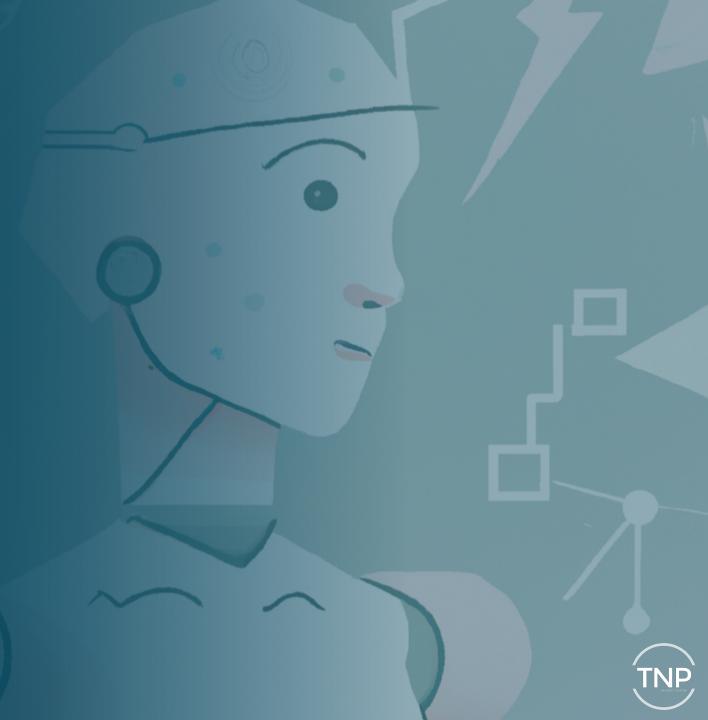
Microsoft Dynamics & Power

USER DAY 2023

Do more with less



MOBILE
SOLUTIONS FOR
NAV & BC



AGENDA

Things you get for free

Things that come with prebuilt functionality

Things that let you design and build your own solution



FREE

Things that come with BC and NAV



THE TABLET CLIENT

Dynamics 365 Business Central

CRONUS Home

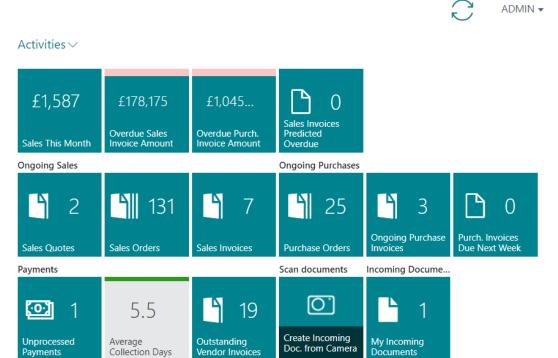
Customers

Vendors

Items

Bank Accounts

Chart of Accounts



Vendor Invoices

Doc. from Camera

Documents

User Tasks

Payments

My User Tasks





Customers

Vendors

Items

Bank Accounts

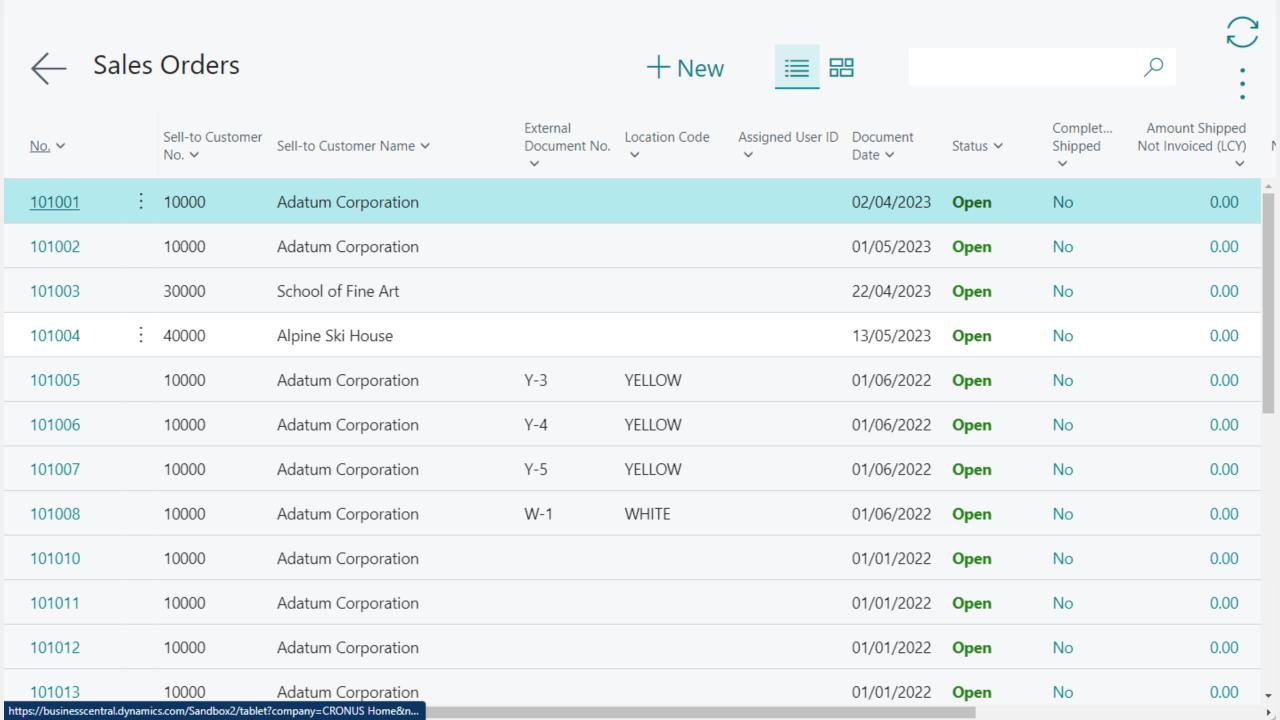
Chart of Accounts



User Tasks

My User Tasks







Process



Create Warehouse Shipment

Create a warehouse shipment to start a pick a ship process according to an advanced warehouse configuration.



Create Inventory Put-away/Pick...

Create an inventory put-away or inventory pick to handle items on the document according to a basic warehouse configuration that does not require warehouse receipt or shipment documents.



Archive Document

Send the document to the archive. for example because it is too soon to delete it. Later, you delete or reprocess the archived document.

Posting



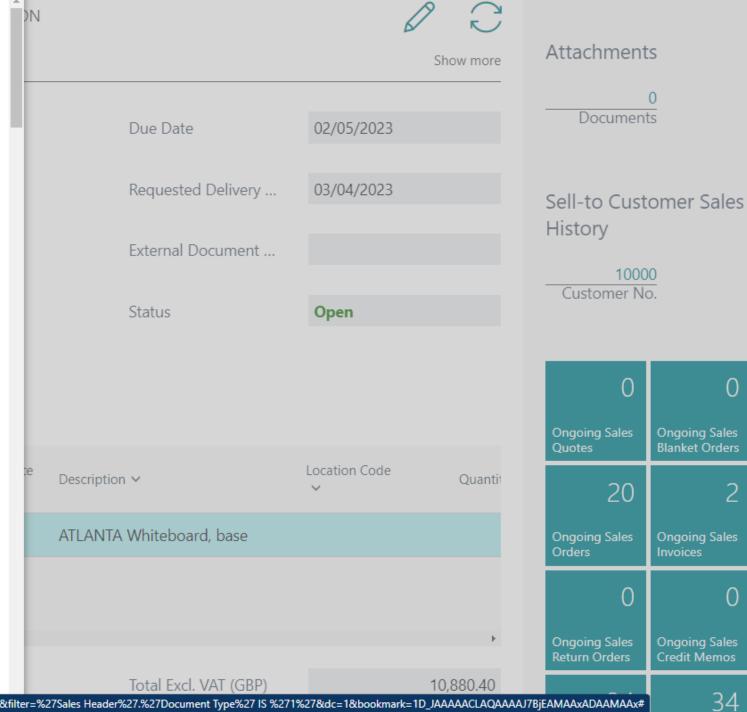
Post...

Finalise the document or journal by posting the amounts and quantities to the related accounts in your company books.

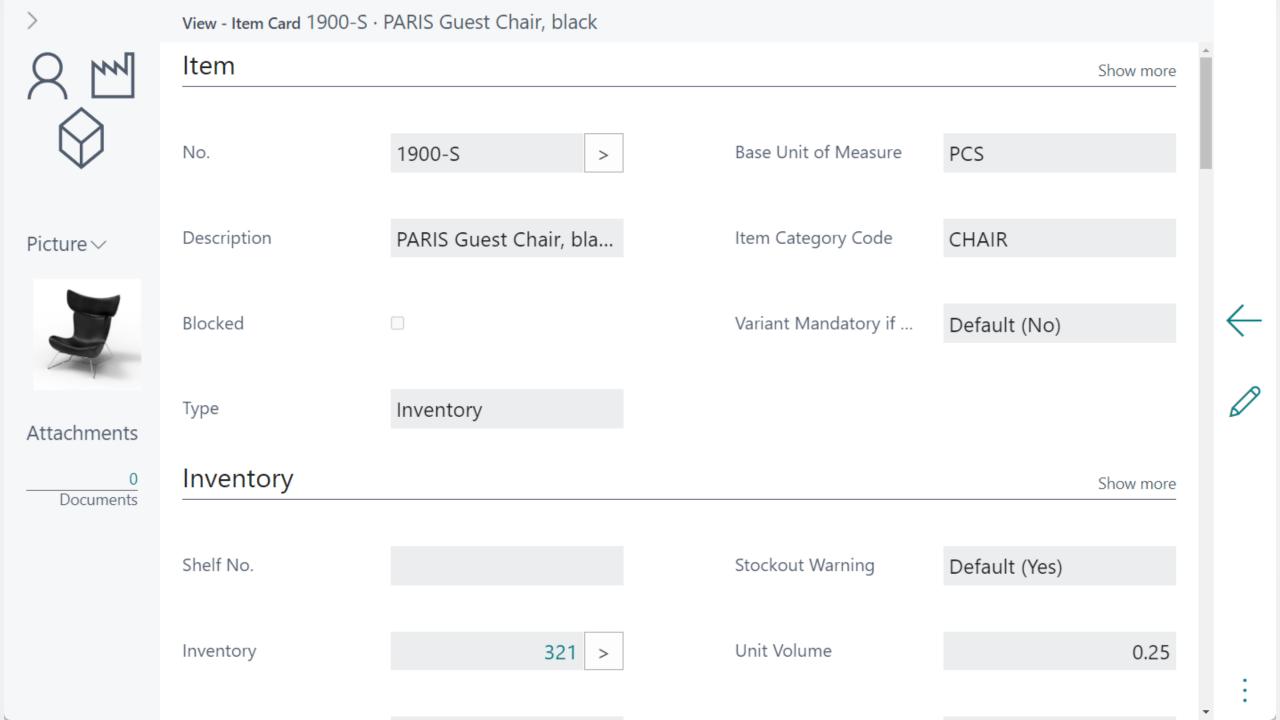


Post and Send...

Finalise and prepare to send the document according to the customer's sending profile, such as attached to an email. The Send



Items 1900-S PARIS Guest Chair, black 321 125.10 **PCS** 1906-S ATHENS Mobile Pedestal 304 281.40 **PCS** 1908-S LONDON Swivel Chair, blue 329 123.30 **PCS** 1920-S ANTWERP Conference Table 368 **PCS** 420.40 1925-W Conference Bundle 1-6 0 122.50 PCS 1928-S AMSTERDAM Lamp 298 35.60 **PCS** 1929-W Conference Bundle 1-8



THE TABLET CLIENT

Introduced in NAV 2015

Online Only

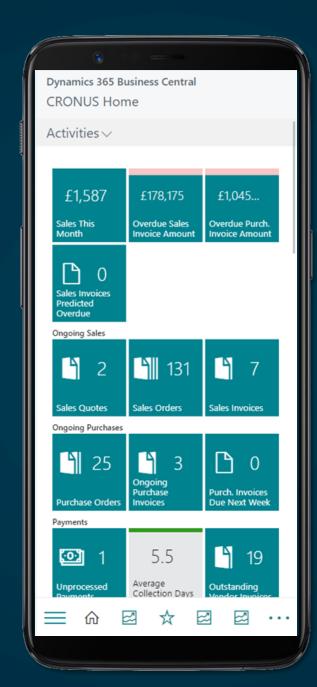
Customised via normal NAV/BC Development



THE PHONE CLIENT



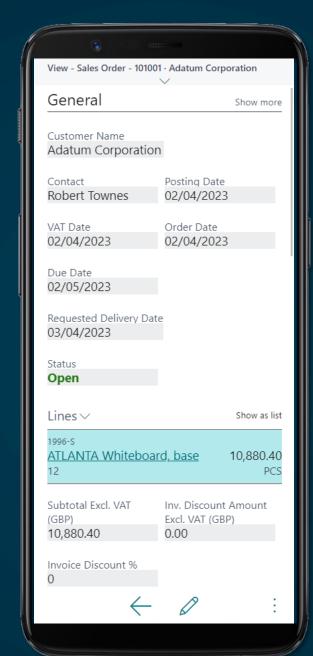














View - Sales Order - 101001 · Adatum Corporation

Process



Create Warehouse Shipment

Create a warehouse shipment to start a pick a ship process according to an advanced warehouse configuration.



