK

	Dynan	nics 365 Bus	siness (	Central								Sand	boxBC20
	$\leftarrow$	General Jour	rnals										√ Saved
		Batch Name			DEFAULT								
		Manage	Process	Payroll	Page	Post/Print	Line	Account	More options				
		Posting Date		Document Type	Document N	Acco No. Type		Account No.	Account Name		Desc	Journal Che	ck∨
E	$\rightarrow$	11/04/2022	2 :		REN01	G/L	Account	30100	Rent Expense		Ren	5	
		11/04/2022	2		REN01	G/L	Account	30700	Salaries Expense		Sala	5	
		11/04/2022	2		REN01	G/L	Account	31000	Health & Dental In	surance Exp	Hea	Lines checked	Lines with
		11/04/2022	2		REN01	G/L	Account	31100	Life Insurance Expe	nse	Life	Lines checked	issues
		11/04/2022	2		REN01	G/L	Account	31300	Utilities Expense		Util	Current line	
												Document No.	REN01 is o
												Journal Line	Details
												Posting Group	)
•		Number of	Lines		Balar	nce			Total Balance		•	Account Account Name	е
					5			0.00		45	0.00	General Postir VAT Posting Se	







# Image: Second state sta

Account

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atch Name

Number of Lines

Manage Process Payroll

Page Post/Print Line

More options

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	Posting Date		Document Type	Document No.	Account Type	Account No.	Account Name	Desc
$\rightarrow$	11/04/2022	÷		REN01	G/L Account	30100	Rent Expense	Ren
	11/04/2022			REN01	G/L Account	30700	Salaries Expense	Sala
	11/04/2022			REN01	G/L Account	31000	Health & Dental Insurance Exp	Hea
	11/04/2022			REN01	G/L Account	31100	Life Insurance Expense	Life
	11/04/2022			REN01	G/L Account	31300	Utilities Expense	Util

Journal Check $\vee$ 



**Current line** 

Document No. REN01 is out of balance by 450

#### Journal Line Details

Posting Group

#### Account

.

450.00

Account Name General Posting Setup VAT Posting Setup

#### Rent Expense

5

Balance

0.00

**Total Balance** 

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← Purchase Order

### 106001 · Fabrikam, Inc.

Process Release Posting Prepare	Order Request Approval Print/Send	Navigate	Actions Related Fewer options	0
General		Show more	<ul> <li>○ Details</li> <li>◎ Attachments (0)</li> </ul>	
Vendor Name · · · · Fabrikam, Inc.	··· Vendor Invoice \star		Check Document $\lor$	*
Contact · · · · · · Krystal York	··· Vendor Shipme		1	
Document Date 08/04/2022	Status · · · · · · · Open			
Invoice Receipt 02/03/2022			Issues Total Refresh	
			Kenesh	
Lines Manage Line Functions	Order Issues Fewer options	6 6	Issues	
			There is nothing to post.	
Type No.	Item Reference No. Description	Loca		
→ Item : 1896-S	ATHENS Desk		Vendor Statistics	
			Vendor No.	10000
			Balance (LCY)	1,267.50
<		•	Balance (LCY) As Customer	0.00
Subtotal Excl. V 3,546.	20 Total Excl. VAT (	3,546.20 🗸	Outstanding Orders (LCY)	3,643.70

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# CONSOLIDATE CUSTOMER AND VENDOR BALANCES

Dynai	mics 365 Business Central				SandboxBC20
$\leftarrow$	Customer Card			+ 🖻	√ Sav
	10000 · Adatum (	Corporation			
	New Document Approve R	equest Approval Navigate	Customer	More options	
	General				
	No	10000		Credit Limit (LCY)	
-	Name · · · · · · · · · · · · · · · · · · ·	Adatum Corporation		Blocked	
	Balance (LCY)		-100.00	Total Sales	
-	Balance (LCY) As Vendor		0.00	Costs (LCY)	
	Balance (LCY) As Vendor Specifies the amount that you owe vendor is also your customer. The				
	and receivable balances.				
	Address			Phone No.	
	Address	Station Road, 21		Mobile Phone No.	
	Address 2			Email · · · · · · · · · · · · · · · · · · ·	robert.townes@contoso.com
	Country/Region Code	GB	$\sim$	Home Page	
	City · · · · · · · · · · · · · · · · · · ·	Cambridge		Contact	
	County			Cantast Name	Deleast Terrare







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← Customer Card

### 10000 · Adatum Corporation

New Document Approve F	Request Approval Navigate Customer	More options		í
General			Show more	ĺ
No	10000	Credit Limit (LCY)	0.00	
Name	Adatum Corporation	Blocked	~	
Balance (LCY)	-100.00	Total Sales	51,112.00	
Balance (LCY) As Vendor	0.00	Costs (LCY)	26,121.00	
	this vendor. This is relevant when your amount is the result of netting their payable		Show more	
Address		Phone No.		
Address	Station Road, 21	Mobile Phone No.		
Address 2		Email · · · · · · · · · · · · · · · · · · ·	robert.townes@contoso.com	
Country/Region Code	GB ~	Home Page		
City · · · · · · · · · · · · · · · · · · ·	Cambridge	Contact		
Country				

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#### Dynamics 365 Business Central

