## THE ENHANCED BUSINESS CENTRAL

Andre Verster – Presales Consultant Sarah Bennett – Product Owner



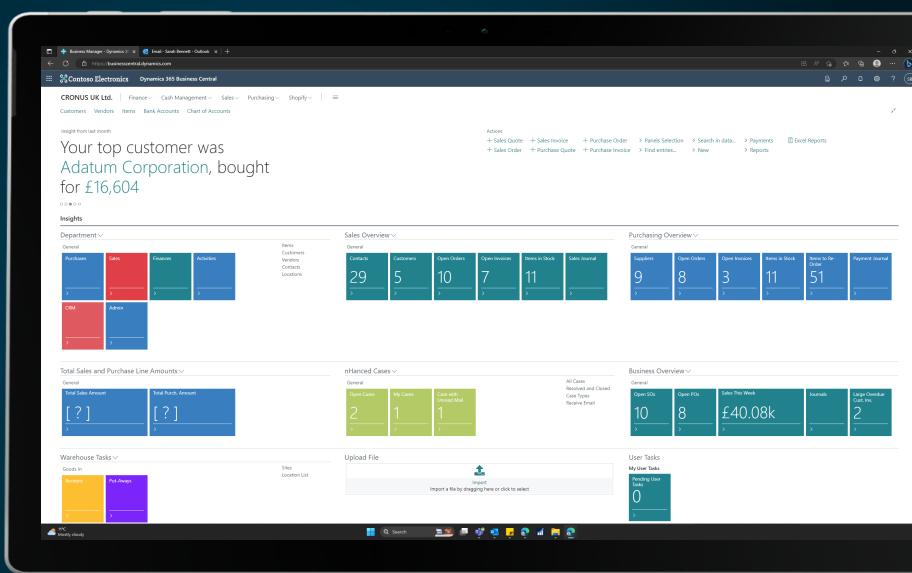
# AGENDA

- nHanced Panels and Tiles
- nHanced Workflow Companion
- nHanced Record Change
- nHanced Cases
- Assisted Setup
- Product Roadmap
- Q&A





### DEMO!





🔲 🔶 Business Manager - Dynamics 36 🗙 🧕 Email - Sarah Bennett - Outlook 🗴 🕂

 $\leftarrow$  C ( b https://businesscentral.dynamics.com

:::: Contoso Electronics Dynamics 365 Business Central

CRONUS UK Ltd. | Finance  $\lor$  Cash Management  $\lor$  Sales  $\lor$  Purchasing  $\lor$  Shopify  $\lor$  |  $\equiv$ 

Customers Vendors Items Bank Accounts Chart of Accounts

Insight from last month

### Your top customer was Adatum Corporation, bought for £16,604

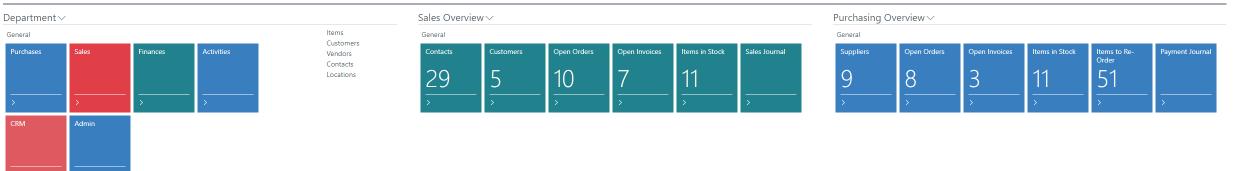
 Actions

 + Sales Quote
 + Sales Invoice
 + Purchase Order
 > Panels Selection
 > Search in data...
 > Payments
 Excel Reports

 + Sales Order
 + Purchase Quote
 + Purchase Invoice
 > Find entries...
 > New
 > Reports

00000

Insights



Total	Sales	and	Purchase	Line	Amounts	$\checkmark$
rotar	Juico	ana	rarchase	LILIC	7 time diffes	



Hanced Cases	s ∨	
General		
Open Cases	My Cases	Case with Unread Mail
2	1	1
<u> </u>	>	

#### 

All Cases

Case Types

Receive Email

Resolved and Closed

### General Open SOs Open POs





▲ 11°C Mostly cloudy

#### 📕 Q Search 🛛 🔜 💷 💞 💁 🛃 💽 🚮 📜 📀

... 🕟

2<sup>4</sup>

ם א ב 🕸 ? (sв)