Create Inventory Put-away/Pick...

Create an inventory put-away or inventory pick to handle items on the document according to a basic warehouse configuration that does not require warehouse receipt or shipment documents.



Archive Document

Send the document to the archive, for example because it is too soon to delete it. Later, you delete or reprocess the archived document.

Posting



Post

Finalise the document or journal by posting the amounts and quantities to the related accounts in your company books.



Post and Send...

Finalise and prepare to send the document according to the customer's sending profile, such as attached to an email. The Send document to window opens first so you can confirm or select a sending profile.

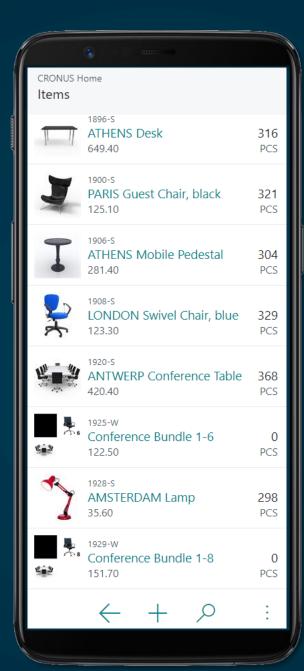


Preview Posting

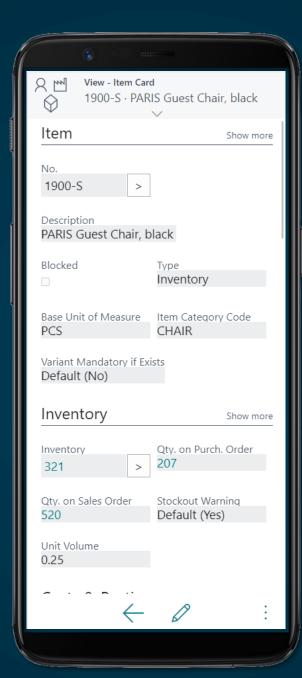
Review the different types of entries that will be created when you post the document or journal.



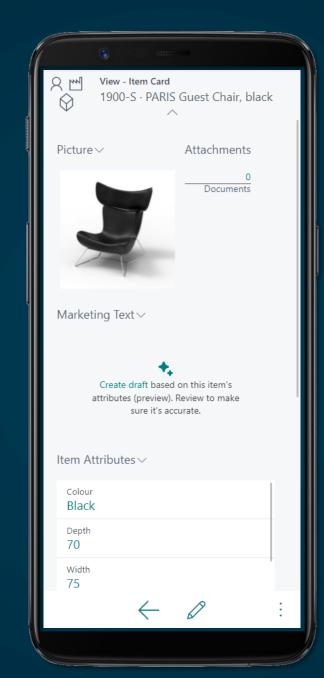














THE PHONE CLIENT

Introduced in NAV 2016

Online Only

Customised via normal NAV/BC Development



FREE		EE	
	Tablet Client	Phone Client	
NAV/BC Version	NAV 2015+	NAV 2016+	
Online/ Offline	Online	Online	
Starting Scope	Everything	Everything	
OOM (Days)	0-1	0-1	
Software Price (Perpetual)	n/a	n/a	
Software Price (Annual Subs)	n/a	n/a	

