

The world is changing

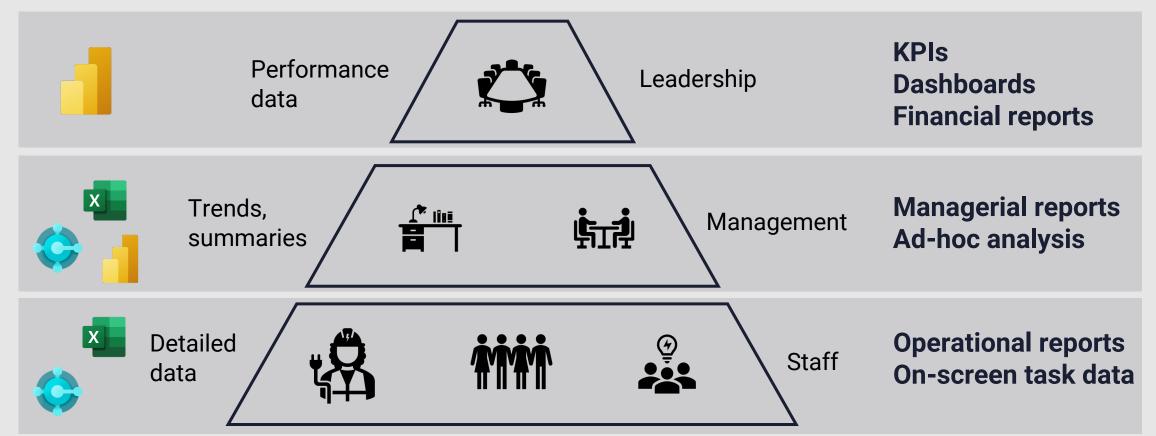
Reporting in BC means three things

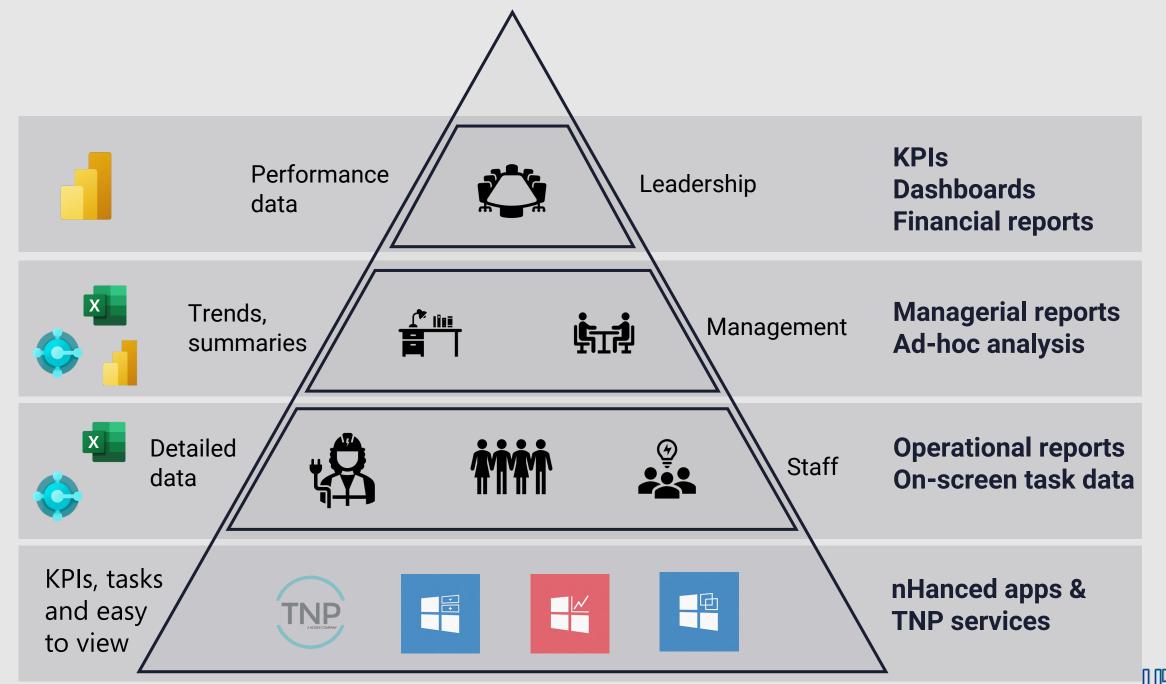
- Analytical Reports
- Processing only (AL process)
- Printable Documents (eg Invoices)

