

THE ENHANCED BUSINESS CENTRAL

Andre Verster – Presales Consultant
Sarah Bennett – Product Owner

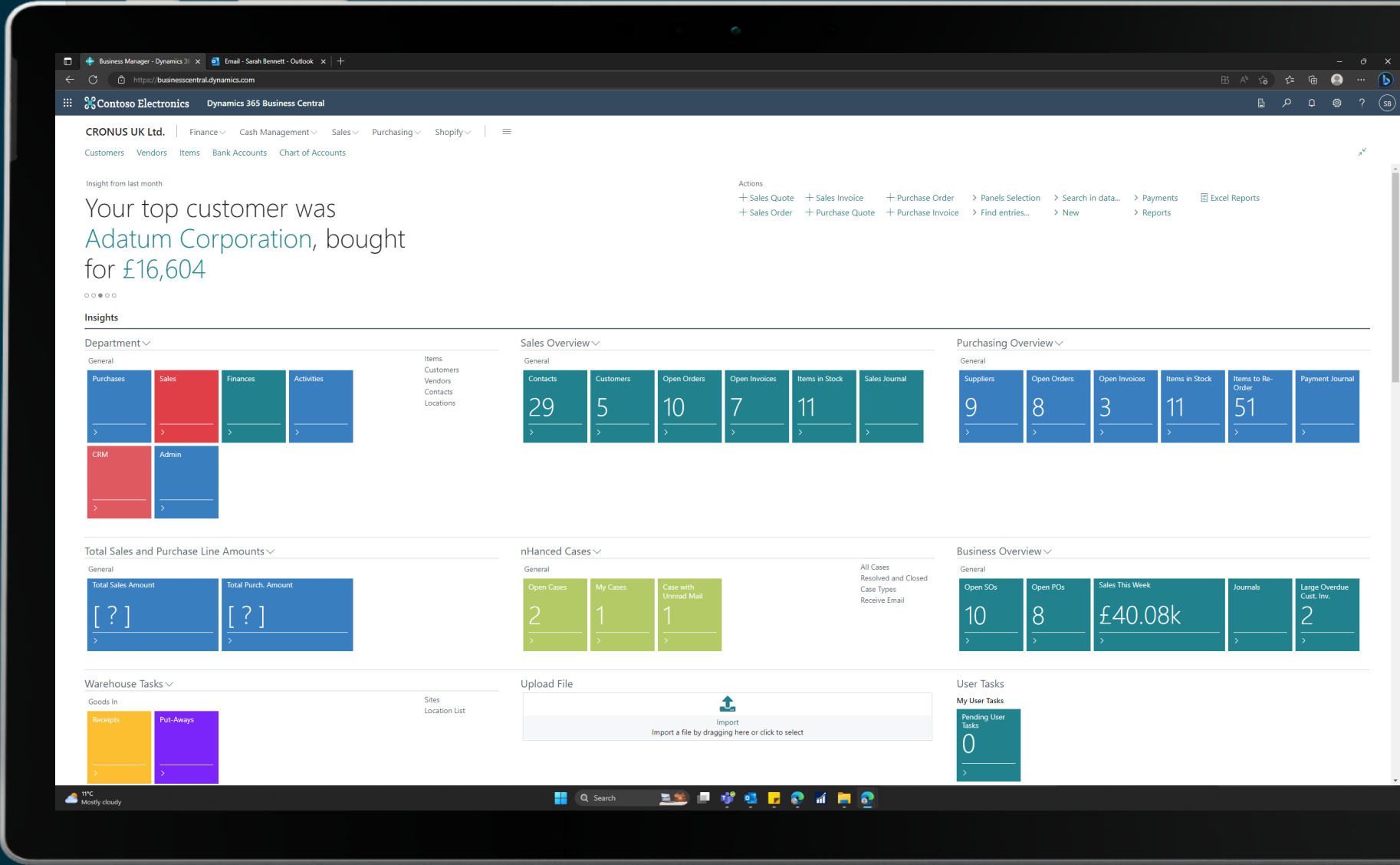


AGENDA

- nHanced Panels and Tiles
- nHanced Workflow Companion
- nHanced Record Change
- nHanced Cases
- Assisted Setup
- Product Roadmap
- Q&A



DEMO!



Business Manager - Dynamics 365

Email - Sarah Bennett - Outlook

https://businesscentral.dynamics.com

Contoso Electronics

Dynamics 365 Business Central

CRONUS UK Ltd.