### PC

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$\leftarrow$	Payment Journal	S			
	Batch Name			Net Customer/Vendor Balances	
	Manage Prod	cess Bank	Pre	Posting Date     11/04/2022       Document No.	哈 7 ①
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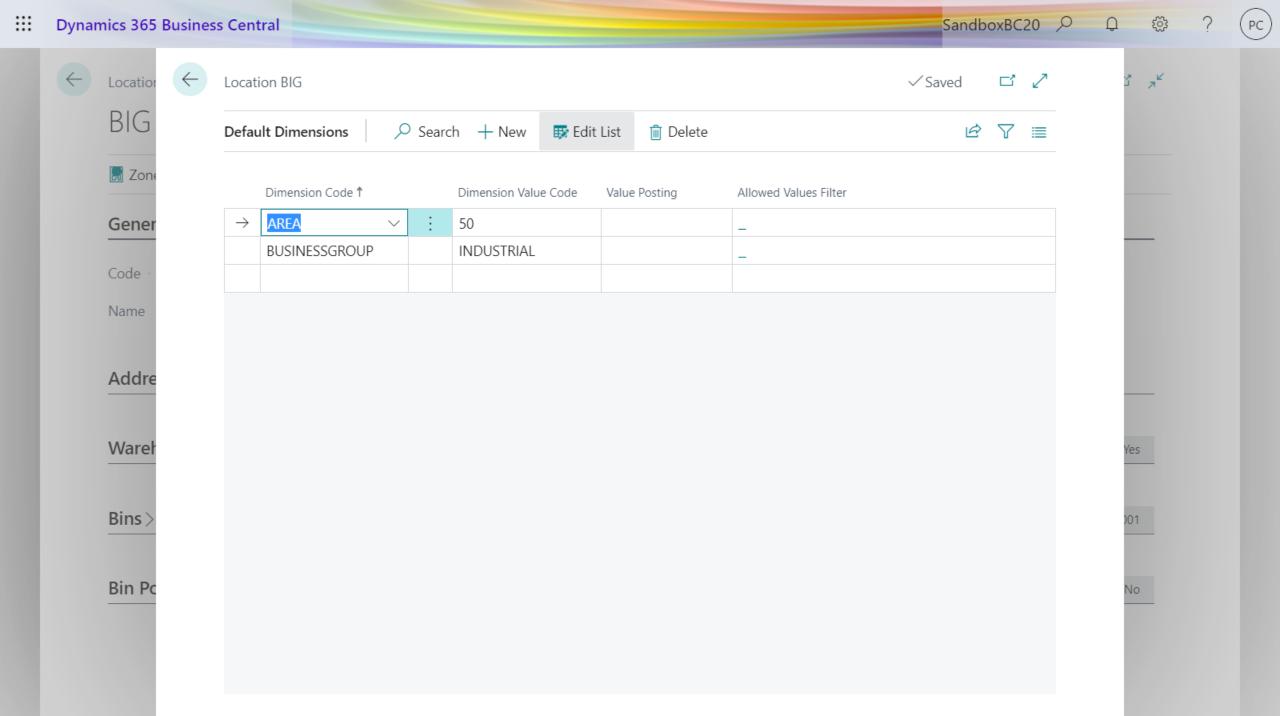
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# SALES, PURCHASE AND JOB PRICE LISTS

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### $\leftarrow$ Sales Price List

#### S00001

🔁 Suggest Lines... 🐚 Copy Lines... 📭 Verify Lines...

Actions Fewer options

#### General

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Assi <u>o</u> Type	ign-to e		Assign-to	Currency Code	Starting Date	Ending Date	Product Type	Product No.	Description	Variant Code	Work Type Code	Unit of Measure Code	Minimum Quantity	Defines	Unit Price	Allow Line Disc.
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All (	Custom						Item	1908-S	LONDON Swivel Chair, blue			PCS	0	Price	123.30	
All	Custom						Item	1920-S	ANTWERP Conference Table			PCS	0	Price	420.40	<b>v</b>
All (	Custom						Item	1925-W	Conference Bundle 1-6			PCS	0	Price	122.50	
All (	Custom						Item	1928-S	AMSTERDAM Lamp			PCS	0	Price	35.60	<b>v</b>
All (	Custom						Item	1929-W	Conference Bundle 1-8			PCS	0	Price	151.70	
All (	Custom						Item	1936-S	BERLIN Guest Chair, yellow			PCS	0	Price	125.10	
All (	Custom						Item	1953-W	Guest Section 1			PCS	0	Price	81.60	
All (	Custom						Item	1960-S	ROME Guest Chair, green			PCS	0	Price	125.10	
All (	Custom						Item	1964-S	TOKYO Guest Chair, blue			PCS	0	Price	125.10	
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All	Custom						Item	1968-S	MEXICO Swivel Chair, black			PCS	0	Price	123.30	
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← Sales Price List

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# APPLICATION

- Check documents and Journals while you work
- Consolidate Customer and Vendor Balances
- Default Dimensions on Locations
- Sales, Purchase and Job Price Lists