PREBUILT

Things that come with prebuilt functionality out of the box



TASKLET FACTORY MOBILE WMS







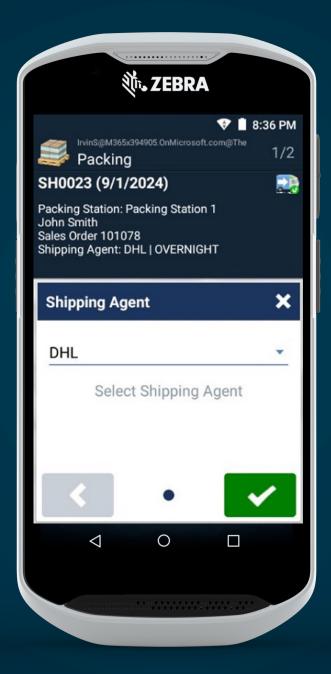




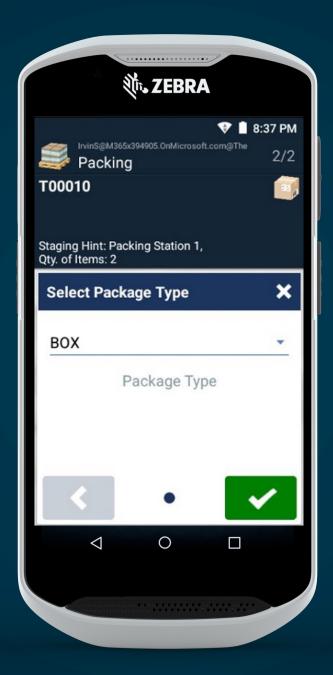








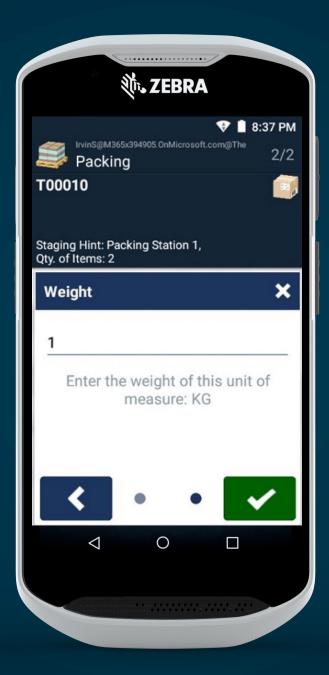




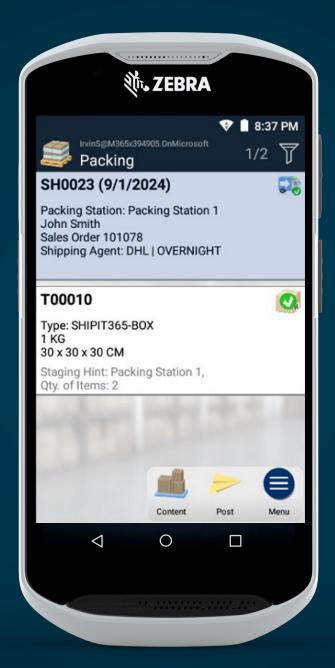




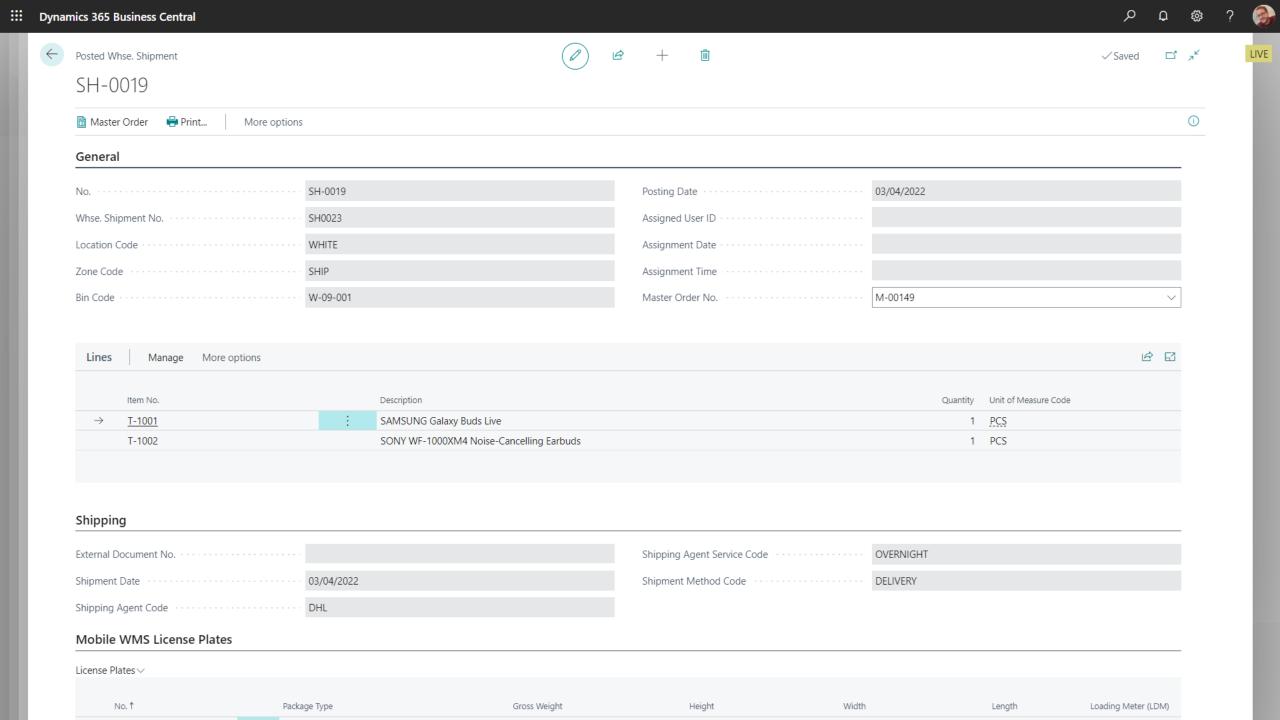


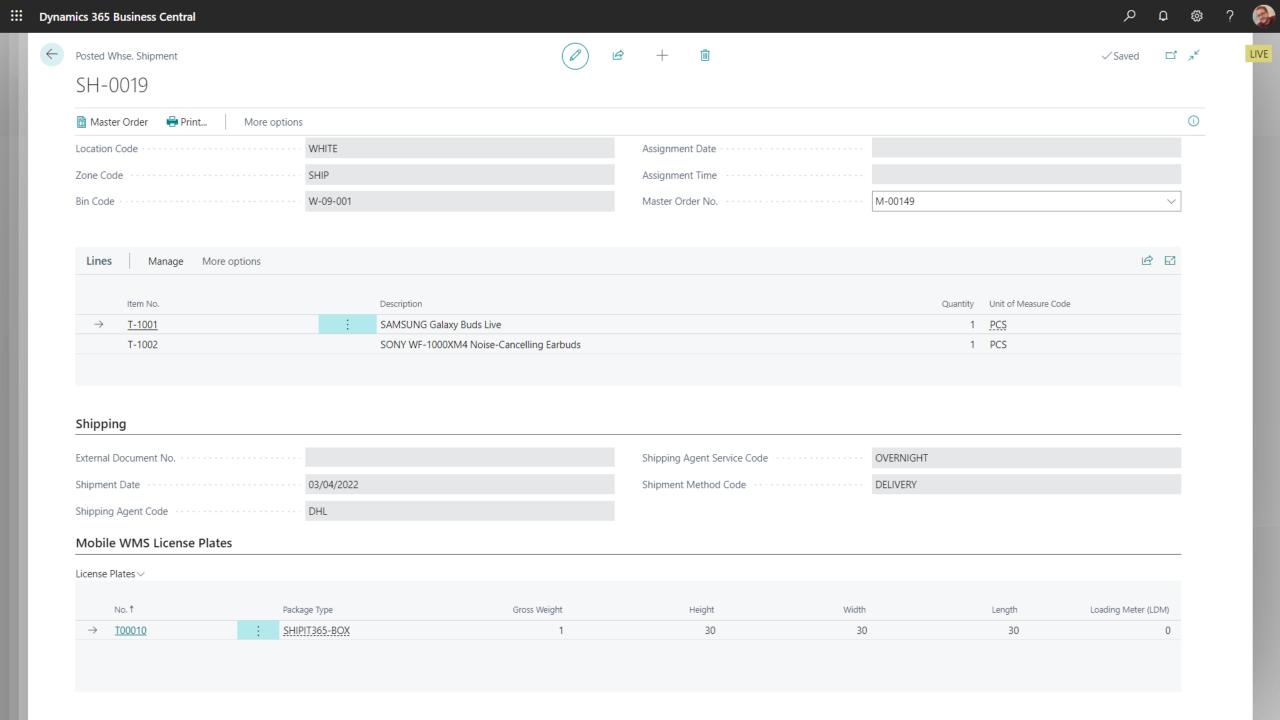


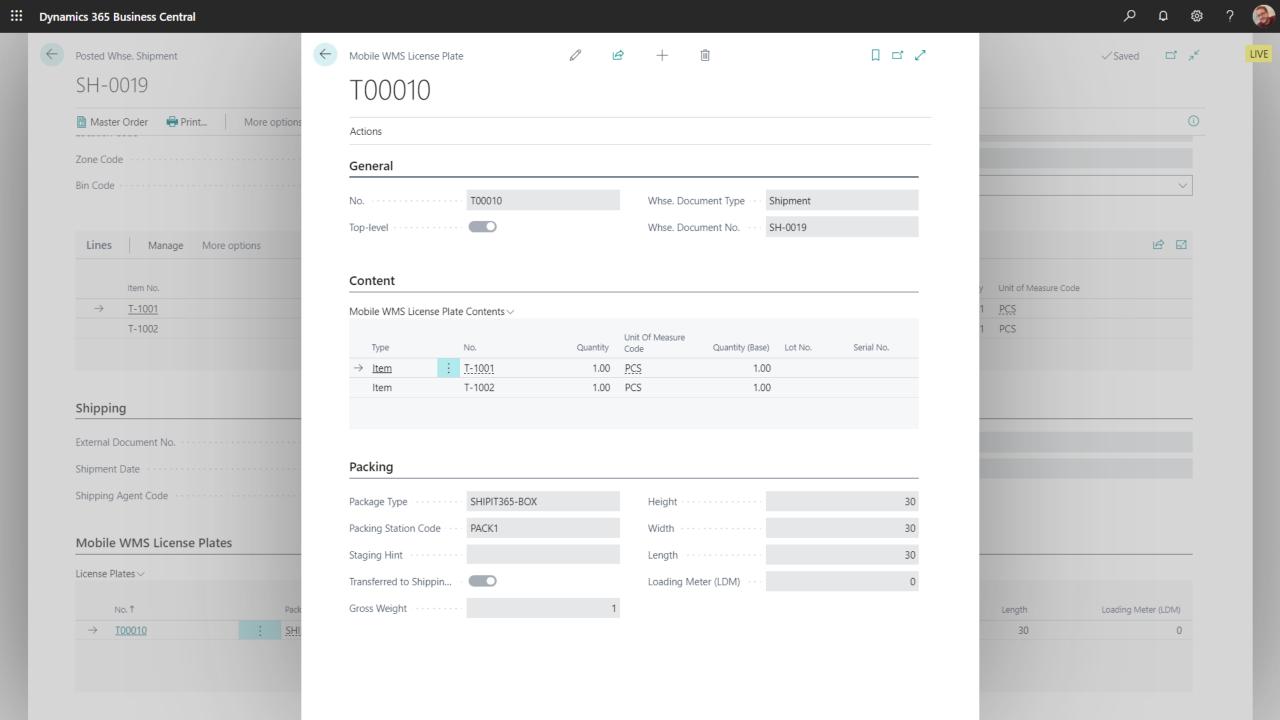










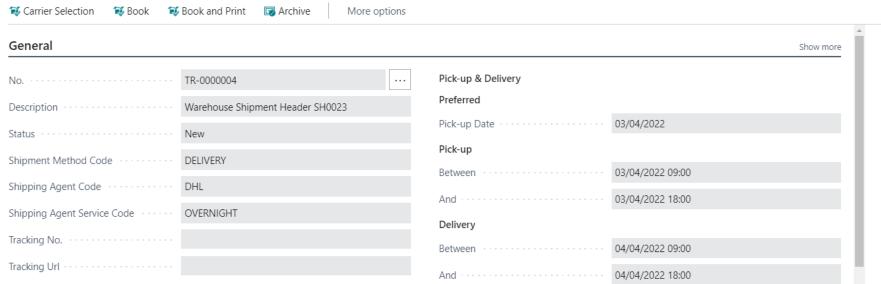






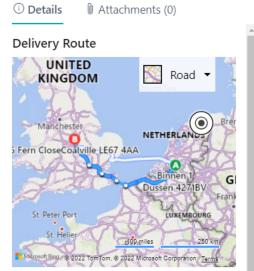


TR-0000004 · Warehouse Shipment Header SH0023



Source Lines M	anage More options						
Source Table	Source Document No.	Source Document Line No.	Item No.	Description	Description 2	Qty. (Base)	Transport Value
→ <u>Sales Header</u>	<u>: 101078</u>	10000	T-1001	SAMSUNG Galaxy B	uds Live	1	79.00
Sales Header	101078	20000	T-1002	SONY WF-1000XM4	Noise-Can	1	199.00

Packages Manage							100 100
Package Type Code	Package Type	Description	Quantity Tracking !	License Plate Io. No.	License Plate No.	Length	Width
→ <u>BOX</u> :	BOX	BOX	1	T00010		30	30



External Details Status (External)

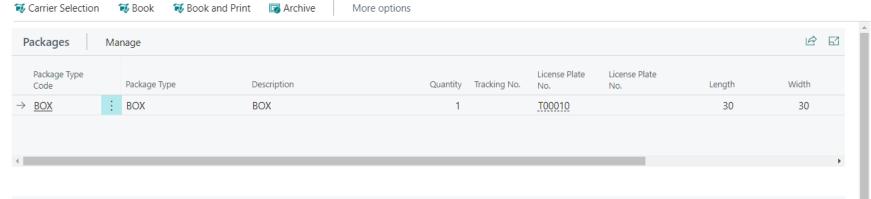
Carrier Code (External)	EEX
Booking Profile Code (Ext.)	EEX1
Service Level Code (Time)	EUROPLUS
Service Level Code (Other)	
Incoterms Code	DAP

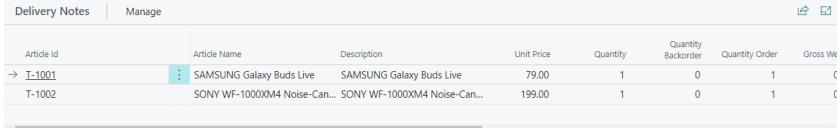






TR-0000004 · Warehouse Shipment Header SH0023





Pick-up Address

Type (Pick-up)	Location	House No. (Pick-up)	1
No. (Pick-up)	WHITE	Post Code (Pick-up)	4271BV
Code (Pick-up)		City (Pick-up)	Dussen
Name (Pick-up)	White Warehouse	Contact (Pick-up)	Tom Davan
	Willie Walchouse	Contact (Pick-up)	Tom Bevan
Address (Pick-up)	Binnen 1	Phone No. (Pick-up)	

Ship-to Address

Attachments (0)