FinanceCash ManagementSalesPurchasingShopify

CustomersVendorsItemsBank AccountsChart of Accounts

Insight from last month

Your top customer was
Adatum Corporation, bought
for £16,604

Insights

Department

General

Purchases

Sales

Finances

Activities

CRM

Admin

Items

Customers

Vendors

Contacts

Locations

Sales Overview

General

Contacts

Customers

Open Orders

Open Invoices

Items in Stock

Sales Journal

Purchasing Overview

General

Suppliers

Open Orders

Open Invoices

Items in Stock

Items to Re-Order

Payment Journal

Total Sales and Purchase Line Amounts

General

Total Sales Amount

Total Purch. Amount

nHanced Cases

General

Open Cases

My Cases

Case with Unread Mail

All Cases

Resolved and Closed

Case Types

Receive Email

Business Overview

General

Open SOs

Open POs

Sales This Week

Journals

Large Overdue Cust. Inv.

Warehouse Tasks

Goods In

Receipts

Put-Aways

Sites

Location List

Upload File

Import

Import a file by dragging here or click to select

User Tasks

My User Tasks

Pending User Tasks

0

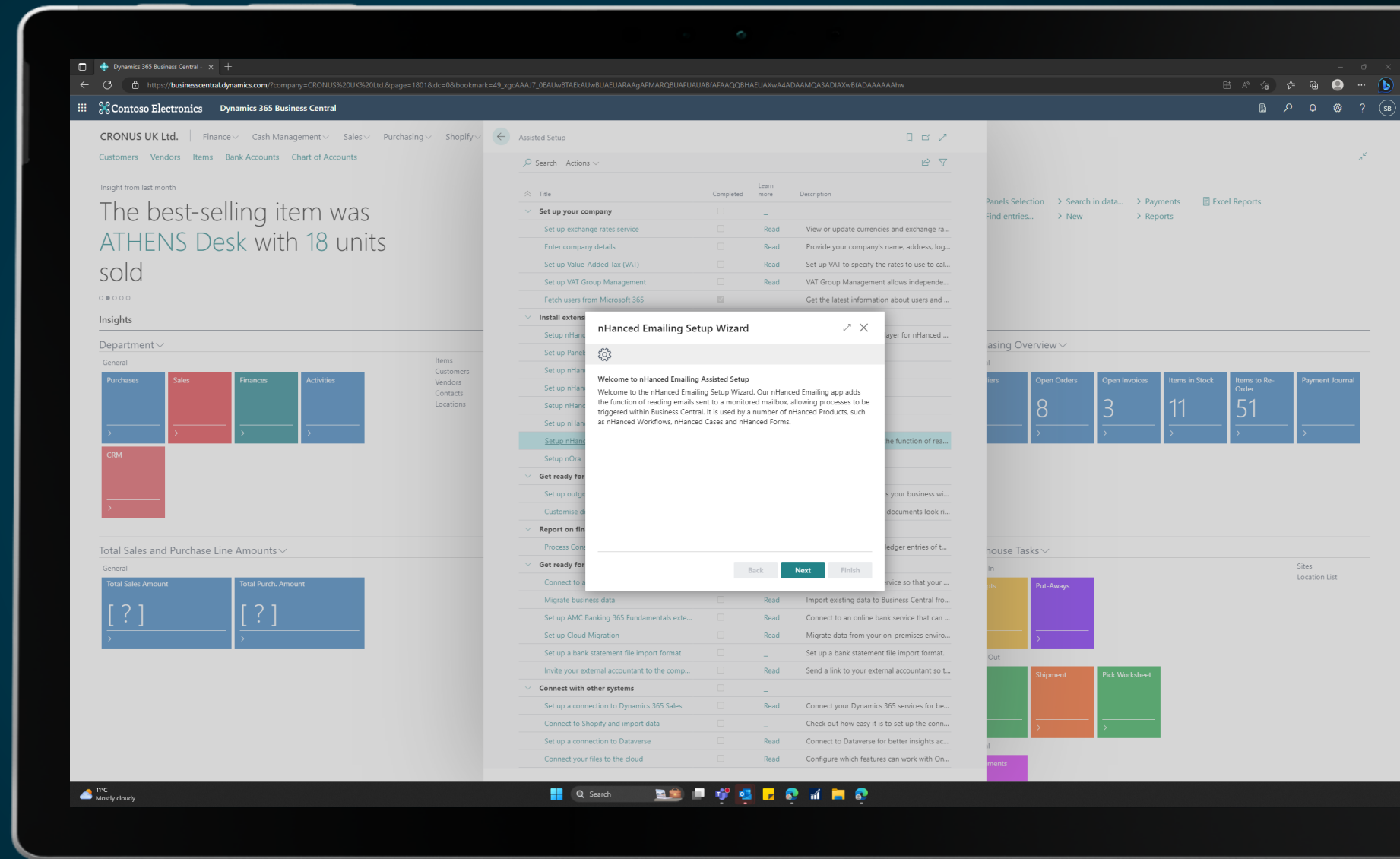
11°C

Mostly cloudy

Search

Taskbar icons

ASSISTED SETUP



The best-selling item was **ATHENS Desk** with **18** units sold

Insights

Department ▾

Purchases	Sales	Finances	Activities
_____	_____	_____	_____
>	>	>	>

CRM

Total Sales and Purchase Line Amounts ▾

<p>Total Sales Amount</p> <p>[?]</p> <p>></p>	<p>Total Purch. Amount</p> <p>[?]</p> <p>></p>
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Welcome to nHanced Emailing Assisted Setup

Welcome to the nHanced Emailing Setup Wizard. Our nHanced Emailing app adds the function of reading emails sent to a monitored mailbox, allowing processes to be triggered within Business Central. It is used by a number of nHanced Products, such as nHanced Workflows, nHanced Cases and nHanced Forms.

Back Next Finish

nHanced Emailing Setup Wizard



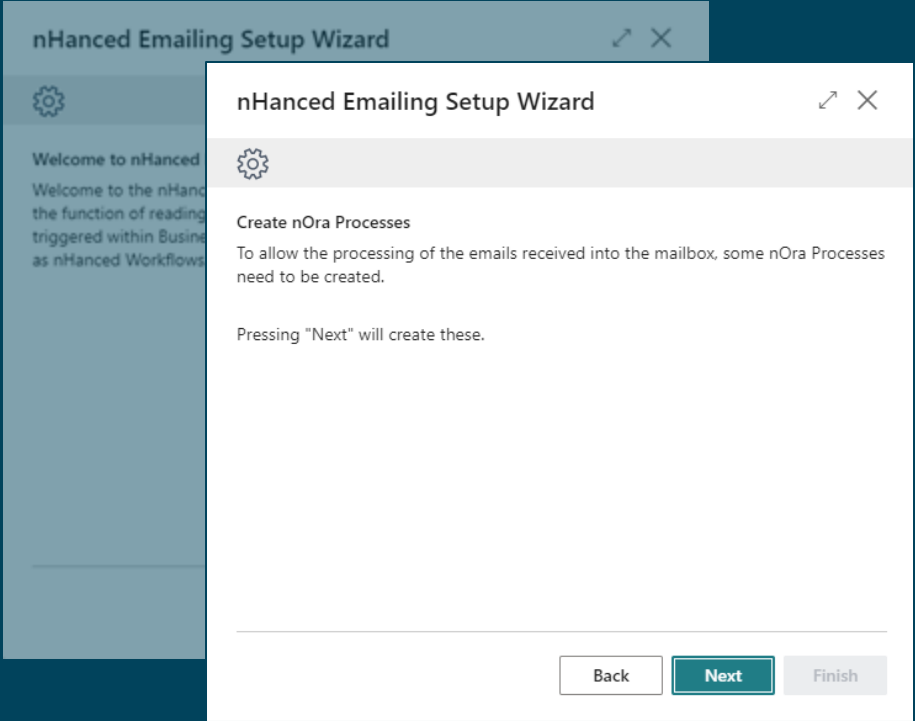
Welcome to nHanced Emailing Assisted Setup