# MICROSOFT 365

Integrations with the Microsoft 365 world



The NAV People







<sup>We are</sup> The NAV People



# SHARE FILES THROUGH ONEDRIVE

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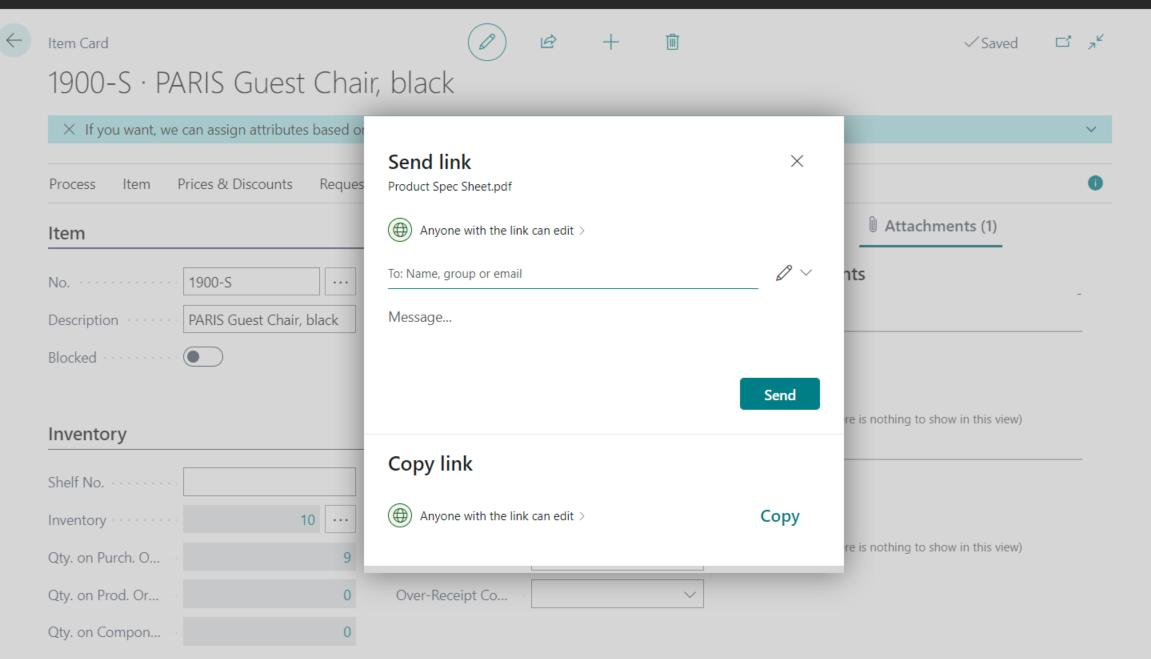


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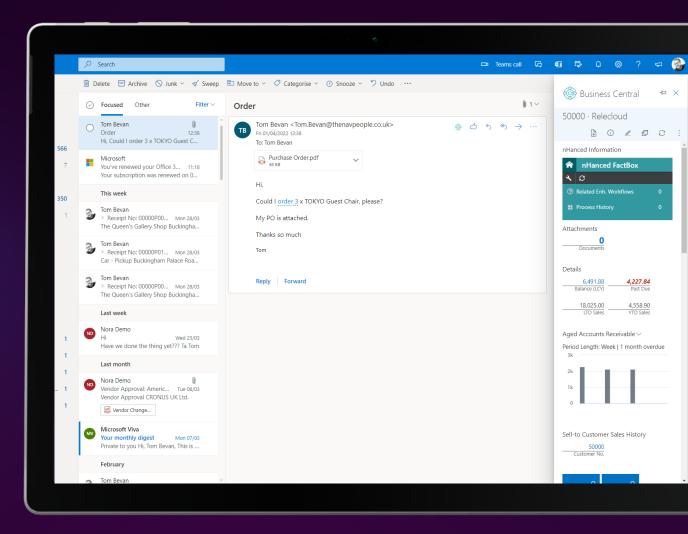
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# OUTLOOK ADD-IN ADD ATTACHMENTS TO BC RECORDS