Road ▼

LUXEMBOURG

EEX

EEX1

DAP

NETHERLANDS

Details

Delivery Route

Manchester

St. Peter Port

External Details

UNITED

KINGDOM

Fern CloseCoalville LE67 4AA



Incoterms Code

Show more

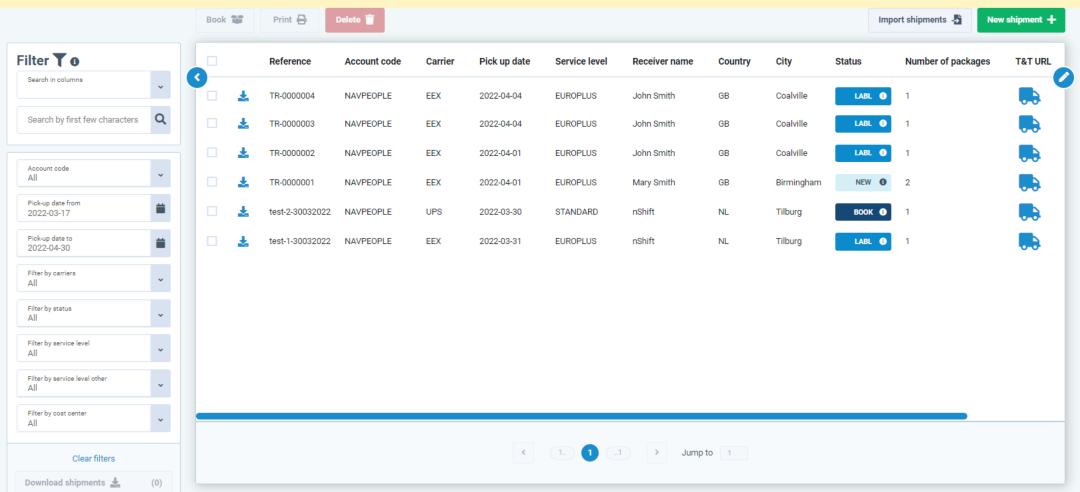
Show more

Date/Time User ID IRVINS

03/04/2022 20:38



ACCEPT Environment









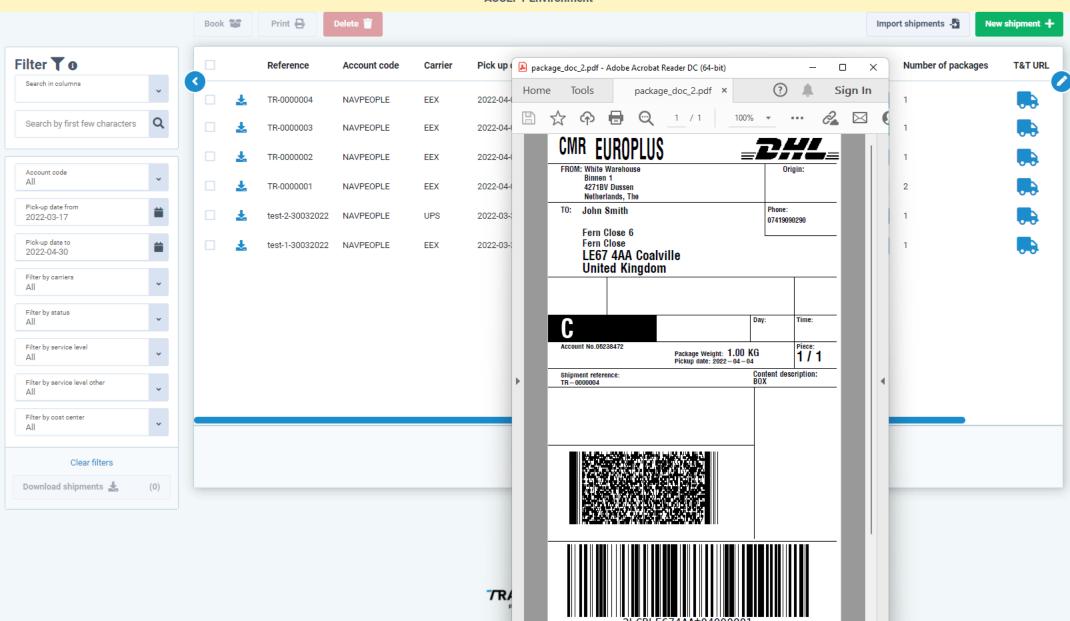
Manage shipments







ACCEPT Environment

















































TASKLET FACTORY - MOBILEWMS

NAV 2009R2+ Offline Support Customised via NAV/BC Development and XML



MOBILENAV























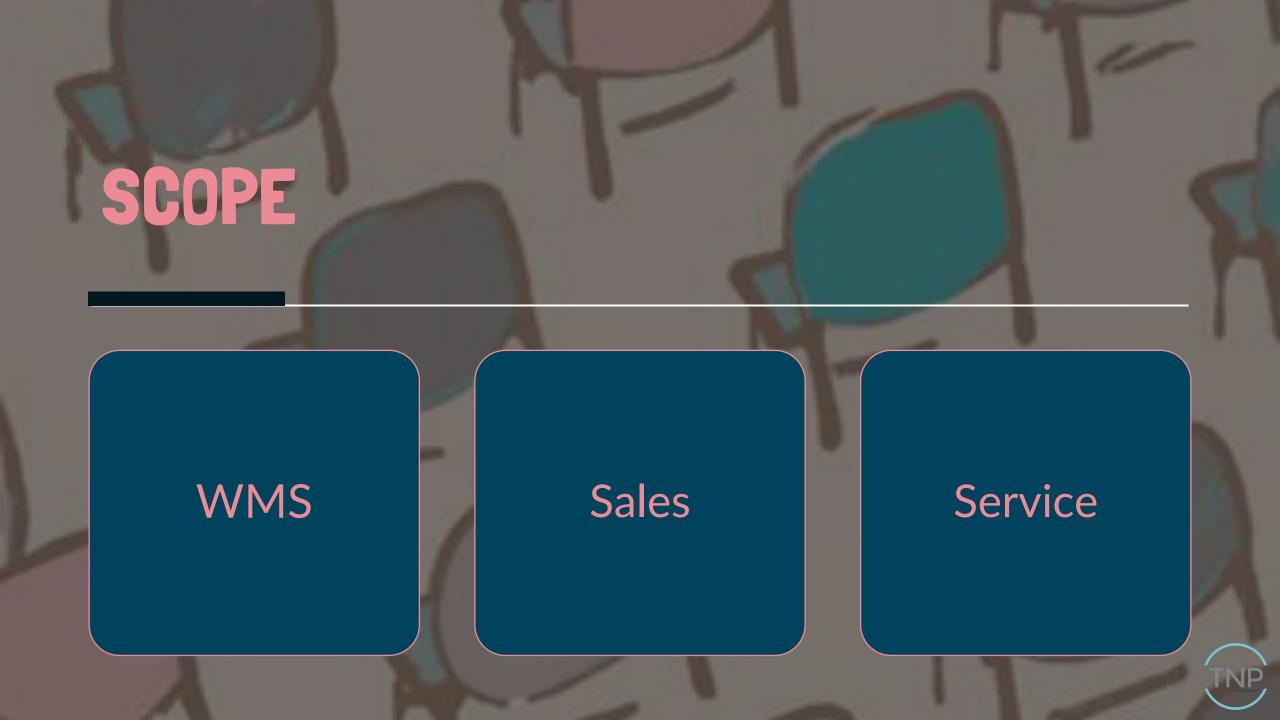










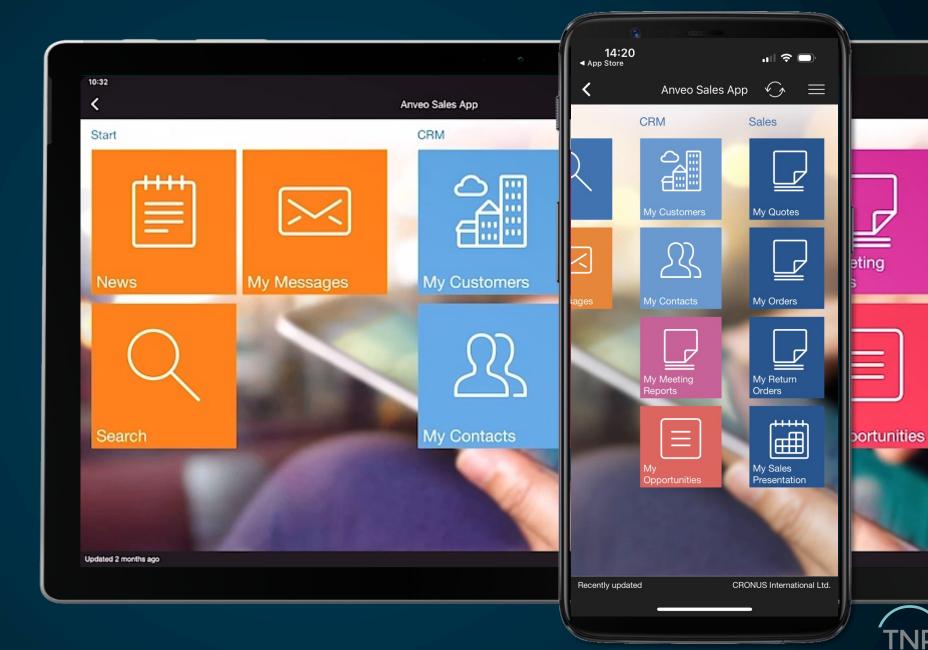


MOBILENAV

NAV 2009R2+ Offline Support Customised via Configuration



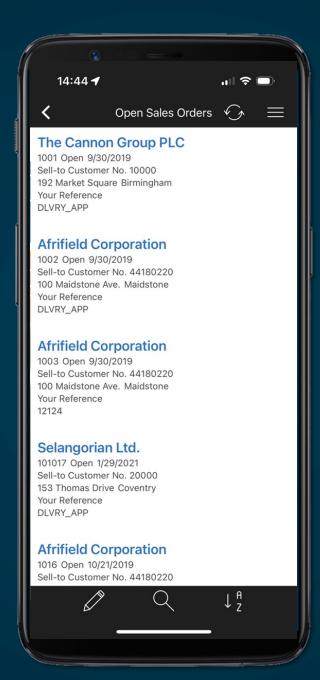
ANVEO



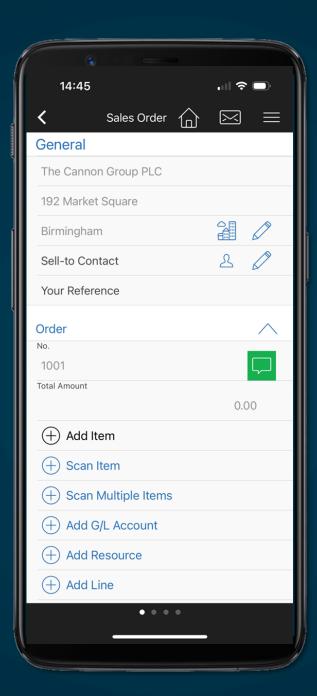
CRON



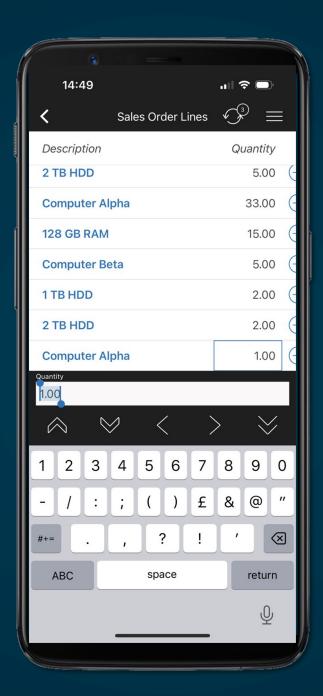




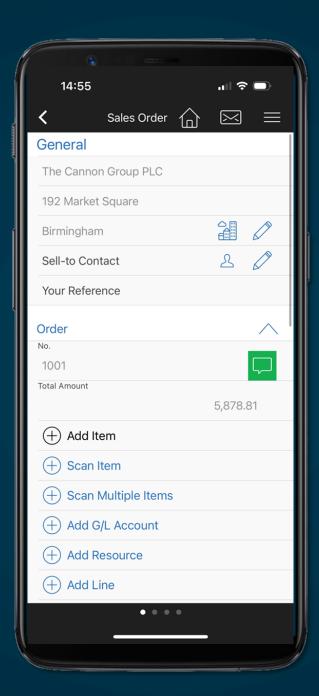




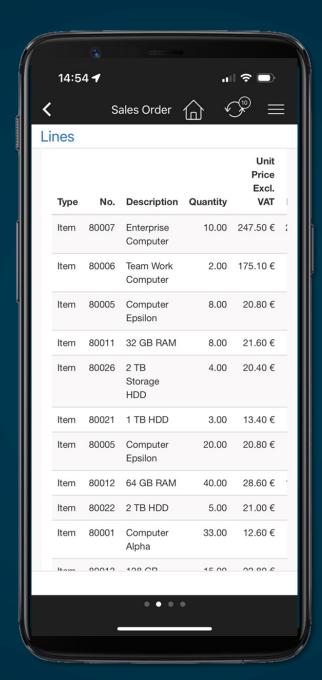




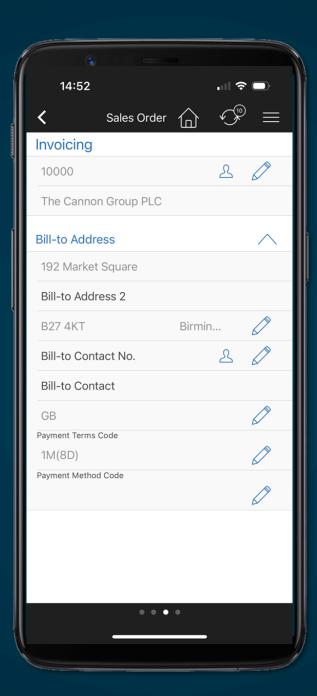




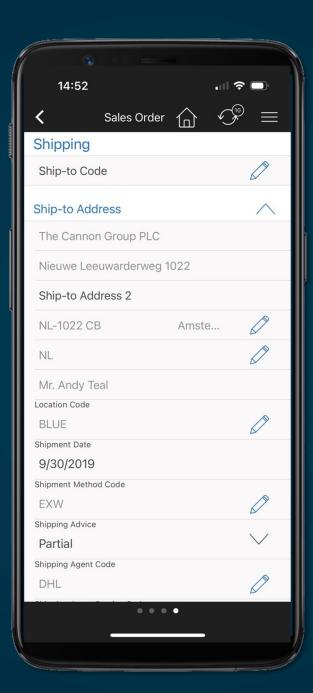




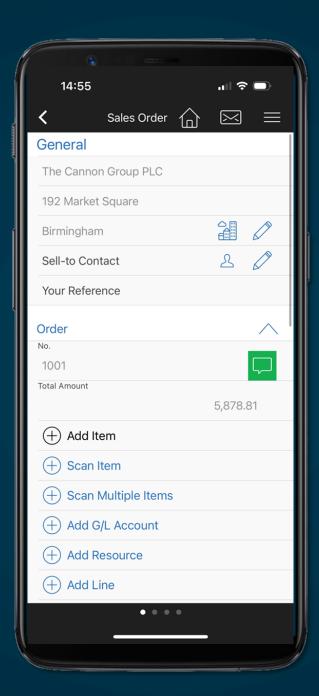




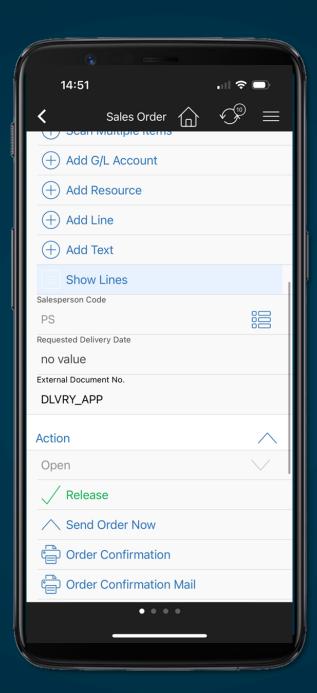




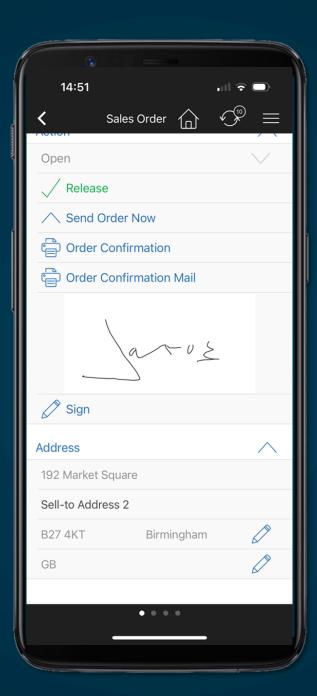




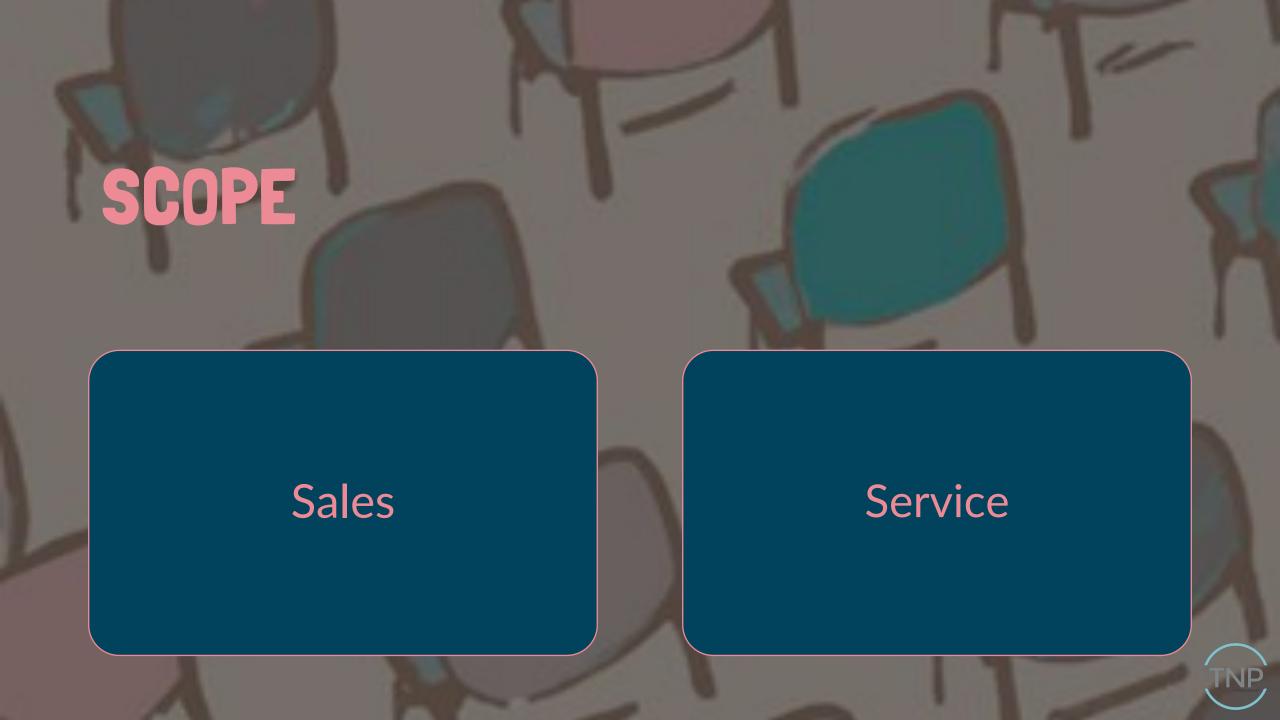










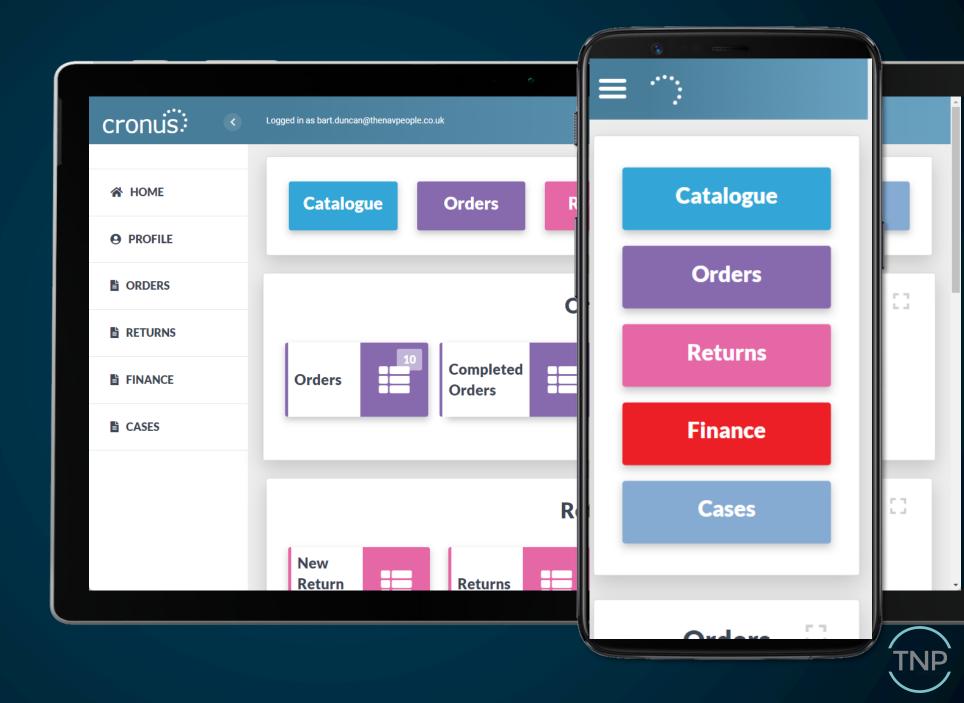


ANVEO

NAV 2009R2+ Offline Support Customised via Configuration and LUA development



NHANCED PORTALS

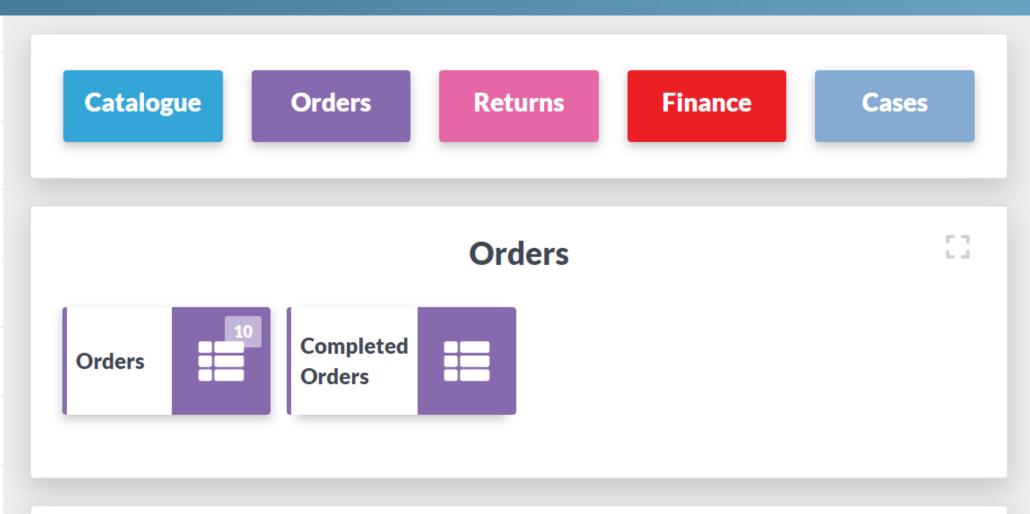