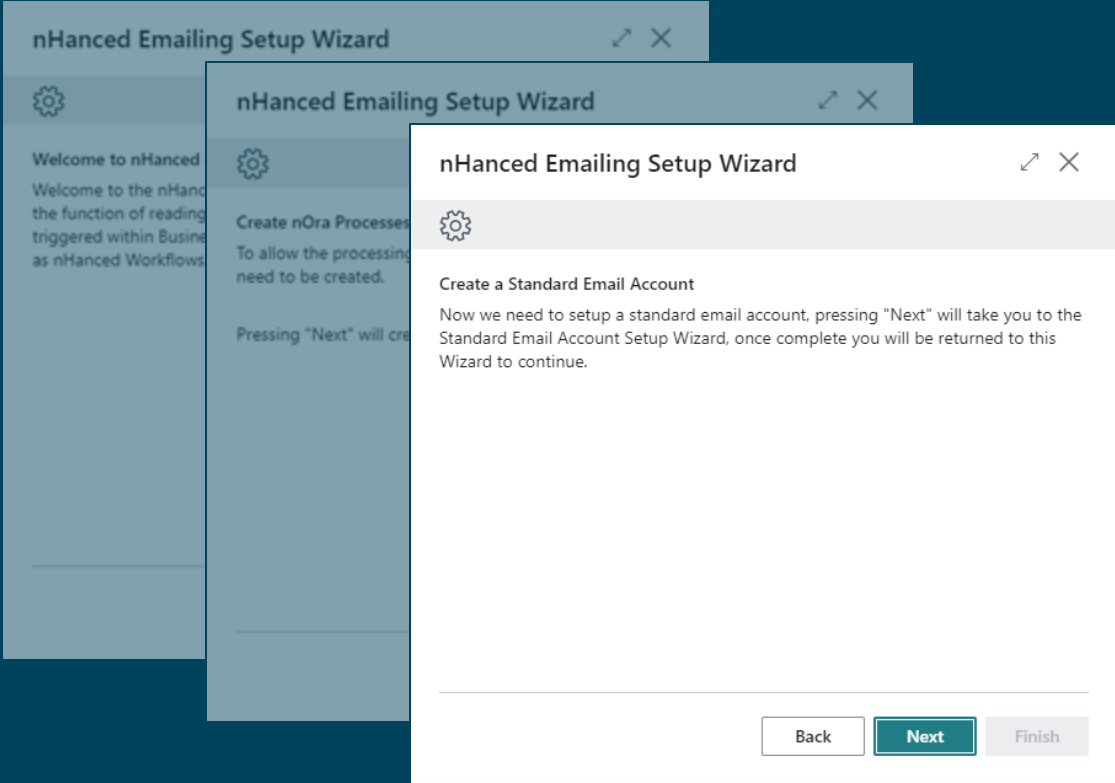
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Back

Next

Finish





nHanced Emailing Setup Wizard

⌵ ✕

⚙

Welcome to nHanced
Welcome to the nHanced
the function of reading
triggered within Business
as nHanced Workflows

nHanced Emailing Setup Wizard

⌵ ✕

⚙

Create nHanced Processes
To allow the processing
need to be created.

Pressing "Next" will create

nHanced Emailing Setup Wizard

⌵ ✕

⚙

Create a Standard Email Account
Now we need to setup
Standard Email Account
Wizard to continue.

Set Up Email

⌵ ✕

⚙

Use caution when adding email accounts. Depending on your setup, accounts can be available to all users.

Specify the type of email account to add

Account Type ↑	Details
🏢	Microsoft 365 Use Microsoft 365 shared mailboxes.
👤	Current User Users send emails from their sign-in account.
→ ✉ ⋮ SMTP	Use SMTP to send emails.

Cancel

Back

Next

nHanced Emailing Setup Wizard

Welcome to nHanced
Welcome to the nHanced Emailing Setup Wizard. The function of reading the function of reading triggered within Business as nHanced Workflows.

nHanced Emailing Setup Wizard

Create nHanced Processes
To allow the processing need to be created.

Pressing "Next" will create the nHanced Processes.

nHanced Emailing Setup Wizard

Create a Standard Email Account
Now we need to setup a Standard Email Account. Pressing "Next" will create the Standard Email Account. Wizard to continue.

Set Up Email

Use caution when adding email accounts available to all users.
Specify the type of email account you wish to create.