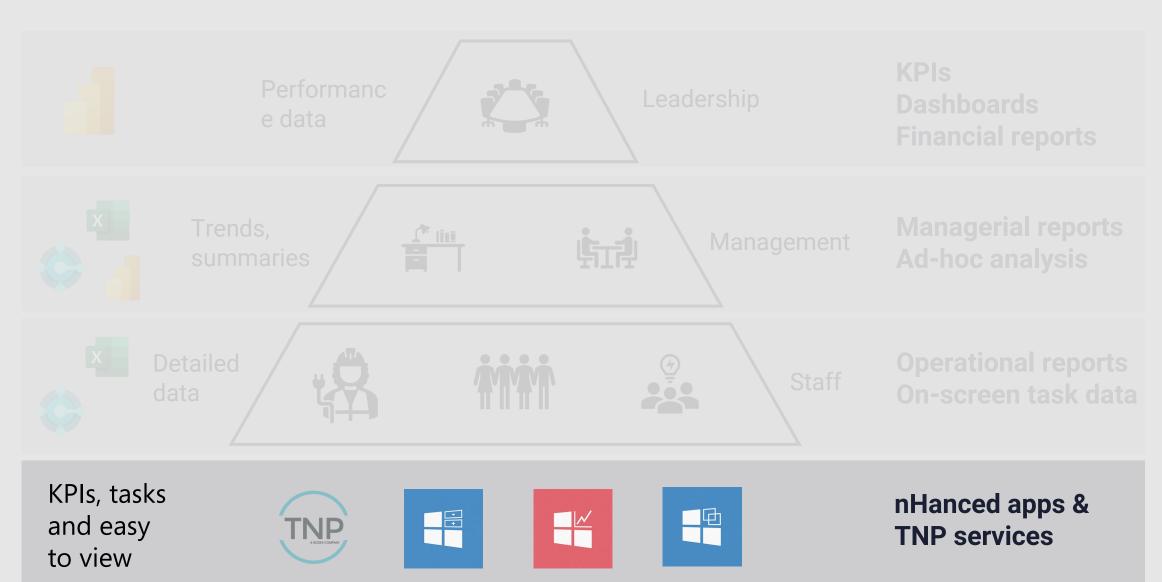
Reporting in BC means three things

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Typical analytics needs in organisations

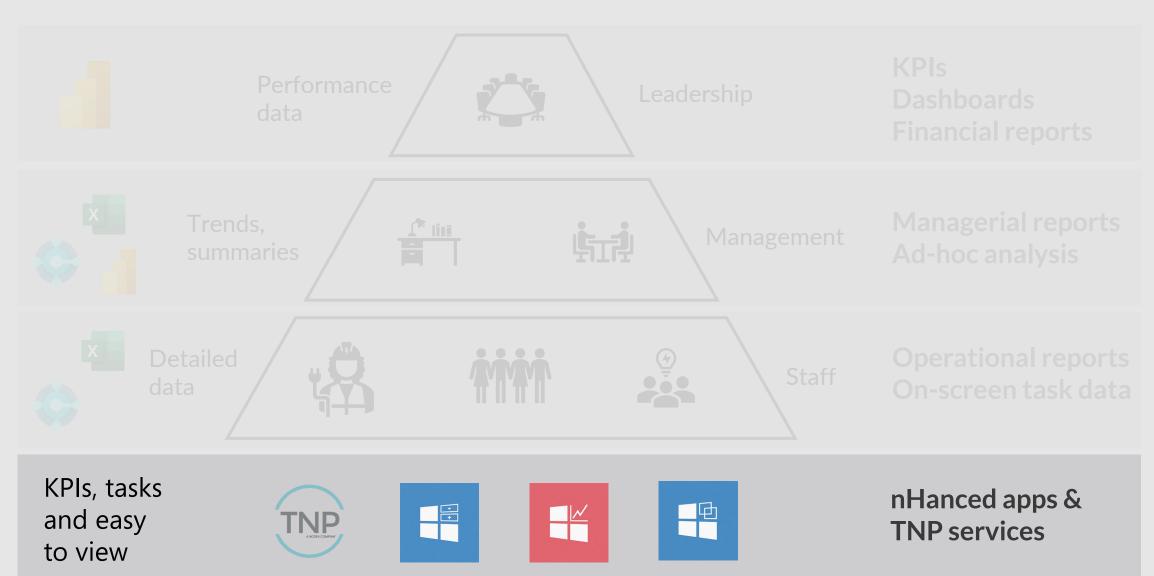


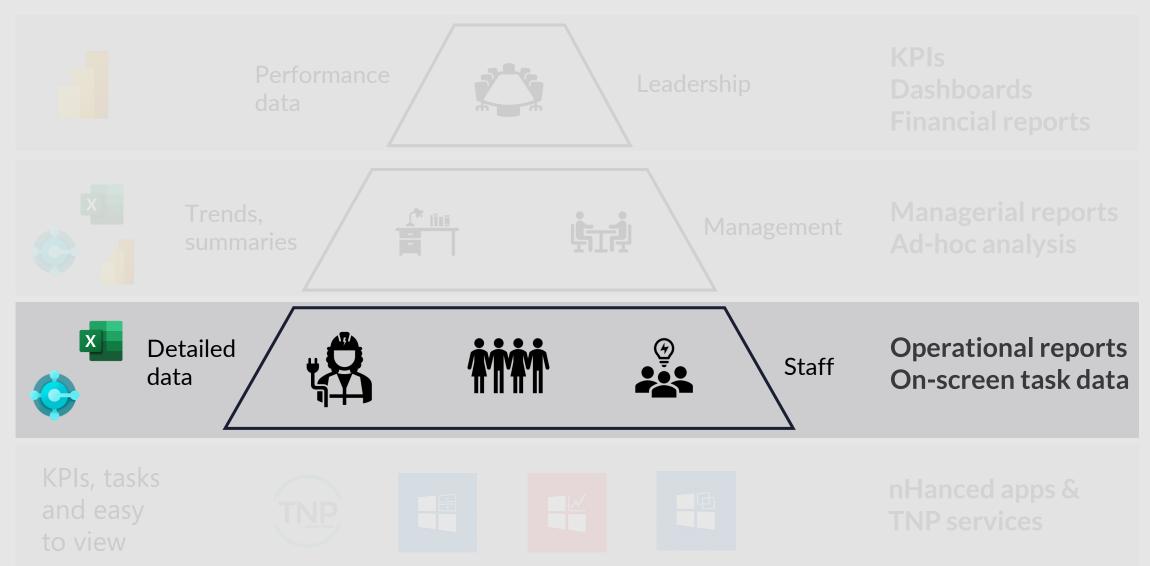




#01 Our stuff first ©

nHanced Reporting tools





Operational reports #2 on-screen task data

Microsoft's vision



All analytics & reporting is designed for online consumption (not print)