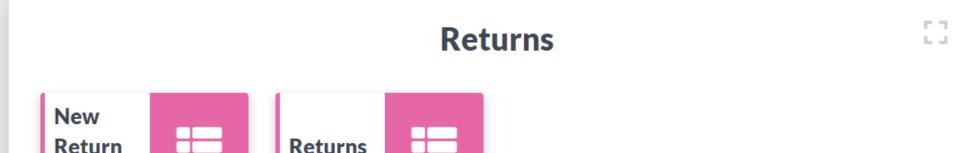


RETURNS

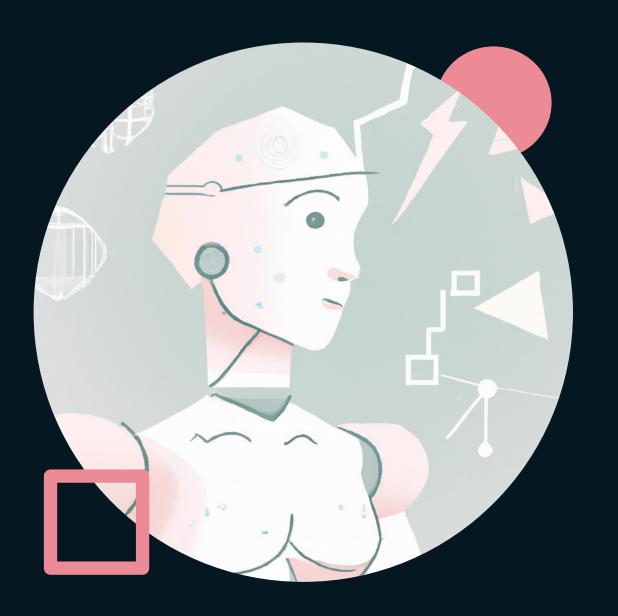
FINANCE

CASES





CUSTOMER WEB APP

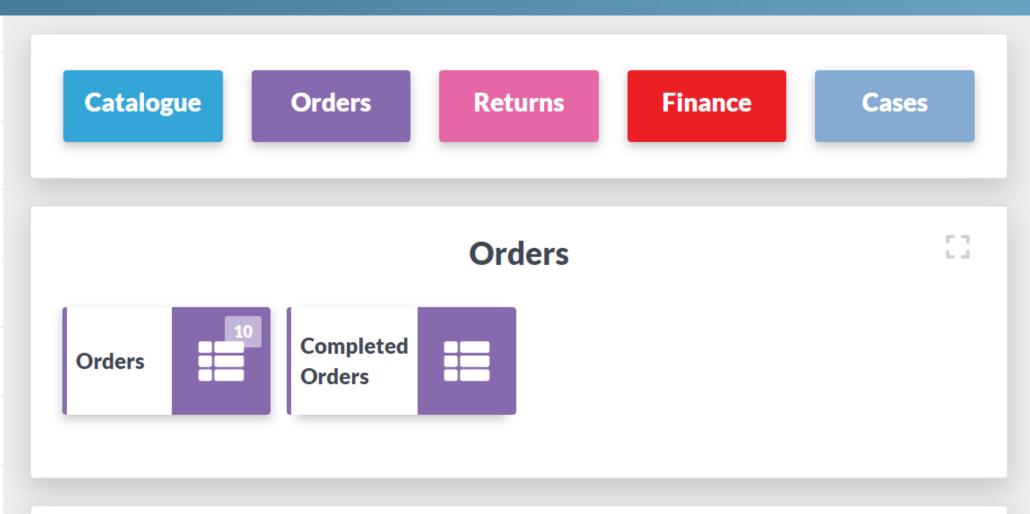


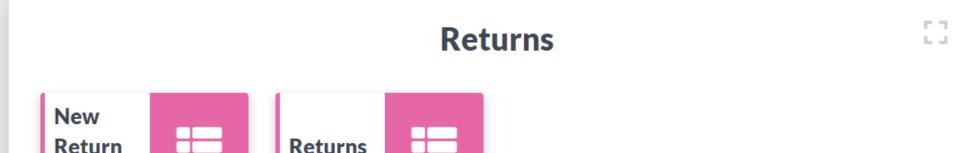


RETURNS

FINANCE

CASES





★ HOME

PROFILE

RETURNS

FINANCE

■ CASES

Orders

Search

No ♦ ▼	Order Status 🕏	Shipment Date \$	Document Date \$	Your Ref. \$	Amount Excl. Tax \$	Amount Incl. Vat \$	Download PDF
<u>C01121212</u>	Released	11/5/2023	11/5/2023		£ 117.47	£ 117.47	➡ PRINT ORDER
<u>SO-000255</u>	Open	11/5/2023	11/5/2023		£ 994.63	£ 994.63	➡ PRINT ORDER
<u>SO-000260</u>	Open	11/5/2023	11/5/2023		£ 0.00	£ 0.00	➡ PRINT ORDER
<u>SO-000261</u>	Open	11/5/2023	11/5/2023		£ 0.00	£ 0.00	➡ PRINT ORDER
<u>SO-000262</u>	Released	11/5/2023	11/5/2023		£ 0.00	£ 0.00	→ PRINT ORDER
<u>SO-000263</u>	Open	11/5/2023	11/5/2023		£ 0.00	£ 0.00	PRINT ORDER
SO-000264	Open	11/5/2023	11/5/2023		£ 75.00	£ 75.00	A PRINT OPDER

RETURNS

FINANCE

≧ CASES

Order: C01121212

Item No.	Item Description	Item Price exTax	Quantity	Line Amount exTax
1010	BEER CRONUS PREMIUM CRATE 24X33CL	£18.084	5	£90.42
3021100	EMPTY BOTTLE 33CL - Returnable	£0.12	120	£14.40
3021100	EMPTY CRONUS CRATE 24	£2.53	5	£12.65

Amount (Excl. Tax)	117.47
Amount (Incl. Tax)	117.47

Your Reference

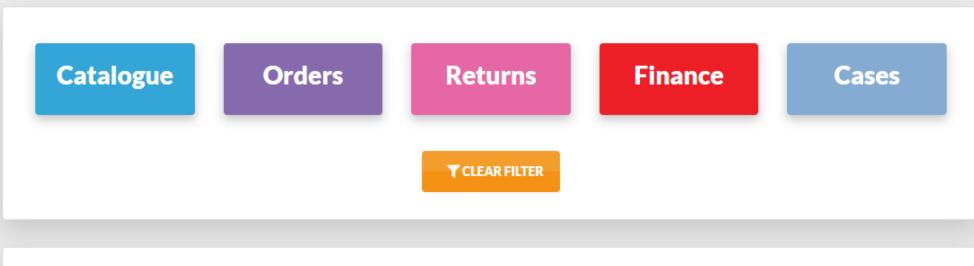
Orders that have been checked out cannot be edited. Please call customer services if you wish to amend your order.

