UPGRADING IN A BUSINESS CENTRAL WORLD

How to get from NAV to Business Central and keep on the current version!

CARA HAY

Upgrade Engagement Manager

BRENDAN DOYLE

Commercial Lead

AGENDA

- Why upgrade?
- **EVERGREEN** – What is it?
- How do I get there?
- Upgrade options
- Other factors

WHY UPGRADE?

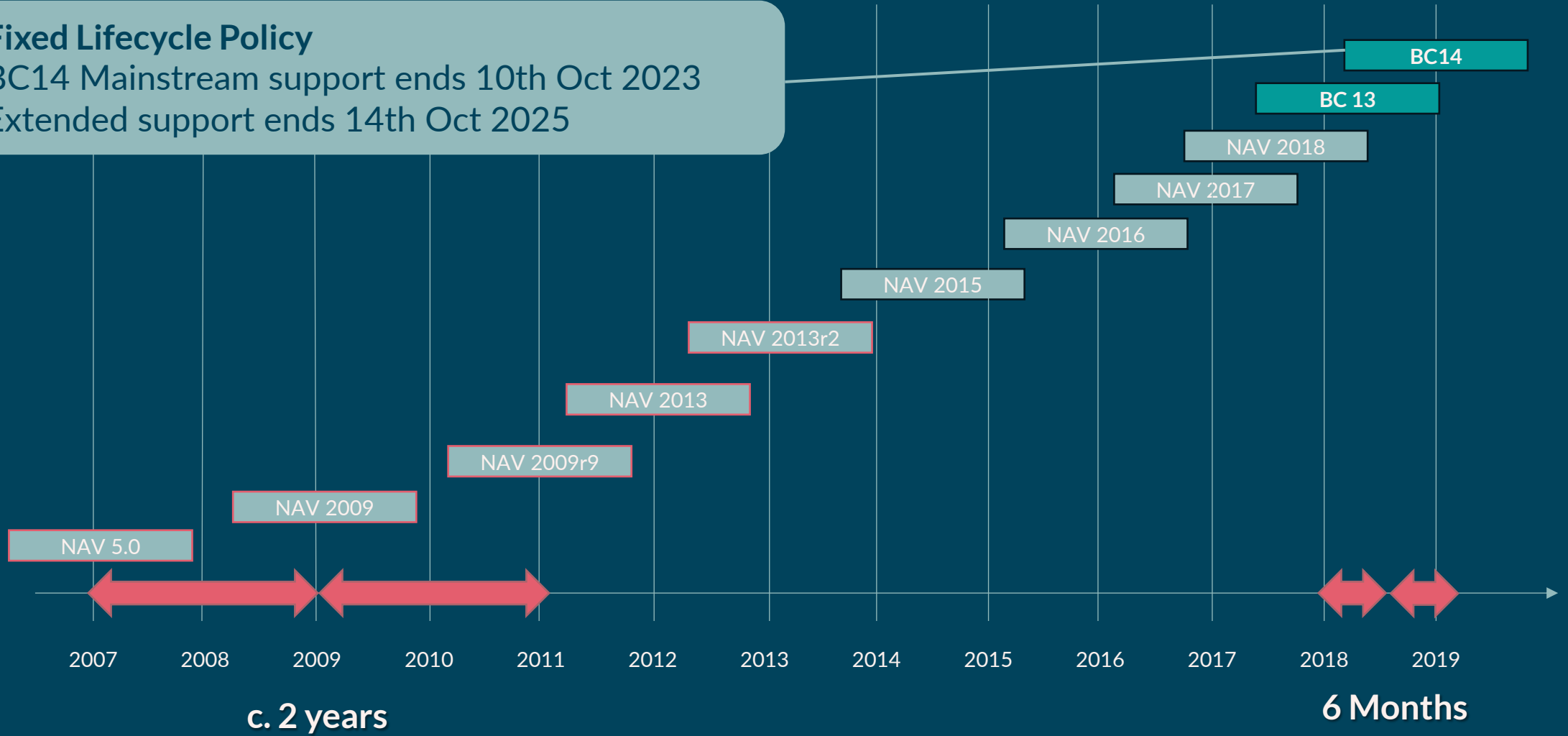
Microsoft Releases & Support

Benefits

Do I need to upgrade?