- Consume data: Core business scenarios have out-of-the-box reporting/analytics
- Enable: Most user analytics needs covered with nocode/lowcode solutions
- Enable: Customers have easy access to data
 - for advanced BI and analytics

The old way run a report get a pdf

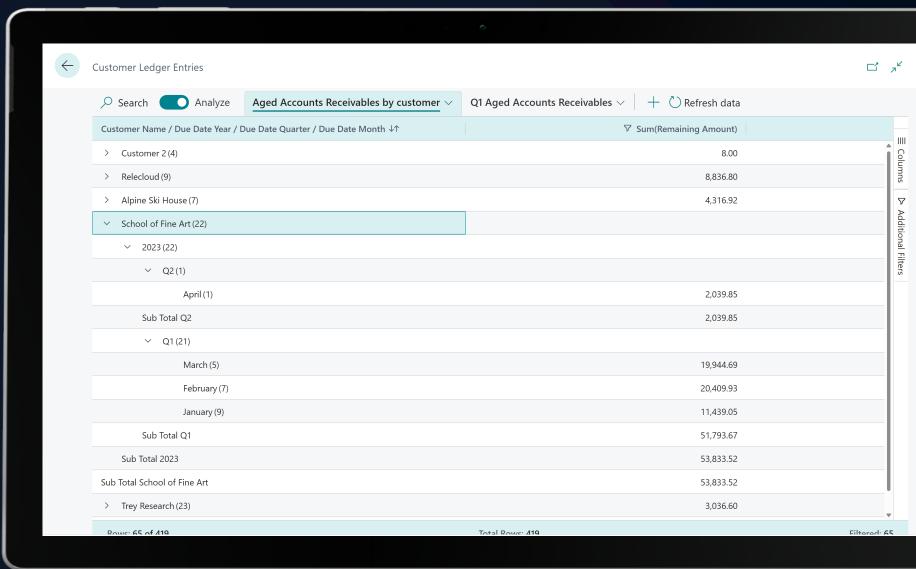
Aged Accounts Receivable

CRONUS Danmark A/S

Aged as of January 31, 2022 Aged by Due Date All Amounts in LCY 2/9/2023 11:51 AM Page 1 / 3 ADMIN

Posting Date	Document Type	Document No.	Due Date	Original Amount		Aged Overdue Amounts				
					Balance	Not Due	01/01/22 01/31/22	12/01/21 12/31/21	11/01/21 11/30/21	Before 11/01/21
10000 - Kontorcentralen A/S Phone No.:					Contact: Robert Townes					
01/20/22	Invoice	103199	02/20/22	11,868.75	11,868.75	11,868.75	0.00	0.00	0.00	0.00
01/21/22	Invoice	103200	02/21/22	9,742.50	9,742.50	9,742.50	0.00	0.00	0.00	0.00
01/22/22	Invoice	103201	02/22/22	17,861.25	17,861.25	17,861.25	0.00	0.00	0.00	0.00
01/27/22	Invoice	103202	02/27/22	1,747.50	1,747.50	1,747.50	0.00	0.00	0.00	0.00
Total for Kontorcentralen A/S					41,220.00	41,220.00	0.00	0.00	0.00	0.00
20000 - Ravel	Møbler			Phone No.:	,	Contact: Helen Ray				
01/29/22	Invoice	103169	02/12/22	5,355.00	5,355.00	5,355.00	0.00	0.00	0.00	0.00
01/23/22	Invoice	103205	02/06/22	4,747.50	4,747.50	4,747.50	0.00	0.00	0.00	0.00
01/28/22	Invoice	103206	02/11/22	32,475.00	32,475.00	32,475.00	0.00	0.00	0.00	0.00
01/28/22	Invoice	103207	02/11/22	6,495.00	6,495.00	6,495.00	0.00	0.00	0.00	0.00
Total for Ravel Møbler					49,072.50	49,072.50	0.00	0.00	0.00	0.00
30000 - Laurita	zen Kontormøbler A	/S		Phone No.:	1	Contact: Meagan Bond				
01/30/22	Invoice	103170	01/31/22	74,240.00	74,240.00	0.00	74,240.00	0.00	0.00	0.00
01/30/22										