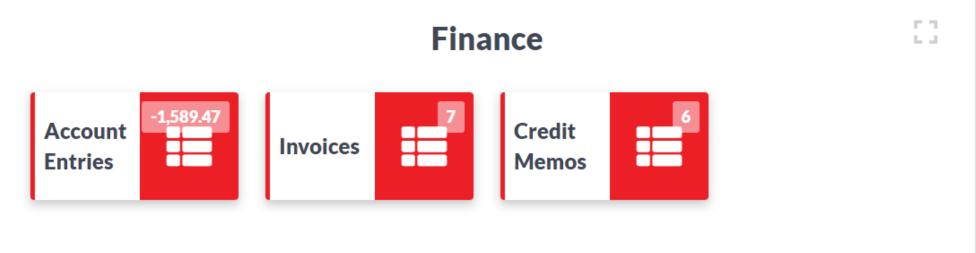
■ ORDERS

RETURNS

FINANCE

≧ CASES







★ HOME

PROFILE

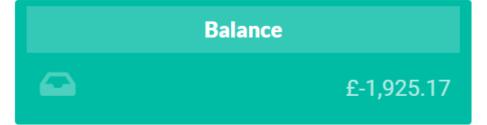
■ ORDERS

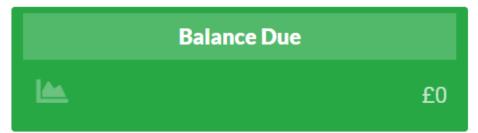
RETURNS

FINANCE

■ CASES

Account Entries





Open entries in red are now overdue.

Search

Posting Date \$	Document Type \$	Document No.	▼ Description \$	Original Amount \$	▼ Amount ≑	Remaining Amount \$	▼ Due Date \$	Open	Download PDF	Detailed
05/11/23	Invoice	PSI- 00000036	Order SO- 000257	£119.89	£119.89	£119.89	05/31/23		Print Invoice	▶ VIEW
05/11/23	Invoice	PSI- 00000037	Order SO- 000258	£59.95	£59.95	£59.95	05/31/23		Print Invoice	▶ VIEW
05/11/23	Credit Memo	PSC- 0000003	Credit Memo SC-00000008	£-23.98	£-23.98	£-23.98	05/11/23		Print Invoice	▶ VIEW
05/11/23	Invoice	PSI- 00000038	Invoice SI- 00000024	£179.84	£179.84	£179.84	05/31/23		Print Invoice	▶ VIEW

PROFILE

■ ORDERS

RETURNS

FINANCE

≧ CASES

TNP Drink-IT Demo

Beacon House

Harts Lane

RG20 9JZ Newbury

Cheshire

INVOICE

No.PSI-00000036

11/5/2023

➡ PRINT INVOICE

CUSTOMER

Spotsmeyer's Furnishings Mr. Mike Nash 612 South Sunset Drive

612 South Sunset Drive

Miami, FL US-FL 37125

USA

Currency Code: USD
Posted Date: 11/5/2023
Due Date: 31/5/2023

Payment Terms: <u>CM</u> Payment Method: <u>BANK</u>

Transaction Type:

Paid: No

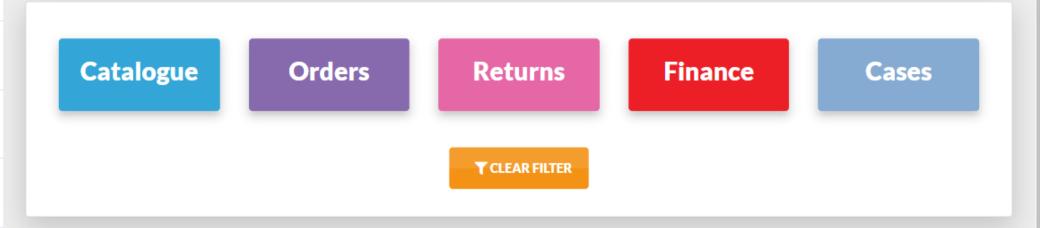
No.	Description	Unit PriceUnit Cost	Quantity	UOM	Amount
1000	BEER CRONUS PREMIUM BOTTLE 33CL	£11.574	10	Crate	£115.74
3021100	EMPTY BOTTLE 33CL - Returnable	£0.12	240	Bottle	£28.80
Total Amount					£144.54

PROFILE

RETURNS

FINANCE

≧ CASES







★ HOME

PROFILE

■ ORDERS

RETURNS

FINANCE

B CASES

Cases

Currently filtering on: *

Search

No \$	Description ♦	Current Status 🗢 \Upsilon	Created 🗢 👅
CASE000038	External Wall Cracked	INITIAL	02/05/2023
CASE000041	Car Park Pothole	INITIAL	02/05/2023
CASE000042	Leaky roof	INITIAL	02/05/2023
CASE000046	Outer Security Door vandelised	INITIAL	04/05/2023
CASE000048	Picnic benches missing	INITIAL	05/05/2023