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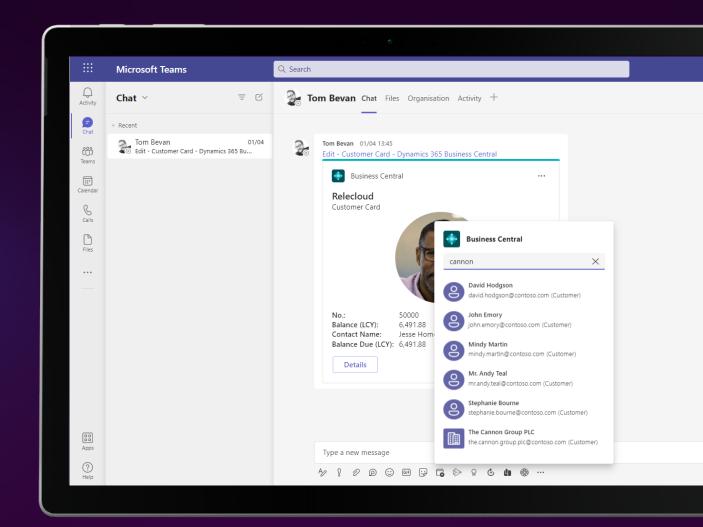
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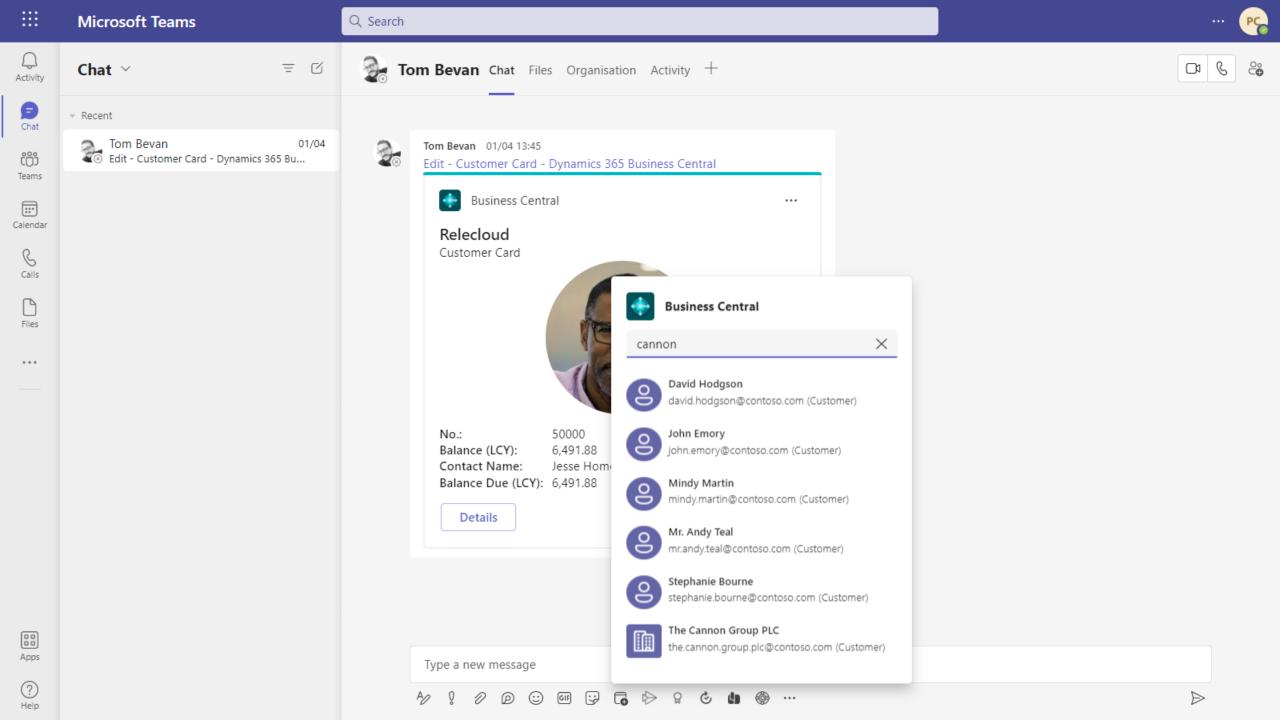
### IMPROVED TEAMS INTEGRATION