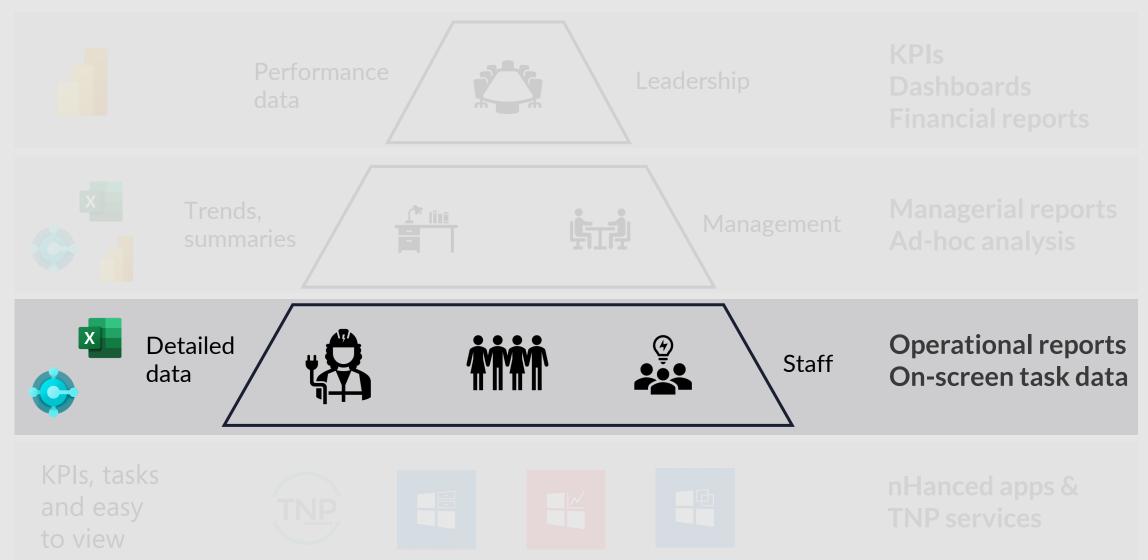
The new way Self-service data analysis in BC

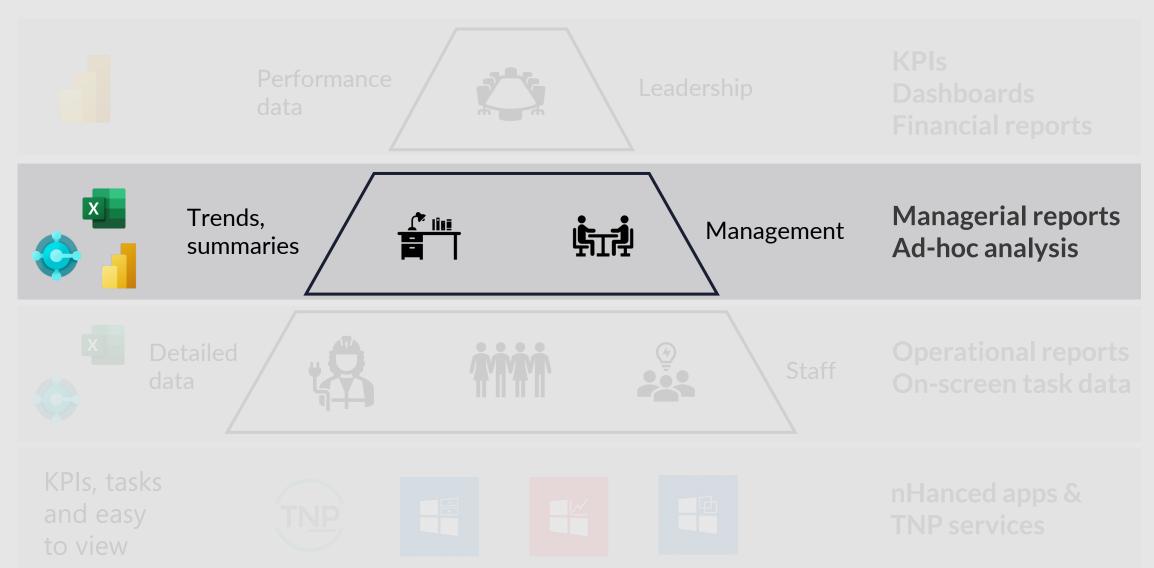


#3 Analysis mode demo

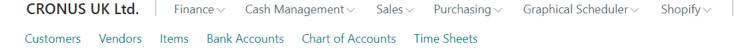
This is very nice ©







There are already loads of reports



x Z

Insight from last week

The biggest sales order was for £15,000

Actions

+ Sales Quote + Purchase Order > New + Sales Order + Purchase Invoice > Payments + Sales Invoice > Panels Selection > Reports

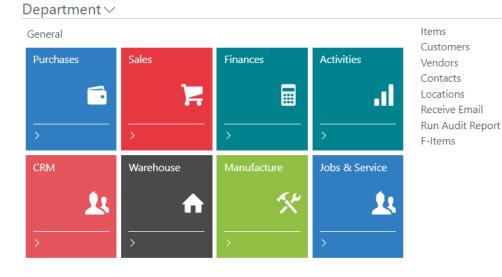
+ Purchase Quote > Find entries... > Graphical Scheduler