Account Type ↑	
Microsoft	Microsoft
Current	Current
SMTP	SMTP

nHanced Emailing Setup Wizard

Choose Your Method of Authentication

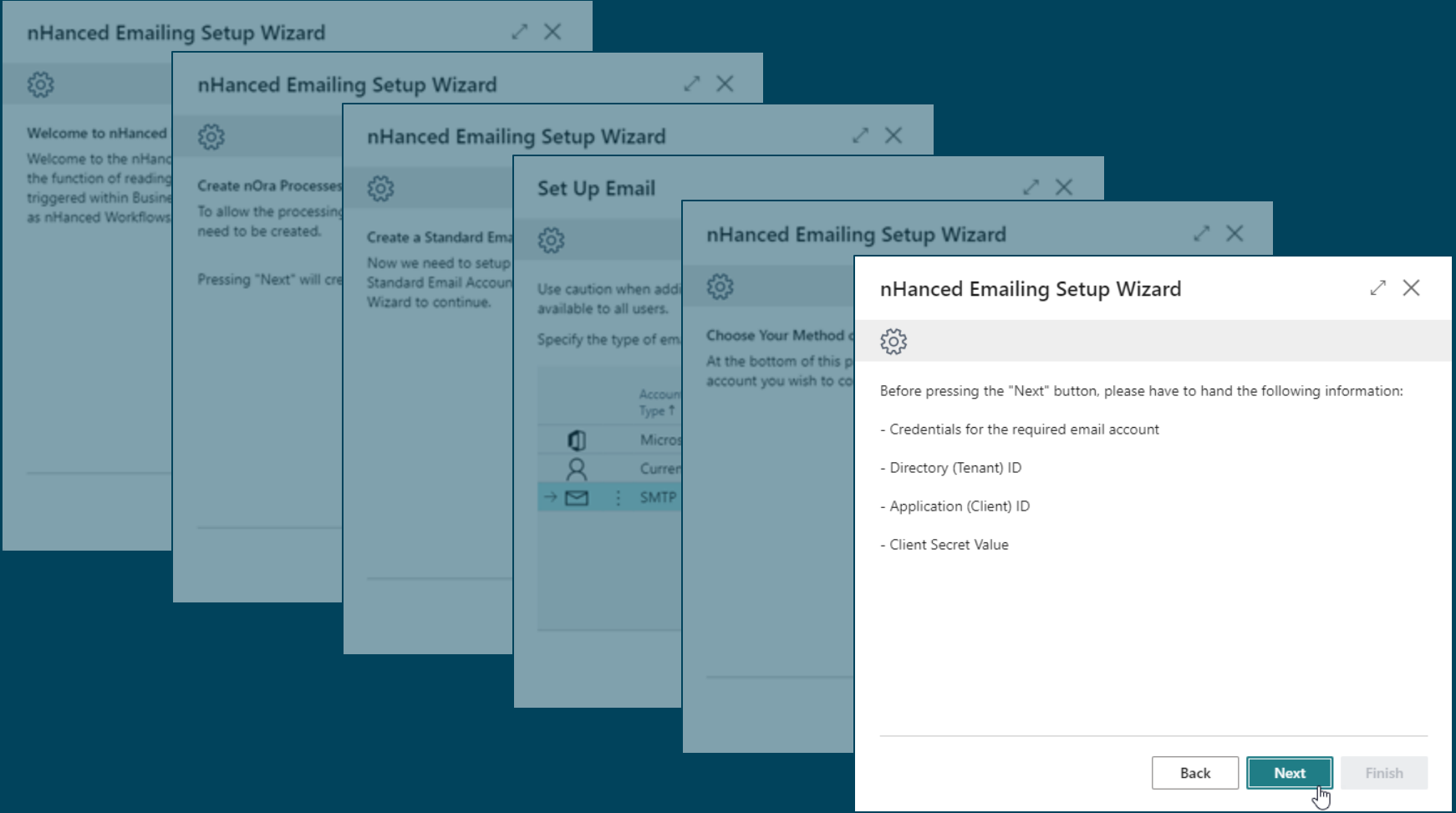
At the bottom of this page select your chosen authentication method for the email account you wish to configure