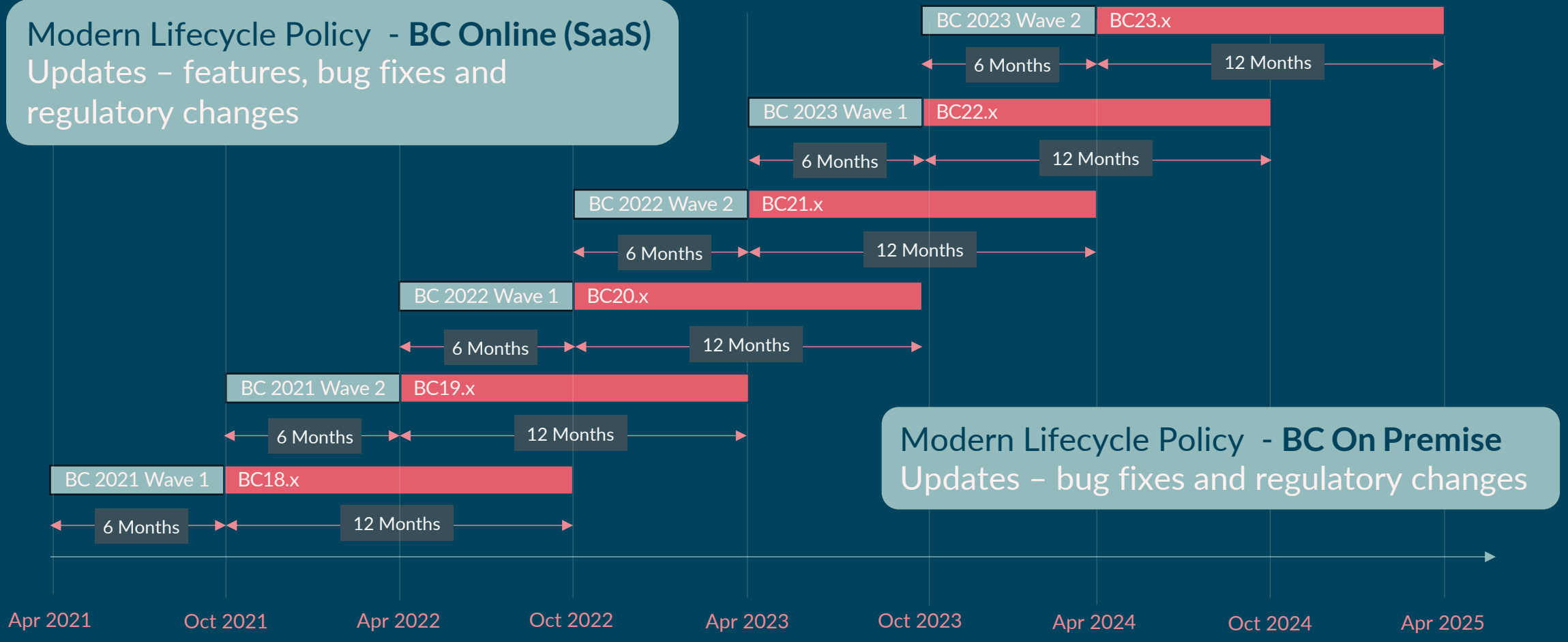
MICROSOFT RELEASES

Fixed Lifecycle Policy
BC14 Mainstream support ends 10th Oct 2023
Extended support ends 14th Oct 2025



MICROSOFT SUPPORT CYCLE

Modern Lifecycle Policy - **BC Online (SaaS)**
Updates – features, bug fixes and regulatory changes



Modern Lifecycle Policy - **BC On Premise**
Updates – bug fixes and regulatory changes

WHY UPGRADE?

Security
Supported version
Secure platform
Compliance

Scalability
Expand/reduce
24/7 access
Mobile access

Integration
Office 365
Shopify
API’s

Saving
Infrastructure
New Functionality
Evergreen

WHY UPGRADE?

Do I need to upgrade?

TNP will support you on your current version!

BUT: you should be making an upgrade plan

TNP

WHEN MIGHT I DEFER AN UPGRADE?

Security

Current version is in support

Scalability

Business is stable

Integration

Integrations are working fine

Saving

Budget is not currently available

EVERGREEN

What is it?