All Reports

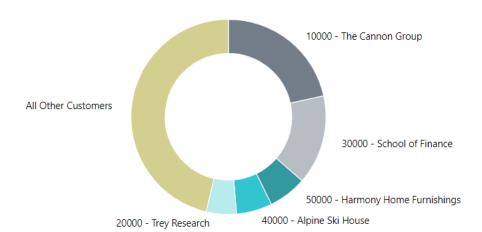
Excel Reports

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Insights



Business Performance \vee Top Five Customers by Sales Value



Power BI ∨

Balance by Department

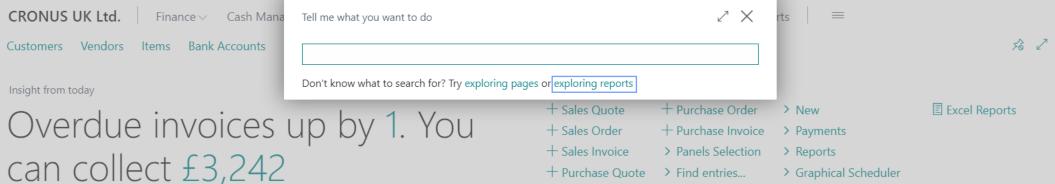
Global Dimension 1 Code • • ADM • PROD • SALES

Trial Balance∨

Description CURRENT PERIOD - 1: 01/...

CURRENT PERIOD: 01/12/...





00000000

Insights



Balance by Department

GlobalDimension1Code • ADM • PROD • SALES

Power BI ∨

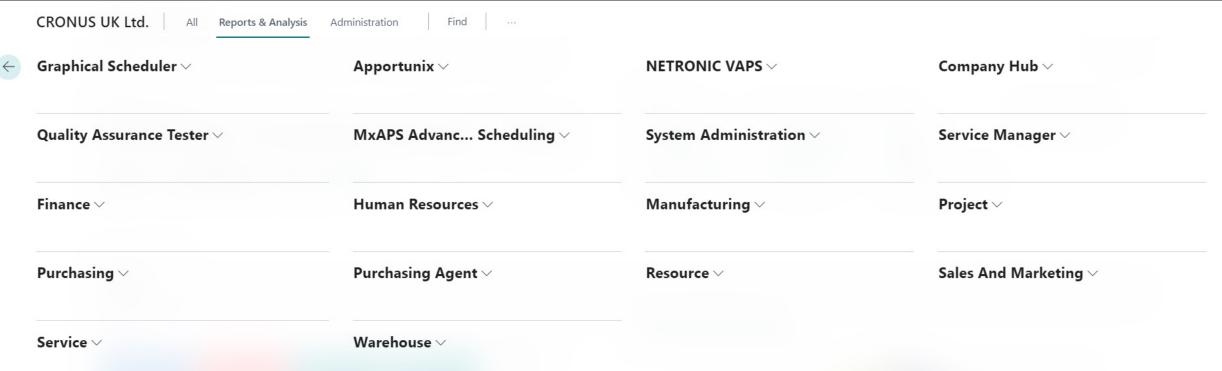
Description CURRENT PERIOD - 1: 01/1...

Trial Balance ∨

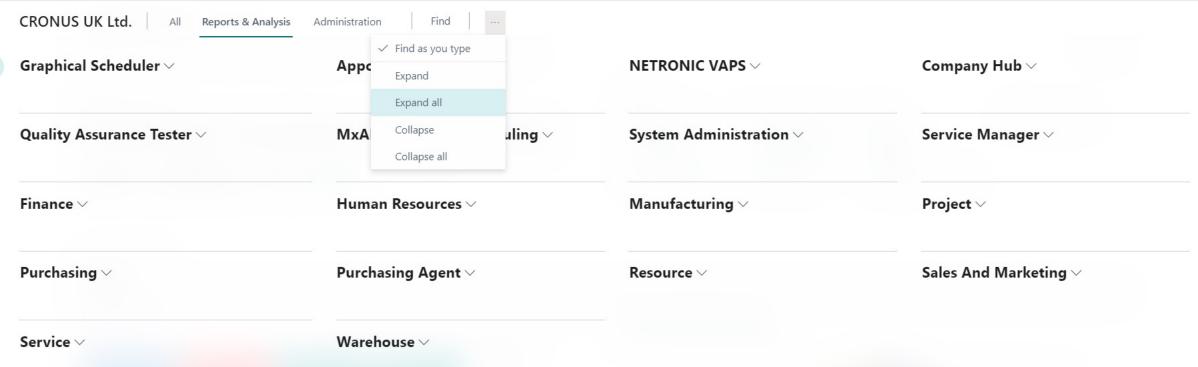
CURRENT PERIOD: 01/12/...













CRONUS UK Ltd.

Reports & Analysis

Administration

Find

Graphical Scheduler

> Explore (empty)

Apportunix

> Explore (empty)

NETRONIC VAPS

> Explore (empty)

Company Hub

> Explore (empty)

Quality Assurance Tester

> Explore (empty)

MxAPS Advanc...y Scheduling

> Explore (empty)

System Administration

- Quantity Explosion of BOM

- Where-Used (Top Level)

- Item BOM Compare List

> Explore (empty)

Manufacturing

Product Design (1)

- Routing Sheet

> Explore

- Reports (4)

Capacities (1)

- Reports (3)

Service Manager

> Explore (empty)

Finance

> Explore

General Ledger (4)