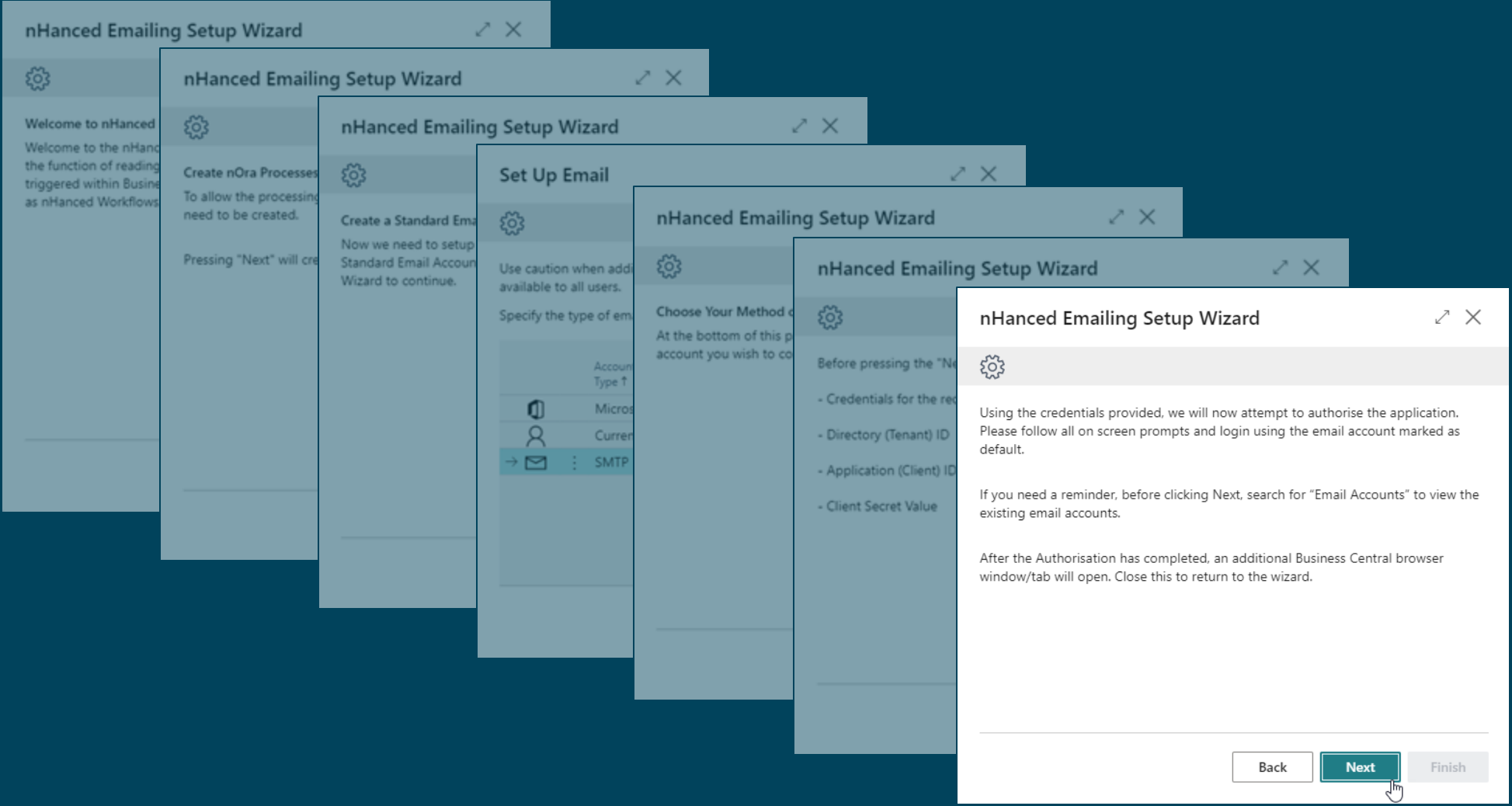
Back

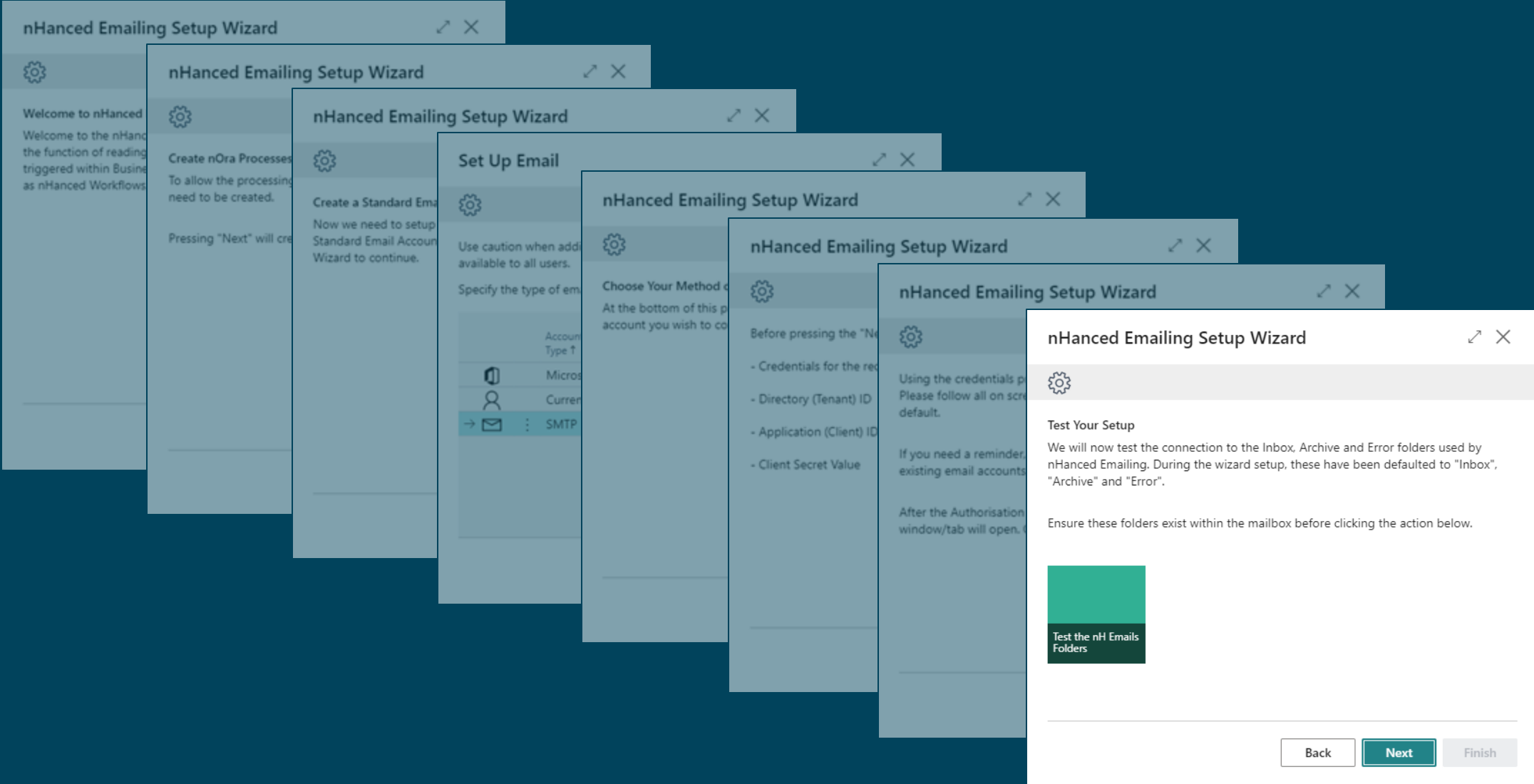
Basic

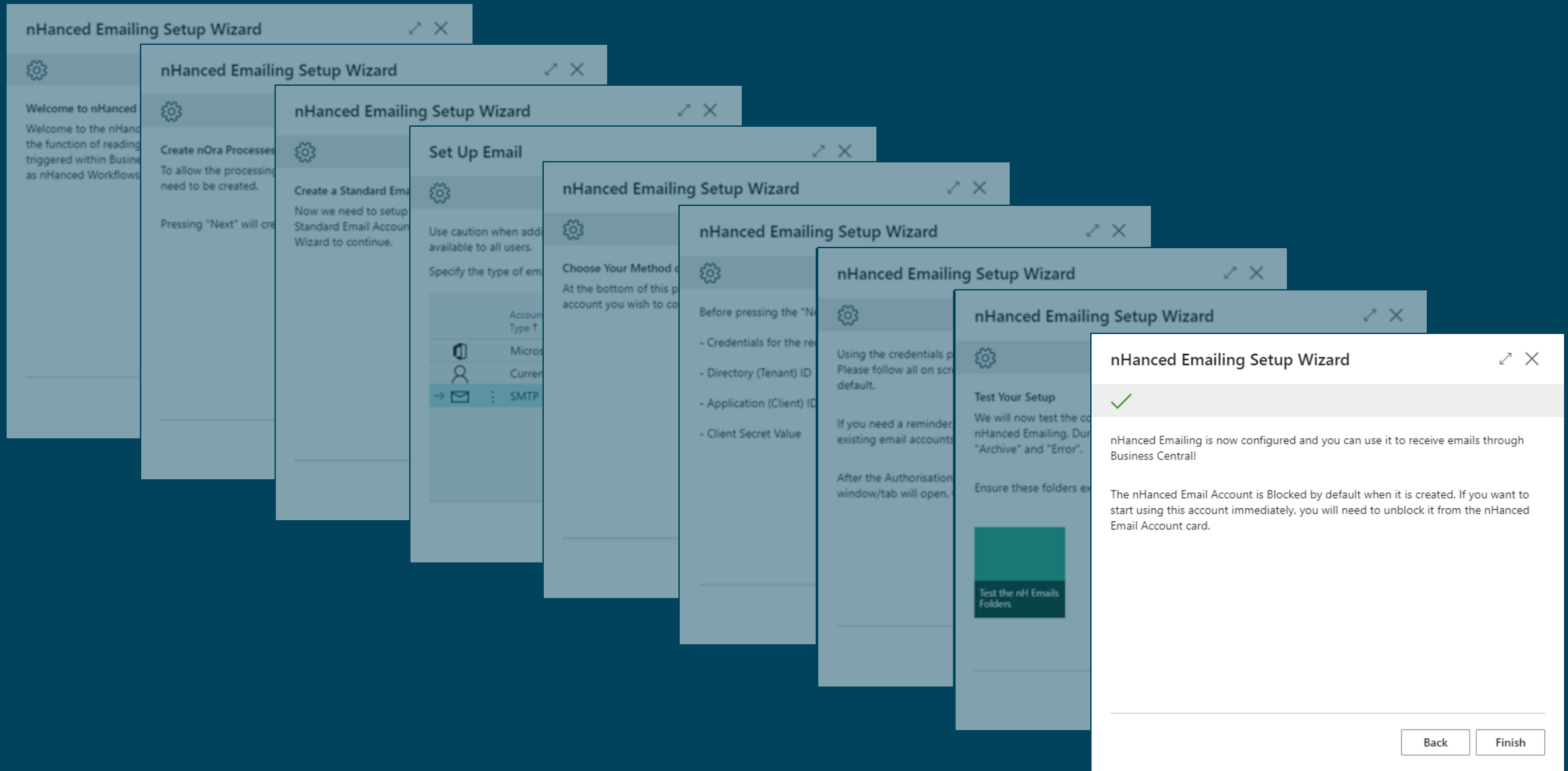
OAuth

Finish









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FinanceCash ManagementSalesPurchasingShopify

CustomersVendorsItemsBank AccountsChart of Accounts

Insight from last month

The best-selling item was
ATHENS Desk with 18 units
sold

Insights

Department

General

Purchases

Sales

Finances

Activities

CRM

Items
Customers
Vendors
Contacts
Locations

Total Sales and Purchase Line Amounts

General

Total Sales Amount

Total Purch. Amount

[?]

[?]

mOna Processes

SearchNewManageStart ProcessReleaseReopenBlockInstances

Code 1	Name	Status	Trigger... Start	Run as Backg... Session	No. of Instances
IDENTIFY NH...	Identify nhanced Emails	Released	<input checked="" type="checkbox"/>	<input type="checkbox"/>	0
IDENTIFY NH...	Identify nhanced Files	Released	<input type="checkbox"/>	<input type="checkbox"/>	0

Panels Selection

Search in data...PaymentsExcel Reports

Find entries...NewReports

asing Overview

Open Orders

Open Invoices

Items in Stock

Items to Re-Order