## ASSISTED Setup

		0					
💠 Dynamics 365 Business Central - 🗙 🕂							
C 🖞 https://businesscentral.dynamics.com/?company=CRONUS%20UK%20Ltd.&page=1801&dc=0&bookm	ark=49_xgcAAAJ7_0EAUwBTAEkAUwBUAEUARAAgAFMARQBUAFUAU/	ABFAFAAQQBHAEUAXwA4A	DAAMQA3ADIAXwBfADAAAAAAhw		f≞ @		··· (
 Contoso Electronics Dynamics 365 Business Central					<u>م</u> م	۲	? (
CRONUS UK Ltd. Finance Cash Management Sales Purchasing Shopify	Assisted Setup						
Customers Vendors Items Bank Accounts Chart of Accounts	$,\!$		e 7				л <sup>к</sup>
Insight from last month	☆ Title	Learn Completed more	Description				
The best-selling item was	Set up your company			Panels Selection > Search in data > Payments 🗄 Excel Reports			
	Set up exchange rates service	Read	View or update currencies and exchange ra				
ATHENS Desk with 18 units	Enter company details	Read	Provide your company's name, address, log				
sold	Set up Value-Added Tax (VAT)	Read	Set up VAT to specify the rates to use to cal				
00000	Set up VAT Group Management	Read	VAT Group Management allows independe				
	Fetch users from Microsoft 365	<u> </u>	Get the latest information about users and				
Insights		up Wizard	∠ × ayer for nHanced				_
Department V	Set up Panel:						
General Items Customers	Set up nHan						
Purchases Sales Finances Activities Vendors Contacts	Set up nHan Welcome to nHanced Emailing / Welcome to the nHanced Emailing		ed Emailing app adds	liers Open Orders Open Invoices Items in Stock Items to Re- Order	Payn		
Locations	Set up nham Welcome to the nHanced Emailing Setup Wizard. Our nHanced Emailing app adds the function of reading emails sent to a monitored mailbox, allowing processes to be triggered within Business Central. It used by a number of nHanced Products, such			8 3 11 51			
	Set up nHan as nHanced Workflows, nHanced				_		
	Setup nHanc		the function of rea		>		
CRM	Setup nOra						
	✓ Get ready for						
	Set up outgo		s your business wi				
	Customise di		documents look ri				
	✓ Report on fin						
Total Sales and Purchase Line Amounts $\smallsetminus$	Process Cons		ledger entries of t	house Tasks ~			
General	✓ Get ready for	Back	Next	In	Sites		
Total Sales Amount Total Purch. Amount	Connect to a		ervice so that your	pts Put-Aways	Locati	on List	
101 101	Migrate business data	Read	Import existing data to Business Central fro				
[?] [?]	Set up AMC Banking 365 Fundamentals exte	Read	Connect to an online bank service that can				
→ → →	Set up Cloud Migration	Read	Migrate data from your on-premises enviro				
	Set up a bank statement file import format		Set up a bank statement file import format.	Out			
	Invite your external accountant to the comp	Read	Send a link to your external accountant so t	Shipment Pick Worksheet			
	<ul> <li>Connect with other systems</li> </ul>						
	Set up a connection to Dynamics 365 Sales	Read	Connect your Dynamics 365 services for be				
	Set up a connection to Dataverse	Read	Check out how easy it is to set up the conn				
	Connect your files to the cloud	Read	Connect to Dataverse for better insights ac Configure which features can work with On	4			
	Connect your mes to the could		compare million realizes can work With Office	ments			
1PC Mostly cloudy	📕 Q Search 📃 🚊 🗖	🔐 💽 🔔 🤅	🤉 🖬 📄 💀				
mozy tiday							