- VAT (3)
- VAT Returns
- EC Sales List Reports
- Reports (9)
- VAT Exceptions
- VAT Register
- Batch VAT Registration No. Check
- VAT Statement
- VAT- VIES Declaration Tax Auth
- VAT- VIES Declaration Disk...
- Day Book VAT Entry
- Day Book Cust. Ledger Entry
- Day Book Vendor Ledger Entry
- Intercompany (1)
- IC Transaction
- Consolidation (1)
- G/L Consolidation Eliminations
- Reports (4)
- Entries (5)
- G/L Register
- Detail Trial Balance
- Dimensions Detail
- Dimensions Total
- Dimension Check Value Posting

Human Resources

> Explore

Employees (1)

- Reports (13)
- Employee Absences by Causes
- Employee Addresses
- Employee Alt. Addresses
- Employee Birthdays
- Employee Confidential Info.
- Employee Contracts
- Employee Labels
- Employee List
- Employee Misc. Article Info.
- Employee Qualifications
- Employee Relatives
- Staff Absences

1

> Explore

Home (2)

- Employee Unions

Purchasing Agent

- Purchase Analysis Reports

- Inventory Analysis Reports

Planning (1) - Reports (3)

- Planning Availability

- Machine Centre List

- Work Centre List

- Capacity Task List

- Production Forecast
- Item Substitutions

Operations (1)

- Reports (7)
- Subcontractor Dispatch List
- Capacity Task List
- Machine Centre Load/Bar
- Work Centre Load/Bar
- Machine Centre Load
- Work Centre Load
- Prod Order (8)

Project

> Explore

Jobs (1)

- Reports (10)
- Job Analysis
- Job Planning Lines
- Job Transaction Detail
- Job Register
- Job Actual To Budget
- Job WIP To G/L
- Job Suggested Billing
- Jobs per Customer
- Items per Job
- Jobs per Item

^

Sales And Marketing

> Explore

Sales (2)

- Budgets & Analysis (5)
- Sales Budgets
- Sales Analysis Reports
- Sales Analysis by Dimensions
- Item Dimensions Detail to be a more than the

OOB content: deliver 35+ excel reports



V23.x-25

Income Statement

Balance Sheet

Cash Flow Statement

Statement of Retained Earnings

Chart of Accounts

Trial Balance

Trial Balance/Budget

Trial Balance by Period

Trial Balance/Previous Year

Detail Trial Balance

Closing Trial Balance

Consolidated Trial Balance

Consolidated Trial Balance (4)

Aged Accounts Receivables

Aged Accounts Payables

Customer - Balance to Date

Customer - Top 10 List

Customer - Sales List

Customer/Item Sales

Item Sales by Customer

Sales Statistics

Item Sales Statistics

Salesperson - Sales Statistics

Vendor - Balance to Date

Vendor - Top 10 List

Vendor - Order Detail

Inventory Valuation

Fixed Asset - Book Value 01

Inventory - Sales Statistics

Fixed Asset - Details

Fixed Asset - Analysis

Fixed Asset - Projected Value

Analysis Report

Job Actual to Budget
(cost/price)
Job Analysis
Job – Planning Lines
Job per Item/Item per Job
Customer Jobs (cost/price)
AND
Job Transactional Detail
Job cost Budget
Completed Jobs

Service Contract Customer Service Contract Profit Service Contract Salesperson Service Item Resource Usage Manufacturing reports

24.x content: 17 of 35 Excel Reports



V24.x

Layout Name

Customer Item Sales

Customer - Top 10 Trends

Customer Balance to Date

Customer - Sales List

Purchases Statistics

Sales Statistics

Salesperson - Sales Statistics

Trial Balance by Period

Trial Balance

Trial Balance/Budget

Trial Balance/Previous Year

Detail Trial Balance

Aged Accounts Receivable

Aged Accounts Payable

Item Sales by Customer

Inventory Sales Statistics

Vendor - Top 10 Trends

Vendor - Balance to Date

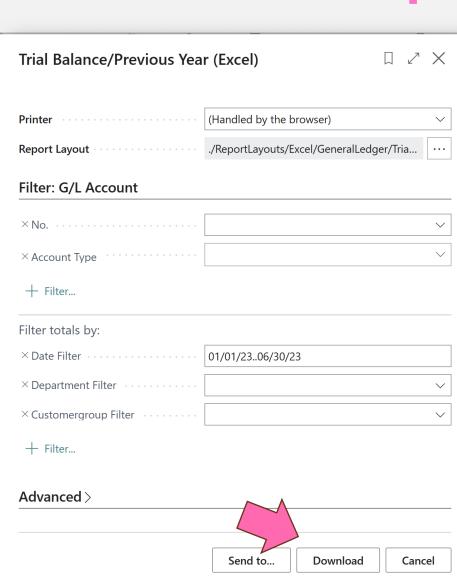
New Reports w/new dataset
Will be added to selected rolecenters
and be available in Report Layout list