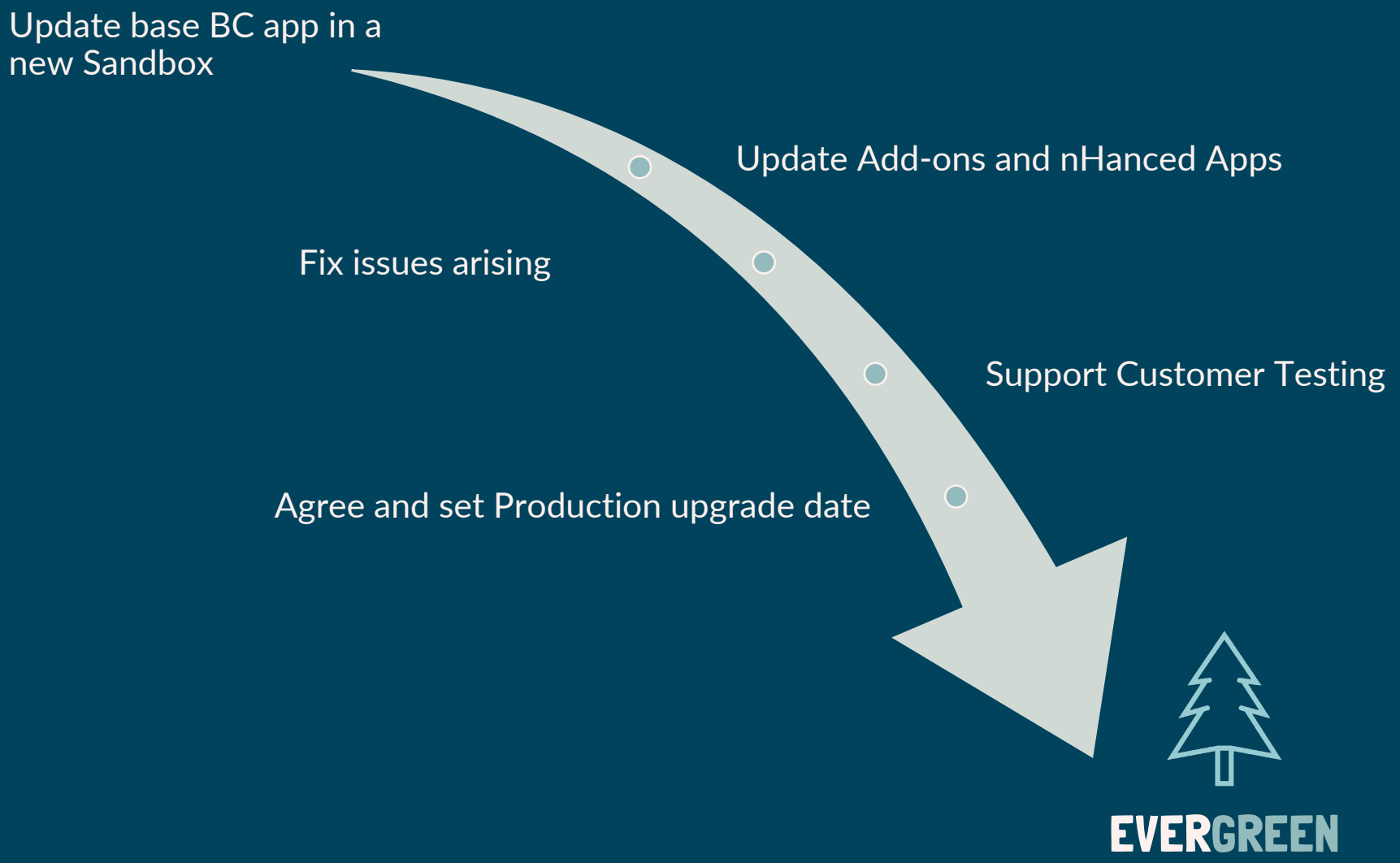
Evergreen process

EVERGREEN

What is it?

- We keep your Business Central solution up to date in a controlled process.
- Fixed price subscription
  - BC Online (SaaS) – 2 major updates per year
  - BC On-Prem – 1 update per year