... 🕟 🖞 https://businesscentral.dynamics.com/?company=CRONUS%20Ltd.&page=1801&dc=0&bookmark=49\_xgcAAAJ7\_0EAUwBTAEkAUwBUAEUARAAgAFMARQBUAFUAUABfAFAAQQBHAEUAXwA4ADAAMQA3ADIAXwBfADAAAAAAhw ם א ב מי ? (sв :::: Contoso Electronics Dynamics 365 Business Central CRONUS UK Ltd. Finance  $\checkmark$  Cash Management  $\checkmark$  Sales  $\checkmark$  Purchasing  $\checkmark$  Shopify  $\checkmark$ ← Assisted Setup Customers Vendors Items Bank Accounts Chart of Accounts 6 T Search Actions \ Insight from last month Description Panels Selection > Search in data... > Payments E Excel Reports The best-selling item was Set up your company > New > Reports Set up exchange rates service View or update currencies and exchange ra... ATHENS Desk with 18 units Enter company details Provide your company's name, address, log.. Set up Value-Added Tax (VAT) Set up VAT to specify the rates to use to cal... sold VAT Group Management allows independe.. 00000 Get the latest information about users and .. Install extens Insights  $\mathbb{Z} \times$ nHanced Emailing Setup Wizard Setup nHai yer for nHanced . asing Overview ~ Department ~ £03 Items General Customers Set up nHai Welcome to nHanced Emailing Assisted Setup Set up nHand Welcome to the nHanced Emailing Setup Wizard. Our nHanced Emailing app adds 51 the function of reading emails sent to a monitored mailbox, allowing processes to be 8 3 triggered within Business Central. It is used by a number of nHanced Products, such as nHanced Workflows, nHanced Cases and nHanced Forms. he function of rea... Setup nOra Get ready for Set up outg s your business wi.. documents look ri.. Report on fir edger entries of t... Total Sales and Purchase Line Amounts $\sim$ house Tasks  $\smallsetminus$ Get ready for Sites General Next Total Sales Amount rvice so that your ... Migrate business data Import existing data to Business Central fro.. Set up AMC Banking 365 Fundamentals exte... Connect to an online bank service that can . Set up Cloud Migration Migrate data from your on-premises enviro... Set up a bank statement file import format Set up a bank statement file import format. Invite your external accountant to the comp.. Send a link to your external accountant so t... Connect with other systems Set up a connection to Dynamics 365 Sales Connect your Dynamics 365 services for be.. Connect to Shopify and import data Check out how easy it is to set up the conn.. Set up a connection to Dataverse Connect to Dataverse for better insights ac... Connect your files to the cloud Configure which features can work with On..

т.

Q Search

2

🔶 Dynamics 365 Business Central - 🗙 🕂

11°C Mostly cloudy

#### nHanced Emailing Setup Wizard

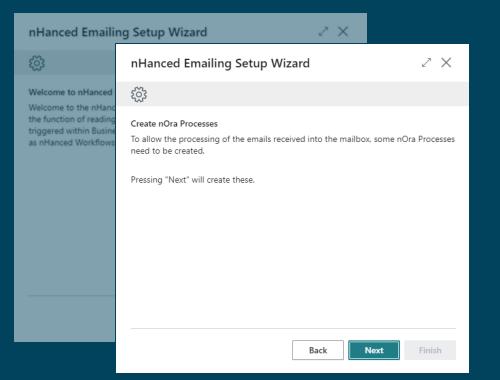
#### ŝ

#### Welcome to nHanced Emailing Assisted Setup

Welcome to the nHanced Emailing Setup Wizard. Our nHanced Emailing app adds the function of reading emails sent to a monitored mailbox, allowing processes to be triggered within Business Central. It is used by a number of nHanced Products, such as nHanced Workflows, nHanced Cases and nHanced Forms.