+

Addition to demo tool

- Financial Data (G/L Entries)
- Customer/Vendor transactions

23.x content: 17 of 35 Excel Reports



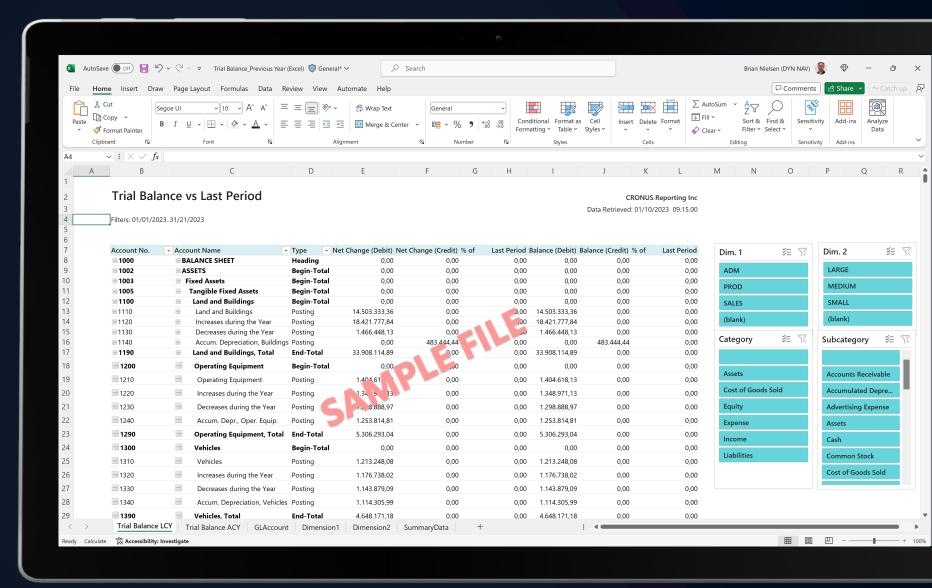


V23.x



23.X content: 17 of 35 excel reports

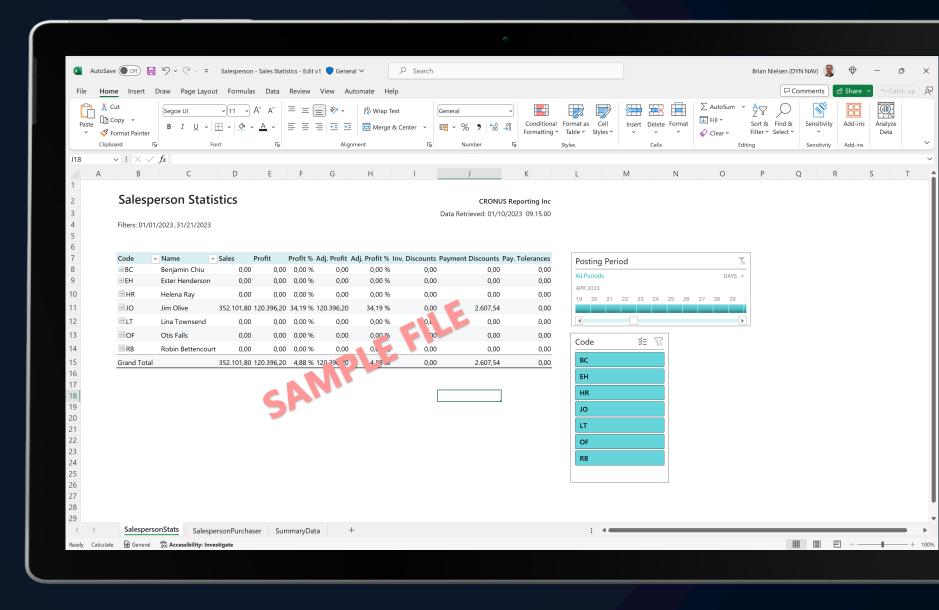






23.X content: 17 of 35 excel reports







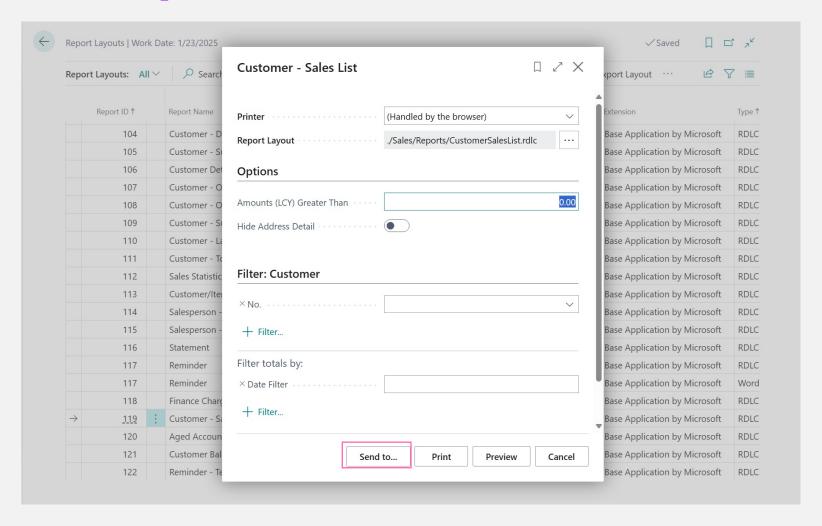
Mew Excel Reports Demo

These are very nice too

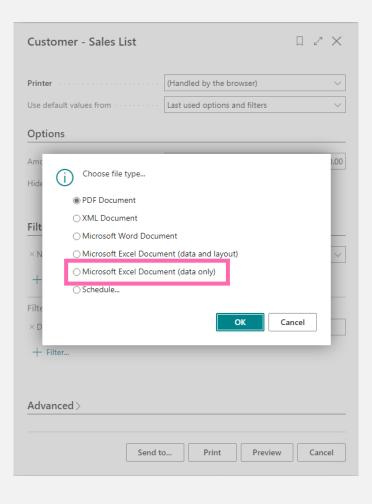
But I do really love Excel...