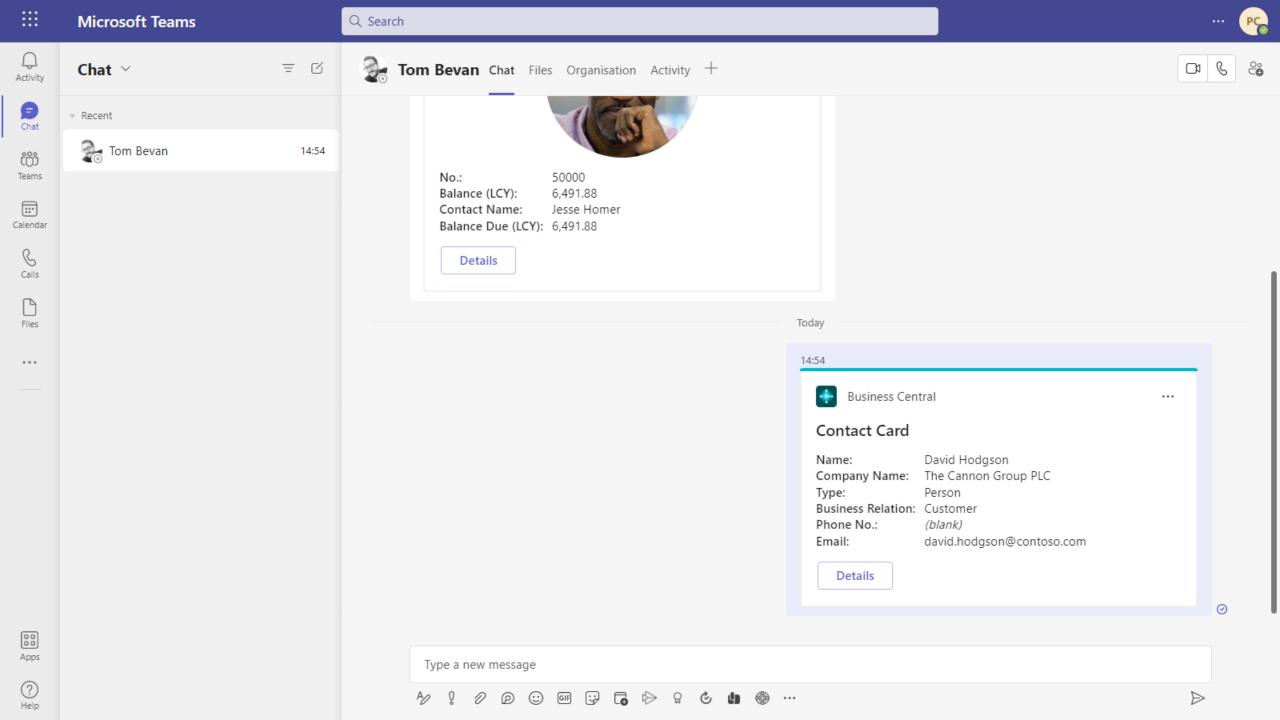












#### 🔶 Contact Card

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#### Δ B Ŵ Contact Card CT100140 · David Hodgson imes If you want, we can assign attributes based on the images you import for items and contacts. Enable | Don't ask again $\sim$ Report Navigate More options Process Details Attachments (0) General Show more CT100140 Company No. CT000007 . . . David Hodgson The Cannon Group PLC Name . . . Company Name ... **Contact Statistics** Person Business Relation Customer Type Salesperson Code JO General Cost (LCY) 0.00 Duration (Min.) 0 History > Opportunities No. of Opportunities Estimated Value (LCY) 5,000.00 Communication > B27 4KT david.hodgson@contoso.com ENG Calcd. Current Value (LCY) 25.00 Segmentation Foreign Trade > No. of Job Responsibilities 1 No. of Industry Groups 0 No. of Business Rel... Profile Questionnaire > No. of Mailing Groups 0

# MICROSOFT 365

- Open and Share files through OneDrive
- Outlook Addin Add email attachments to BC records
- Improved Teams Integration







## MICROSOFT 365 POWER PLATFORM



<sup>We are</sup> The NAV People



### DATAVERSE DATA CHANGE EVENTS

	Power Apps	✓ Search				₿	Environment The NAV Peop	le (default)
	^ 	+ Add column 📋 Data 🗸 🖑 Azure Synap	se Link $ \smallsetminus $	og Al Builder ${\scriptstyle ee}$	l Settings			= A
ŵ	Home	Tables > Contact						
	Learn	Columns Relationships Business rules	Views	Forms Dashb	oards Charts	Keys	Commands	Data
₽	Apps							
+	Create	Display name $\uparrow$ $\smallsetminus$		Name $\checkmark$	Data type $\vee$	Type $\vee$	Custom.	🗸 🛛 Rec
⊞	Data ^	Address Line 1		dyn365bc_add	Abc Text	Managed		Opt
		Address Line 2		dyn365bc_add	Abc Text	Managed		Opt
1	Tables	Business Relation		dyn365bc_con	≡ Choice	Managed		Opt
	Choices	Business Relation		dyn365bc_bus	Abc Text	Managed		Opt
	Dataflows	City		dyn365bc_city	Abc Text	Managed		Opt
		Company		dyn365bc_co	🆽 Lookup	Managed	$\checkmark$	Rec
	Azure Synapse Link	Company Name		dyn365bc_co	Abc Text	Managed		Opt
	Connections	Company Number		dyn365bc_co	Abc Text	Managed		Opt
	Custom Connectors	Country/Region Code		dyn365bc_cou	Abc Text	Managed		Opt
	Catavara	Date of Last Interaction		dyn365bc_last	🛅 Date Only	Managed		Opt
	Gateways	Display Name Primary Name Column		dyn365bc_dis	Abc Text	Managed	$\checkmark$	Rec
₀∕ <sup>a</sup>	Flows	Email		dyn365bc_email	Abc Text	Managed		Opt
ф	Chatbots 🗸	Id		dyn365bc_con	🖃 Unique	Standard	$\checkmark$	Rec
ംറ്റ	Al Builder 🗸 🗸	Last Modified Date		dyn365bc_last	🗟 Date an	Managed		Opt
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+	Create	Display name $\uparrow$ $\checkmark$		Name $\vee$	Data type $^{\smallsetminus}$	Type $\vee$	Custom $\vee$	Required $\vee$	Searcha \	~
⊞	Data ^	Address Line 1		dyn365bc_add	Abc Text	Managed		Optional	$\checkmark$	
		Address Line 2		dyn365bc_add	Abc Text	Managed		Optional	$\checkmark$	
	Tables	Business Relation		dyn365bc_con	≡ Choice	Managed		Optional	$\checkmark$	
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	Dataflows	City		dyn365bc_city	Abc Text	Managed		Optional	$\checkmark$	- 1
		Company		dyn365bc_co	🖽 Lookup	Managed	$\checkmark$	Required	$\checkmark$	- 1
	Azure Synapse Link	Company Name		dyn365bc_co	Abc Text	Managed		Optional	$\checkmark$	- 1
	Connections	Company Number		dyn365bc_co	Abc Text	Managed		Optional	$\checkmark$	- 1
	Custom Connectors	Country/Region Code		dyn365bc_cou	Abc Text	Managed		Optional	$\checkmark$	
	Catavia	Date of Last Interaction		dyn365bc_last	🛅 Date Only	Managed		Optional	$\checkmark$	
	Gateways	Display Name Primary Name Column		dyn365bc_dis	Abc Text	Managed	$\checkmark$	Required	$\checkmark$	
۵⁄۵	Flows	Email		dyn365bc_email	Abc Text	Managed		Optional	$\checkmark$	
¢	Chatbots 🗸 🗸	Id		dyn365bc_con	🖃 Unique	Standard	$\checkmark$	Required	$\checkmark$	
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### MAP TO DATAVERSE OPTION SETS