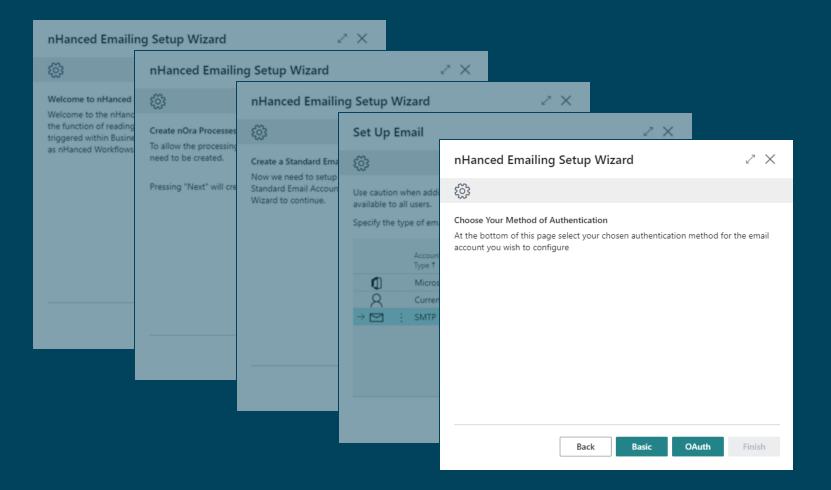


nHanced Emaili	ng Setup Wizard	2 ×		
<u>نې</u>	nHanced Emaili	ng Setup Wizard	2 ×	
Welcome to nHanced Welcome to the nHanc	\$	nHanced Emailing Setup	Wizard	∠ ×
the function of reading triggered within Busine as nHanced Workflows	Create nOra Processes To allow the processing	ξ <sup>Ω</sup>		
as manced worknows	need to be created. Pressing "Next" will cre	Create a Standard Email Account Now we need to setup a standard en	nail account pressing "Ne	xt" will take you to the
		Standard Email Account Setup Wizard Wizard to continue.		
			Back	<b>Next</b> Finish

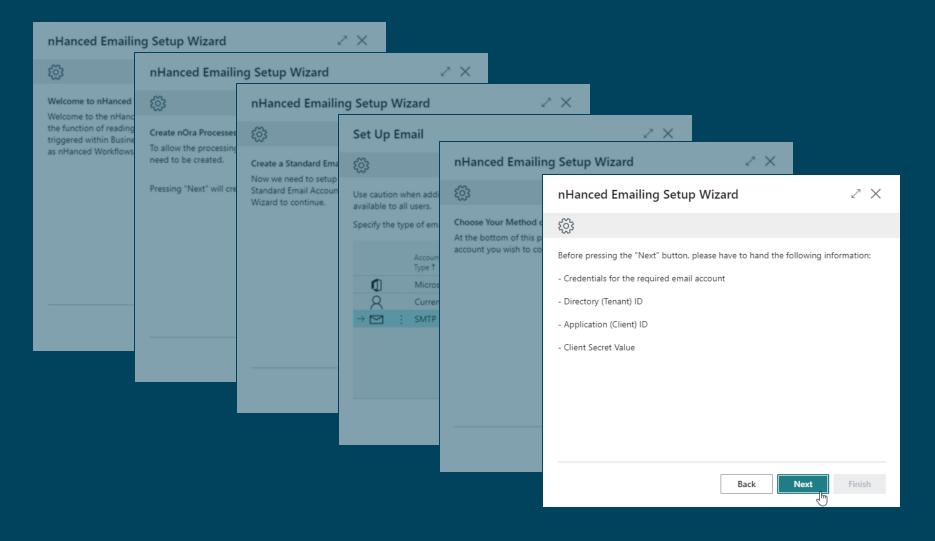


nHanced Emailin	ng Setup Wizard	2	r ×
<u>نې</u>	nHanced Emailin	ig Setup Wizard	2 ×
Welcome to nHanced Welcome to the nHanc	ŝ	nHanced Emailin	ng Setup Wizard 🧷 🔀
the function of reading triggered within Busine	Create nOra Processes	<u>نې</u>	Set Up Email
as nHanced Workflows		Create a Standard Ema	Ś
	Pressing "Next" will cre	Now we need to setup Standard Email Accoun Wizard to continue.	Use caution when adding email accounts. Depending on your setup, accounts can be available to all users.
			Specify the type of email account to add
			Account Type↑ Details
			Microsoft 365 Use Microsoft 365 shared mailboxes.
			Q Current User Users send emails from their sign-in account.
			$\rightarrow$ $\begin{tabular}{lllllllllllllllllllllllllllllllllll$
			Cancel Back Next