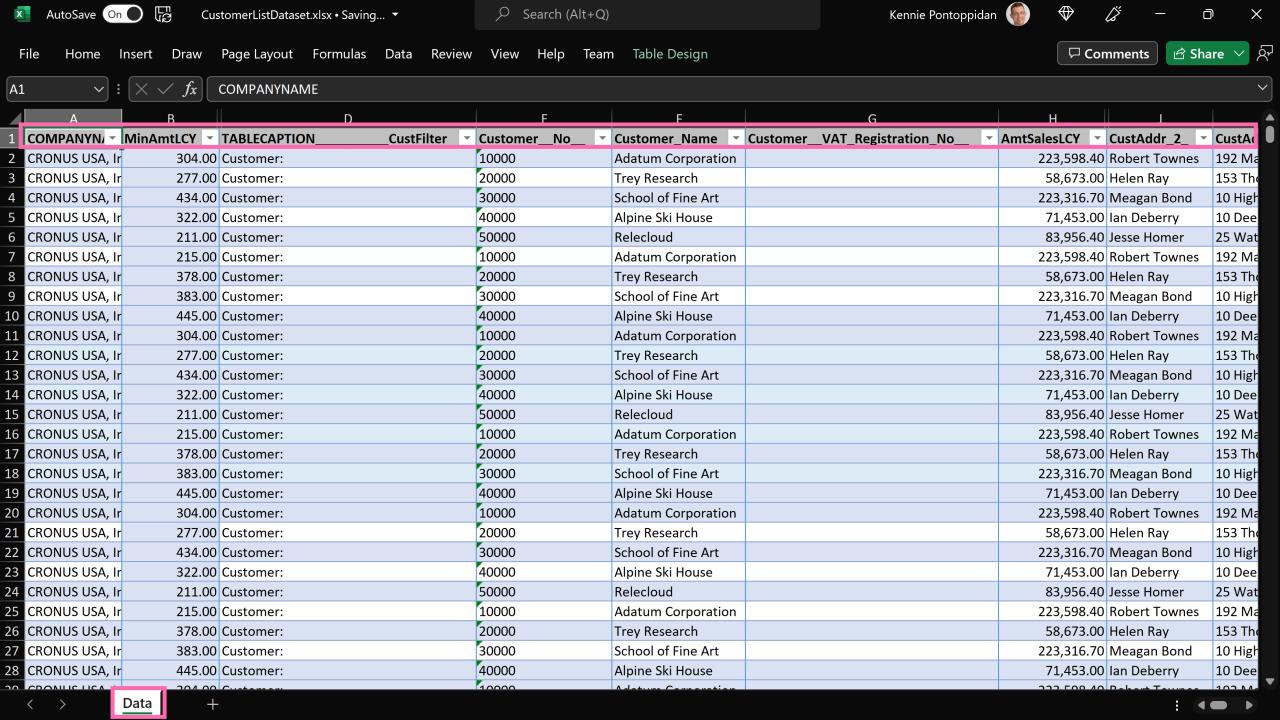


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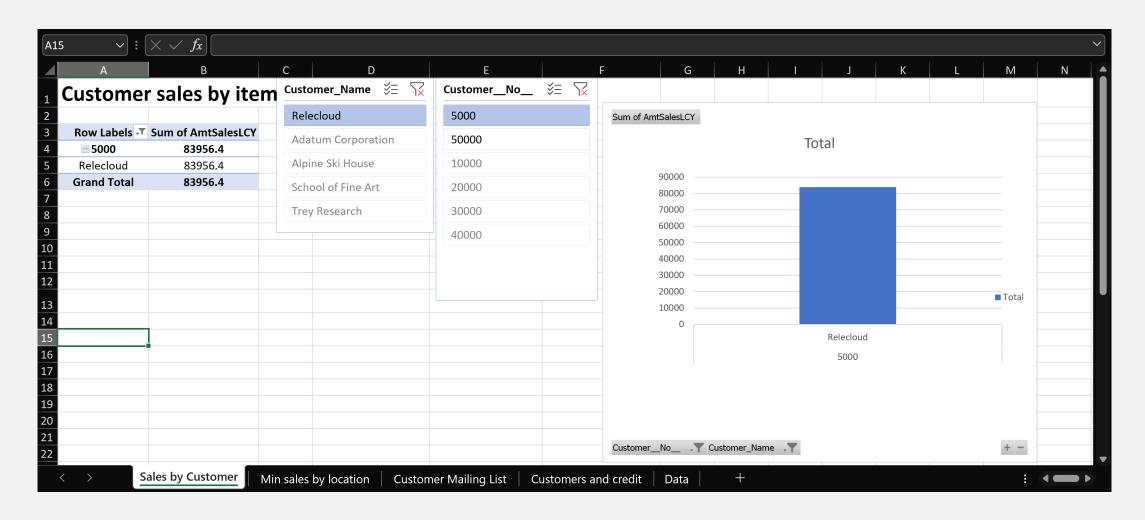


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Layout the data (pivot tables, slicers, and charts)





Use multiple pivot tables in the same report