Payment Journal

8

3

11

51

House Tasks

Put Away

Shipment

Pick Worksheet

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CRONUS UK Ltd. | Finance | Cash Management | Sales | Purchasing | Shopify

Customers Vendors Items Bank Accounts Chart of Accounts

Insights

The best-selling item was ATHENS Desk with 18 units sold

Department

General

Purchases Sales Finance Activities

CRM

Total Sales and Purchase Line Amounts

General

Total Sales Amount Total Purch. Amount

[?] [?]

Department

General

Purchases Sales Finance Activities

CRM

Total Sales and Purchase Line Amounts

General

Total Sales Amount Total Purch. Amount

[?] [?]

mDra Processes

Search + New Manage Start Process Follow Respond Block Instances

Code T Name Status Trigger Start Run as Background Session No. of Instances

IDENTIFY NH... Identify enhanced Emails Released 0

IDENTIFY NH... Identify enhanced Files Released 0

Reports Selection

Search in data...

Payments

Excel Reports

Find entries...

New

Reports

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CRONUS UK Ltd. | Finance | Cash Management | Sales | Purchasing | Shopify

Customers Vendors Items Bank Accounts Chart of Accounts

Insights

You closed 16 more deals than in the same period last year

Department

General

Purchases Sales Finance Activities

CRM

Total Sales and Purchase Line Amounts

General

Total Sales Amount Total Purch. Amount

[?] [?]

Enhanced Job Queues

Search + New Manage Priority Up Priority Down Auto-Set Up

Code T Description No. of Entries Ready No. of Entries in Process No. of Entries with Error No. of Entries on Hold No. of Entries Failed

NORA mDra Tasks 3

MAINTEN Maintenance Tasks 2

Reports Selection

Search in data...

Payments

Excel Reports

Find entries...

New

Reports

Dashboard Overview

Open Orders 8

Open Invoices 3

Items in Stock 11

Items to Re-Order 51

Payment Journal

House Tasks

Put-Away

Shipment

Pick Worksheet

Site Location List



nHANCED PRODUCT ROADMAP

- Assisted Setup on more products
- Auto Refresh of nHanced Planning Board
- Improvements to nHanced Cases including 'People Group' assignment
- Job Queue support for nHanced Document Distribution

...and more to come!



IDEAS WELCOME!



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QUESTIONS?