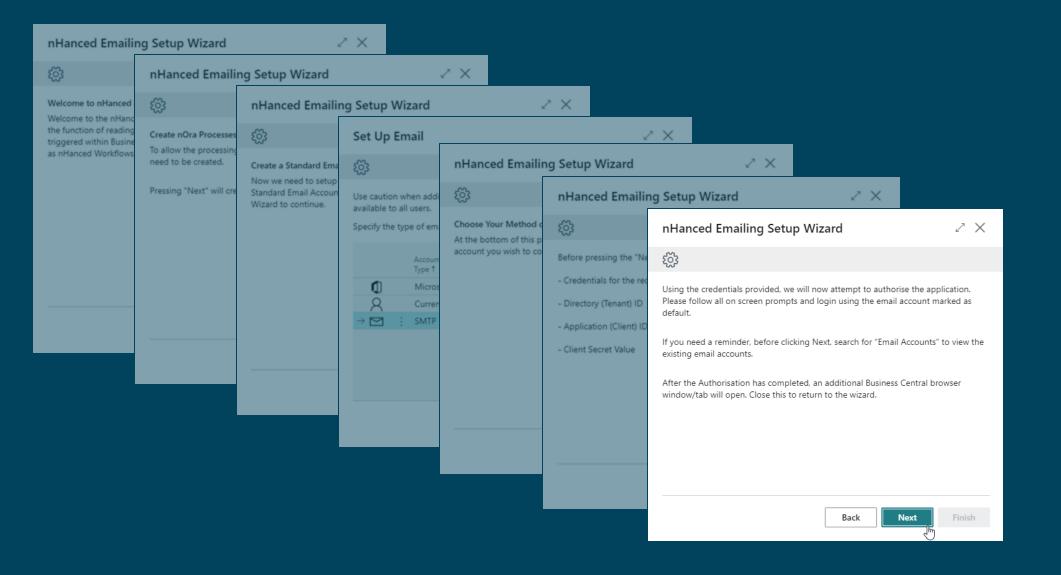




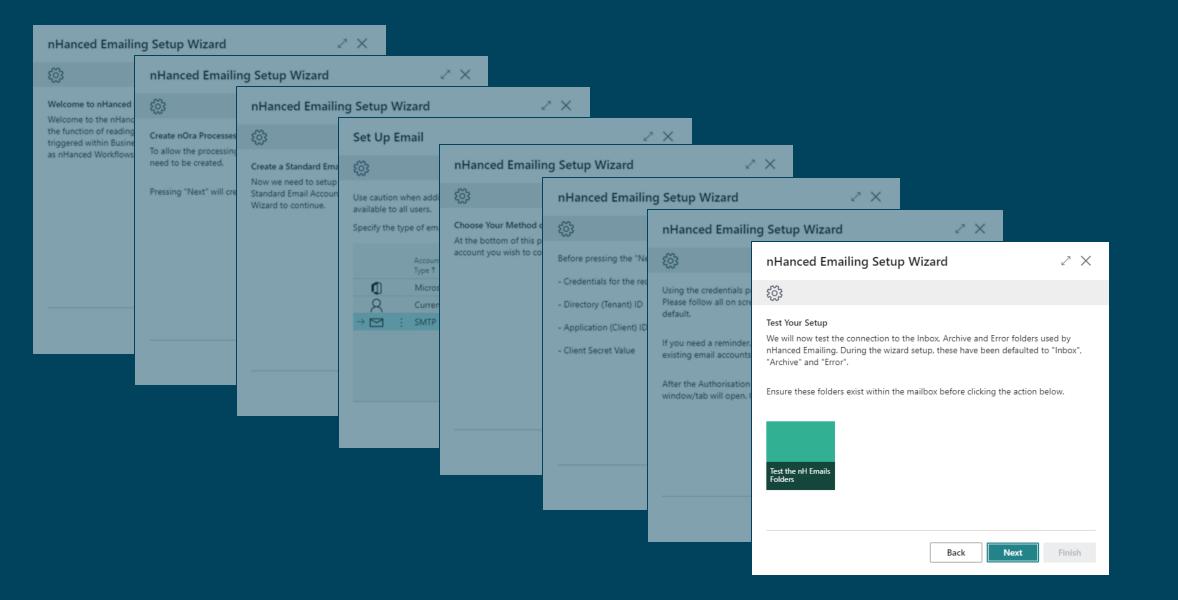




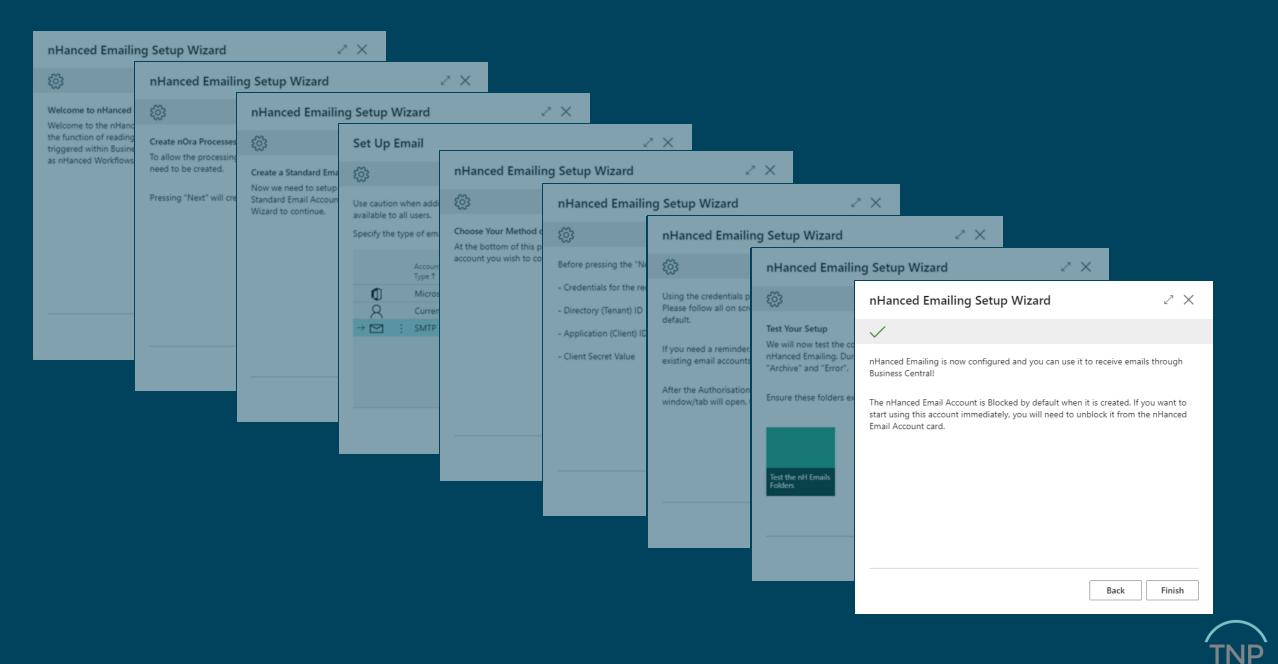






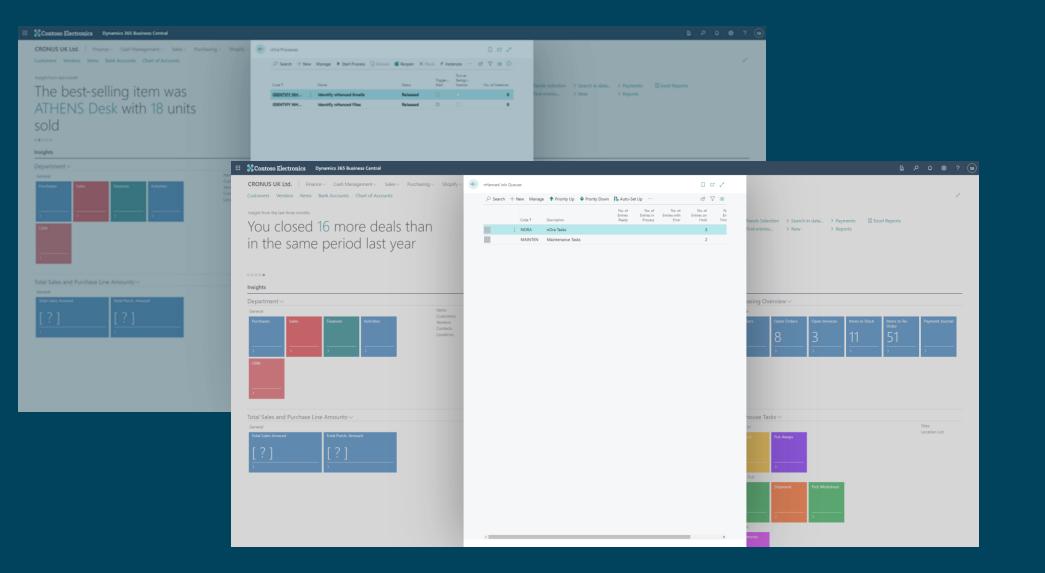




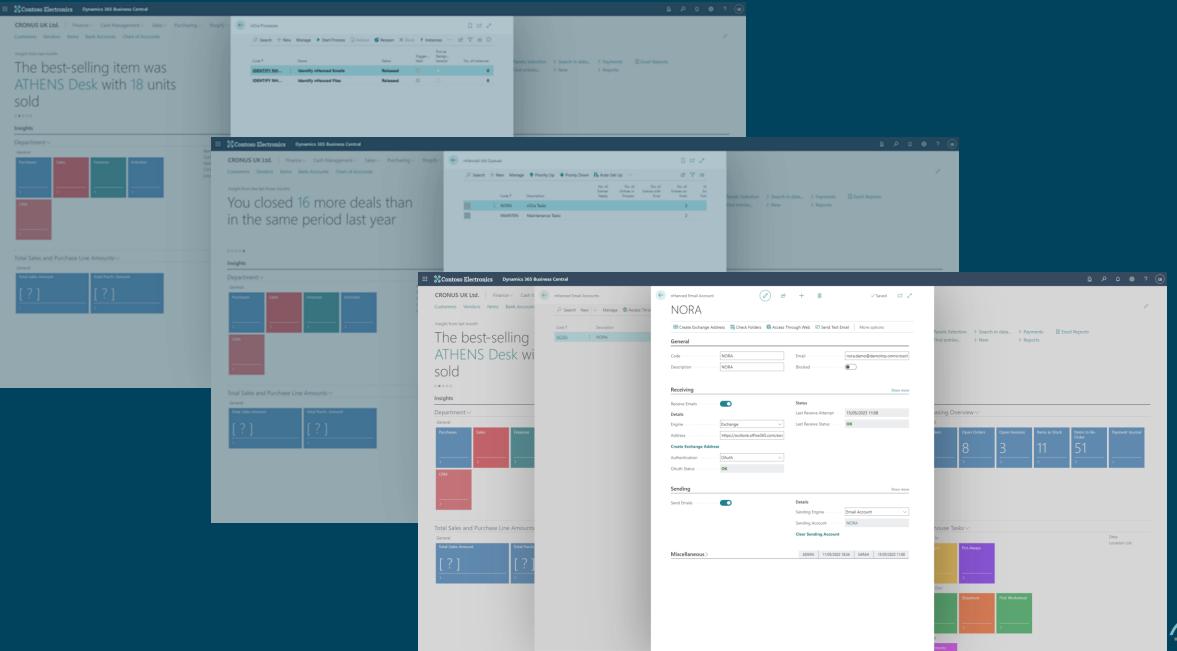


Contoso Electronics Dynamics 365 Business Central		• • • • • • • • • • • • • • • • • • •
CRONUS UK Ltd.   Finance - Cash Management - Sales - Purchasing - Sh	pifyv 🔄 nOra Processes 🔲 🖬 Z	
Customers Vendors Items Bank Accounts Chart of Accounts	🔎 Search + New Manage 🕨 Start Process 🗟 Release 💕 Reopen 🗙 Block 🖋 Instances … LA 🏹 🎟 🛈	*
Insight from last month	Run as Trigger Backgr	
The best-selling item was	Code 1 Name Status Start Session No. of Instances IDENTIFY.NH : Identify nHanced Emails Released C 0	Panels Selection > Search in data > Payments 🗄 Excel Reports Find entries > New > Reports
ATHENS Desk with 18 units	IDENTIFY NH Identify manced Files Released O 0	
sold		
08000		
Insights		
Department ~		asing Overview V
Central Barrier Activities Control Soles and Purchase Line Amounts >		Course Tasks ~
Ceneral Total Parts Amount       [?]     Total Parts Amount       [?]		n Stas Location List Dut-Marge Dut-M









INF



## NHANCED PRODUCT Roadmap

- Assisted Setup on more products
- Auto Refresh of nHanced Planning Board
- Improvements to nHanced Cases including 'People Group' assignment
- Job Queue support for nHanced Document Distribution

### ...and more to come!





### **IDEAS WELCOME!**





## **QUESTIONS?**