 Dynamics 365 Busine	ss Central							Sandbo	oxBC20 ,
CRONU 🤶	Integration	Table Mappings							۲ <i>د</i>
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No. †	$\bigcirc$	Name †	Table		Table Filter		Direction	Integration	Table
1896-S	$\bigcirc$	CONTACT	Contact		VERSION(1) SO	RTING(Field1) W	Bidirectional	Dataverse	e Contact
1900-S	$\bigcirc$	CURRENCY	Currency				ToIntegrati	Dataverse	e Transactic
	0	CUSTOMER	Customer		VERSION(1) SO	RTING(Field1) W	Bidirectional	Dataverse	e Account
1906-S	0	PAYMENT T	Payment Ter	ms			FromIntegr	Dataverse	e Account
1908-S	$\bigcirc$	SALESPEOP	Salesperson	/Purchaser			FromIntegr	Dataverse	e Systemus
1920-S	<b>O</b>	SHIPMENT	Shipment Method				FromIntegr	Dataverse	e Account
1925-W	$\rightarrow$	<u>SHIPPING</u>	Shipping Ag	Shipping Agent			FromIntegr	Dataverse	Account
<u>1928-5</u>	$\bigcirc$	VENDOR	Vendor		VERSION(1) SO	RTING(Field1) W	Bidirectional	Dataverse	Account
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1936-S									
1953-W									
1960-S									
1964-S									
1965-W									
	•								÷







Items:

No. 1



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CRONU  $\leftarrow$ Integration Table Mappings A 🔎 Search 🛛 🐯 Edit List 前 Delete Synchronization Mapping More options X You c  $\bigcirc$ Name 1 Table Table Filter Integration Table Direction CONTACT Bidirectional Dataverse Contact Contact VERSION(1) SORTING(Field1) W... CURRENCY ToIntegrati... Dataverse Transactic Currency CUSTOMER VERSION(1) SORTING(Field1) W... Bidirectional Dataverse Account Customer PAYMENT T... FromIntegr... Dataverse Account  $\bigcirc$ Payment Terms SALESPEOP... Salesperson/Purchaser FromIntegr... Dataverse Systemus SHIPMENT ... Shipment Method FromIntegr... Dataverse Account <u>SHIPPING</u>... Shipping Agent FromIntegr... Dataverse Account  $\bigcirc$  $\rightarrow$ VENDOR Vendor VERSION(1) SORTING(Field1) W... Bidirectional Dataverse Account  $\bigcirc$ 

2 V

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1960-S

1964-S 1965-W

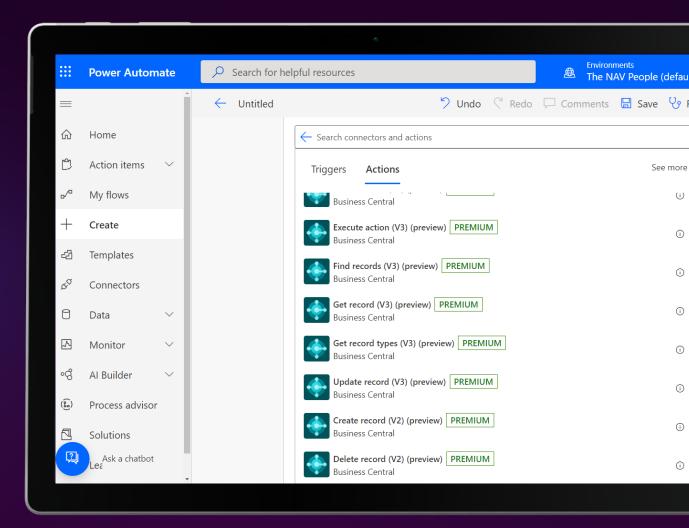
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× This is			Code 1		Due Date Calculation	Discount Date Calculation	Discount %	Calc. Pmt. Disc. on Cr.	Description	<u>Coupled to</u> Dataverse ✓	
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Goex			2 DAYS		2D		0		Net 2 days	Learn more	_
			2% 10, N	ET			0				
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https://businesscentral.dynamics.com/SandboxBC20?page=9800&company=CRONUS UK Ltd.&dc=0&runinframe=1#