Contact Us

moreinfo@thenavpeople.com +44 (0) 208 328 9818 ★ HOME

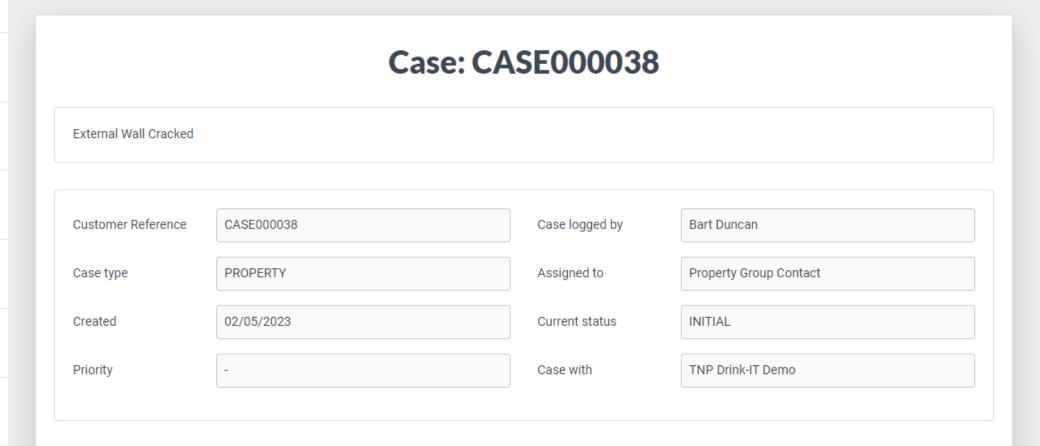
PROFILE

■ ORDERS

RETURNS

FINANCE

≧ CASES



Activities

Date	Comment
11/05/2023	Crack appeared after heavy rain

Review crack, repointing required

ADD COMMENT

WORK ORDER WEB APP

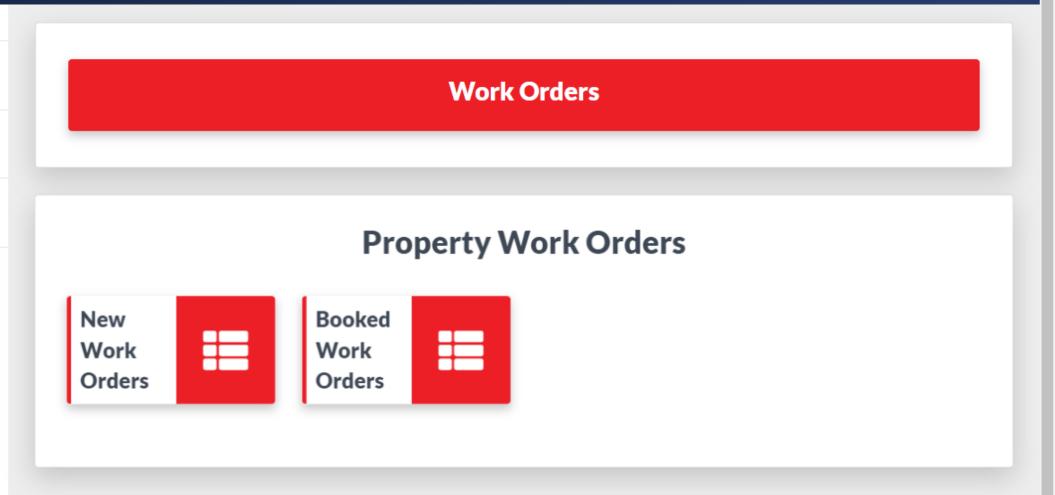






PROFILE

₩ WORK ORDERS



Contact Us

moreinfo@thenavpeople.com +44 (0) 208 328 9818



★ HOME

PROFILE

■ WORK ORDERS

New Work Orders

Booked Work Orders

TNP Drink-IT Demo

Beacon House

Harts Lane

RG20 9JZ Newbury

Cheshire

PROPERTY WORK ORDER

PO-0000193

10/5/2023

➡ PRINT PROPERTY WORK ORDER

Sky box not working

PROPERTY DETAILS

Duchess of Cambridge

London Road

Sheffield, S2 2EW

Great Britain

VENDOR DETAILS

London Malts & Hops

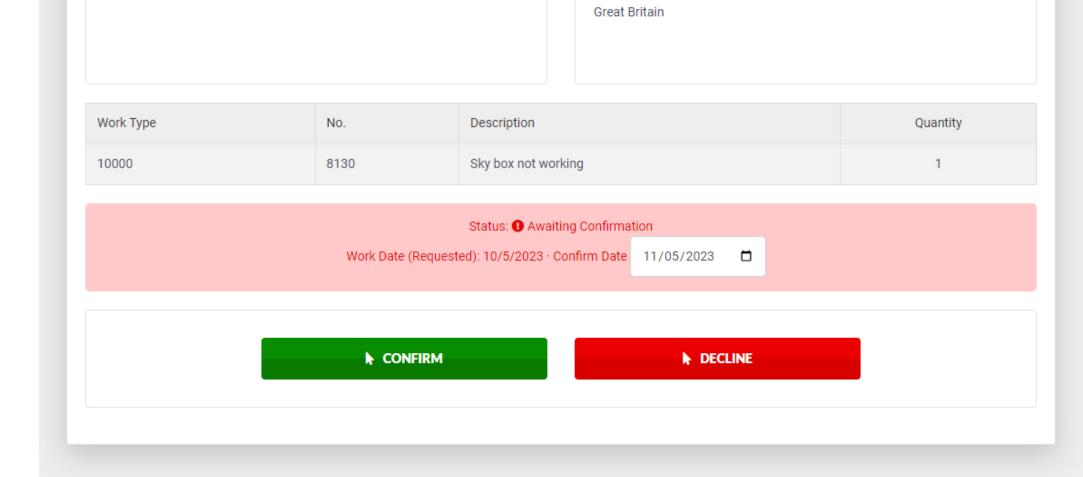
Mrs. Carol Philips

10 North Lake Avenue

London, N12 5XY

Great Britain

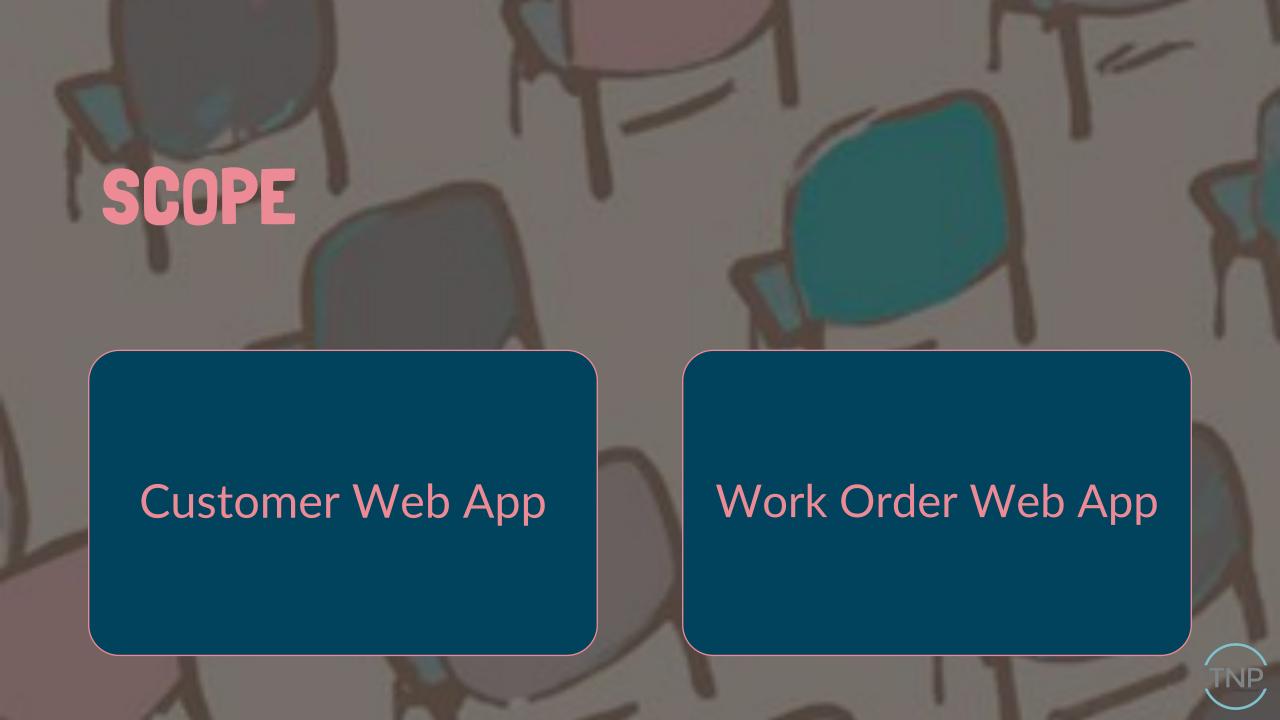
Work Type	No.	Description	Quantity
10000	8130	Sky box not working	1



Contact Us

moreinfo@thenavpeople.com +44 (0) 208 328 9818

© The NAV People 2023



NHANCED PORTALS

NAV 2009R2+ Online as Standard

Offline Extra

Progressive Web App

Customised via NAV/BC and Web Development (React)



	FR	EE	
	Tablet Client	Phone Client	
NAV/BC Version	NAV 2015+	NAV 2016+	
Online/ Offline	Online	Online	
Starting Scope	Everything	Everything	
OOM (Days)	0-1	0-1	
Software Price (Perpetual)	n/a	n/a	
Software Price (Annual Subs)	n/a	n/a	

	FR	EE	PREBUILT				
	Tablet Client	Phone Client	Tasklet Mobile WMS	Mobile NAV	Anveo	nHanced Portals	
NAV/BC Version	NAV 2015+	NAV 2016+	NAV2009R2	NAV2009R2	NAV2009R2	NAV2009R2	
Online/ Offline	Online	Online	Both	Both	Both	Online (Offline extra)	
Starting Scope	Everything	Everything	WMS	WMS, Sales, Service	Service, Sales	Customer, Work Orders	
OOM (Days)	0-1	0-1	4-6	4-6	4-6	10-15	
Software Price (Perpetual)	n/a	n/a	5: £9,320 50: £49,520 100: £84,745	5: £2,000 50: £17,400 100: £32,500	5: £3,000 50: £24,000 100: £55,000	n/a	
Software Price (Annual Subs)	n/a	n/a	5: £6,635 50: £35,903 100: £60,323	5: £960 50: £9,600 100: £19,200	5: £900 50: £9,000 100: £18,000	£800pm	



ø

DESIGN & BUILD

Things that let you create your own solution (without starting from nothing!)



POWER APPS

nHanced Packing Bench

Tom Bevan is using Packing Bench 8 (Weedon Bec).



Box 1

Weight

0.072kg

No of Items

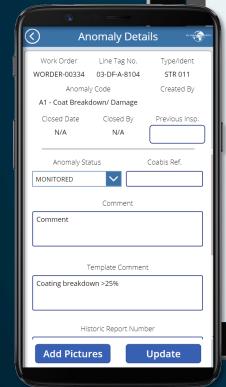
ਸ਼ ₹ ⊗ 3 🖗

Shipment No. Customer
SH000085 T Bevan

::: Power Apps | Packing Bench

 Ship-to Name
 Ship-to Address
 Ship-to Postcode
 Ship-to Country

 Thomas Bevan
 6 Fern Close
 LE67 4AA
 GB



P	roduct	Remaining	Packed
ABI0024D	Abidec Multvit Syr Omega 6&9	8	0
ACC0135L	Accu-Chek Aviva Test Strips	1	0
ACC0147H	Accu-Chek Fastclix Lancets	1	0
ACC0167P	Accu-Chek Fastclix Lancing Device	0	1



ACC0167P
Accu-Chek Fastclix
Lancing Device





nHanced Packing **Bench**

Tom Bevan is using Packing Bench 8 (Weedon Bec).

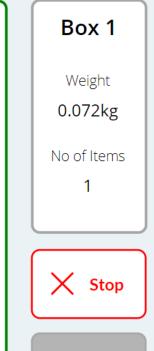


Shipment No. Customer SH000085 T Bevan

Ship-to Name Ship-to Address Ship-to Postcode **Ship-to Country** Thomas Bevan 6 Fern Close LE67 4AA GB

P	roduct	Remaining	Packed
ABI0024D	Abidec Multvit Syr Omega 6&9	8	0
ACC0135L	Accu-Chek Aviva Test Strips	1	0
ACC0147H	Accu-Chek Fastclix Lancets	1	0
ACC0167P Accu-Chek Fastclix Lancing Device		0	1





✓ Finish





Search Term Customer :11 16/04/2023 to 16/05/2023 ::: 💠 Jira **Sharepoint** Zendesk Dynamics

BitBucket

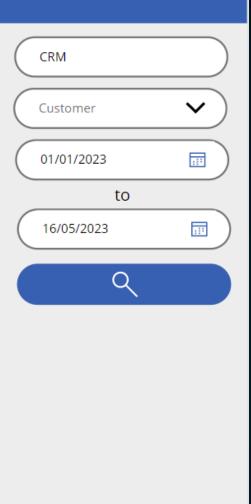
Refresh Config. Data

Define your filters and hit the magnifying glass to start searching!









💠 Jira

Sharepoint

Zendesk

Dynamics

BitBucket

Refresh Config. Data

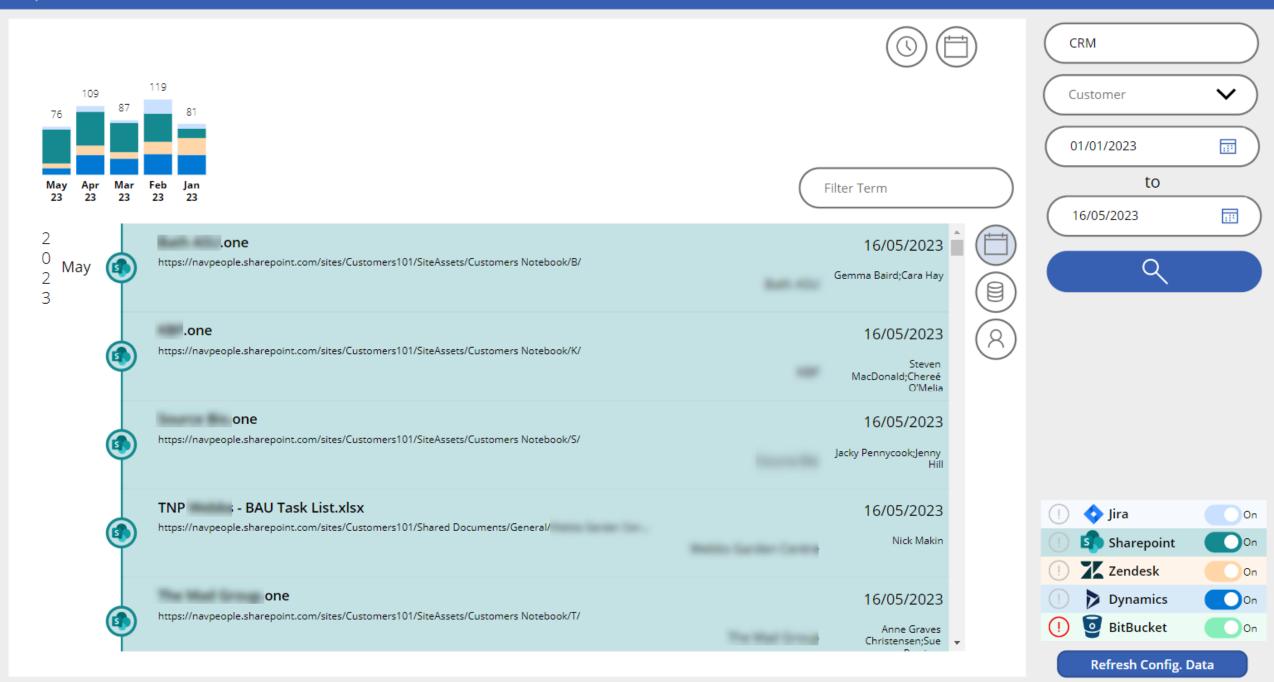
On

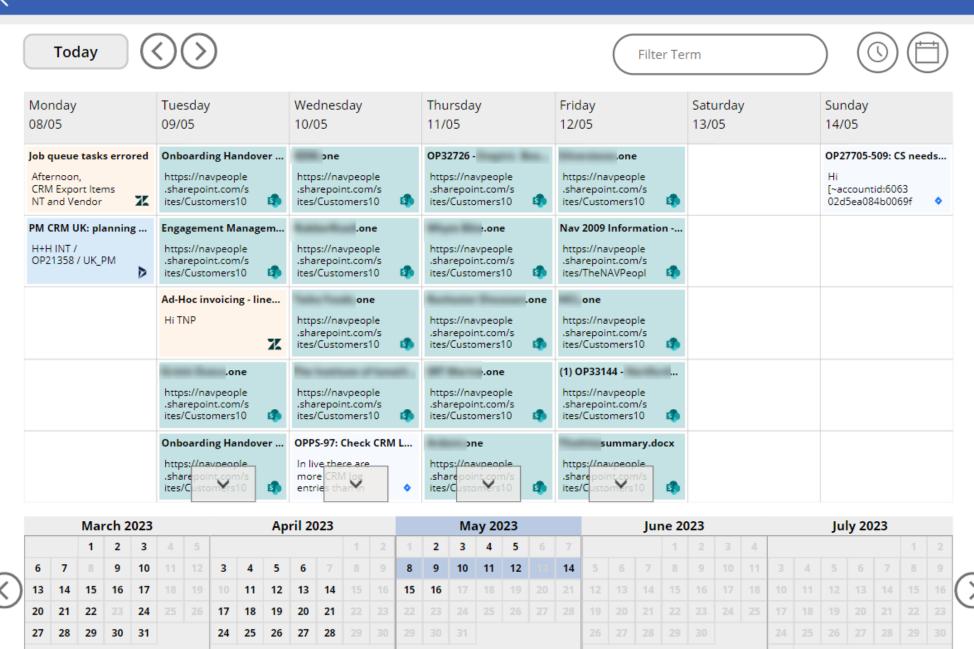
On

On

Search in Progress...