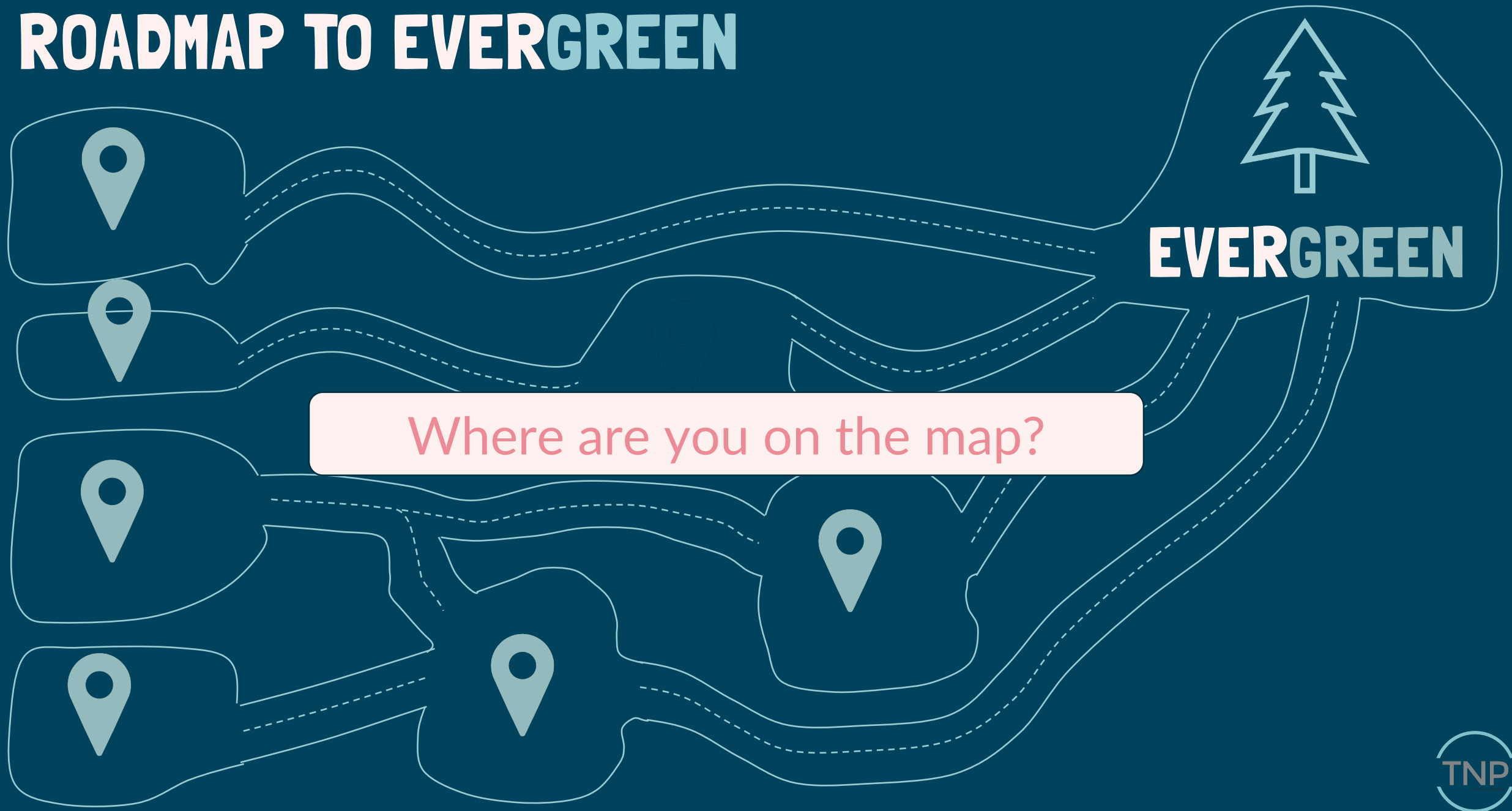
WHAT IS THE EVERGREEN PROCESS?