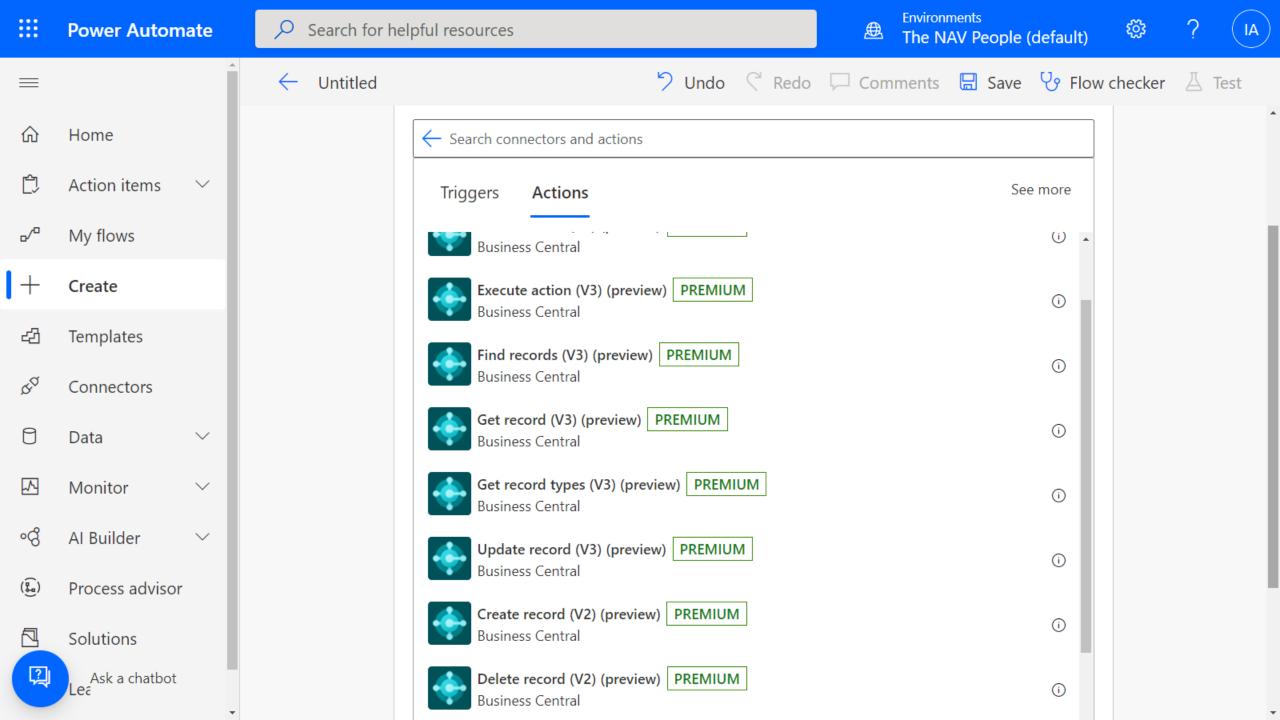
### IMPROVEMENTS TO POWER AUTOMATE CONNECTOR











	Power Automate	P     Search for helpful resources     Environments       The NAV People (default)     Environments	₿?	IA
=		← Untitled <sup>5</sup> Undo <sup>C</sup> Redo <sup>□</sup> Comments <sup>□</sup> Save <sup>0</sup> Flow che	ecker 🛛	Test
ŵ	Home	Find records (V3) (Preview) ⑦ ···		
Ĺ)	Action items $\checkmark$	* Environment name		
۵⁄۵	My flows	SANDBOXBC20  * Company name		
+	Create	CRONUS UK Demo Ltd.		
43	Templates	*API category v2.0		
\$ <sup>0</sup>	Connectors	* Table name		
0	Data 🗸	customers		
	Monitor 🗸 🗸	Filter Query An ODATA filter query to restrict the entries returned (e.g. stringColumn eq 'string' OR numberColumn		
ංශී	Al Builder 🗸 🗸	Order By		
$(\widehat{\mathbf{a}}_{\mathbf{a}})$	Process advisor	An ODATA orderBy query for specifying the order of entries. Top Count		
	Solutions	Total number of entries to retrieve (default = 1000, maximum = 1000).		
া	Ask a chatbot Lee	Skip Count The number of entries to skip (default = 0).		

### ACTION GROUP TO RUN POWER AUTOMATE FLOW

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	Prices & Discounts	>	1		
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			My2ndFlow	
			SharedFlow1	
			SharedFlow2	2







# HICROSOFT 3G5 POWER PLATFORM

- Dataverse data change events
- Map to Dataverse Option Sets
- Sync Sales Orders both ways in BC and Sales
- Improvements to Power Automate Connector
- Action Group to run Power Automate Flow





# TECHNICAL

Some under the hood improvements



The NAV People



# TECHNICAL PERFORMANCE



<sup>We we</sup> The NAV People



# TECHNICAL PERFORMANCE

- Add Keys to Base tables
- Partial Records on List Pages
- OData read-only intent
- Included Columns