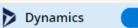










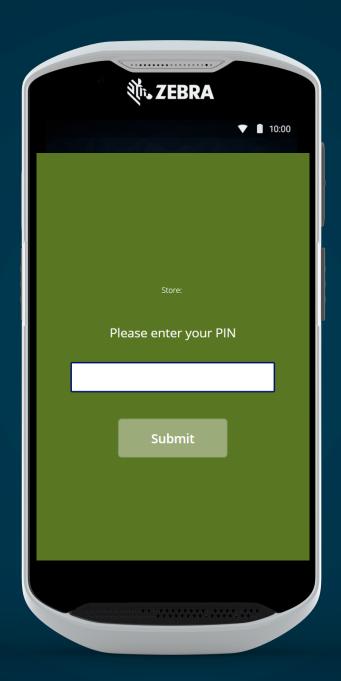




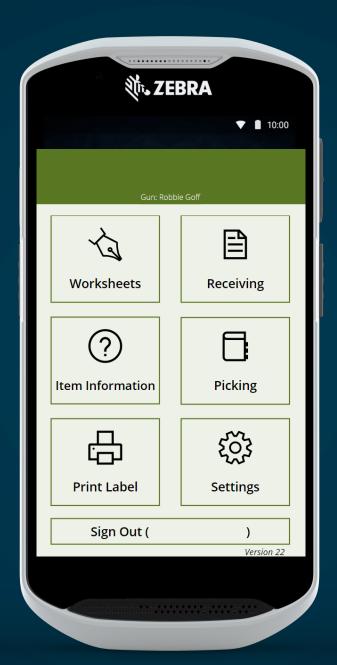
BitBucket



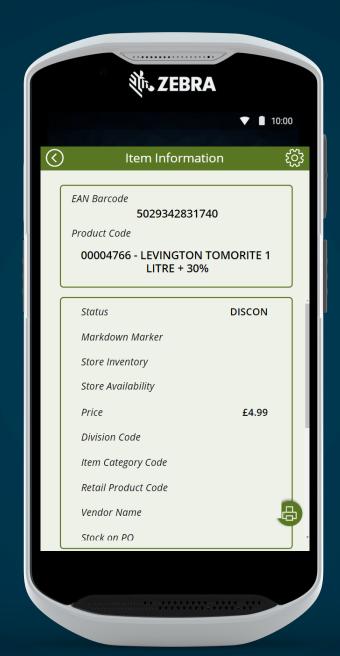
Refresh Config. Data



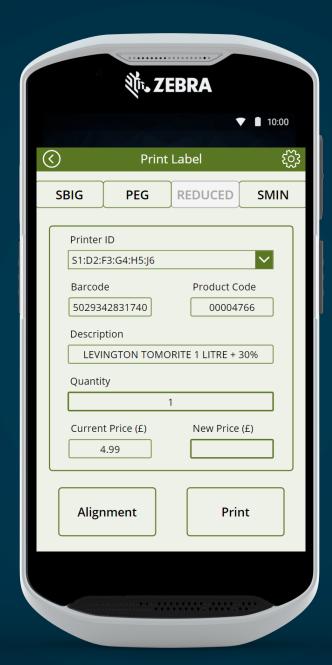




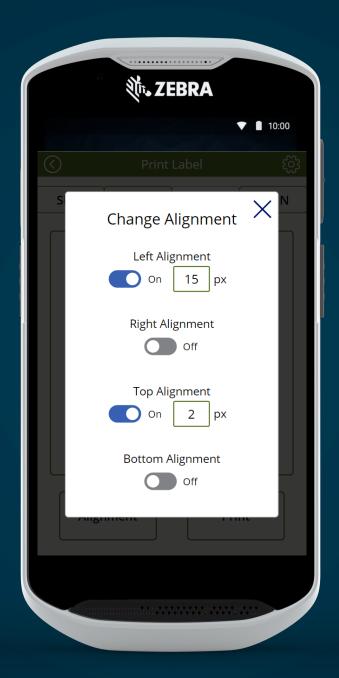




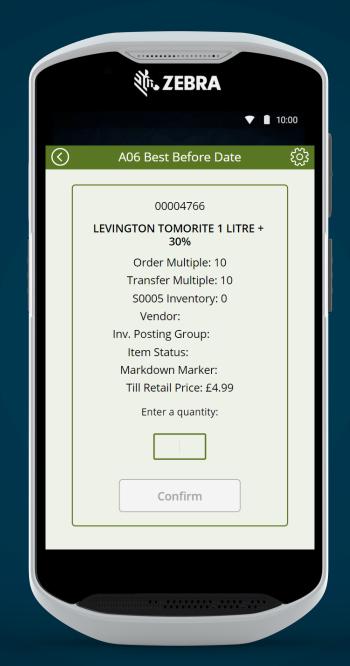














POWER APPS

NAV 2009R2+

(better with BC APIs)

Offline Capable

Low Code Development



PROGRESSIVE WEB APPS

You're currently viewing Mr Bart David Duncan • 01/01/1980 • 123 King Street, Belper, Derbyshire 🖪 PT123456 😵

Logged in as teresa.smith@

Q PATIENT SEARCH V

You're currently viewing Mr Bart David Dun 01/01/1980 · 123 King Street, Belper, Derbyshire ☑ PT123456 &

Today's Visits

Date	05/05/2021
Time	09:15
Visit Type	C Follow-Up
Patient No.	PT123456
Date of Birth	01/01/1980
Name	Mr Bart David Duncan
Address	123 King Street, Belper, Derbyshire, BE123ER
View	<u> 2</u>

Nurse Portal

NURSE INFORMATION

My Visits
My Activities
Document Templates
Ancillary Orders
Account Details
My Addresses
Log Out

PATIENT INFORMATION

Mr Bart David Duncan 01/01/1980 · PT123456

Patient Details

Today's Visits

Date	Time	Visit Type	Patient No.	Date of Birth	Name	Address	View
05/05/2021	09:15	C Follow-Up	PT123456	01/01/1980	Mr Bart David Duncan	123 King Street, Belper, Derbyshire, BE123ER	
05/05/2021	10:30	Appointment	PT615243	15/06/1965	Mrs Sheila Anne Smith	23 New Road, Belper, Derbyshire, BE123ER	區
05/05/2021	11:45	C Follow-Up	PT253461	30/10/1992	Mr Edward Paul Jones	12 Station Street, Belper, Derbyshire, BE123ER	
05/05/2021	13:30	Appointment	PT342566	10/03/1946	Miss Sarah Thompson	25 King Street, Belper, Derbyshire, BE123ER	區
05/05/2021	15:00	C Follow-Up	PT123456	18/08/1932	Mr Authur Richard Green	77b Princess Street, Belper, Derbyshire, BE123ER	Q.



Logged in as teresa.smith@



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Nurse Portal

NURSE INFORMATION

My Visits

My Activities

Document Templates

Ancillary Orders

Account Details

My Addresses

Log Out

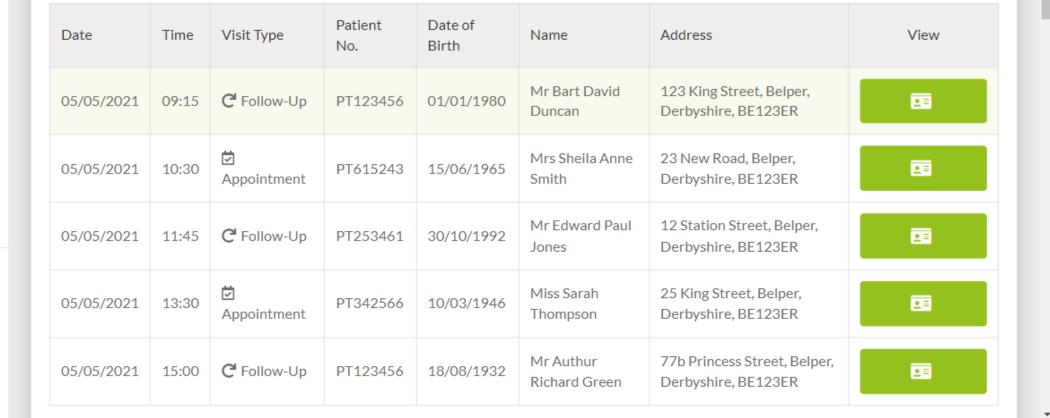
PATIENT INFORMATION

Mr Bart David Duncan 01/01/1980 • PT123456

Patient Details

Patient Documents

Today's Visits



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Nurse Portal

NURSE INFORMATION

My Visits

My Activities

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Log Out

PATIENT INFORMATION

Mr Bart David Duncan 01/01/1980 • PT123456

Patient Details

Patient Documents

Mr Bart David Duncan • 01/01/1980 • **PT123456**

Patient Details Patient No. County Derbyshire PT123456 Patient Name Post Code Mr Bart David Duncan BE123ER Date of Birth Telephone 01/01/1980 01773 123456 Number Address 123 King Street Email bart.duncan@email.com Address 2 Address 2 **GP Name** Dr Lawrence Singleton

Delivery History

Patient Search

Patient Documents



Patient No.	Date of Birth	Name	Document Name	Priority	Status	Date Completed	Time Completed	View
PT123456	01/01/1980	Mr Bart David Duncan	PT123456 (2021-05-05) VISIT (Mr Bart David Duncan)	Essential	Not Started			
PT123456	01/01/1980	Mr Bart David Duncan	PT123456 (2021-05-05) PVE (Mr Bart David Duncan)	Essential	In- Progress			
PT123456	01/01/1980	Mr Bart David Duncan	PT123456 (2021-05-05) CAI (Mr Bart David Duncan)	Essential	Complete	05/05/2021	09:25	
PT123456	01/01/1980	Mr Bart David Duncan	PT123456 (2021-05-05) VISIT (Mr Bart David Duncan)	Non- Essential	In- Progress			

View all patient documents

Add new document

Logged in as teresa.smith@



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Nurse Portal

NURSE INFORMATION

My Visits

My Activities

Document Templates

Ancillary Orders

Account Details

My Addresses

Log Out

PATIENT INFORMATION

Mr Bart David Duncan - 01/01/1980 - PT123456

Patient Details

Patient Documents

Document Templates

Search name or description

Document Name	Description	Begin Document
Lower Limb Artritis Checklist	For use with the lower limbs only	
Upper Limb Artritis Checklist	For use with the upper limbs only	
Clinical Guidelines for the over 65's	Guidelines for patients over 65 years old	

PROGRESSIVE WEB APPS

NAV 2009R2+ Built on same framework as nHanced Portals

Customised via NAV/BC and Web Development (React)



	FR	EE	PREBUILT				
Tablet Client		Phone Client	Tasklet Mobile WMS	Mobile NAV	Anveo	nHanced Portals	
NAV/BC Version	NAV 2015+	NAV 2016+	NAV2009R2	NAV2009R2	NAV2009R2	NAV2009R2	
Online/ Offline	Online	Online	Both	Both	Both	Online (Offline extra)	
Starting Scope	Everything	Everything	WMS	WMS, Sales, Service	Service, Sales	Customer, Work Orders	
OOM (Days)	0-1	0-1	4-6	4-6	4-6	10-15	
Software Price (Perpetual)	n/a	n/a	5: £9,320 50: £49,520 100: £84,745	5: £2,000 50: £17,400 100: £32,500	5: £3,000 50: £24,000 100: £55,000	n/a	
Software Price (Annual Subs)	n/a	n/a	5: £6,635 50: £35,903 100: £60,323	5: £960 50: £9,600 100: £19,200	5: £900 50: £9,000 100: £18,000	£800pm	



	FREE			PREBUILT				DESIGN AND BUILD	
		Tablet Client	Phone Client	Tasklet Mobile WMS	Mobile NAV	Anveo	nHanced Portals	Power Apps	PWA
	NAV/BC Version	NAV 2015+	NAV 2016+	NAV2009R2	NAV2009R2	NAV2009R2	NAV2009R2	NAV2009R2	NAV2009R2
	Online/ Offline	Online	Online	Both	Both	Both	Online (Offline extra)	Both	Both
	Starting Scope	Everything	Everything	WMS	WMS, Sales, Service	Service, Sales	Customer, Work Orders	Everything	Everything
	OOM (Days)	0-1	0-1	4-6	4-6	4-6	10-15	It Depends!	It Depends!
	Software Price (Perpetual)	n/a	n/a	5: £9,320 50: £49,520 100: £84,745	5: £2,000 50: £17,400 100: £32,500	5: £3,000 50: £24,000 100: £55,000	n/a	n/a	£0
	Software Price (Annual Subs)	n/a	n/a	5: £6,635 50: £35,903 100: £60,323	5: £960 50: £9,600 100: £19,200	5: £900 50: £9,000 100: £18,000	£800pm	5: £246 50: £2,460 100: £4,920	£0

NP)



QUESTIONS?