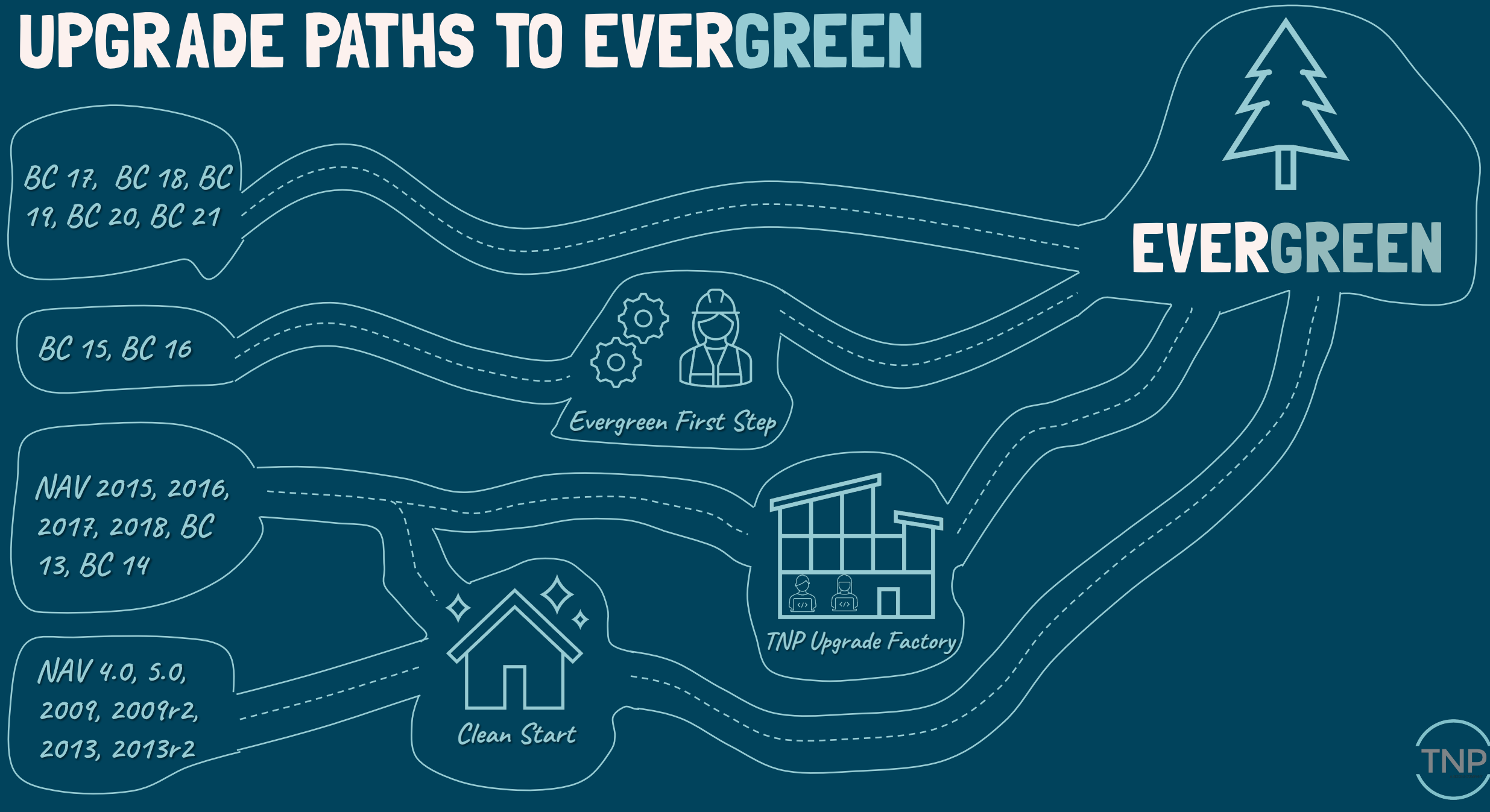
UPGRADE OPTIONS

Evergreen
Evergreen First Step
TNP Upgrade Factory
Clean Start

ROADMAP TO EVERGREEN

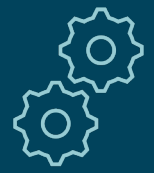


UPGRADE PATHS TO EVERGREEN



UPGRADE OPTIONS

Evergreen First Step



Ensure code compliance

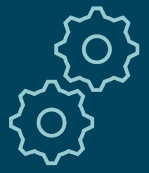
EVERGREEN

Clean Start

New Business Central

Upload your masterdata and opening balances

TNP Upgrade Factory



Convert custom code to Extensions

Convert Data to BC

TNP

TNP UPGRADE FACTORY

- Relevant for versions NAV 2015 to BC 14
- Convert modifications to extensions
- Upgrade database to new BC format
- Options for SaaS or On-prem deployment
- Options to streamline integrations using API's

TNP UPGRADE FACTORY

CLEAN START EXPRESS

- Basic Finance functionality
- Highly collaborative
- Stick with Standard BC
- Copy & Paste your existing config
- Start with a backlog – defined scope

Typical Project Order of Magnitude - 20 to 40 days

CLEAN START EXPRESS+

- Stick with Standard BC functionality
- nHanced Apps and some Add-ons
- Highly collaborative
- Customer team “hands on”
- Start with workshops to define scope
- Build phase following DITL

Typical Project Order of Magnitude - 40 to 80 days

CLEAN START PROJECT

- New functionality required
- More advanced solution
- Some Customisation required
- May involve complex integrations
- Involves solution re-design
- Follows Day in the Life methodology (DITL)

Typical Project Order of Magnitude – depends on solution complexity – 80+ days

CLEAN START PROJECT

OTHER FACTORS

Licensing
BC On-Prem or BC Online
Data Migration
Complex/multiple databases

OTHER FACTORS

Licensing

Promotions

Named users

Perpetual /On-Prem

OnPrem /SaaS

Large database

SaaS specific functions

Opex/Capex

Data Migration

Access Existing NAV/BC

Power BI

Open Items /Masterdata

Upgrade Bridge

Complex Systems

Core Finance

WMS/eComm

UPGRADING IN A BUSINESS CENTRAL WORLD

UPGRADING IN A BUSINESS CENTRAL WORLD