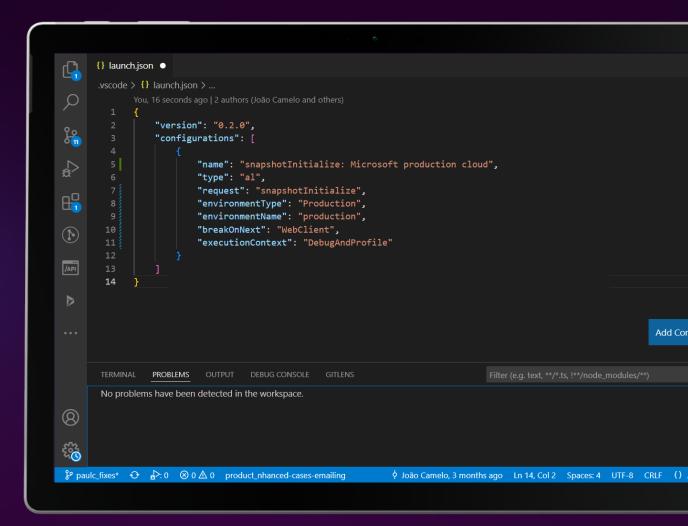
# TECHNICAL PROBLEM SOLVING



<sup>We are</sup> The NAV People



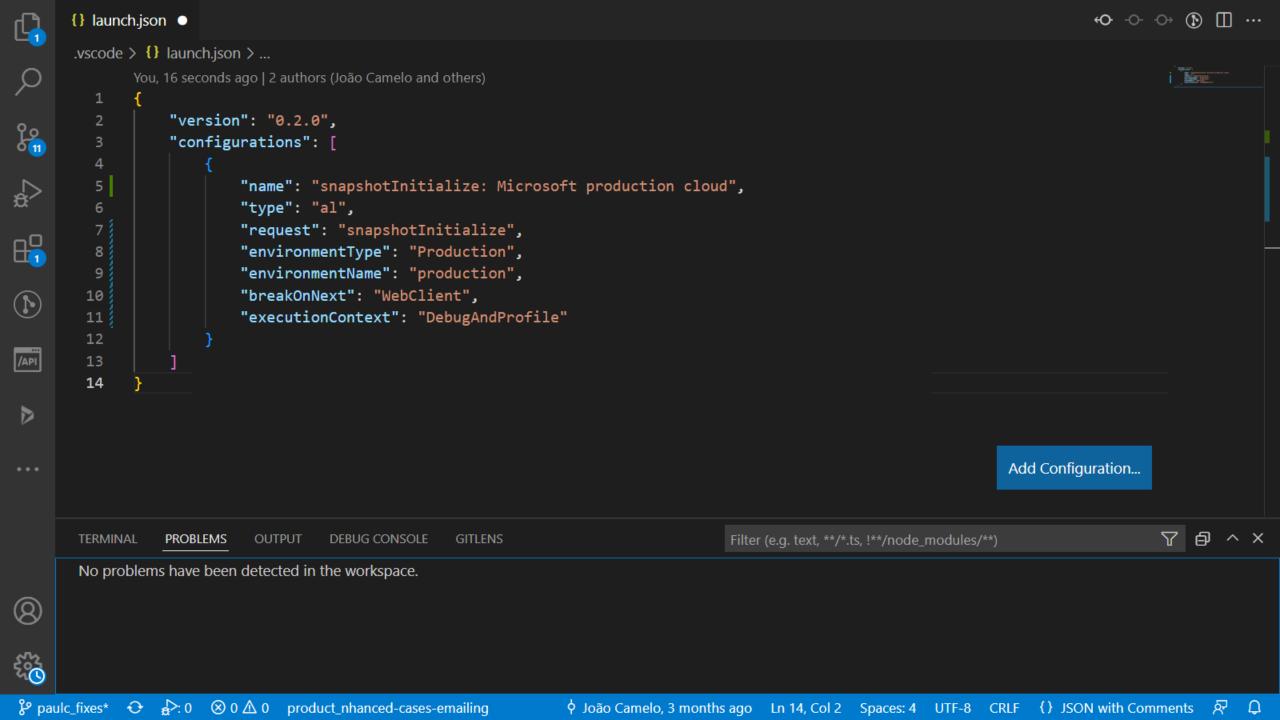
### SNAPSHOT DEBUGGING OF PRODUCTION SYSTEMS











### AL PERFORMANCE PROFILER

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	7.54	79%	9.50	21%		> CalculateFieldValues	Base Application::Page::"Custome
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8	0.04	100%	0.04	0%		GetLastPaymentDateLabel	Base Application::CodeUnit::"Calculate
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.snapshots > ≡ 6f4d4f77-c83e-4230-9ef9-85261bb5cd6e.alcpuprofile

Filter functions or files, or start a query()

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/API

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#### f Time in ms Total Time in ms Hit count Function Name

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0.30	100%	0.30	0%	1	CreateAndSendNotification
1.45	26%	5.45	74%	1	✓■OnResolveAutoFormat
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0.14	100%	0.14	0%	1	ResolveAutoFormatTranslateCase2
43.83	0%	10,096.21	100%	7	EntriesContainingLetterEExist
690.03	100%	690.03	0%	35	CustLedgerEntriesContainingLetterEExist
362.36	100%	9,362.36	0%	35	GLEntriesContainingLetterEExist
3.18	24%	13.14	76%	1	✓■ OnAfterGetCurrRecord
6.49	100%	6.49	0%	1	HasOpenApprovalEntries
1.06	100%	1.06	0%	1	CanCancelApprovalForRecord
2.34	68%	3.42	32%	1	GetCanRequestAndCanCancel
0.07	100%	0.07	0%	1	SetCurrentListSelection
16.31	96%	16.85	4%	1	✓■ OnCustomerListGetCurrRec
0.54	3%	16.76	97%	1	ShowCustomerContactCreationNotification
5.01	39%	12.55	61%	1	✓ ■ OnAfterGetCurrRecord
7.54	79%	9.50	21%	1	CalculateFieldValues
0.86	69%	1.24	31%	1	✓■OnPageBackgroundTaskCompleted
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 $1 \otimes 1 \otimes 0 \wedge 0 \neq 1$  ive Share DebugPerformance

## TECHNICAL PROBLEM SOLVING

- Snapshot Debugging of Production systems
- AL Performance Profiler







# MORE INFO HERE

### HTTPS://DOCS.MICROSOFT.COM/EN-US/DYNAMICS365-RELEASE-PLAN/2022WAVE1/SMB/DYNAMICS365-BUSINESS-CENTRAL/PLANNED-FEATURES

### (GOOGLE - WHAT'S NEW BUSINESS CENTRAL 2022 WAVE 1)





<sup>We</sup> The NAV People



## IF YOU WANT TO INFLUENCE BUSINESS CENTRAL VOTE FOR IDEAS

### AKA.MS/BCIDEAS









## DON'T FORGET TO RATE THIS SESSION IN THE USER DAY APP







